

Month of December

Beef:	Chilled		Frozen		Total	
Market	Tonnes	%	Tonnes	%	Tonnes	%
Japan	6,030	-22%	12,052	7%	18,083	-5%
China	4,506	14%	19,354	34%	23,861	30%
US	10,103	16%	32,055	18%	42,158	18%
Korea	3,004	22%	15,492	19%	18,496	20%
Indonesia	280	37%	5,478	44%	5,759	44%
Philippines	15	-9%	2,616	24%	2,631	24%
Taiwan	776	39%	2,467	73%	3,243	63%
Canada	521	24%	1,585	30%	2,106	28%
Vietnam	117	-13%	1,292	-6%	1,409	-6%
Saudi Arabia	224	34%	836	92%	1,060	76%
Malaysia	261	20%	798	42%	1,059	36%
UAE	1,075	18%	357	95%	1,432	31%
Thailand	506	52%	1,943	82%	2,448	75%
EU27	330	10%		-100%	330	5%
Singapore	398	36%	144	-1%	541	24%
Other	1,277	26%	1,500	29%	2,777	27%
Total	29,424	7%	97,968	24%	127,393	19%

Tonnes exported in Dec 2024 only

Percentage changes are from Dec 2023

Calendar year-to-December

Chilled		Frozen		Total	
Tonnes	%	Tonnes	%	Tonnes	%
95,795	9%	151,810	27%	247,605	20%
40,289	8%	152,940	-10%	193,228	-6%
104,340	59%	290,376	61%	394,716	60%
33,122	5%	167,424	6%	200,546	6%
3,166	-4%	81,012	24%	84,179	23%
288	21%	30,533	54%	30,821	53%
6,888	17%	25,732	27%	32,619	25%
7,104	94%	22,198	24%	29,302	36%
1,277	31%	19,518	67%	20,795	64%
2,437	12%	13,578	53%	16,015	45%
2,231	10%	7,364	5%	9,596	6%
9,771	33%	4,604	41%	14,375	35%
5,148	53%	17,157	58%	22,305	57%
6,419	11%	353	4%	6,772	10%
4,355	19%	1,276	-10%	5,631	11%
16,393	41%	18,672	5%	35,065	19%
339,023	25%	1,004,...	24%	1,343,571	24%

