

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
<b>Total</b>	48,562	<b>78</b>	1,964,138	<b>49</b>	2,012,700	<b>49</b>
<b>Australia</b>	37,328	<b>88</b>	298,930	<b>39</b>	336,258	<b>44</b>
<b>Brazil</b>	-		649,884	<b>88</b>	649,884	<b>88</b>
<b>Uruguay</b>	216	<b>7,678</b>	253,425	<b>-3</b>	253,641	<b>-3</b>
<b>Argentina</b>	519	<b>31,06</b>	459,368	<b>61</b>	459,887	<b>61</b>
<b>NZ</b>	9,025	<b>29</b>	190,829	<b>17</b>	199,855	<b>17</b>
<b>Other</b>	1,473	<b>349</b>	111,701	<b>120</b>	113,175	<b>122</b>

#### Calendar year-to-July

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
28,701	<b>60</b>	1,174,150	<b>41</b>	1,202,852	<b>42</b>
22,193	<b>79</b>	162,907	<b>13</b>	185,100	<b>19</b>
-	-	430,153	<b>139</b>	430,153	<b>139</b>
141	<b>4,982</b>	136,393	<b>-19</b>	136,534	<b>-19</b>
454	<b>27,16</b>	269,457	<b>45</b>	269,911	<b>45</b>
5,178	<b>-4</b>	106,755	<b>-12</b>	111,933	<b>-12</b>
735	<b>229</b>	68,486	<b>107</b>	69,221	<b>108</b>

#### Month of July

Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
3,994	<b>2</b>	<b>24</b>	201,640	<b>17</b>	<b>35</b>	205,634	<b>16</b>	<b>35</b>
2,679	<b>-5</b>	<b>18</b>	20,657	<b>5</b>	<b>-25</b>	23,336	<b>3</b>	<b>-22</b>
-	-	-	79,919	<b>25</b>	<b>162</b>	79,919	<b>25</b>	<b>162</b>
22	-	-	20,928	<b>3</b>	<b>-22</b>	20,950	<b>3</b>	<b>-22</b>
90	<b>14</b>	<b>8,488</b>	52,370	<b>40</b>	<b>53</b>	52,460	<b>40</b>	<b>53</b>
987	<b>9</b>	<b>6</b>	15,669	<b>-21</b>	<b>-34</b>	16,656	<b>-19</b>	<b>-33</b>
216	<b>98</b>	<b>1,156</b>	12,097	<b>5</b>	<b>107</b>	12,313	<b>6</b>	<b>110</b>

Value (Million RMB)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
<b>Total</b>	2,700	<b>84</b>	70,436	<b>70</b>	73,136	<b>70</b>
<b>Australia</b>	2,109	<b>85</b>	11,733	<b>46</b>	13,843	<b>51</b>
<b>Brazil</b>	-		24,865	<b>121</b>	24,865	<b>121</b>
<b>Uruguay</b>	10	<b>4,546</b>	7,280	<b>15</b>	7,289	<b>15</b>
<b>Argentina</b>	21	<b>19,16</b>	15,770	<b>86</b>	15,791	<b>86</b>
<b>NZ</b>	419	<b>43</b>	6,841	<b>28</b>	7,260	<b>29</b>
<b>Other</b>	141	<b>266</b>	3,947	<b>92</b>	4,088	<b>95</b>

