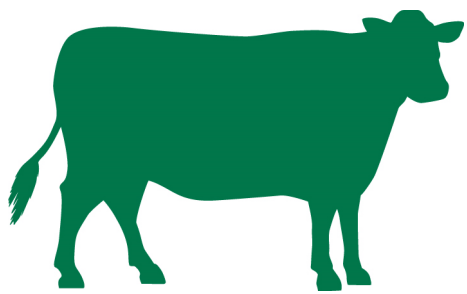


Australian beef exports

Monthly trade summary - October 2025



Month of October							Calendar year-to-October						12 months ending October					
Beef:	Chilled		Frozen		Total		Chilled		Frozen		Total		Chilled		Frozen		Total	
Market	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%
US	11,053	-4%	30,510	-10%	41,563	-8%	98,422	15%	271,935	17%	370,357	17%	116,870	16%	330,671	21%	447,541	20%
Japan	7,773	13%	19,110	135%	26,883	79%	76,452	-6%	133,418	2%	209,869	-1%	91,304	-5%	154,162	1%	245,467	-1%
Korea	2,310	-22%	15,365	-8%	17,675	-10%	26,005	-6%	156,808	16%	182,813	12%	31,519	-4%	188,792	15%	220,311	12%
China	6,013	59%	14,179	19%	20,193	29%	44,820	39%	177,457	47%	222,278	45%	52,777	30%	209,698	43%	262,475	40%
Indonesia	278	-10%	4,913	-54%	5,191	-53%	2,422	-5%	51,305	-22%	53,727	-22%	3,030	-1%	66,381	-13%	69,411	-12%
Philippines	9	-22%	2,268	-42%	2,277	-42%	143	-43%	24,978	-2%	25,121	-2%	181	-42%	30,004	3%	30,185	2%
Taiwan	587	31%	2,437	8%	3,024	12%	5,402	0%	22,442	7%	27,844	6%	6,905	6%	27,280	15%	34,184	13%
Canada	2,188	157%	3,988	68%	6,176	92%	15,033	154%	27,274	53%	42,307	78%	16,222	138%	31,610	50%	47,832	72%
Vietnam	153	10%	1,412	-25%	1,565	-22%	1,090	3%	12,792	-22%	13,882	-20%	1,312	2%	16,000	-14%	17,312	-13%
Saudi Arabia	215	-12%	1,542	5%	1,757	2%	1,884	-8%	11,251	-2%	13,135	-3%	2,269	-6%	13,362	3%	15,631	1%
Malaysia	229	24%	650	-6%	879	1%	2,160	24%	6,810	17%	8,971	19%	2,654	22%	8,355	18%	11,009	19%
UAE	1,287	9%	297	2%	1,584	7%	9,616	25%	4,132	2%	13,748	17%	11,700	25%	4,677	4%	16,376	18%
Thailand	613	60%	2,014	-4%	2,627	6%	5,394	30%	18,096	32%	23,490	31%	6,386	32%	21,541	36%	27,927	35%
EU27	669	0%	142	17889%	811	21%	6,061	7%	549	76%	6,610	11%	6,839	7%	591	75%	7,430	11%
Singapore	485	8%	120	-10%	606	4%	4,003	13%	1,111	12%	5,114	13%	4,827	16%	1,393	13%	6,220	15%
Other	2,899	81%	3,567	81%	6,465	81%	21,858	62%	25,391	66%	47,249	64%	24,741	58%	28,735	58%	53,475	58%
Total	36,762	16%	102,515	4%	139,278	7%	320,764	14%	945,750	16%	1,266,514	15%	379,534	14%	1,133,250	18%	1,512,785	17%