Tonnes exported between Jan 2024 - Dec 2024

Percentage changes are from Jan-Dec 2023

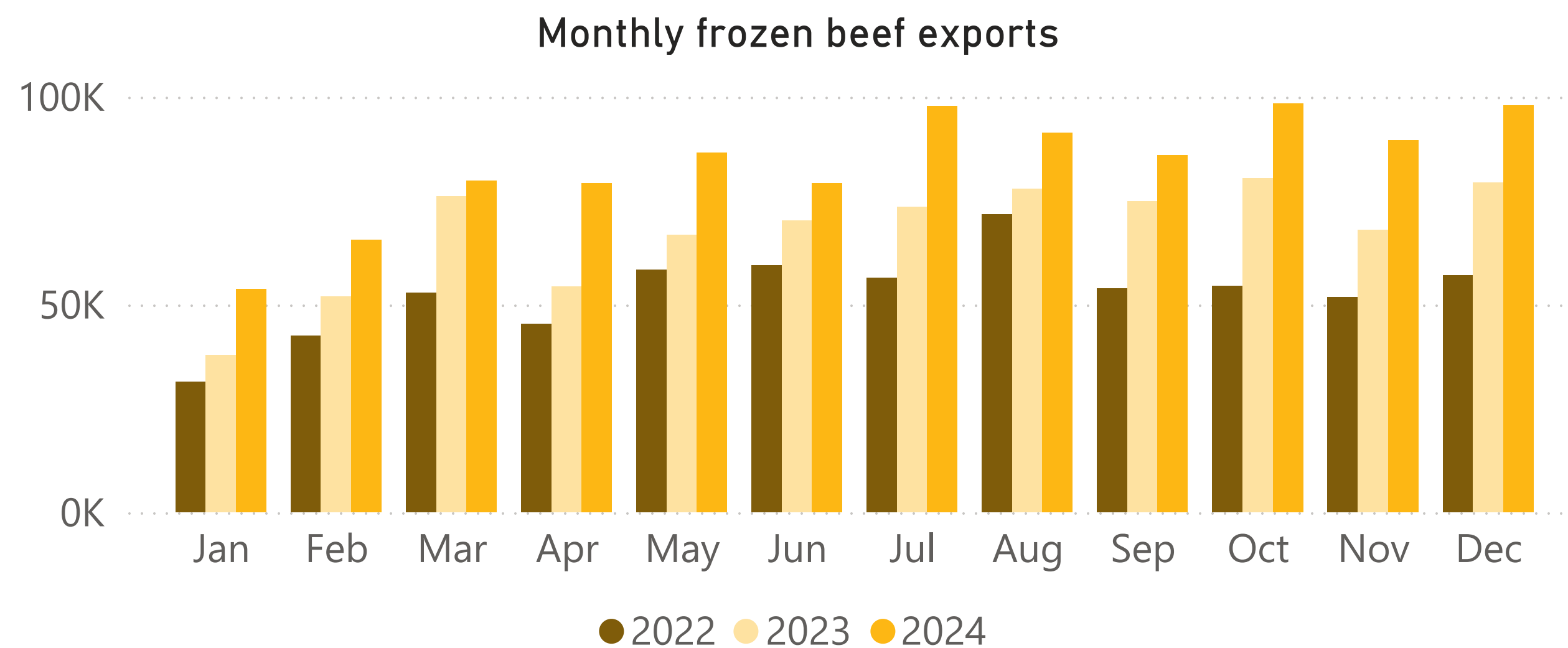
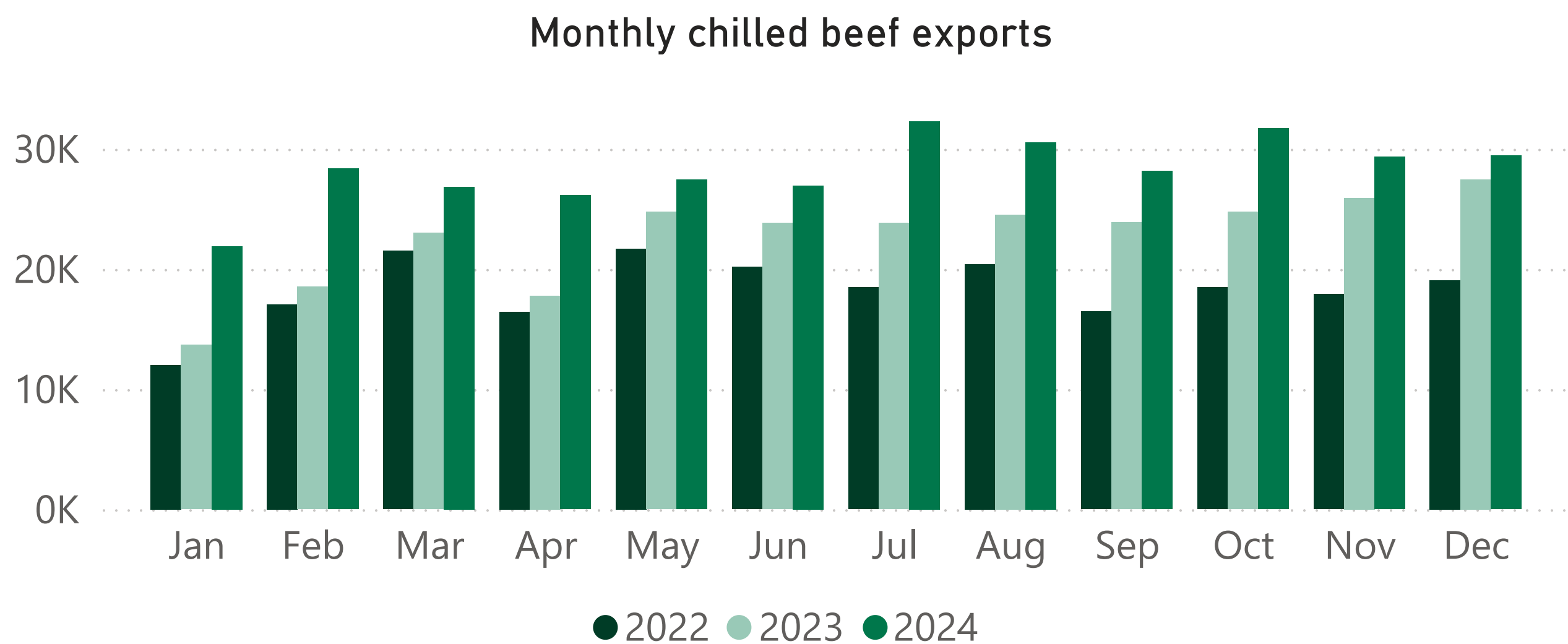
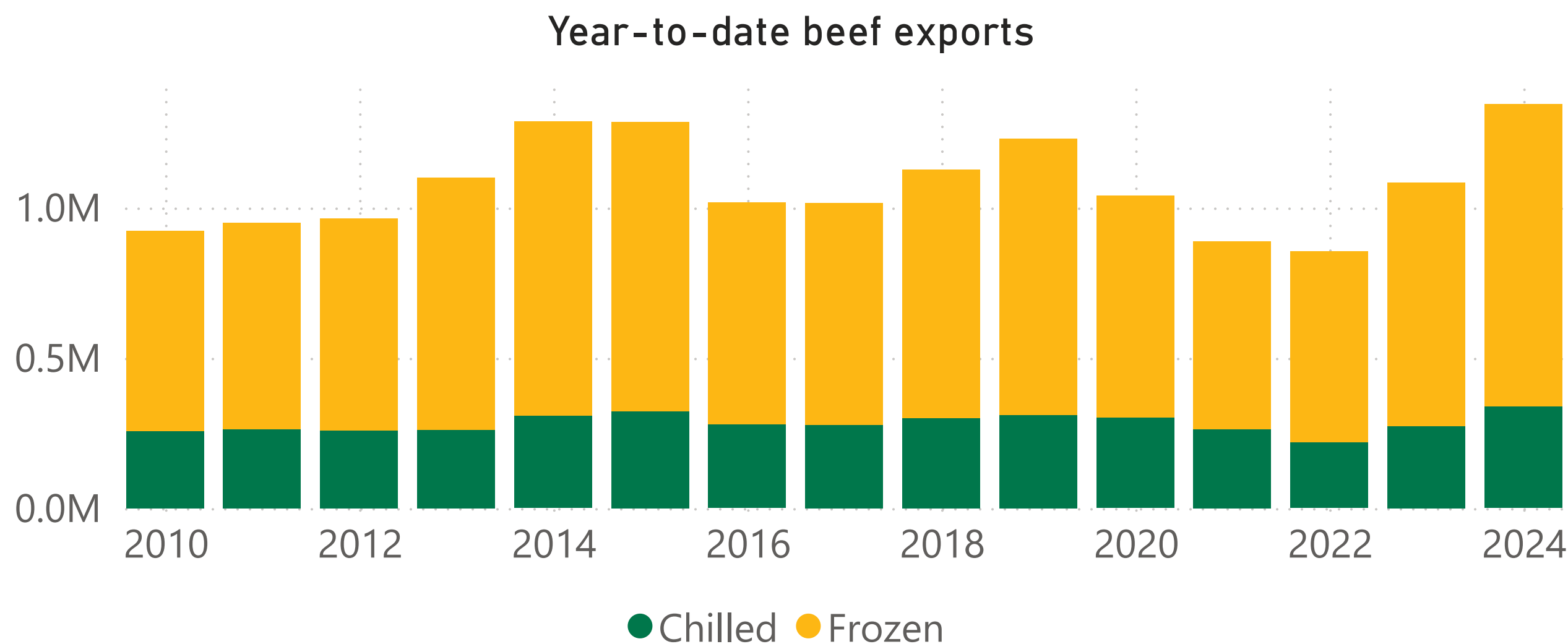
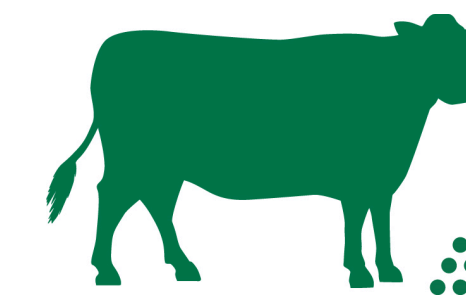
12 months ending December