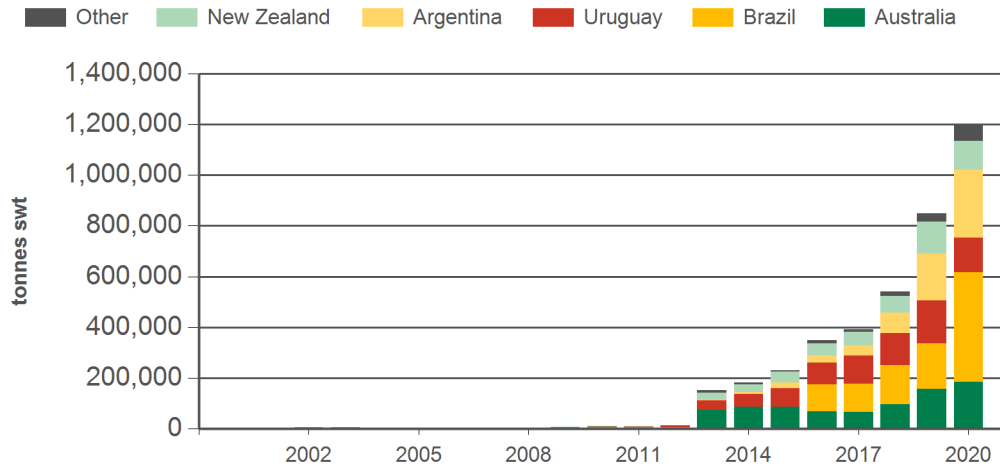
Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
1,595	<b>67</b>	41,675	<b>59</b>	43,271	<b>59</b>
1,263	<b>80</b>	6,391	<b>19</b>	7,653	<b>26</b>
-	-	16,119	<b>178</b>	16,119	<b>178</b>
6	<b>2,866</b>	3,800	<b>-8</b>	3,807	<b>-7</b>
18	<b>16,41</b>	8,968	<b>61</b>	8,986	<b>61</b>
236	<b>5</b>	3,914	<b>-3</b>	4,150	<b>-2</b>
72	<b>183</b>	2,484	<b>85</b>	2,556	<b>86</b>

Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
228	<b>2</b>	<b>31</b>	6,479	<b>15</b>	<b>32</b>	6,706	<b>14</b>	<b>32</b>
159	<b>-5</b>	<b>21</b>	744	<b>4</b>	<b>-29</b>	903	<b>2</b>	<b>-23</b>
-	-	-	2,753	<b>24</b>	<b>167</b>	2,753	<b>24</b>	<b>167</b>
1	-	-	524	<b>4</b>	<b>-24</b>	525	<b>4</b>	<b>-24</b>
3	<b>7</b>	<b>5,339</b>	1,562	<b>39</b>	<b>41</b>	1,565	<b>39</b>	<b>41</b>
43	<b>7</b>	<b>7</b>	504	<b>-24</b>	<b>-37</b>	548	<b>-22</b>	<b>-35</b>
21	<b>59</b>	<b>908</b>	392	<b>-6</b>	<b>67</b>	413	<b>-4</b>	<b>74</b>

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

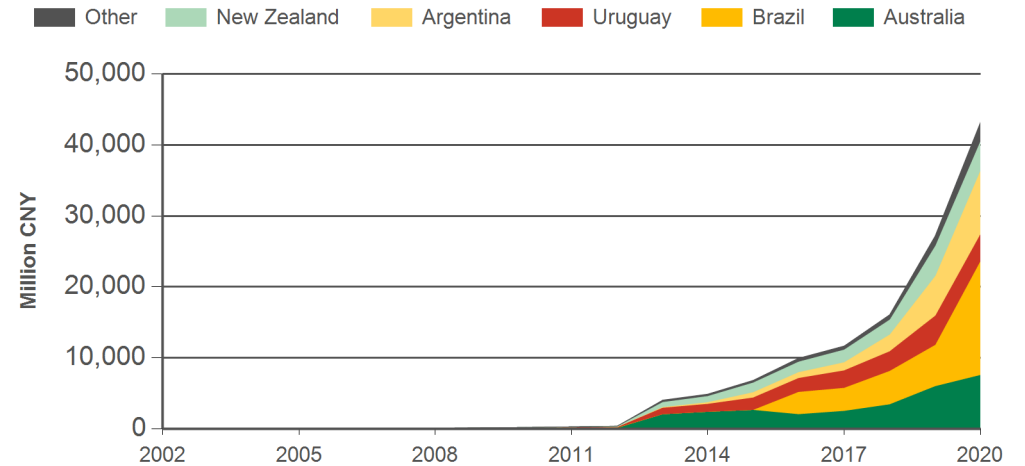
\*trade data represented in this report excludes imports into Hong Kong

