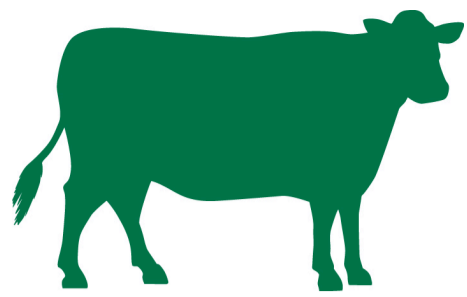


Australian beef exports

Trade Summary - 2025



Month of December

Beef:	Chilled		Frozen		Total	
	Tonnes	%	Tonnes	%	Tonnes	%
US	11,985	19%	29,240	-9%	41,225	-2%
Japan	8,325	38%	14,307	19%	22,632	25%
Korea	3,347	11%	17,790	15%	21,138	14%
China	6,252	39%	23,576	22%	29,828	25%
Indonesia	328	17%	7,509	37%	7,837	36%
Philippines	13	-14%	1,877	-28%	1,890	-28%
Taiwan	593	-24%	2,057	-17%	2,650	-18%
Canada	1,672	221%	3,973	151%	5,644	168%
Vietnam	171	47%	2,123	64%	2,294	63%
Saudi Arabia	210	-6%	902	8%	1,112	5%
Malaysia	315	21%	725	-9%	1,040	-2%
UAE	1,302	21%	277	-22%	1,579	10%
Thailand	748	48%	2,058	6%	2,806	15%
EU27	420	27%	24		444	34%
UK	1,108	138%	222	806%	1,330	172%
Other	1,816	50%	2,266	40%	4,083	44%
Total	38,607	31%	108,926	11%	147,533	16%

Calendar year-to-December

Chilled	Frozen		Total		
	Tonnes	%	Tonnes	%	
120,951	16%	332,341	14%	453,292	15%
93,266	-3%	164,113	8%	257,379	4%
31,322	-5%	190,028	14%	221,350	10%
56,007	39%	215,610	41%	271,617	41%
2,948	-7%	63,635	-21%	66,582	-21%
172	-40%	28,369	-7%	28,540	-7%
6,577	-5%	26,319	2%	32,895	1%
18,417	159%	34,379	55%	52,796	80%
1,383	8%	16,839	-14%	18,221	-12%
2,311	-5%	13,332	-2%	15,643	-2%
2,710	21%	8,166	11%	10,876	13%
12,075	24%	4,708	2%	16,783	17%
6,657	29%	21,999	28%	28,656	28%
6,988	9%	647	83%	7,636	13%
13,380	123%	3,485	1050%	16,865	168%
18,266	24%	28,349	44%	46,616	36%
393,429	16%	1,152,319	15%	1,545,748	15%

12 months ending December

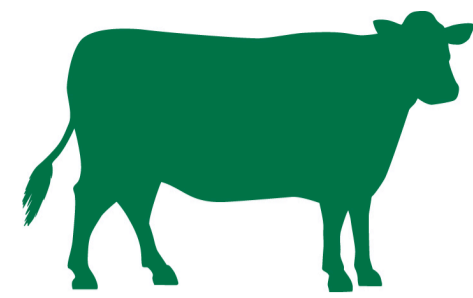
Chilled	Frozen		Total		
	Tonnes	%	Tonnes	%	
120,951	16%	332,341	14%	453,292	15%
93,266	-3%	164,113	8%	257,379	4%
31,322	-5%	190,028	14%	221,350	10%
56,007	39%	215,610	41%	271,617	41%
2,948	-7%	63,635	-21%	66,582	-21%
172	-40%	28,369	-7%	28,540	-7%
6,577	-5%	26,319	2%	32,895	1%
18,417	159%	34,379	55%	52,796	80%
1,383	8%	16,839	-14%	18,221	-12%
2,311	-5%	13,332	-2%	15,643	-2%
2,710	21%	8,166	11%	10,876	13%
12,075	24%	4,708	2%	16,783	17%
6,657	29%	21,999	28%	28,656	28%
6,988	9%	647	83%	7,636	13%
13,380	123%	3,485	1050%	16,865	168%
18,266	24%	28,349	44%	46,616	36%
393,429	16%	1,152,319	15%	1,545,748	15%

Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

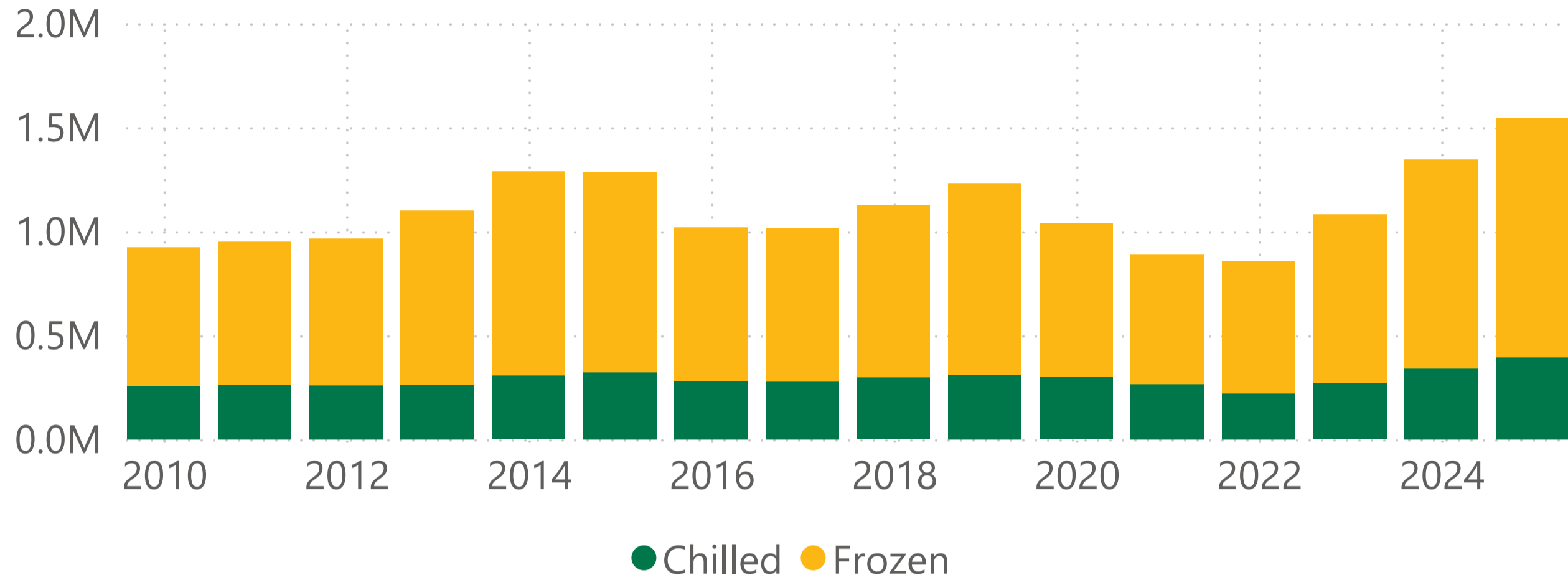
Last updated: 20 January 2026

Australian beef exports

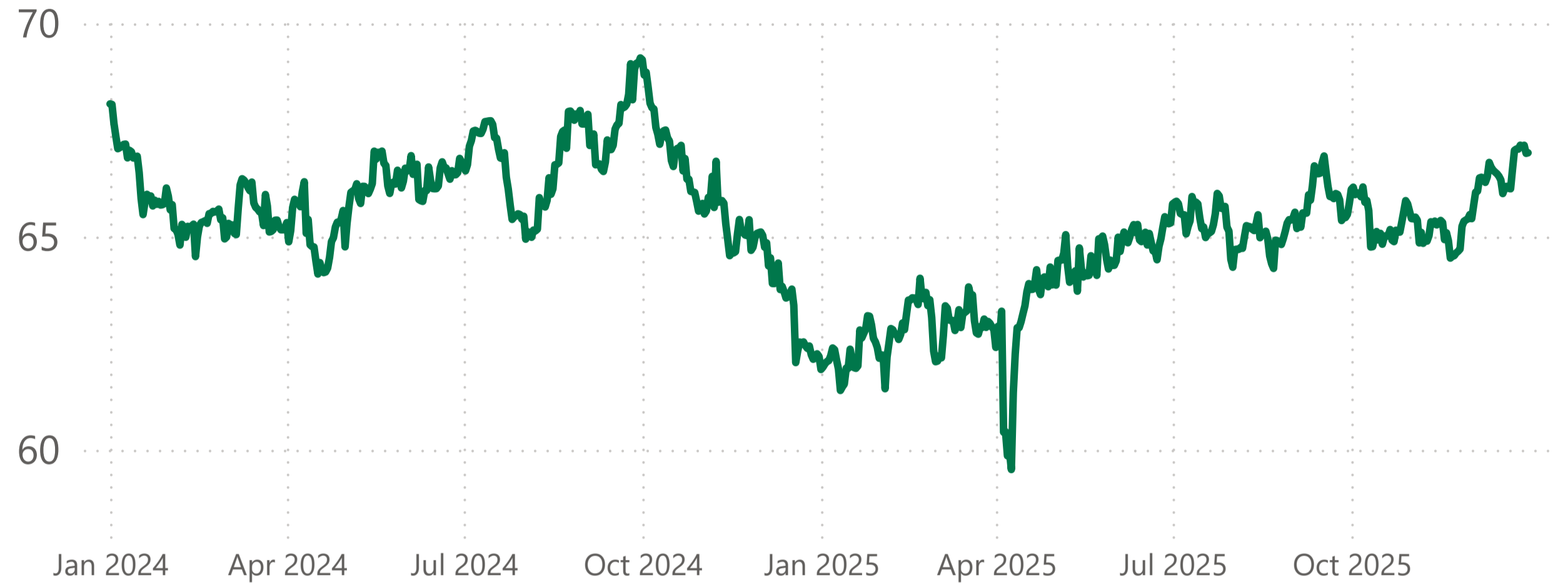
Trade Summary - 2025



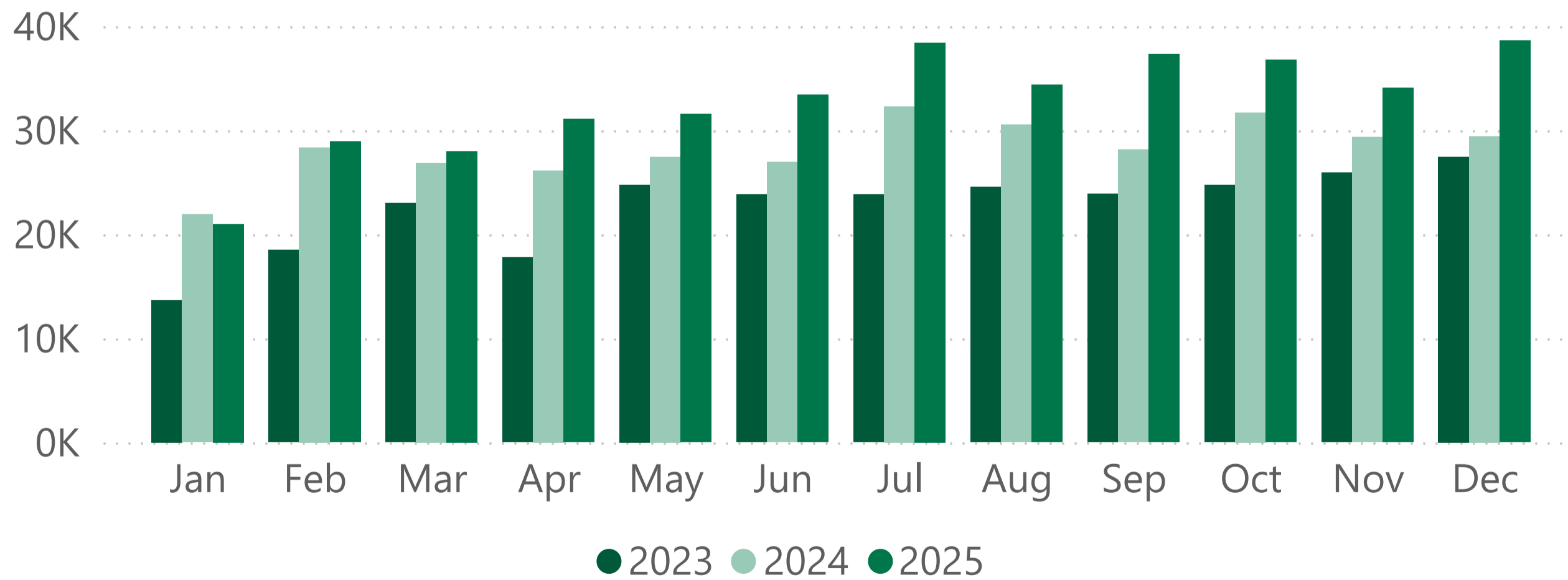
Year-to-date beef exports