Chilled		Frozen		Total	
Tonnes	%	Tonnes	%	Tonnes	%
89,189	8%	142,084	27%	231,273	19%
37,281	5%	141,848	-11%	179,128	-8%
98,210	56%	276,197	58%	374,407	58%
30,846	4%	158,018	6%	188,864	6%
3,166	-4%	80,672	28%	83,838	26%
269	17%	28,210	48%	28,479	48%
6,449	17%	24,389	25%	30,838	23%
6,714	87%	21,493	21%	28,206	32%
1,162	26%	18,698	66%	19,861	63%
2,200	8%	12,795	51%	14,996	43%
2,088	10%	6,876	5%	8,964	6%
9,210	32%	4,339	48%	13,549	37%
4,781	56%	16,068	55%	20,849	55%
5,898	10%	334	10%	6,232	10%
4,109	18%	1,207	-6%	5,316	12%
15,559	41%	17,627	8%	33,186	21%
317,131	23%	950,855	23%	1,267,986	23%

Tonnes exported between Jan 2024 - Dec 2024

Australian beef exports

Monthly trade summary - December 2024

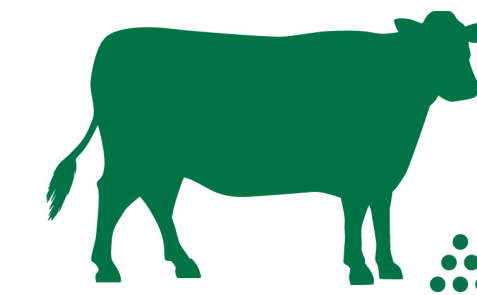


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

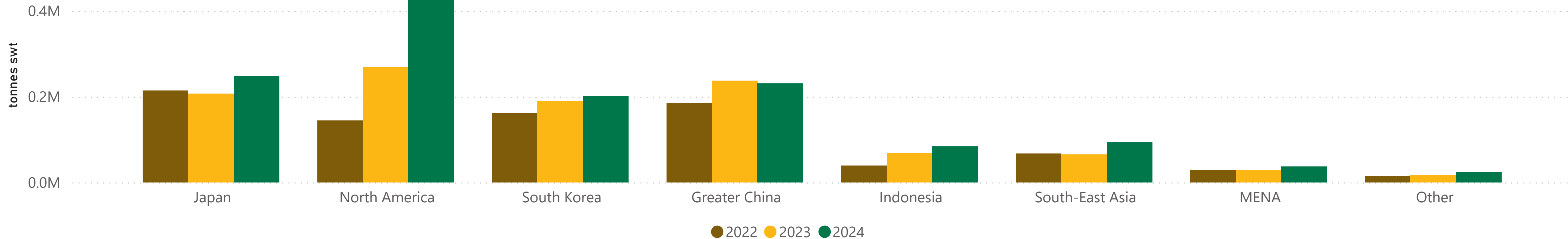
Last updated: 14 January 2025

Australian beef exports

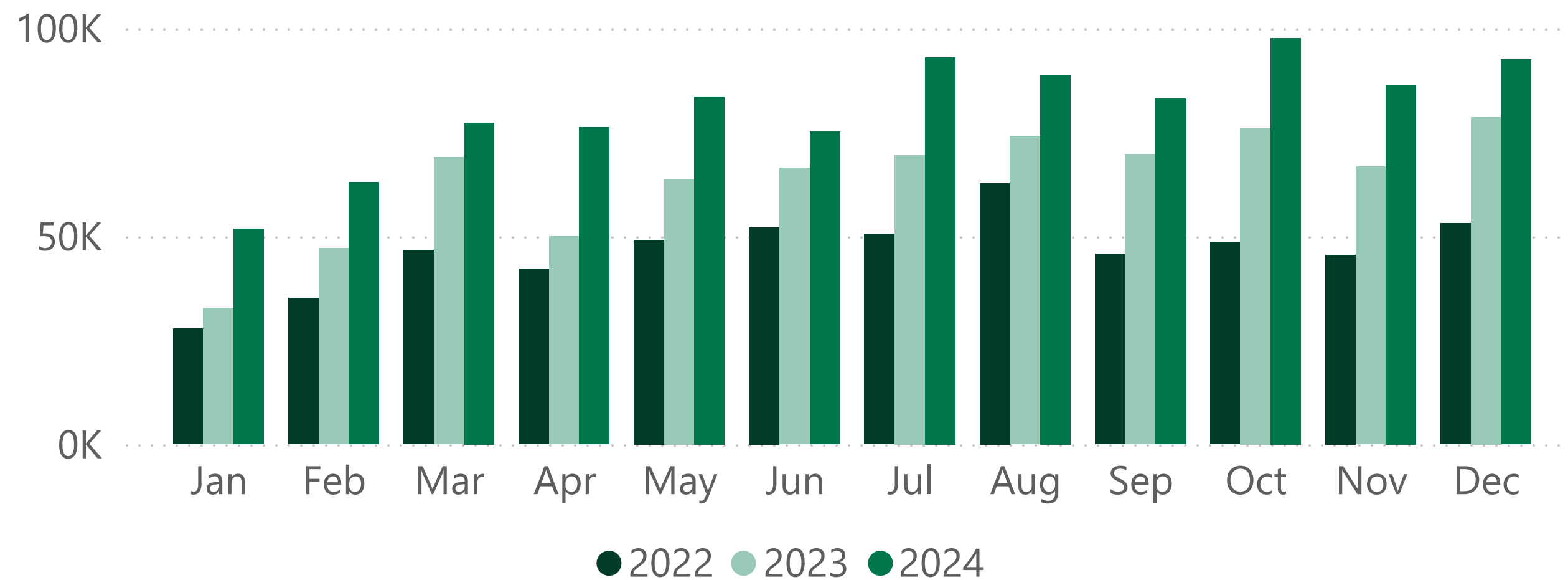
Monthly trade summary - December 2024