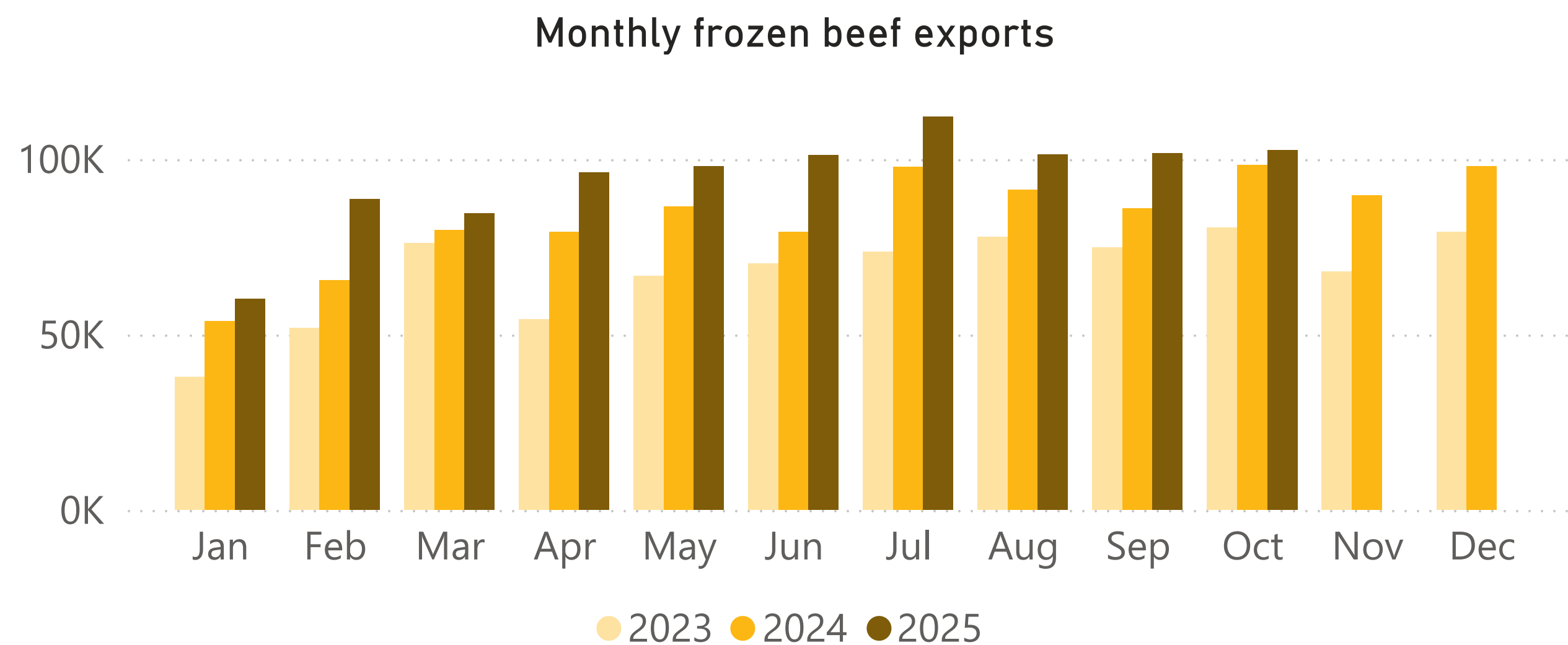
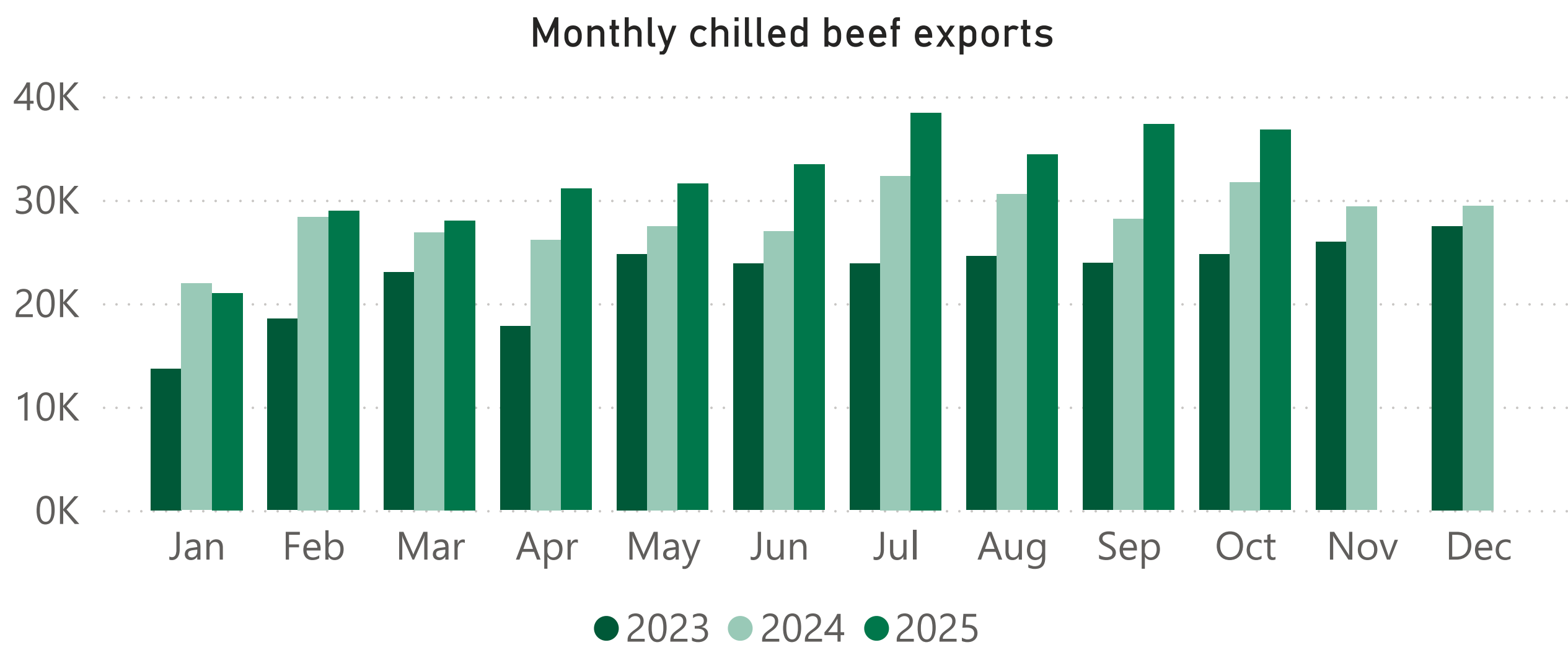
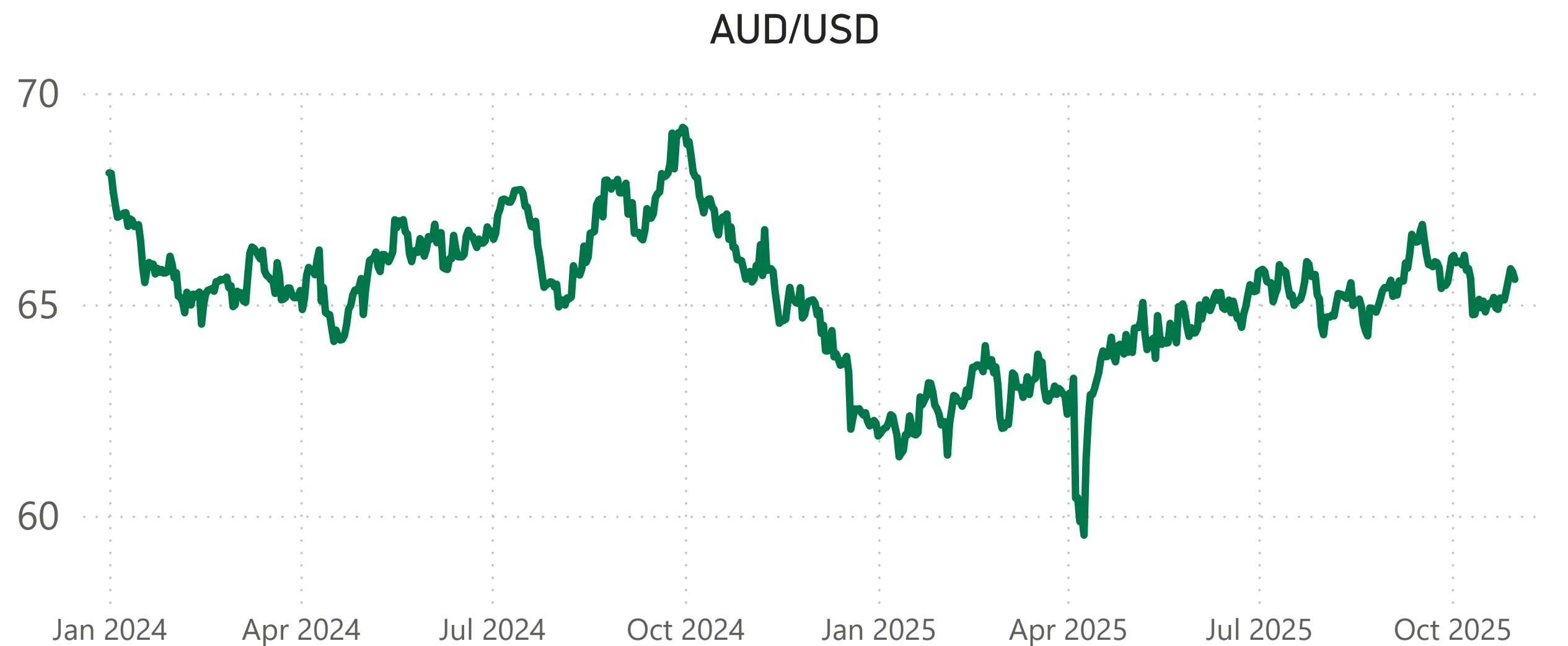
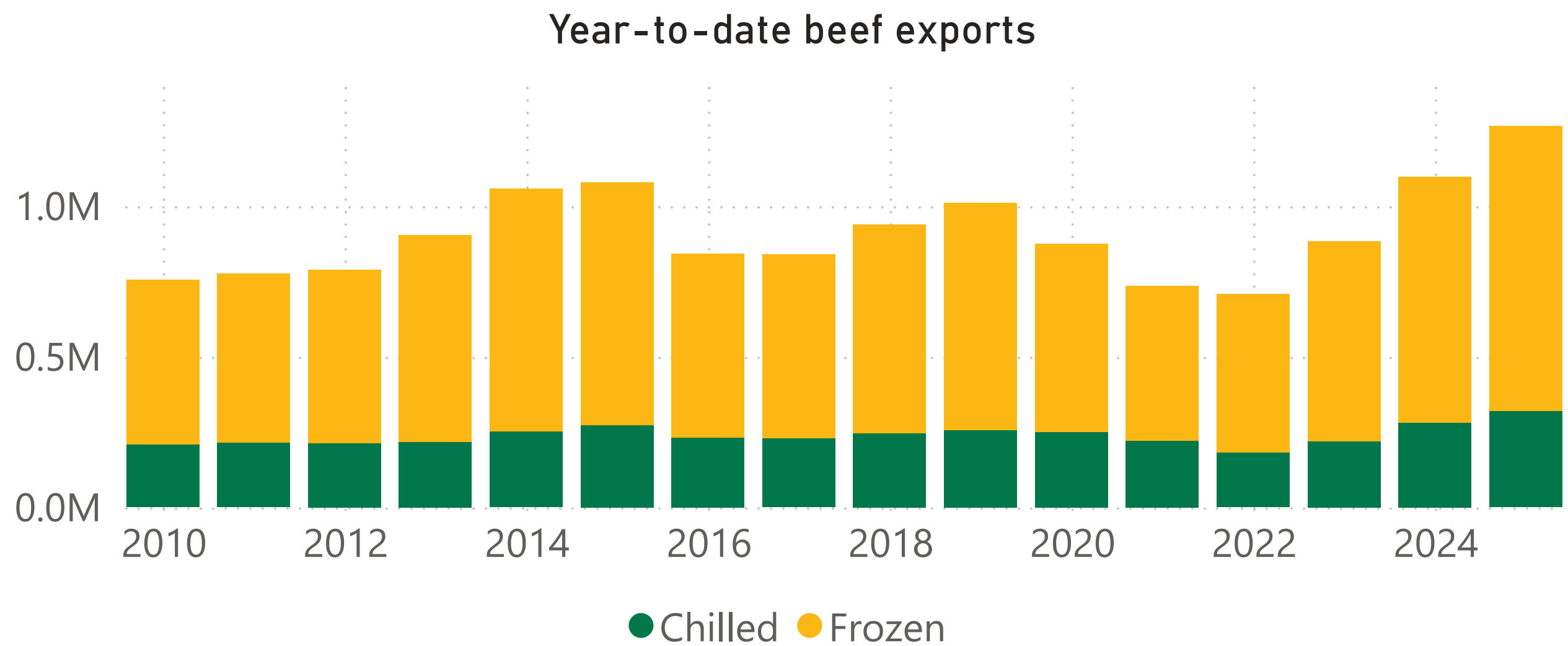
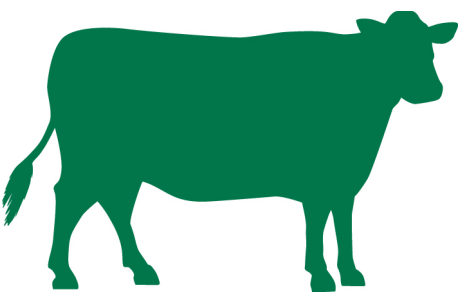