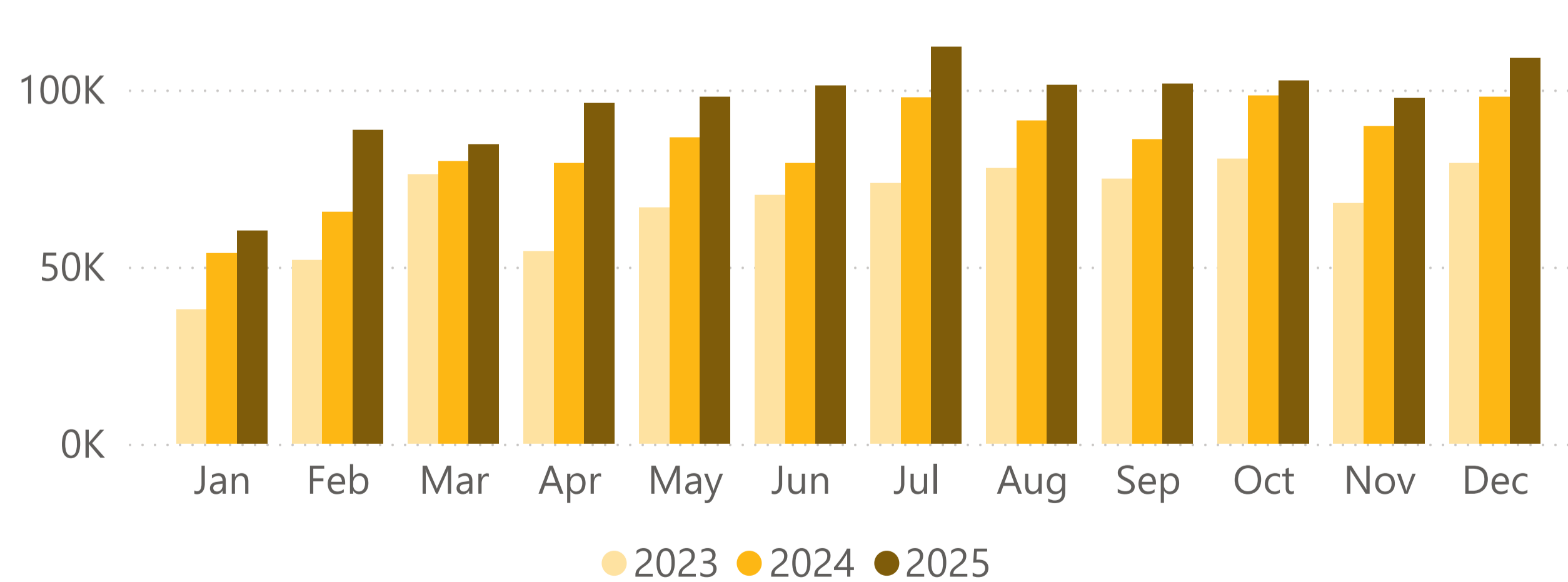
AUD/USD



Monthly chilled beef exports



Monthly frozen beef exports

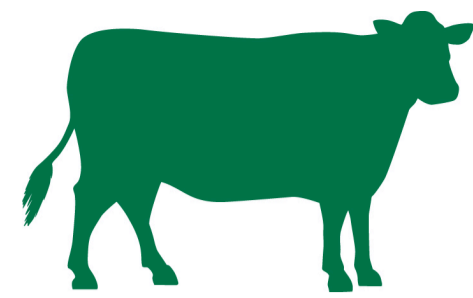


Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

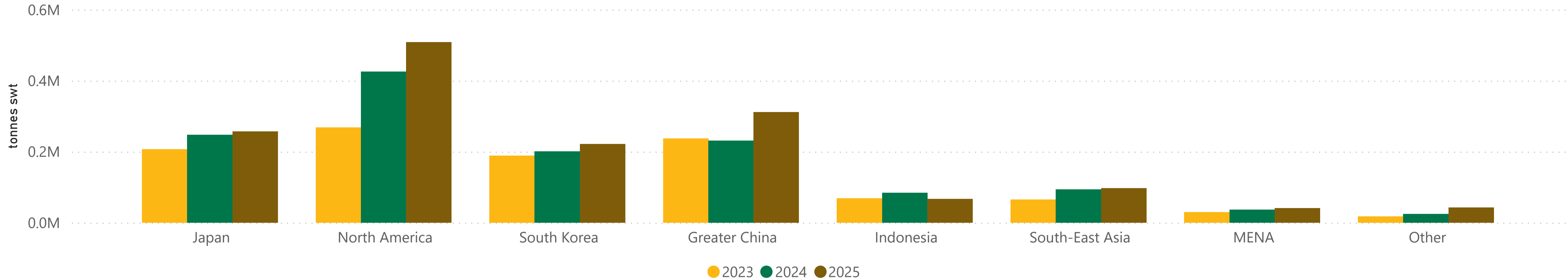
Last updated: 20 January 2026