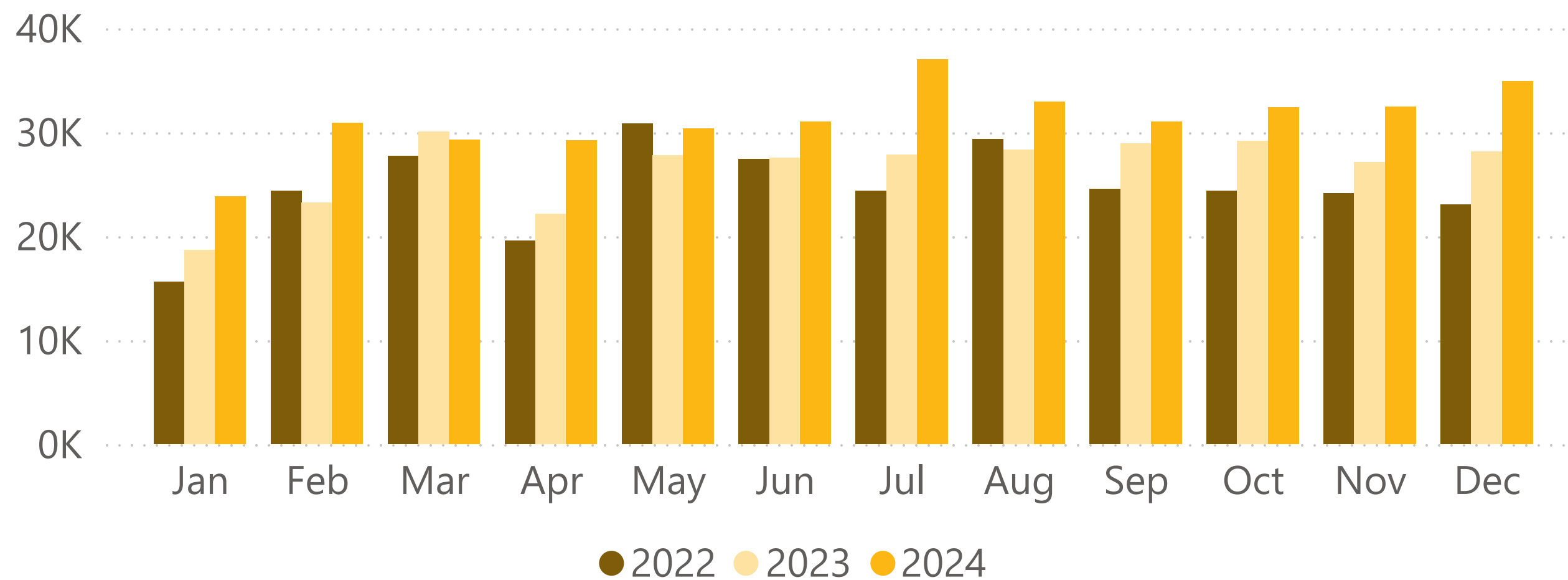
Year-to-date beef exports



Monthly grassfed beef exports



Monthly grainfed beef exports

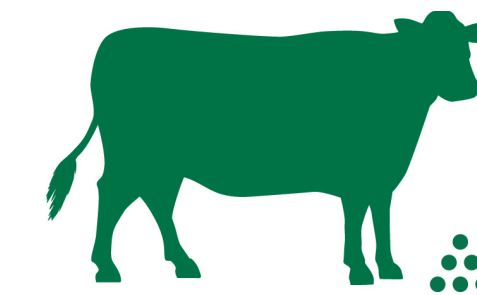


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

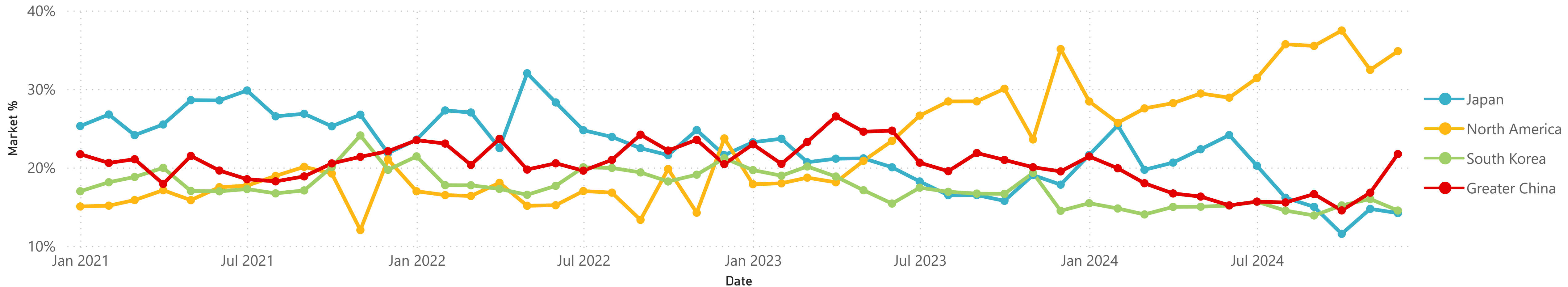
Last updated: 14 January 2025

Australian beef exports

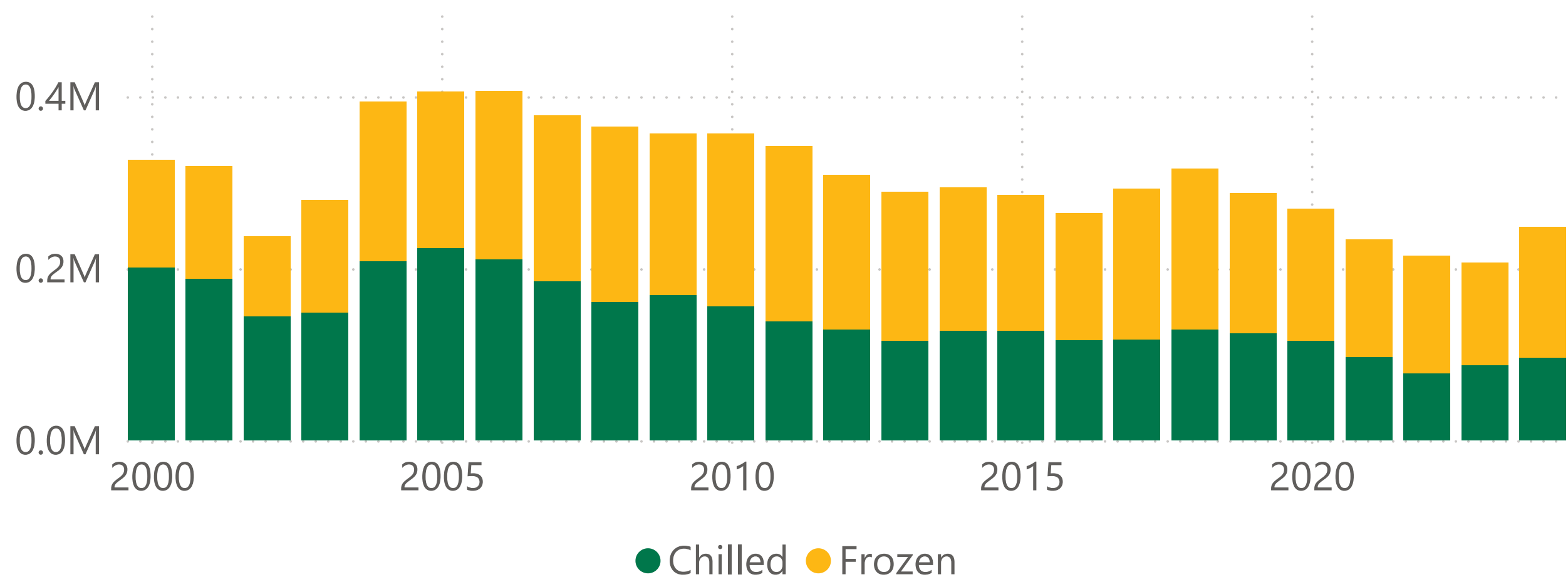
Monthly trade summary - December 2024



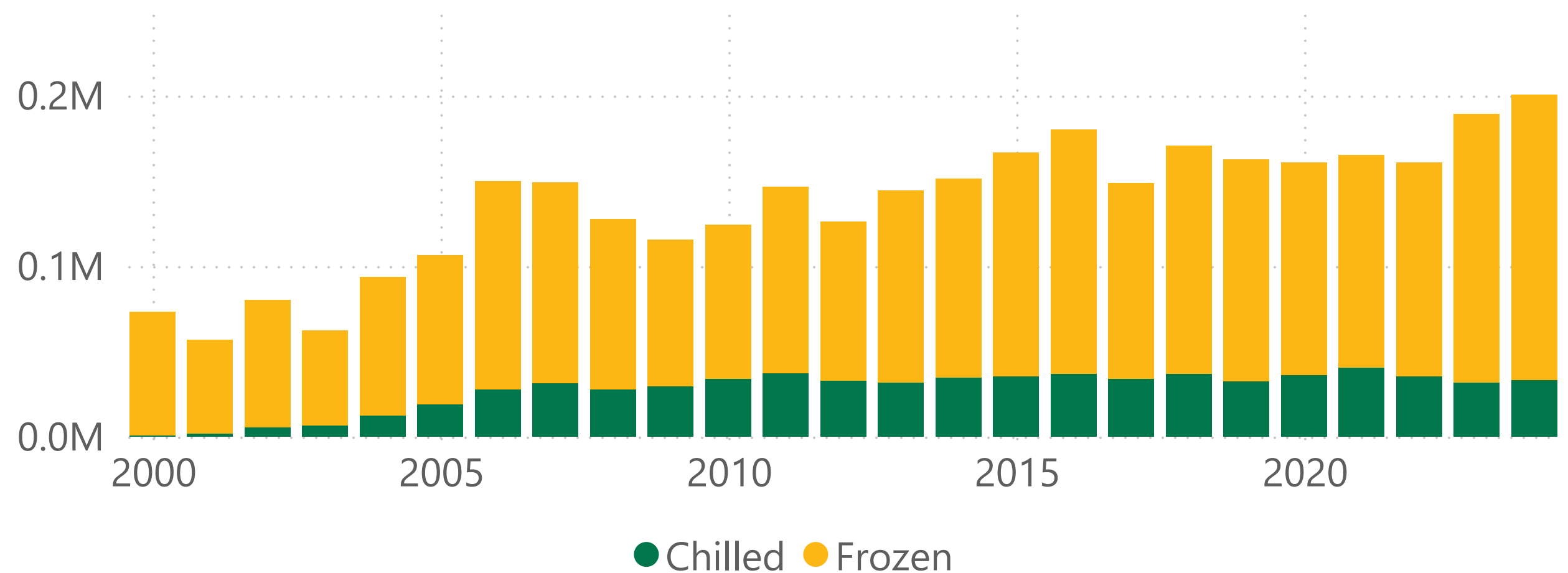
Beef exports by market - percentage share