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

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Australian beef exports

Monthly trade summary - October 2025

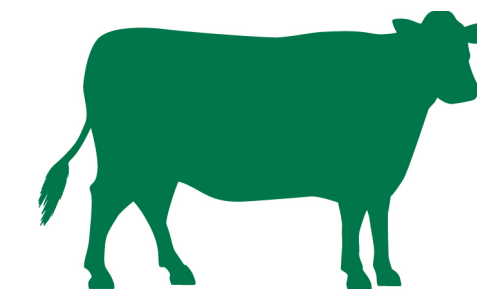


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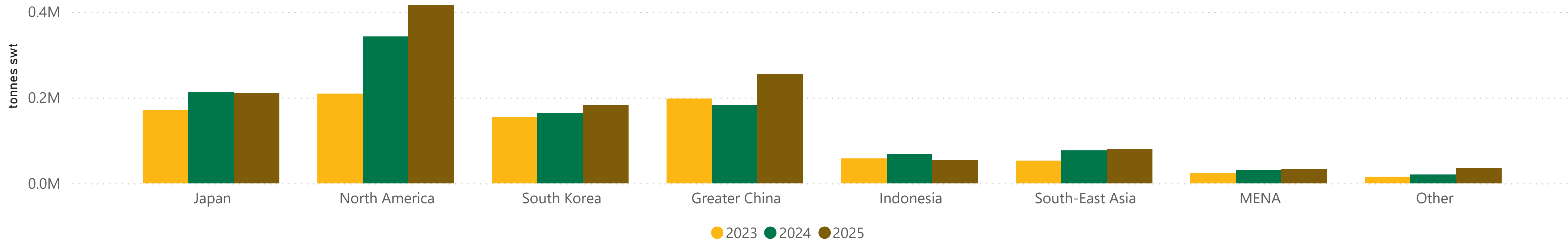
Last updated: 05 November 2025

