

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	277,281	-1	338,917	10	616,199	5
Australia	126,814	2	175,019	-4	301,833	-2
US	131,817	-7	117,873	24	249,691	6
NZ	6,656	11	10,850	72	17,506	43
Canada	8,228	102	22,777	57	31,005	67
Other	3,766	28	12,398	34	16,163	32

Calendar year-to-July

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
158,849	-1	196,708	6	355,557	3
72,180	-1	98,411	-9	170,591	-5
74,946	-6	66,336	12	141,282	2
3,915	7	8,132	68	12,046	42
5,279	120	16,004	75	21,283	84
2,529	39	7,825	44	10,354	43

Month of July

Chilled			Frozen			Total		
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
27,437	29	6	35,103	35	-11	62,541	32	-5
12,240	24	8	17,544	42	-14	29,784	34	-6
12,842	31	-3	11,764	33	-21	24,606	32	-13
703	31	16	1,246	18	28	1,949	23	24
1,085	48	152	2,895	9	33	3,980	17	53
568	40	95	1,654	55	45	2,222	51	55

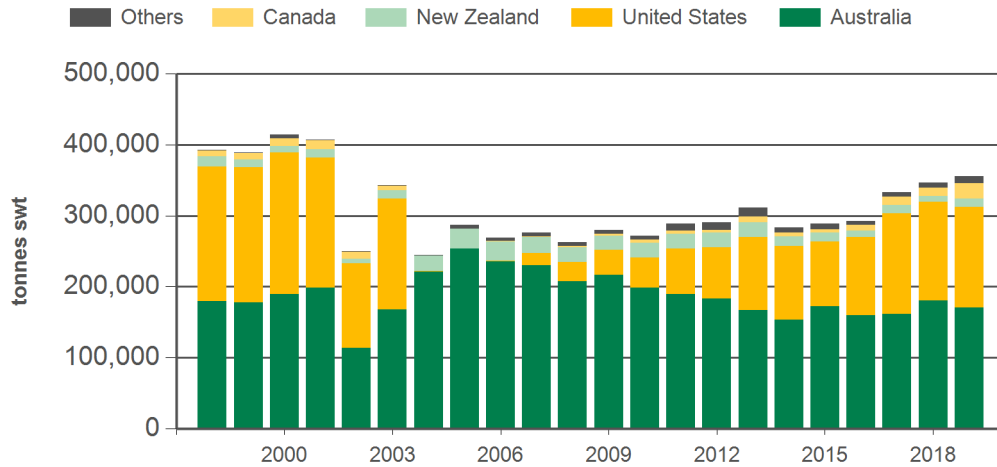
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	236,523	4	154,887	12	391,410	7
Australia	107,848	6	79,788	-3	187,636	2
US	112,609	-2	53,466	27	166,075	6
NZ	6,812	15	6,071	50	12,883	29
Canada	5,830	116	9,741	71	15,571	85
Other	3,424	20	5,821	36	9,245	29

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
135,371	3	87,534	4	222,905	3
61,447	4	44,473	-8	105,920	-1
63,838	-2	28,326	7	92,164	1
4,017	11	4,313	38	8,330	23
3,843	132	6,781	88	10,624	102
2,226	20	3,641	36	5,867	29

Chilled			Frozen			Total		
2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.	2019 July	M-O-M % chg.	Y-O-Y % chg.
23,205	28	6	15,958	36	-16	39,163	31	-5
10,482	23	9	8,193	44	-14	18,675	31	-3
10,730	31	-3	4,963	32	-30	15,693	31	-14
707	29	17	706	20	9	1,413	25	13
748	40	134	1,256	10	21	2,004	19	47
538	34	66	840	57	23	1,378	47	36