Year-to-date exports to Japan



Year-to-date exports to South Korea

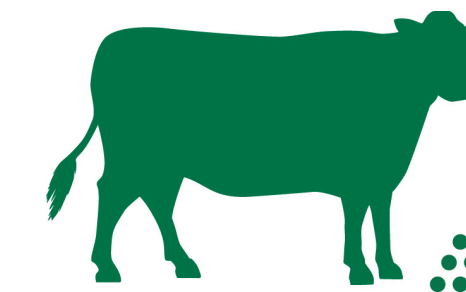


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

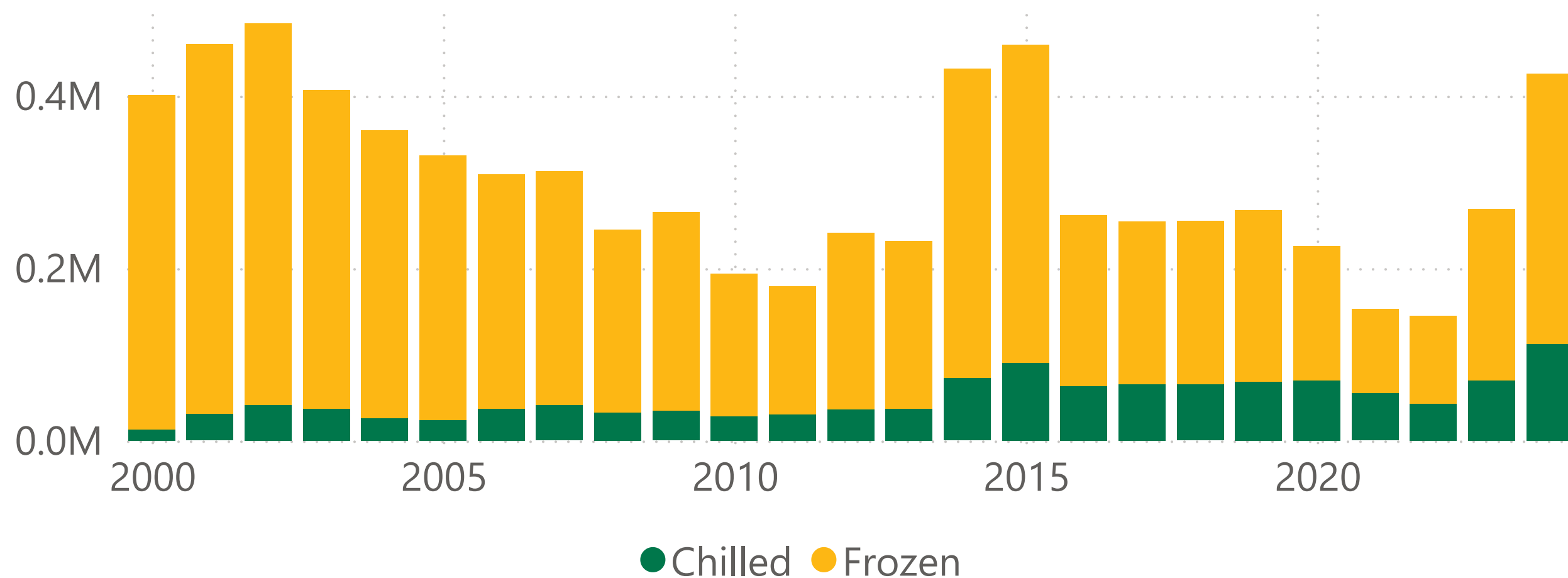
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Australian beef exports