Australian beef exports

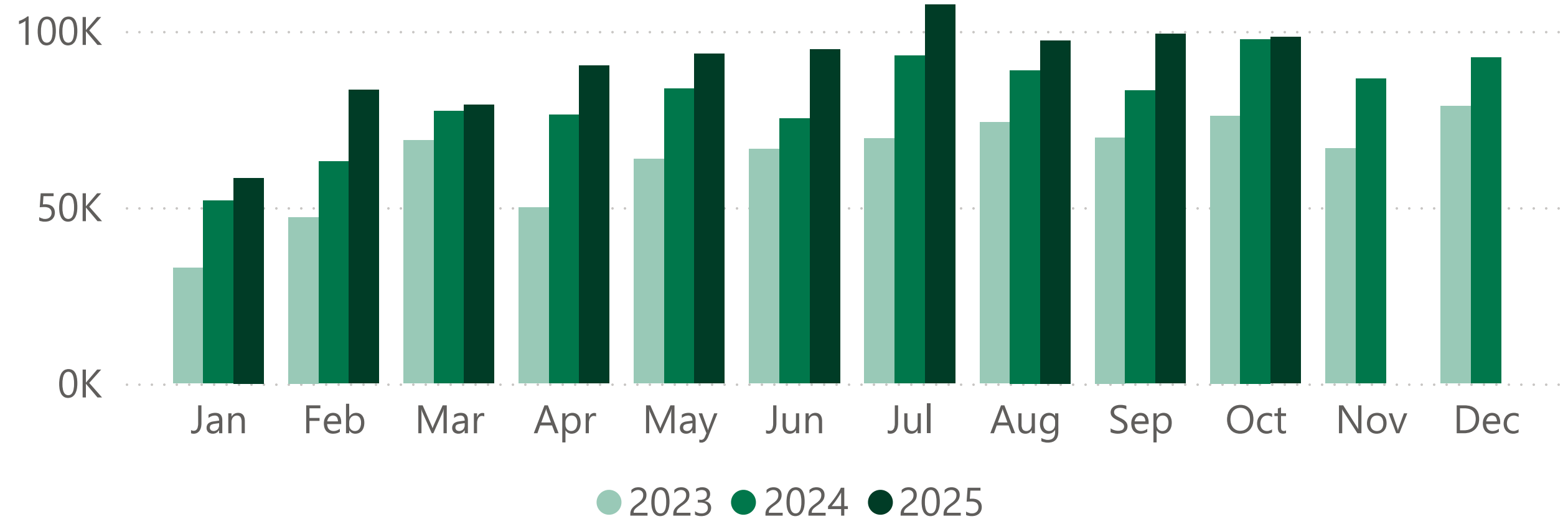
Monthly trade summary - October 2025



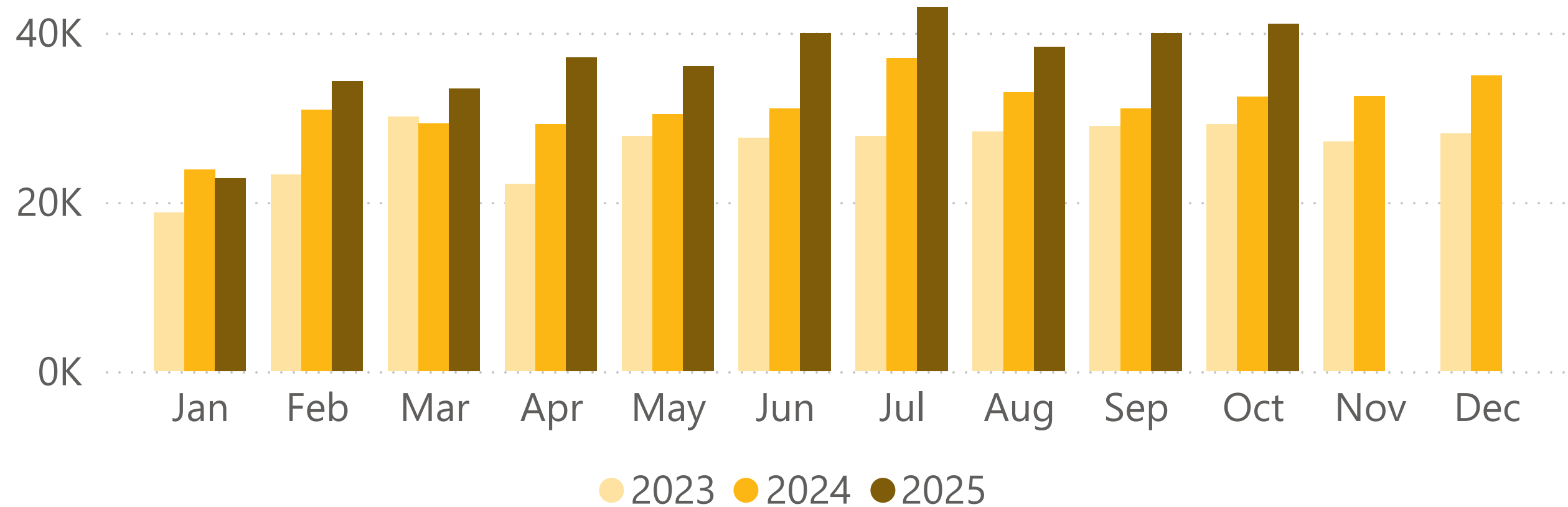
Year-to-date beef exports



Monthly grassfed beef exports



Monthly grainfed beef exports

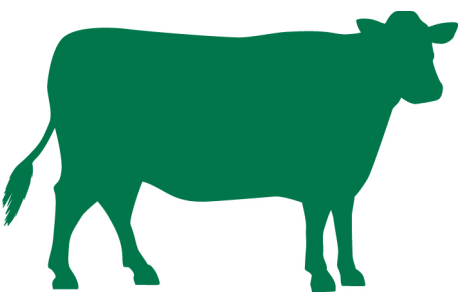


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

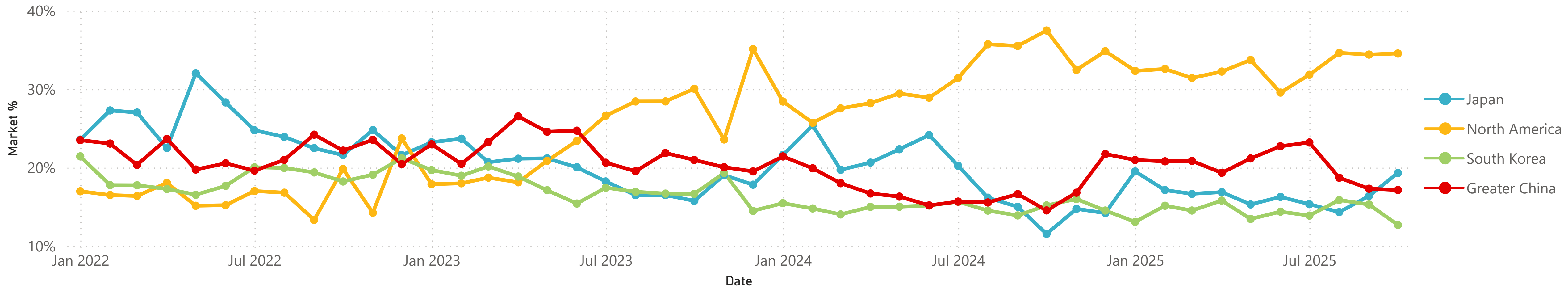
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Australian beef exports