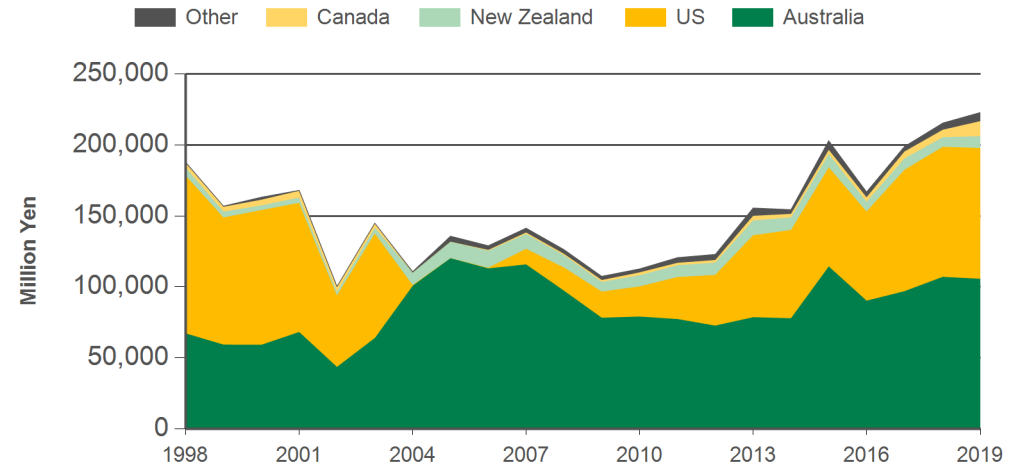
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-July Japan beef imports - volume



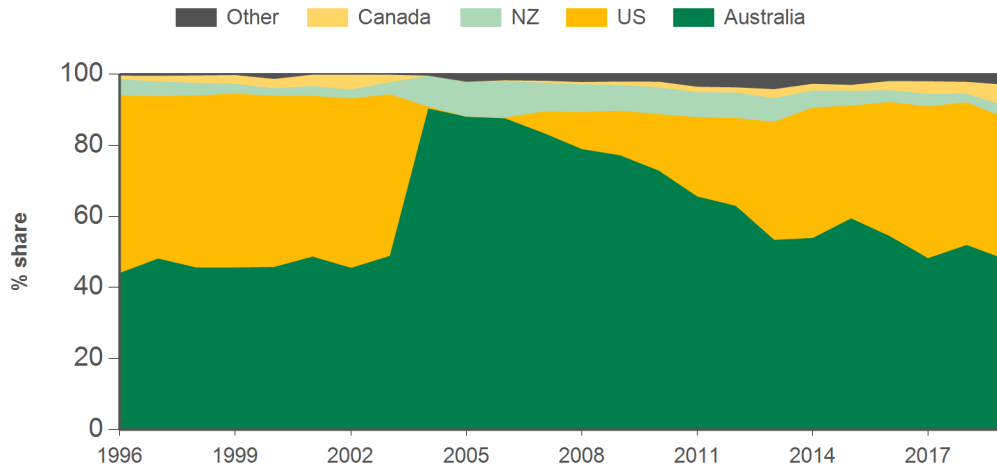
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-July Japan beef imports - value



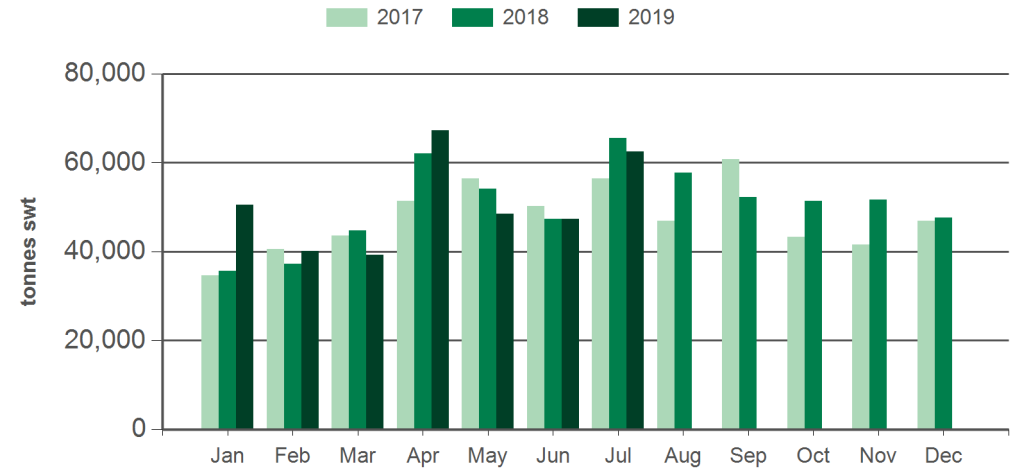
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-July imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