Monthly trade summary - December 2024

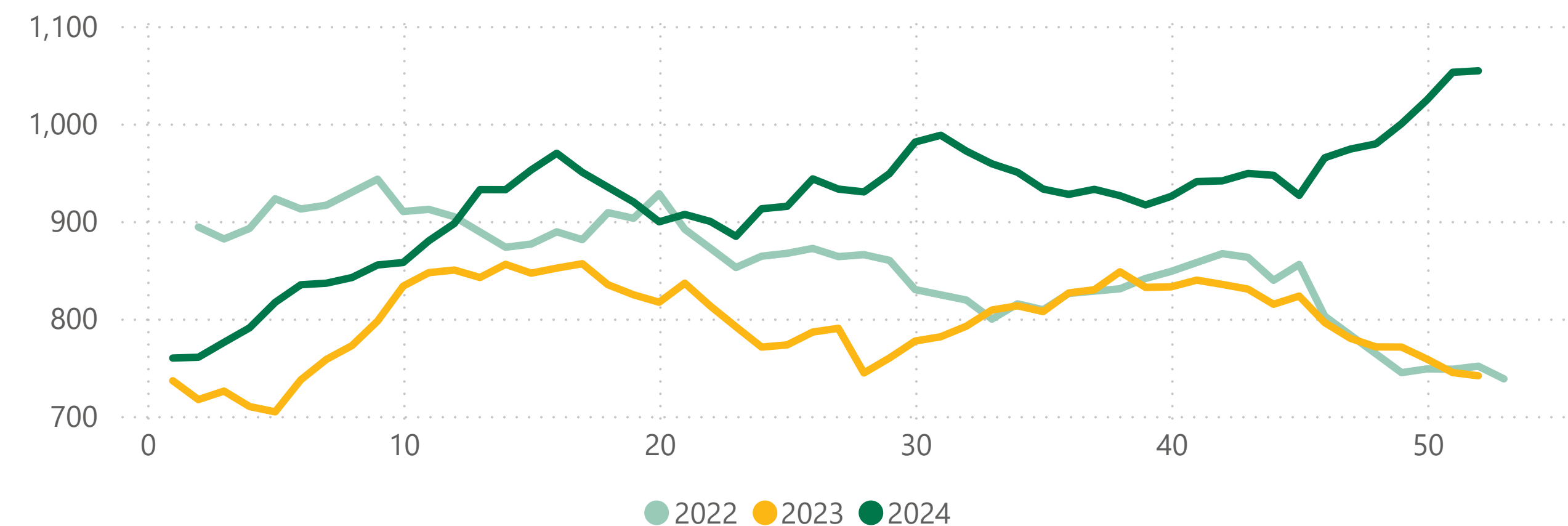


Year-to-date exports to North America

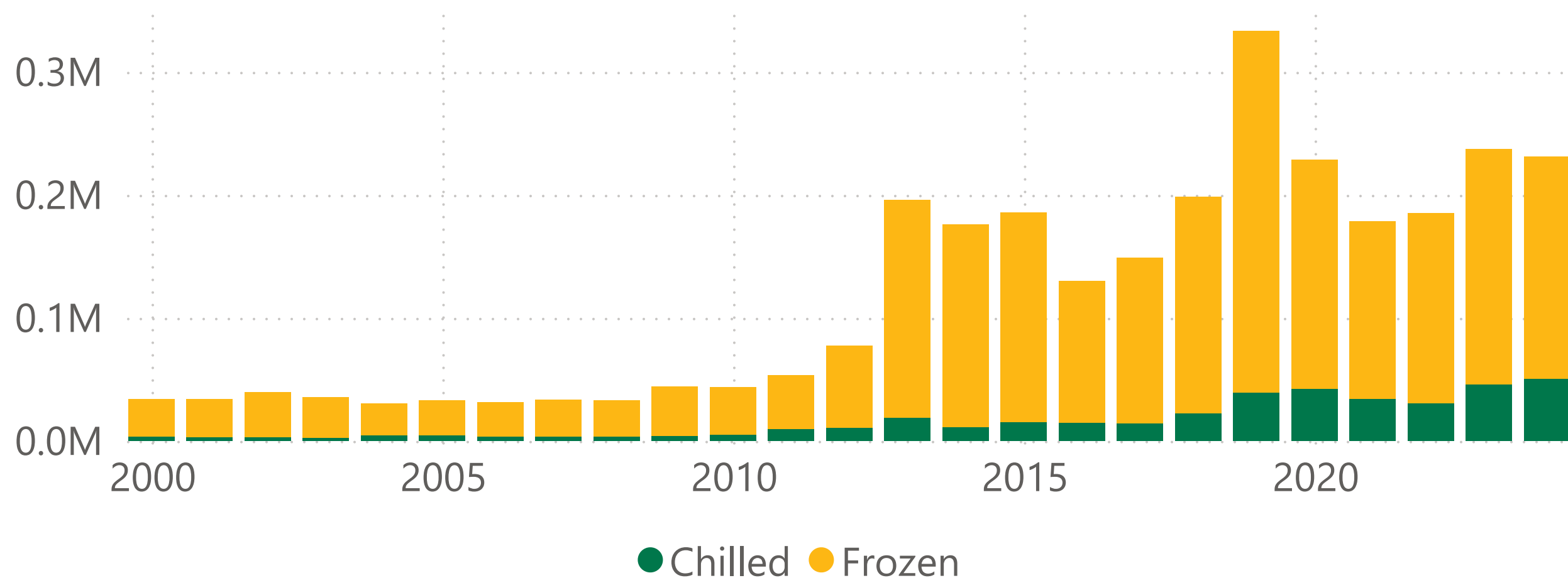


US imported beef - 90CL price indicator