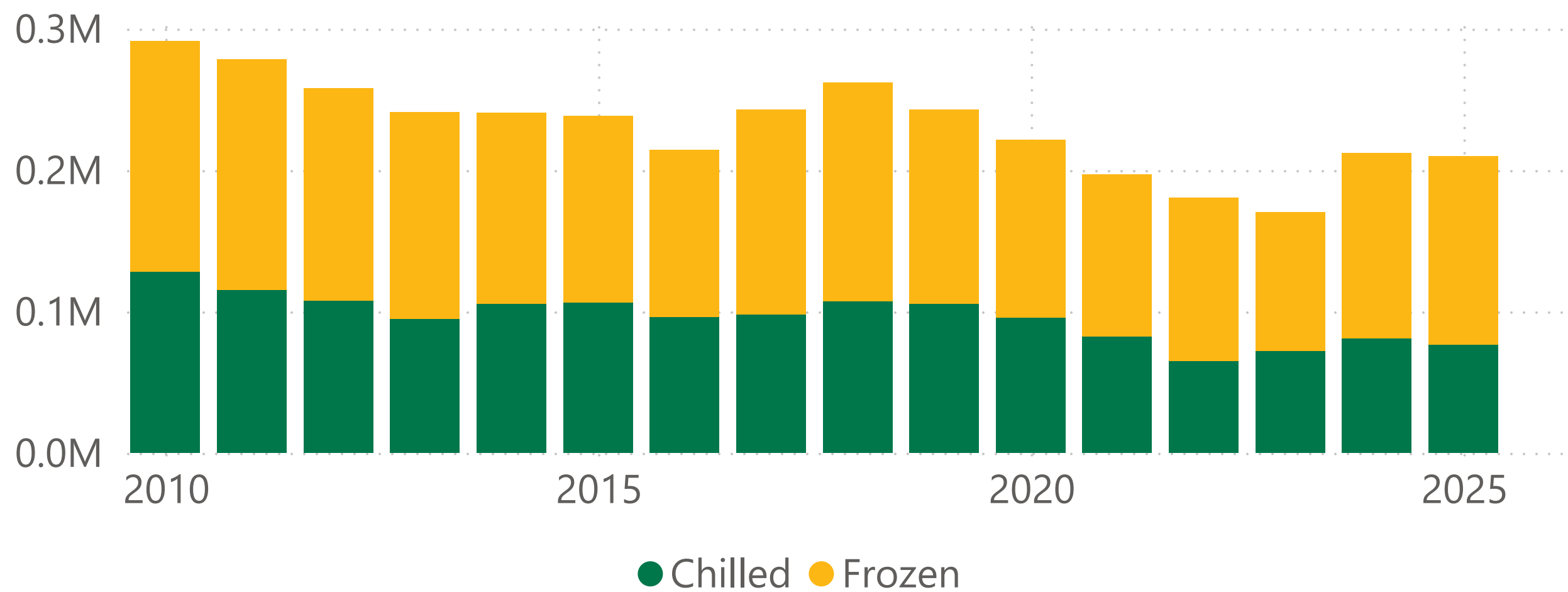
Monthly trade summary - October 2025



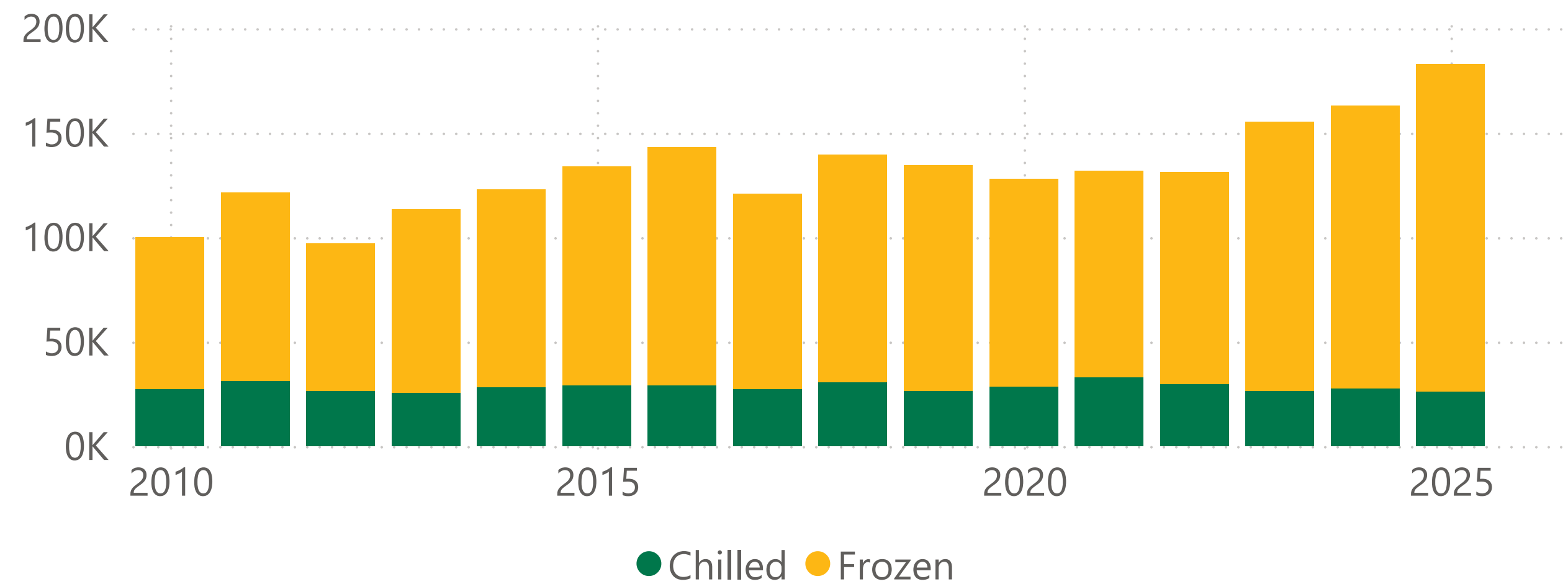
Beef exports by market - percentage share