Australian beef exports

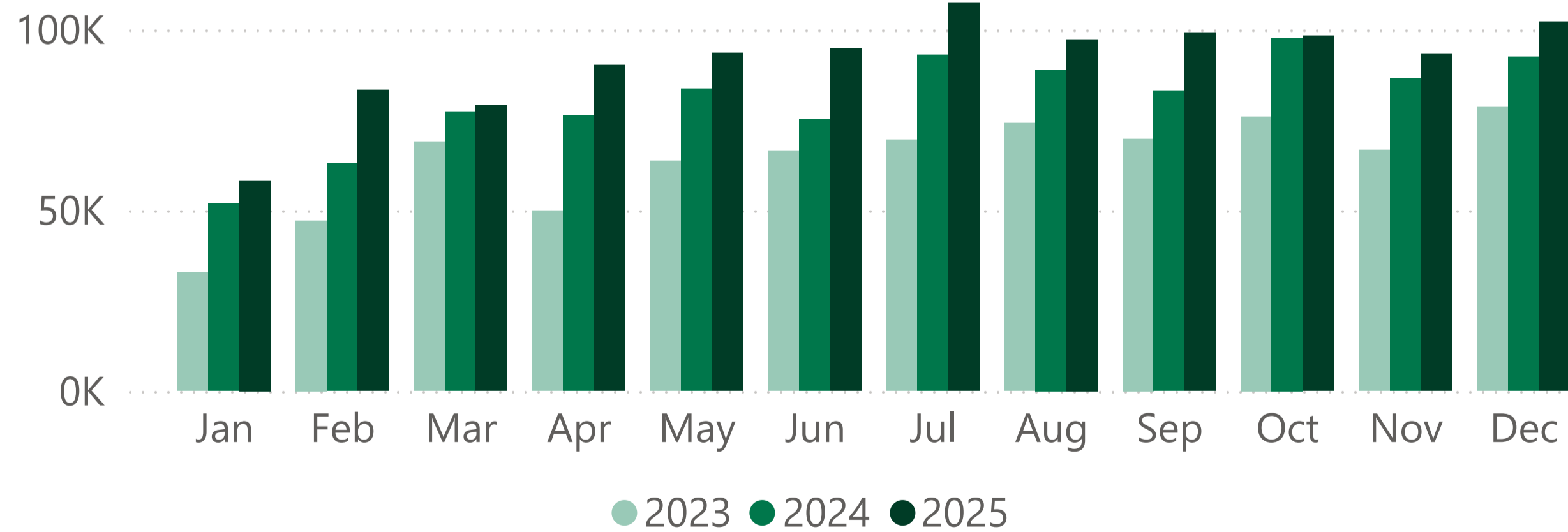
Trade Summary - 2025



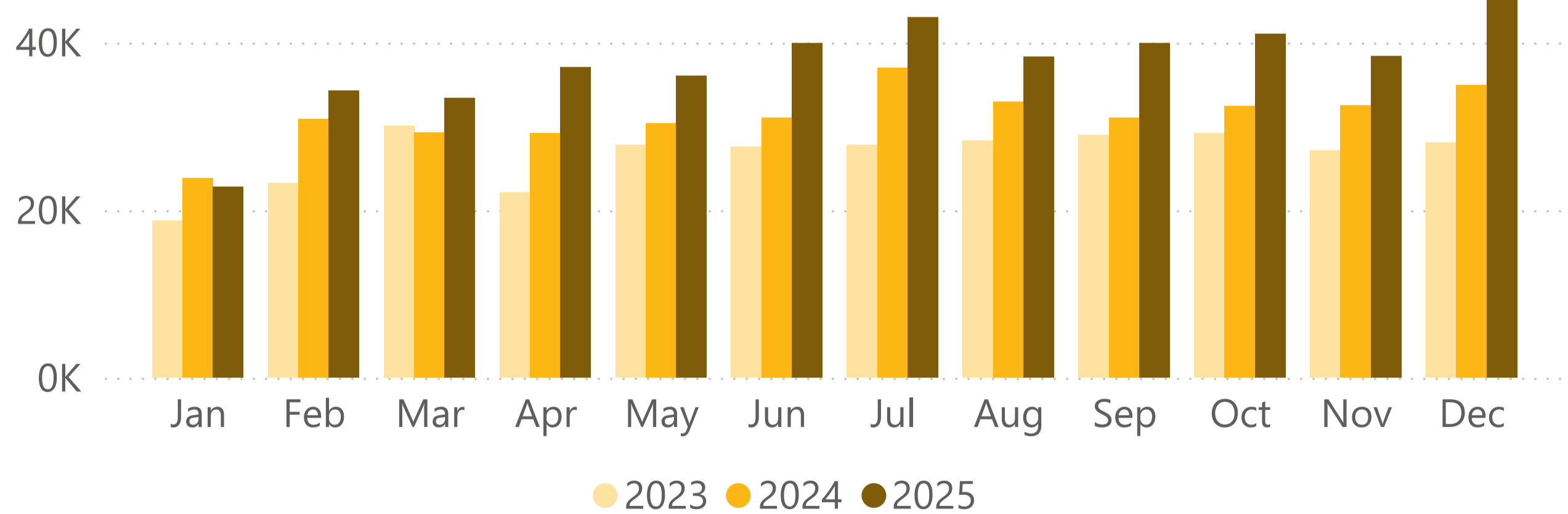
Year-to-date beef exports



Monthly grassfed beef exports



Monthly grainfed beef exports

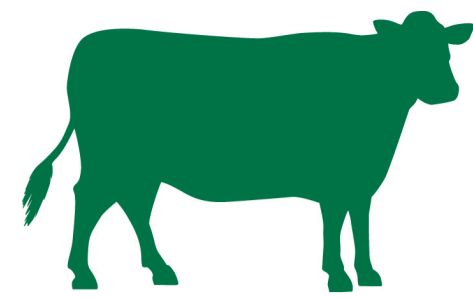


Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

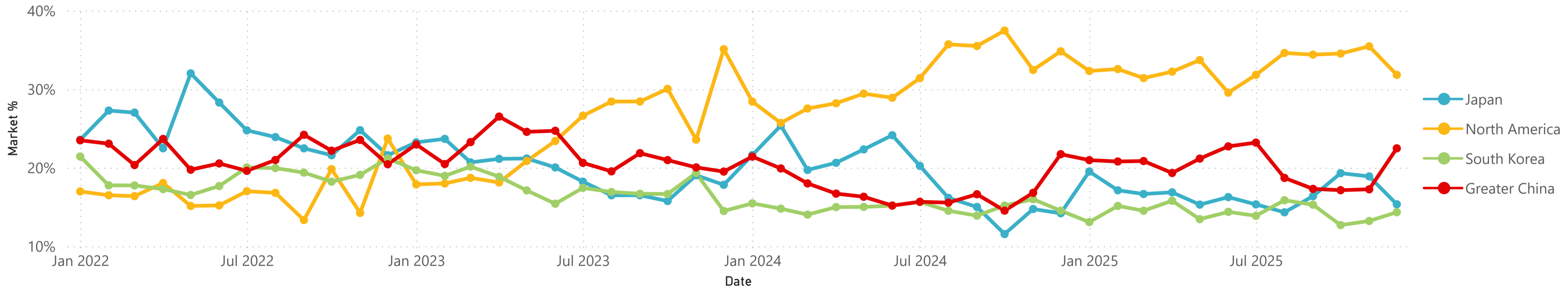
Last updated: 20 January 2026

Australian beef exports

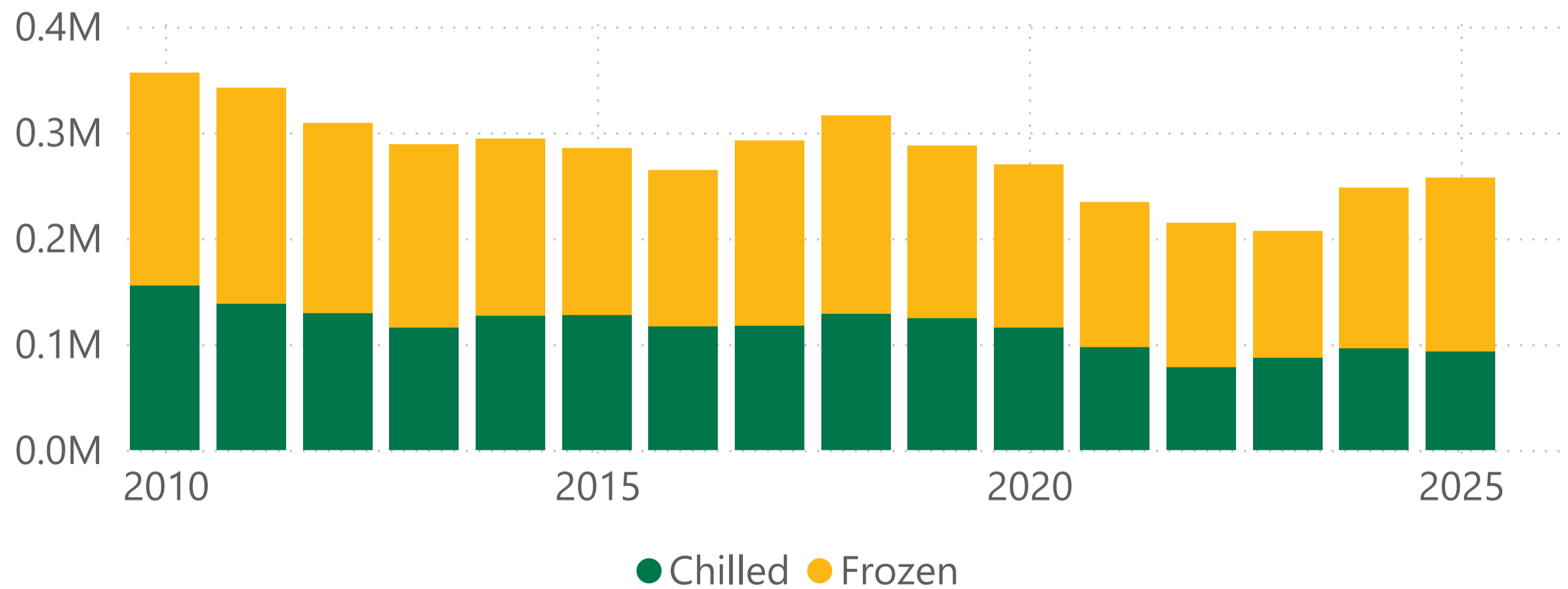
Trade Summary - 2025



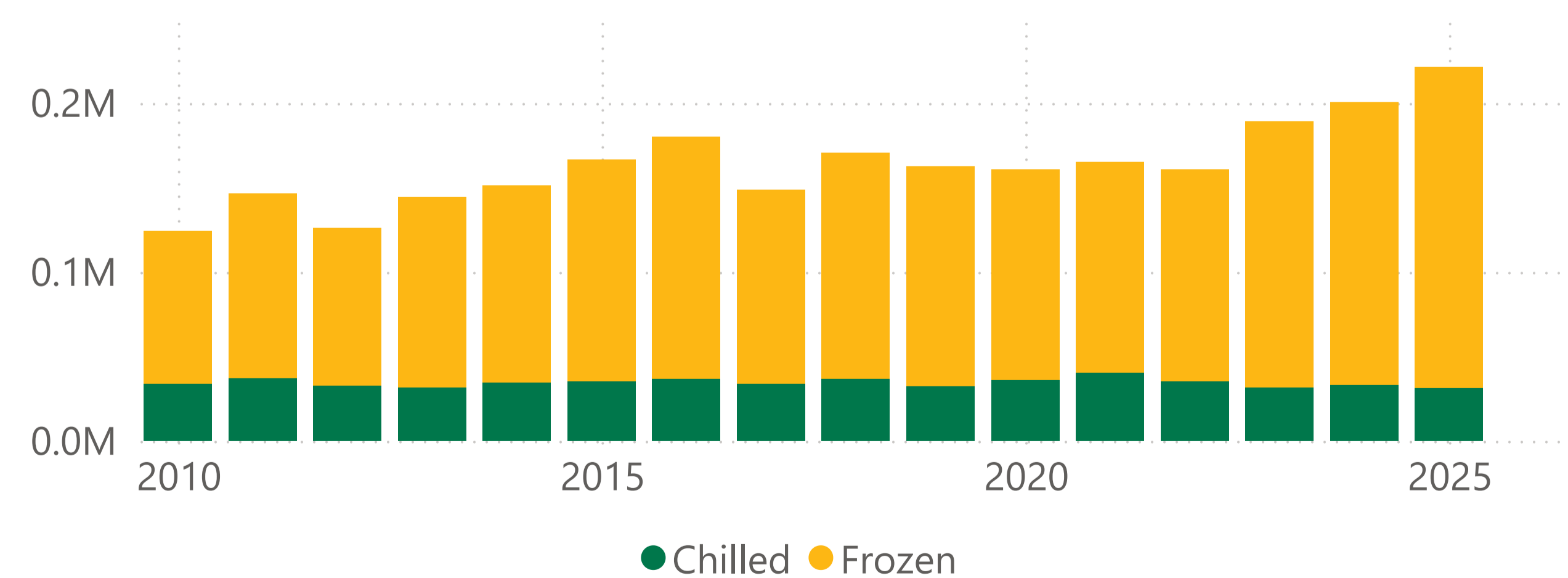
Beef exports by market - percentage share