#### Year-to-July China beef imports - volume



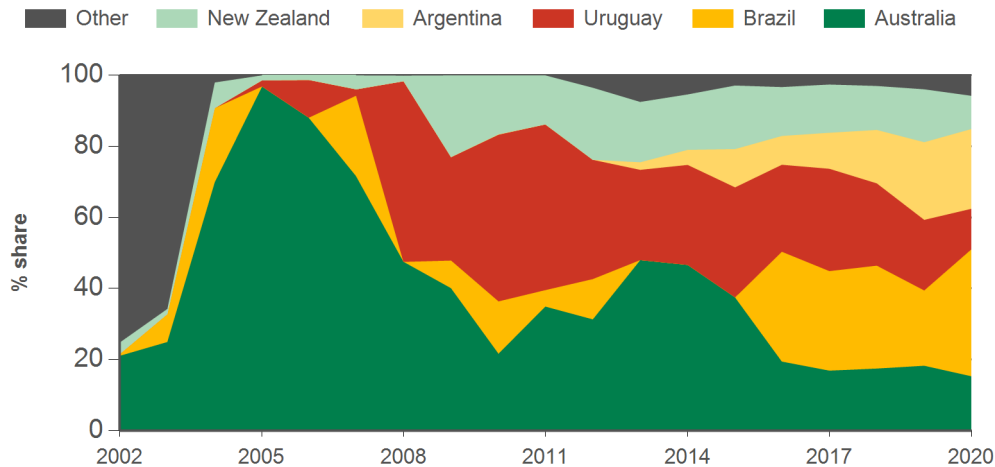
Source: Global Trade Atlas, China Customs. Prepared by MLA.

#### Year-to-July China beef imports - value



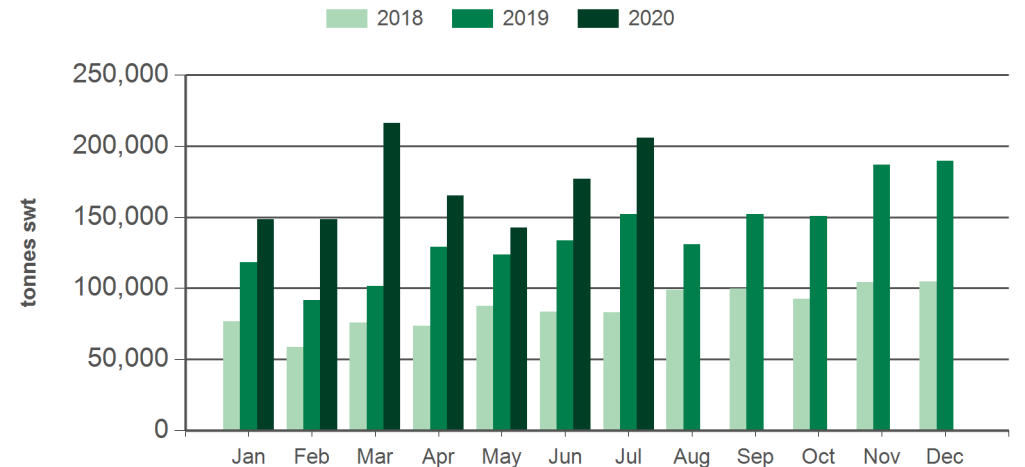
Source: Global Trade Atlas, China Customs. Prepared by MLA.

#### Year-to-July imported beef market share



Source: Global Trade Atlas, China Customs. Prepared by MLA. % share based off import volume.

#### Monthly China beef imports



Source: Global Trade Atlas, China Customs. Prepared by MLA.

**Historical beef imports - Calendar year totals**

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
<b>Total</b>	1,143	1,161	3,639	4,243	14,158	23,702	20,135	61,386	294,223	297,949	473,835	580,049	695,109	1,039,388	1,659,891	1,202,852	<b>42</b>
<b>Australia</b>	1,109	1,034	2,172	2,571	5,558	5,757	7,876	27,293	154,777	135,210	155,938	110,911	115,772	173,088	307,217	185,100	<b>19</b>
<b>Brazil</b>	0	0	329	33	932	7,853	2,091	8,705	0	0	56,429	171,157	197,563	322,693	399,642	430,153	<b>139</b>
<b>Uruguay</b>	25	110	920	1,464	5,163	7,633	7,364	14,497	70,334	89,080	123,206	155,441	195,868	218,553	285,826	136,534	<b>-19</b>
<b>Argentina</b>	0	0	0	0	0	16	0	220	9,220	16,983	42,688	51,957	86,330	180,377	375,581	269,911	<b>45</b>
<b>NZ</b>	10	17	217	173	2,505	2,442	2,803	7,456	35,375	40,384	70,266	72,052	79,479	110,805	214,400	111,933	<b>-12</b>
<b>Other</b>	0	0	0	2	0	1	0	3,216	24,517	16,292	25,309	18,532	20,097	33,872	77,225	69,221	<b>108</b>

Source: Global Trade Atlas, China Customs. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).