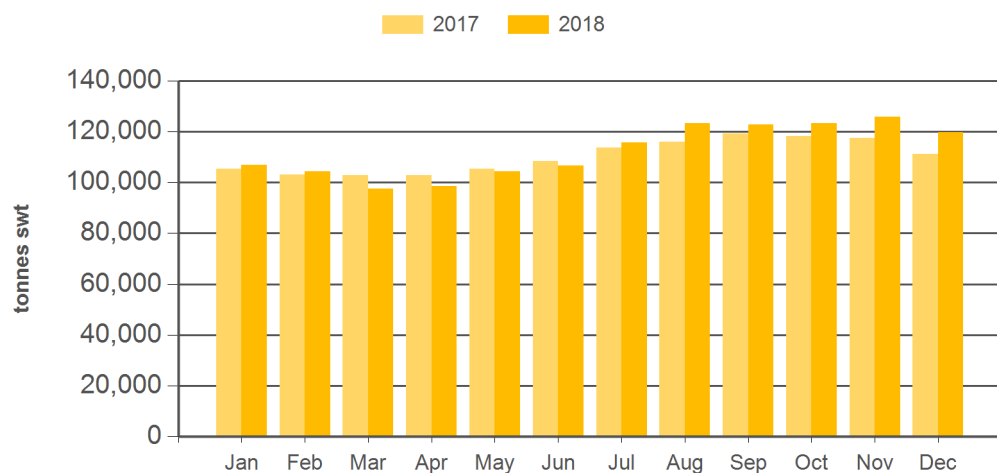
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	431,817	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	355,557	3
Australia	394,068	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	170,591	-5
US	1,276	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	141,282	2
NZ	33,568	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	12,046	42
Canada	0	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	21,283	84
Other	2,905	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	10,354	43

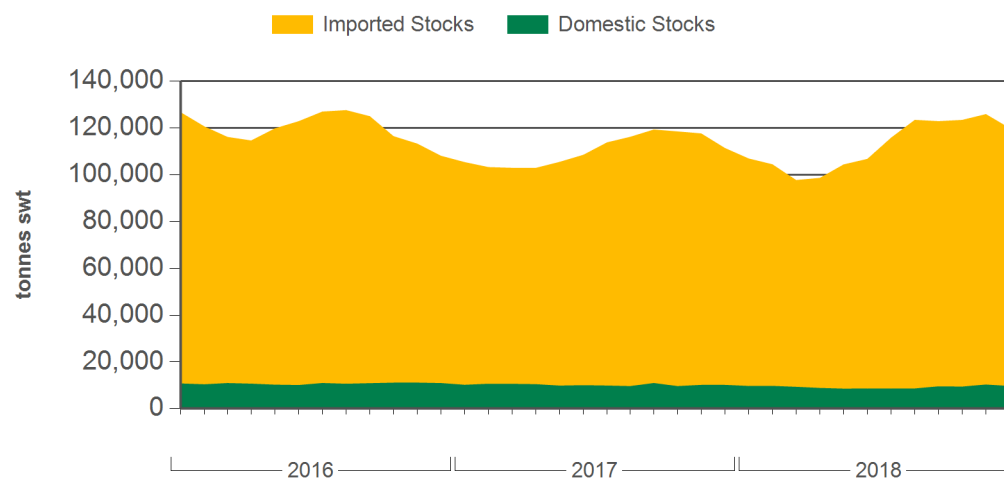
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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