Year-to-date exports to Japan



Year-to-date exports to South Korea

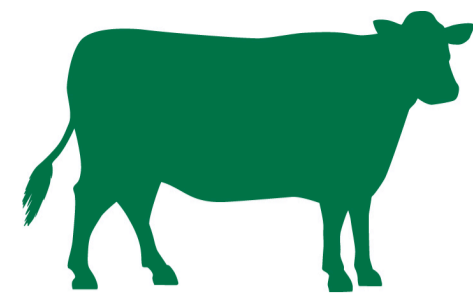


Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

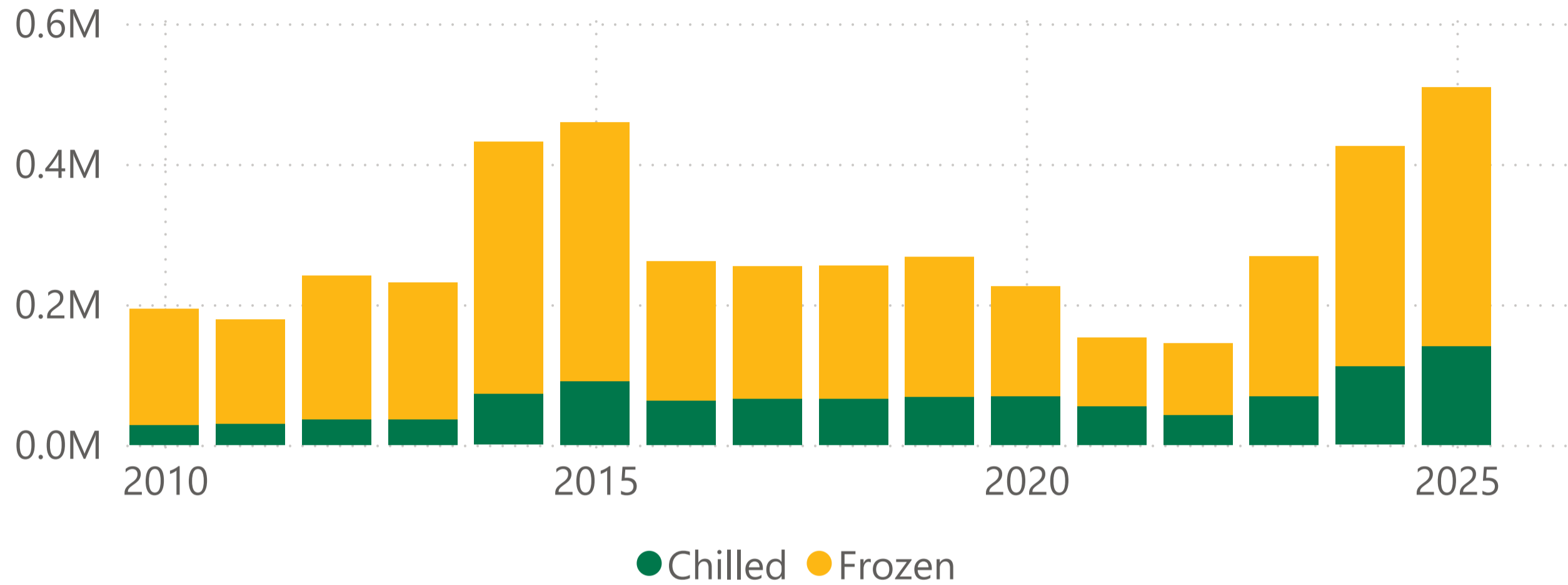
Last updated: 20 January 2026

Australian beef exports

Trade Summary - 2025

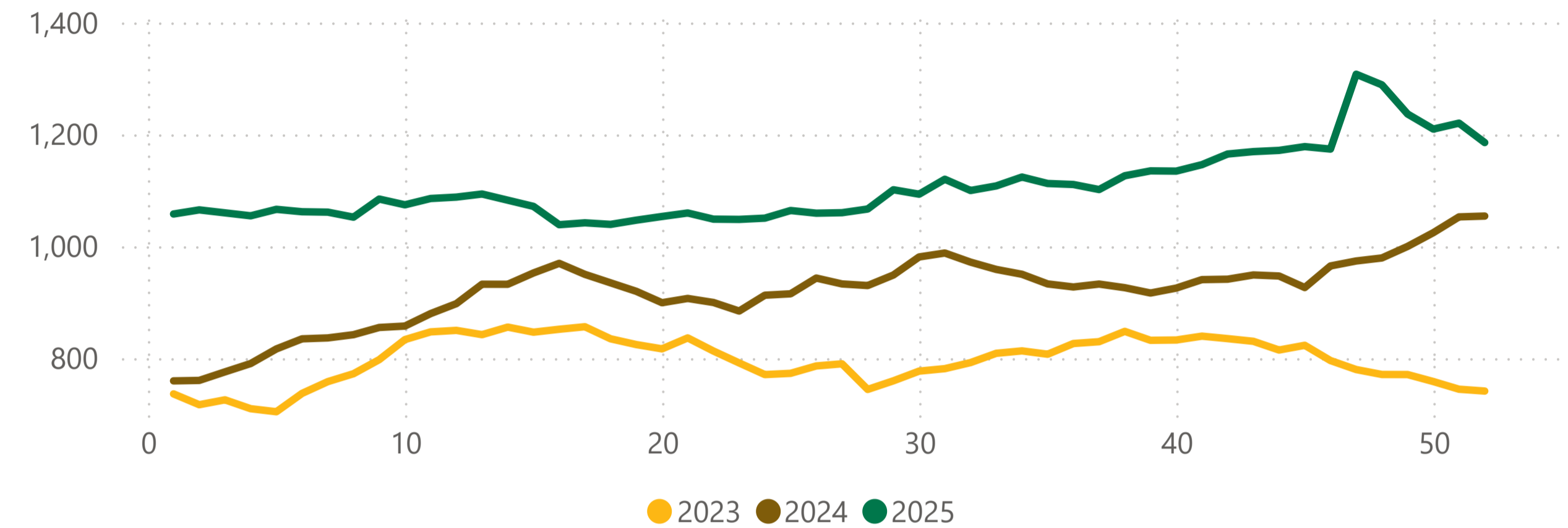


Year-to-date exports to North America

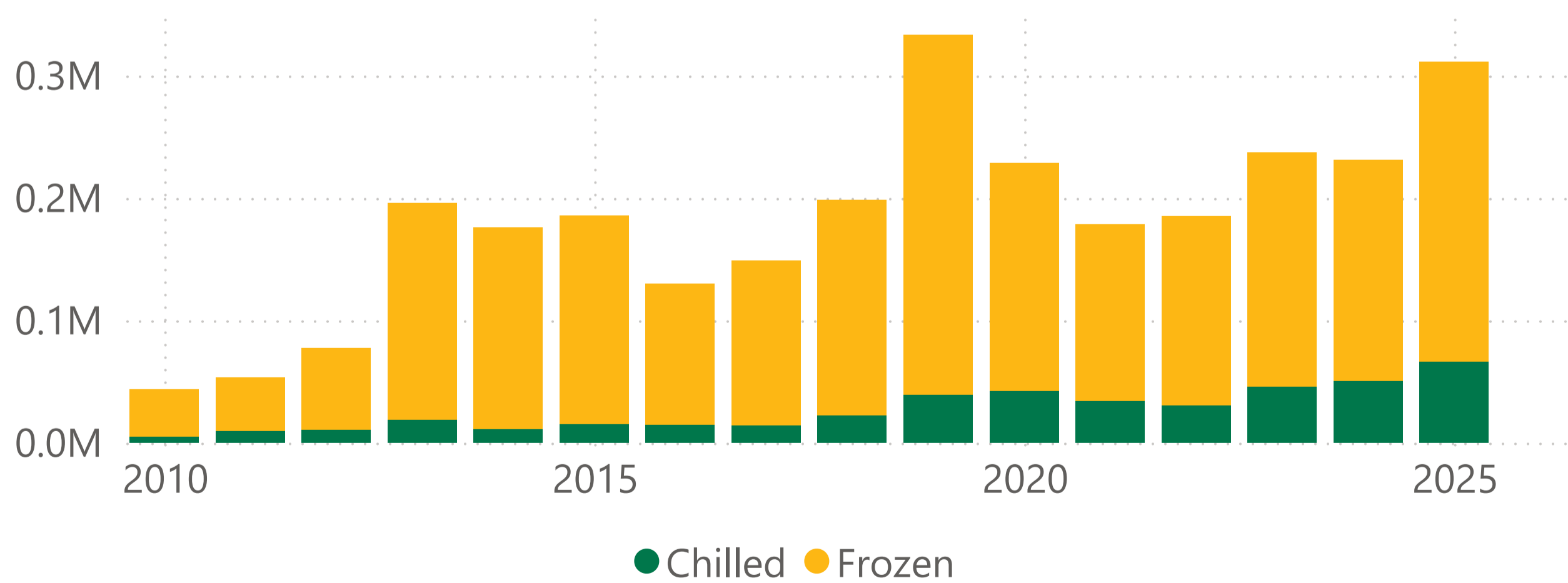


US imported beef - 90CL price indicator

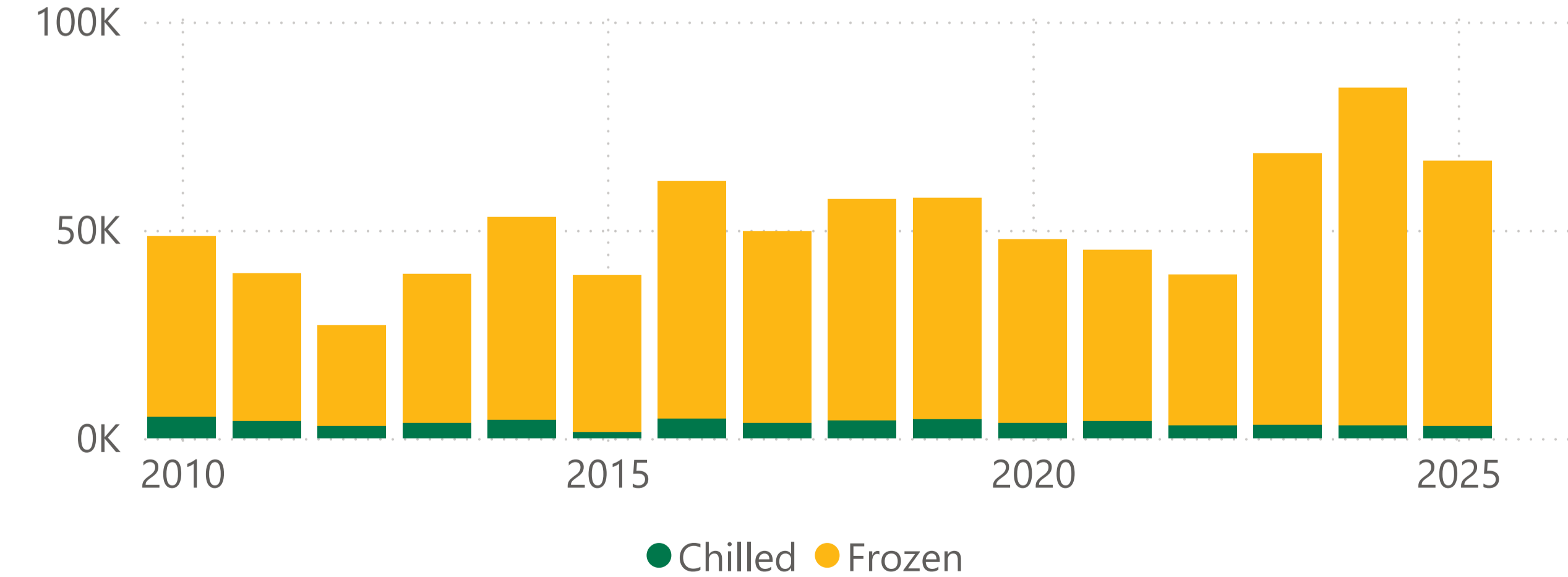
Source: Steiner Consulting



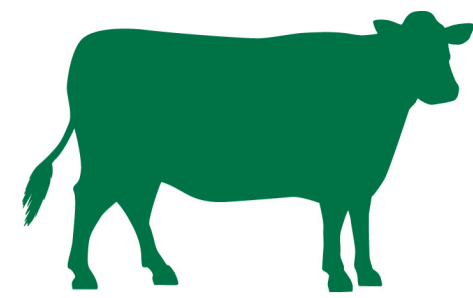
Year-to-date exports to Greater China



Year-to-date exports to Indonesia

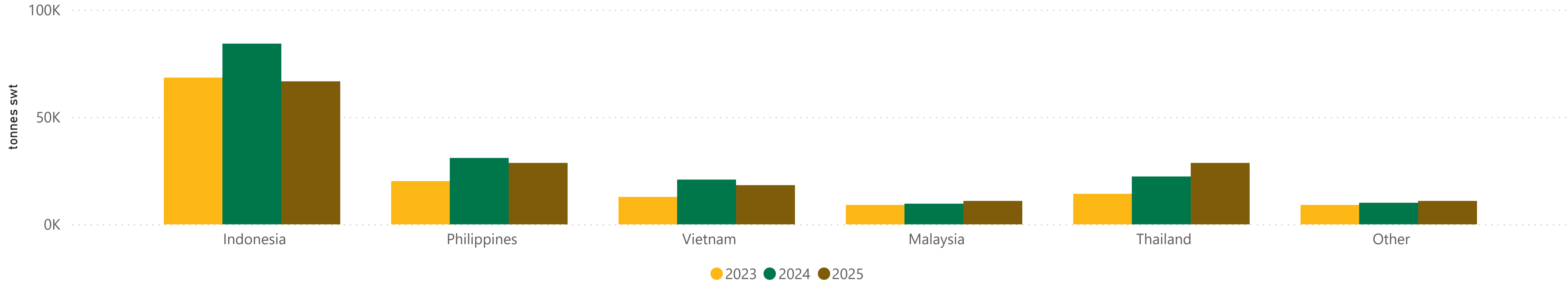


Australian beef exports to South-East Asia

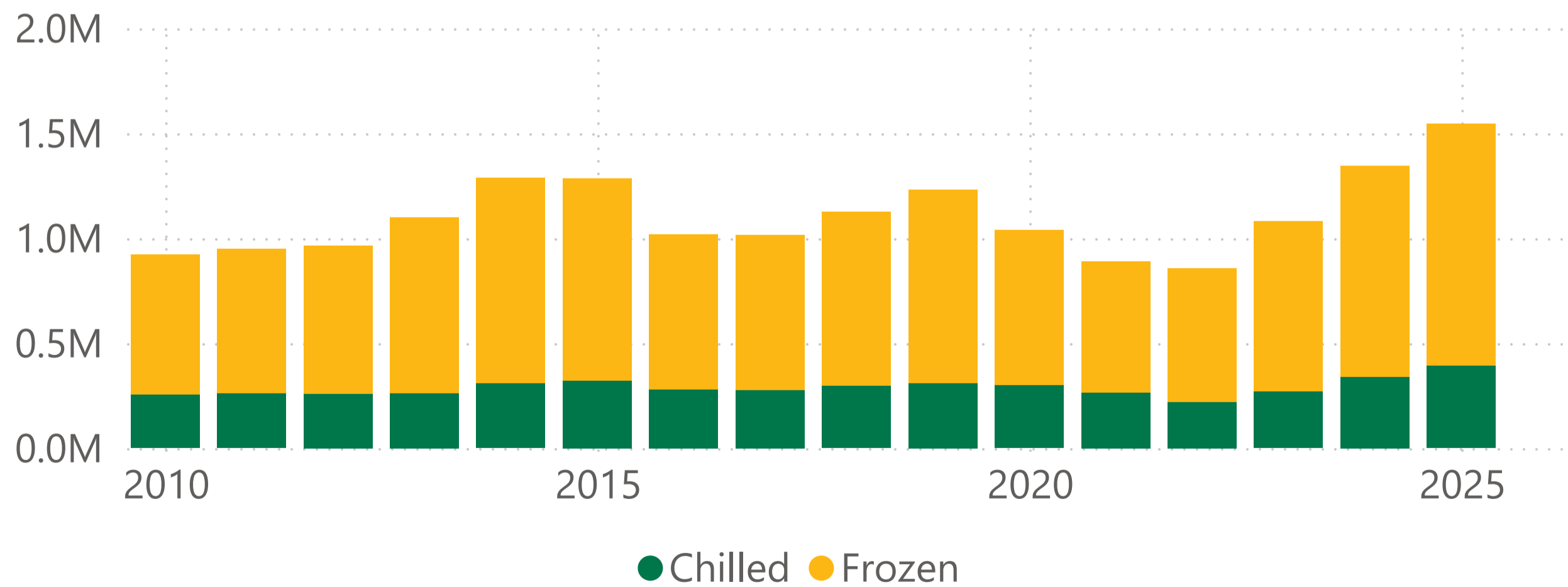


Trade Summary - 2025

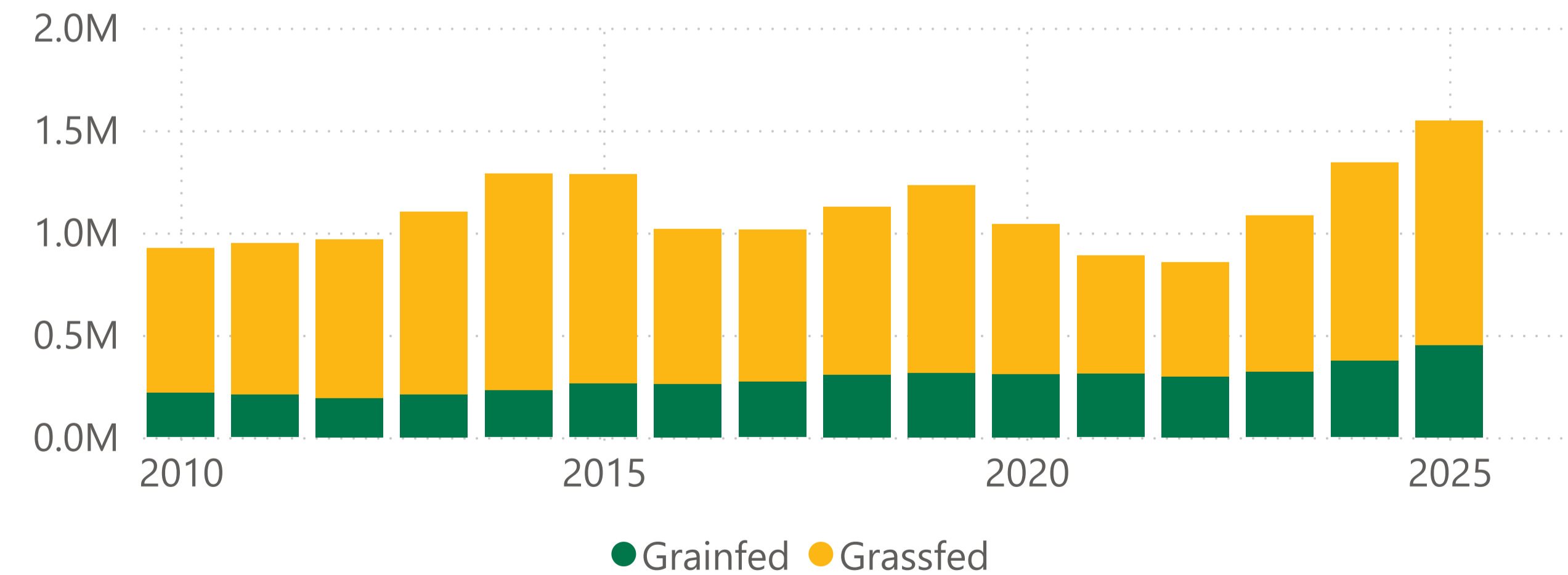
Year-to-date beef exports to South-East Asia



Year-to-date beef exports by storage type



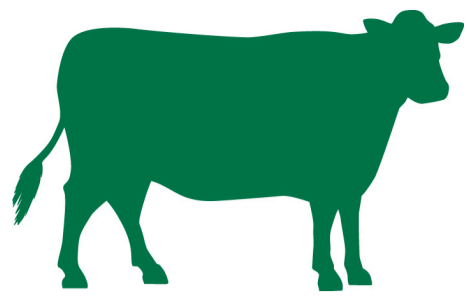
Year-to-date beef exports by feed type



Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