Year-to-date exports to Japan



Year-to-date exports to South Korea

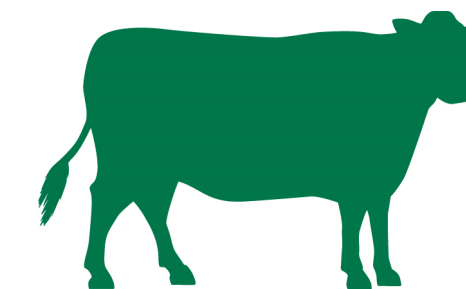


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

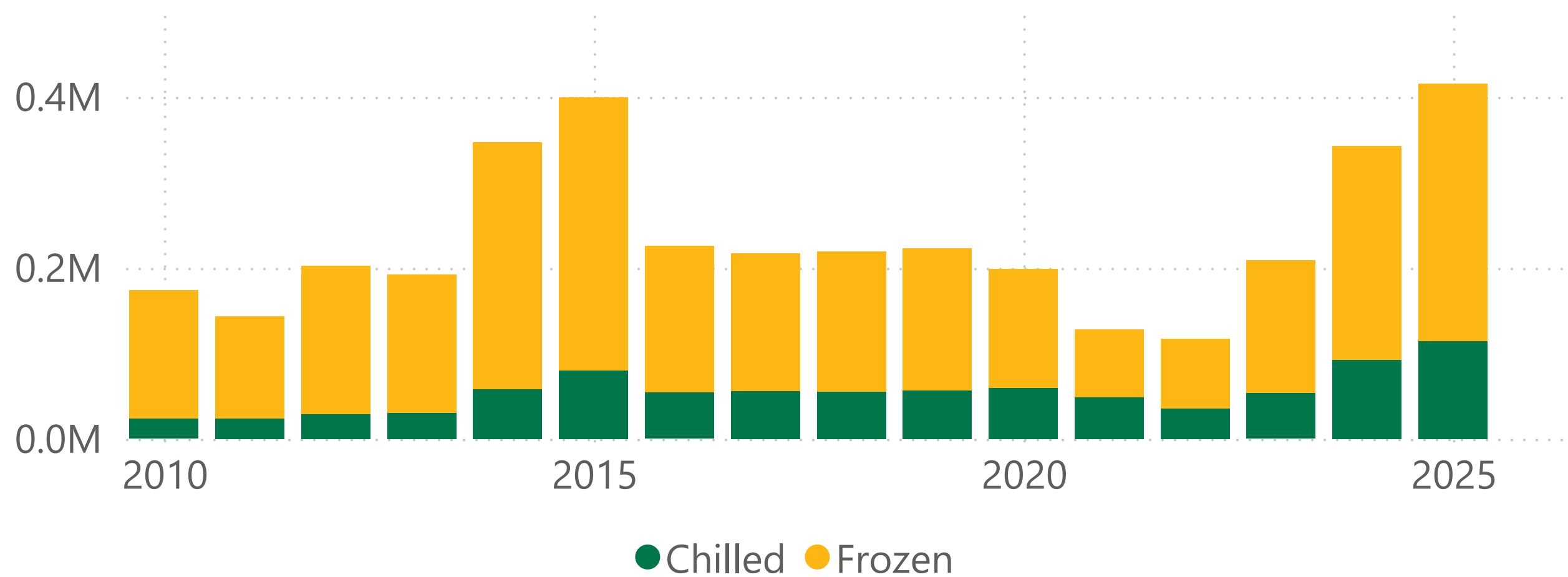
Last updated: 05 November 2025

Australian beef exports

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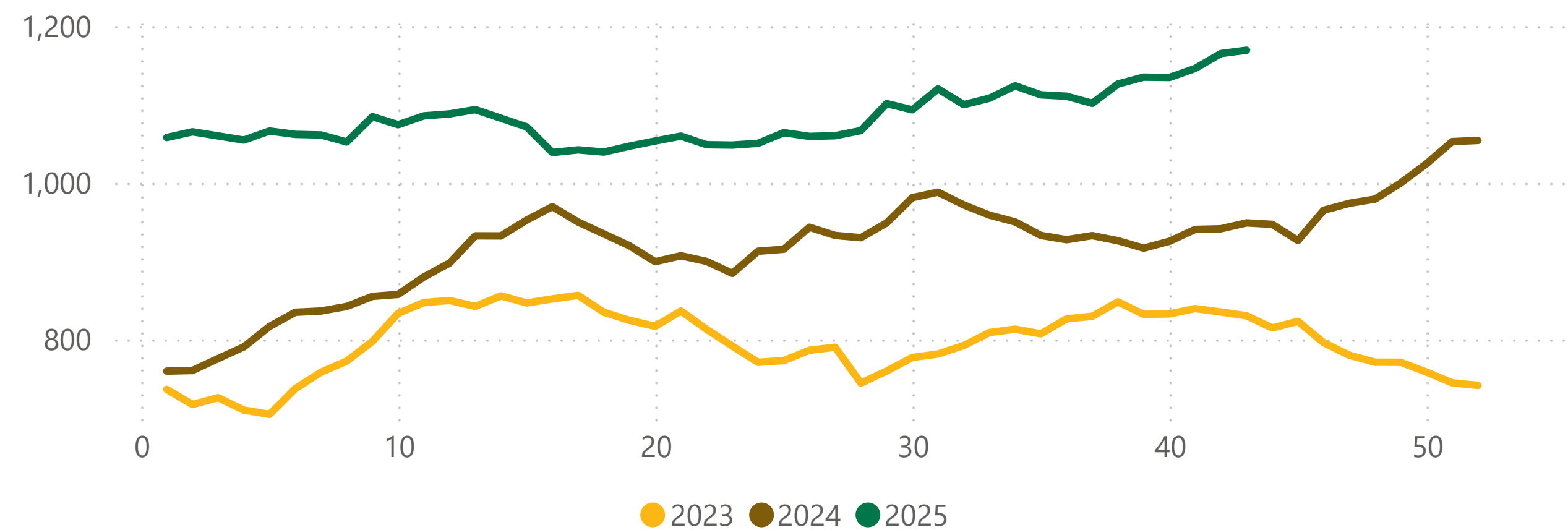


