

12-months ending August

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.	12-months ending August	Y-O-Y % chg.
Total	117,921	-7	154,847	-9	272,769	-8
Grainfed	91,536	-2	42,971	-13	134,507	-6
Grassfed	26,385	-22	111,876	-7	138,261	-10

Calendar year-to-August

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
77,095	-8	101,340	-7	178,435	-8
60,838	-	28,737	-10	89,575	-4
16,257	-28	72,602	-6	88,860	-11

Month of August

Chilled			Frozen			Total		
2020 August	M-O-M % chg.	Y-O-Y % chg.	2020 August	M-O-M % chg.	Y-O-Y % chg.	2020 August	M-O-M % chg.	Y-O-Y % chg.
8,243	-5	-27	11,418	-7	-12	19,661	-6	-19
6,557	-8	-8	2,972	-3	-13	9,529	-6	-10
1,686	7	-60	8,447	-8	-11	10,132	-6	-26

12-months ending July

Value ('000 A\$ FOB)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	1,333,500	-	1,024,349	4	2,357,848	2
Boneless	1,331,707	-	1,020,786	4	2,352,492	2
Bone-in	1,777	-28	3,563	-16	5,340	-20
Carcase	16	-81	-	-100	16	-82

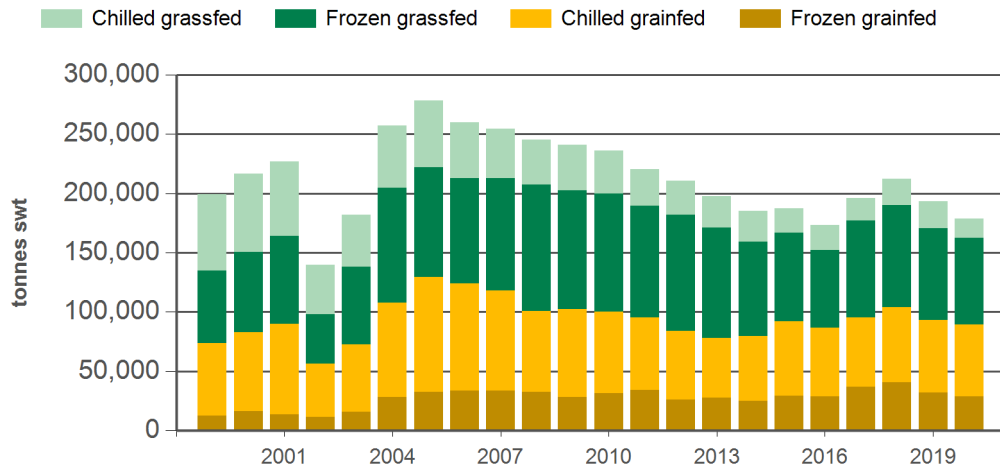
Calendar year-to-July

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
741,661	-2	579,578	5	1,321,239	1
740,288	-2	577,993	5	1,318,281	1
1,374	143	1,585	24	2,959	61
-	-	-	-	-	-