Last updated: 20 January 2026

Australian beef exports



Trade Summary - 2025

Historical beef exports - Calendar year totals

Market	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
US	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264	133,924	246,075	394,716	453,292
Japan	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303	233,820	214,306	206,803	247,605	257,379
Korea	125,957	144,365	150,918	166,588	179,854	148,552	170,373	162,344	160,850	165,054	160,694	188,924	200,546	221,350
China	32,906	154,833	124,586	148,222	94,040	110,059	162,683	300,133	196,696	148,358	158,086	206,193	193,228	271,617
Indonesia	27,097	39,418	53,140	39,134	61,676	49,698	57,349	57,637	47,733	45,178	39,324	68,387	84,179	66,582
Philippines	25,718	26,992	34,352	25,352	29,431	33,267	36,788	25,844	20,777	26,273	22,957	20,123	30,821	28,540
Taiwan	38,280	35,703	36,419	30,448	31,385	31,110	29,438	28,241	24,625	23,347	21,882	26,049	32,619	32,895
Canada	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034	10,469	21,583	29,302	52,796
Vietnam	2,212	2,278	2,902	3,721	4,942	5,051	10,795	13,925	12,531	14,791	10,870	12,689	20,795	18,221
Saudi Arabia	5,241	31,126	32,213	29,629	11,271	9,607	9,242	12,496	11,008	11,846	10,712	11,035	16,015	15,643
Malaysia	15,544	15,935	13,105	12,344	10,391	10,631	10,840	9,986	8,756	8,181	9,260	9,032	9,596	10,876
UAE	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,839	9,385	9,629	9,399	10,630	14,375	16,783
Thailand	2,789	4,263	5,422	5,897	5,565	5,903	6,381	6,721	6,683	9,961	13,112	14,246	22,305	28,656
EU27	6,937	9,586	13,929	13,876	13,051	11,721	11,192	10,389	6,958	6,742	6,329	6,142	6,772	7,636
UK	7,976	10,223	10,595	9,460	7,699	6,041	4,395	3,604	1,567	1,027	741	2,406	6,296	16,865
Other	117,174	97,383	76,013	46,780	34,394	38,230	37,378	35,489	37,084	31,180	32,532	32,092	34,400	46,616
Total	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,910	1,125,651	1,228,965	1,039,414	887,683	854,596	1,082,409	1,343,571	1,545,748

Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

Last updated: 20 January 2026