Year-to-date exports to North America

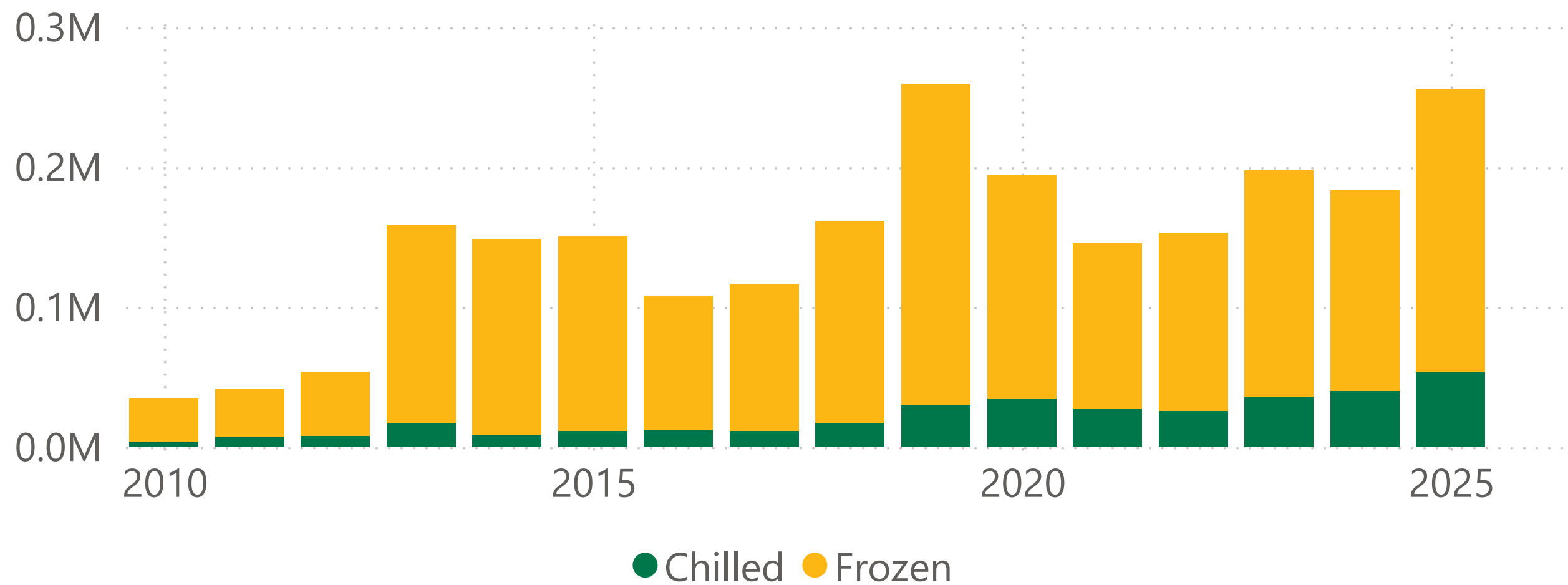


US imported beef - 90CL price indicator

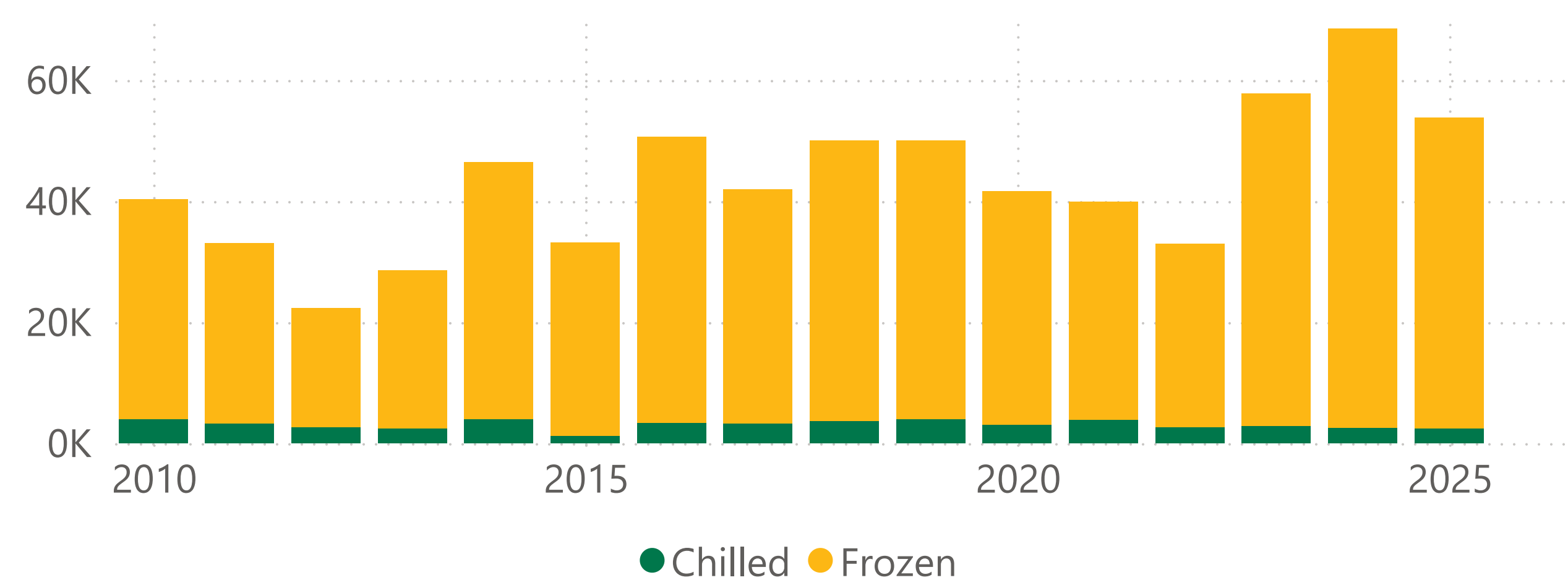
Source: Steiner Consulting



Year-to-date exports to Greater China



Year-to-date exports to Indonesia

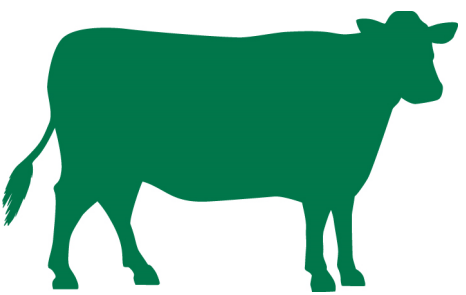


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

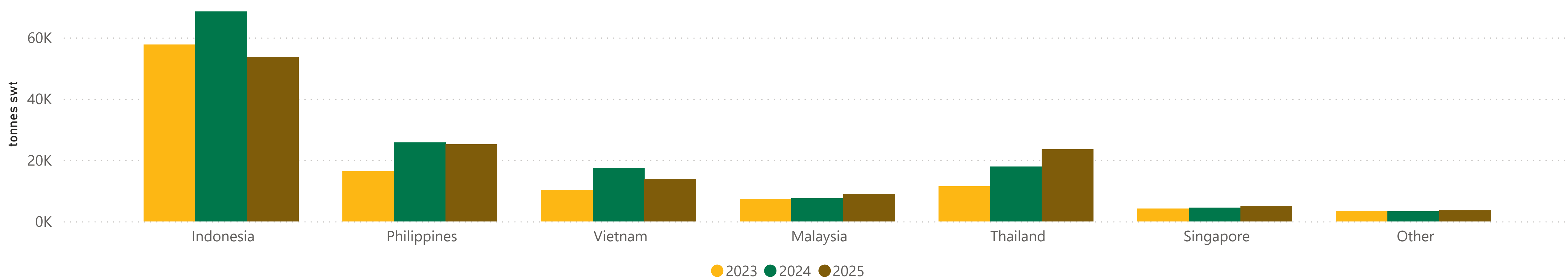
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Australian beef exports to South-East Asia