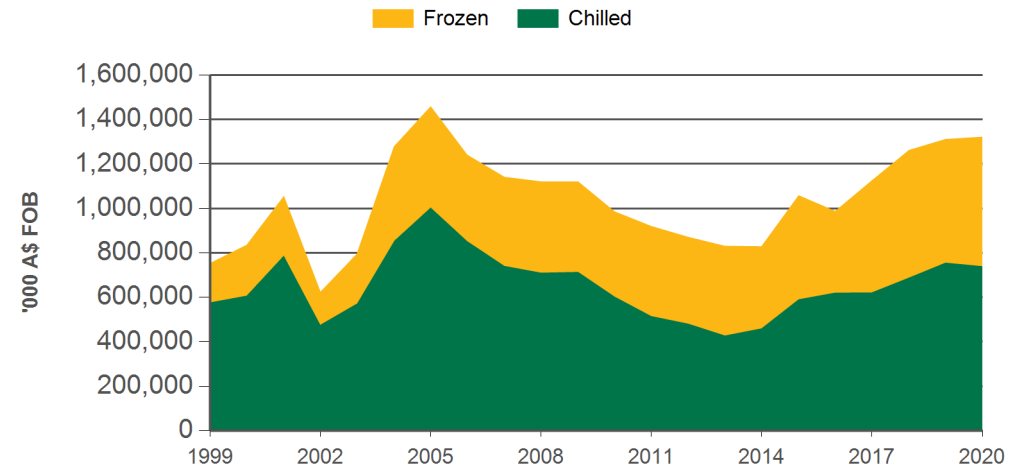
Month of July

Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
85,859	-11	-32	75,440	6	-25	161,299	-4	-29
85,848	-11	-32	75,429	6	-25	161,276	-4	-29
11	180	-82	12	-	-93	23	472	-90
-	-	-	-	-	-	-	-	-

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-August. Value YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