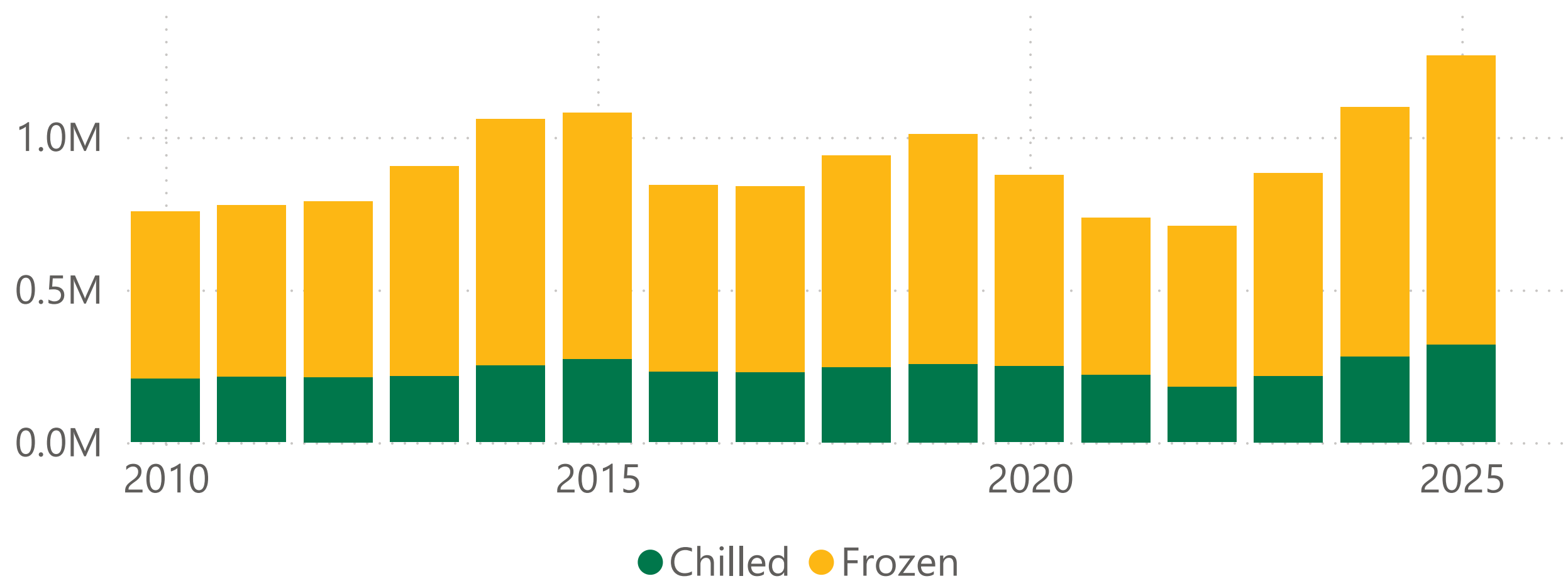
Monthly trade summary - October 2025



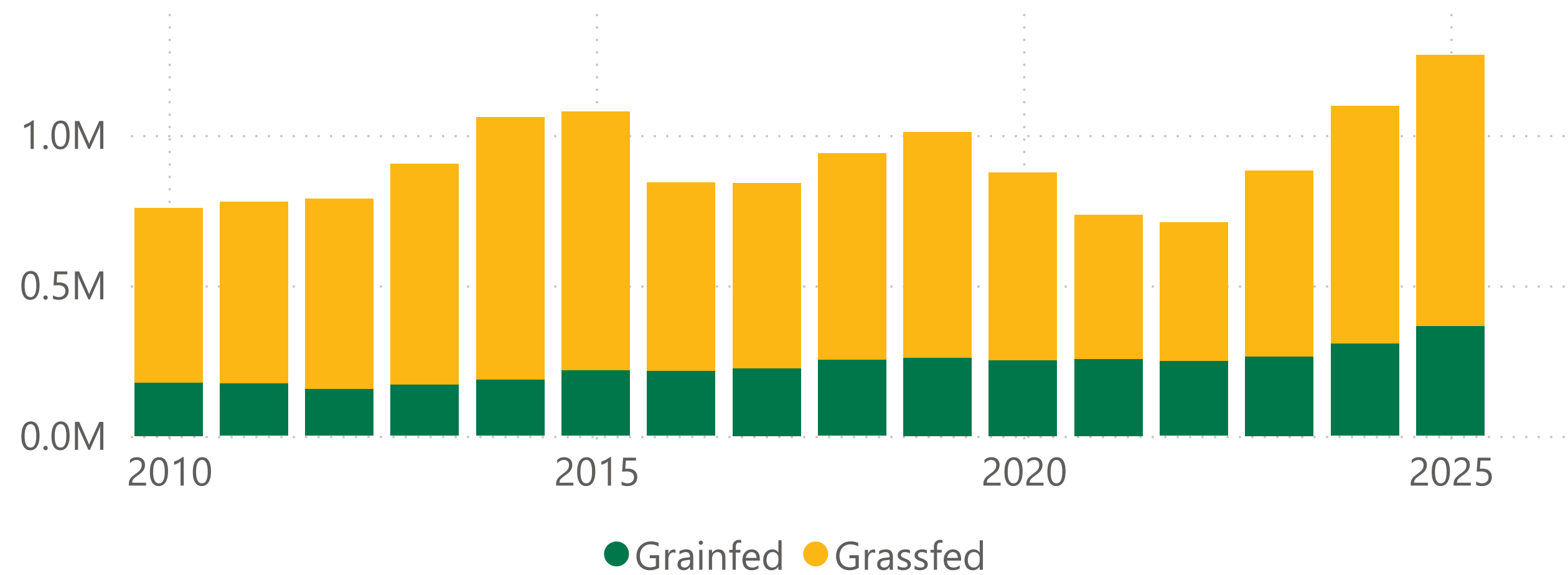
Year-to-date beef exports to South-East Asia



Year-to-date beef exports by storage type



Year-to-date beef exports by feed type

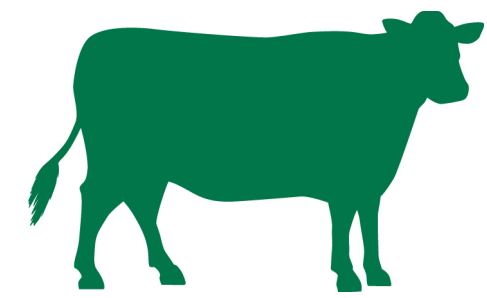


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

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Australian beef exports

Monthly trade summary - October 2025



Historical beef exports - Calendar year totals

Market	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
US	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264	133,924	246,075	394,716	370,357
Japan	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303	233,820	214,306	206,803	247,605	209,869
Korea	125,957	144,365	150,918	166,588	179,854	148,552	170,373	162,344	160,850	165,054	160,694	188,924	200,546	182,813
China	32,906	154,833	124,586	148,222	94,040	110,059	162,683	300,133	196,696	148,358	158,086	206,193	193,228	222,278
Indonesia	27,097	39,418	53,140	39,134	61,676	49,698	57,349	57,637	47,733	45,178	39,324	68,387	84,179	53,727
Philippines	25,718	26,992	34,352	25,352	29,431	33,267	36,788	25,844	20,777	26,273	22,957	20,123	30,821	25,121
Taiwan	38,280	35,703	36,419	30,448	31,385	31,110	29,438	28,241	24,625	23,347	21,882	26,049	32,619	27,844
Canada	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034	10,469	21,583	29,302	42,307
Vietnam	2,212	2,278	2,902	3,721	4,942	5,051	10,795	13,925	12,531	14,791	10,870	12,689	20,795	13,882
Saudi Arabia	5,241	31,126	32,213	29,629	11,271	9,607	9,242	12,496	11,008	11,846	10,712	11,035	16,015	13,135
Malaysia	15,544	15,935	13,105	12,344	10,391	10,631	10,840	9,986	8,756	8,181	9,260	9,032	9,596	8,971
UAE	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,839	9,385	9,629	9,399	10,630	14,375	13,748
Thailand	2,789	4,263	5,422	5,897	5,565	5,903	6,381	6,721	6,683	9,961	13,112	14,246	22,305	23,490
EU27	6,937	9,586	13,929	13,876	13,051	11,721	11,192	10,389	6,958	6,742	6,329	6,142	6,772	6,610
Singapore	14,087	10,564	10,094	8,767	6,967	5,772	6,109	6,336	9,792	5,828	5,219	5,085	5,631	5,114
Other	111,062	97,041	76,514	47,473	35,127	38,499	35,664	32,757	28,859	26,379	28,054	29,413	35,065	47,249
Total	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,910	1,125,651	1,228,965	1,039,414	887,683	854,596	1,082,409	1,343,571	1,266,514

Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

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