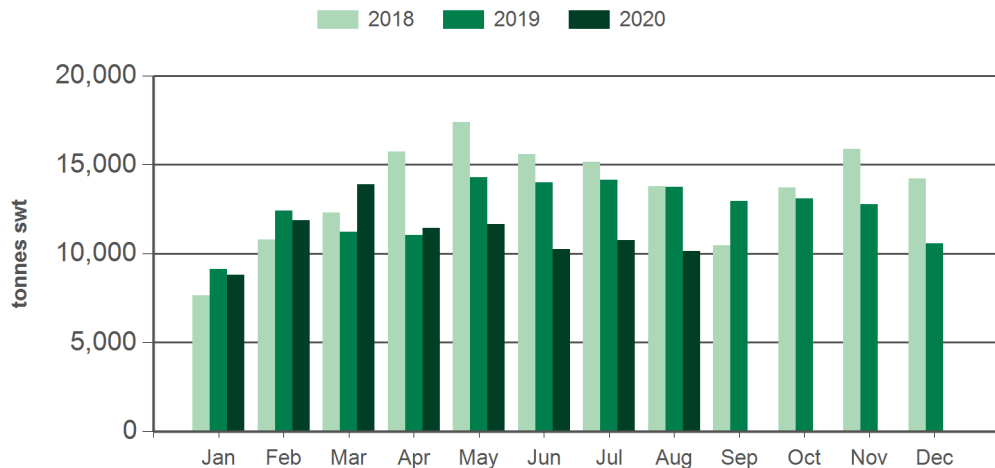


Source: DAWR, Prepared by MLA



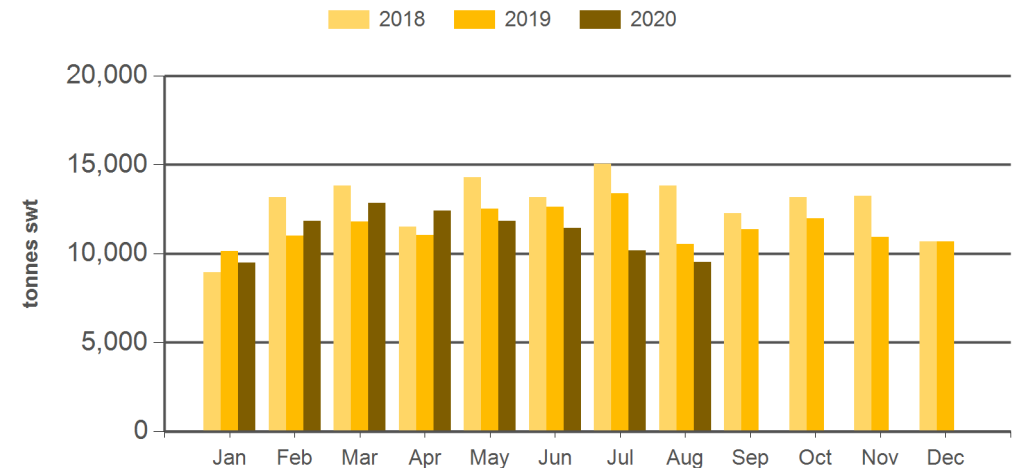
Source: ABS, Prepared by MLA

Monthly grassfed beef exports to Japan



Source: DAWR, Prepared by MLA

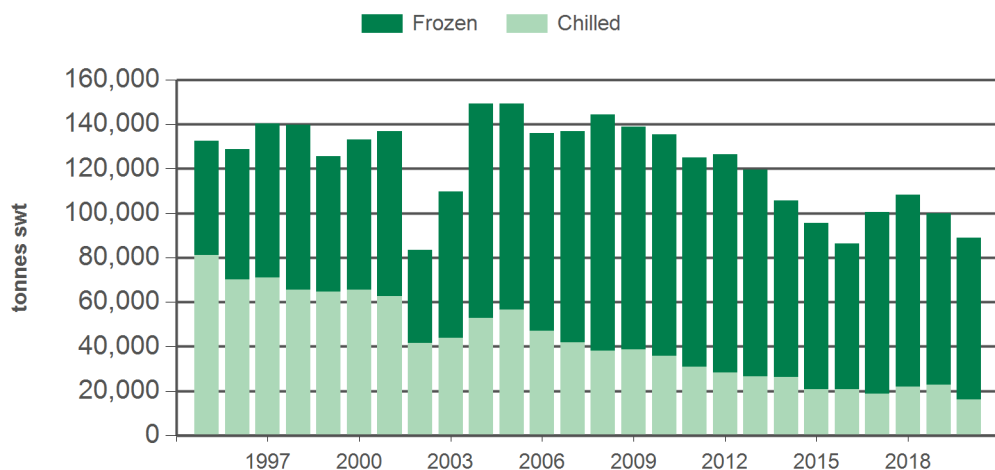
Monthly grainfed beef exports to Japan



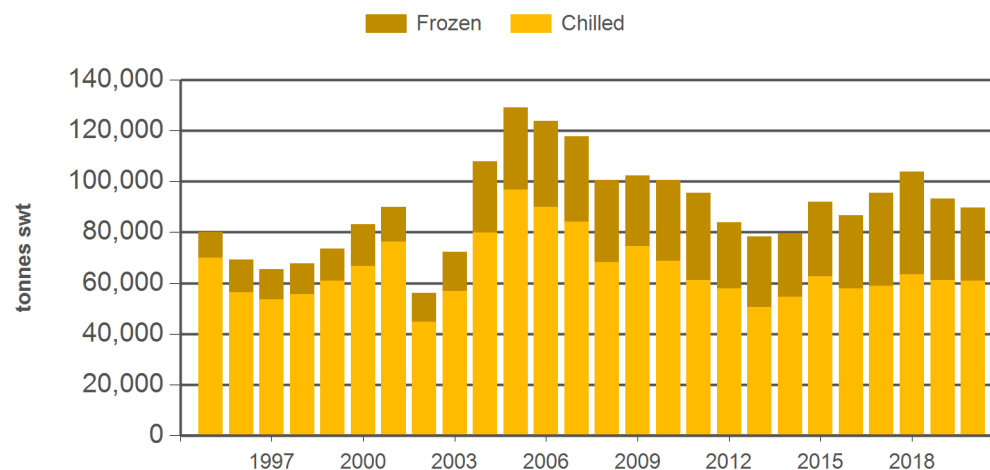
Source: DAWR, Prepared by MLA

Year-to-August grassfed beef exports to Japan

Year-to-August grainfed beef exports to Japan



Source: DAWR, Prepared by MLA



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	405,085	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	178,435	-8
Grainfed	192,774	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	138,042	89,575	-4
Grassfed	212,311	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	149,454	88,860	-11

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-August. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.