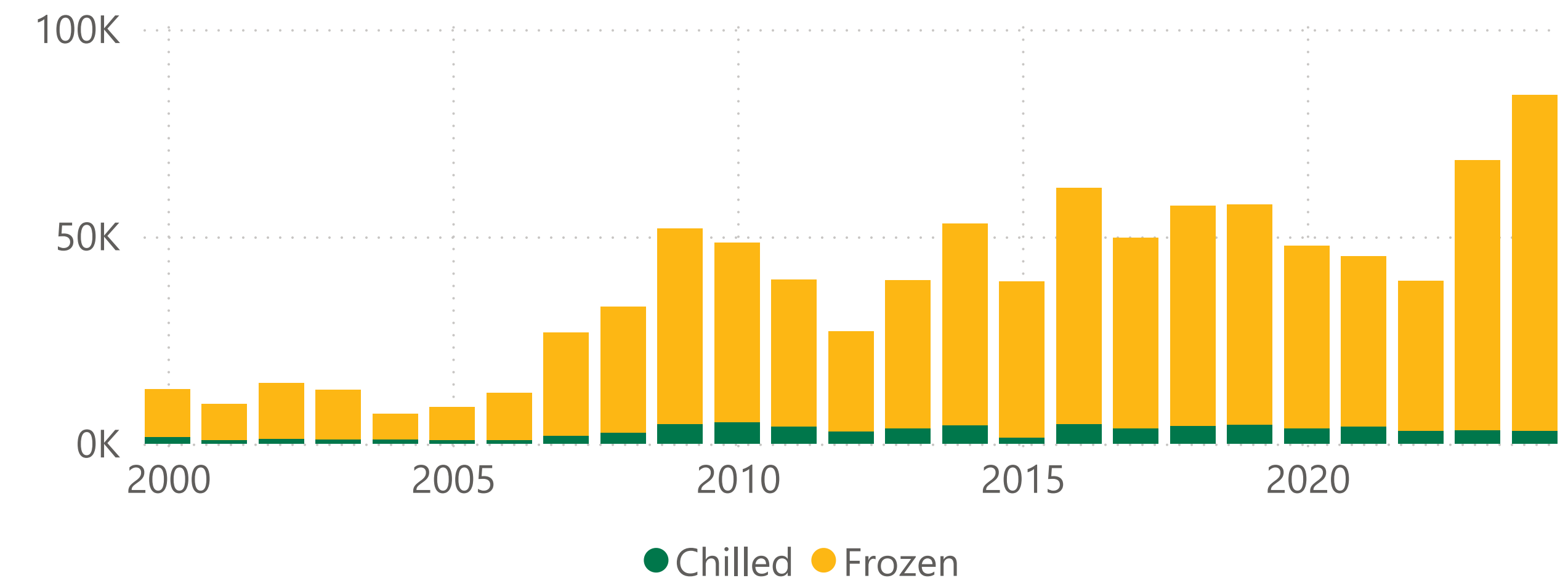
Source: Steiner Consulting



Year-to-date exports to Greater China



Year-to-date exports to Indonesia

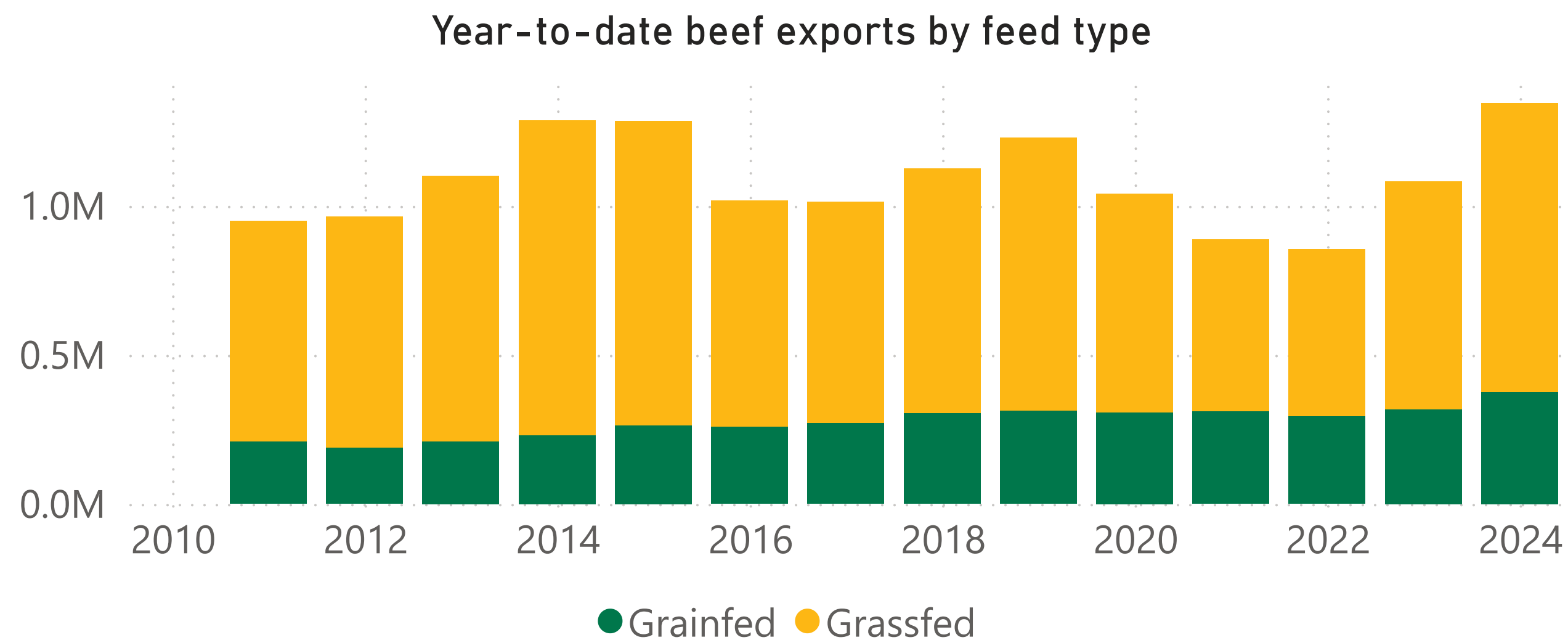
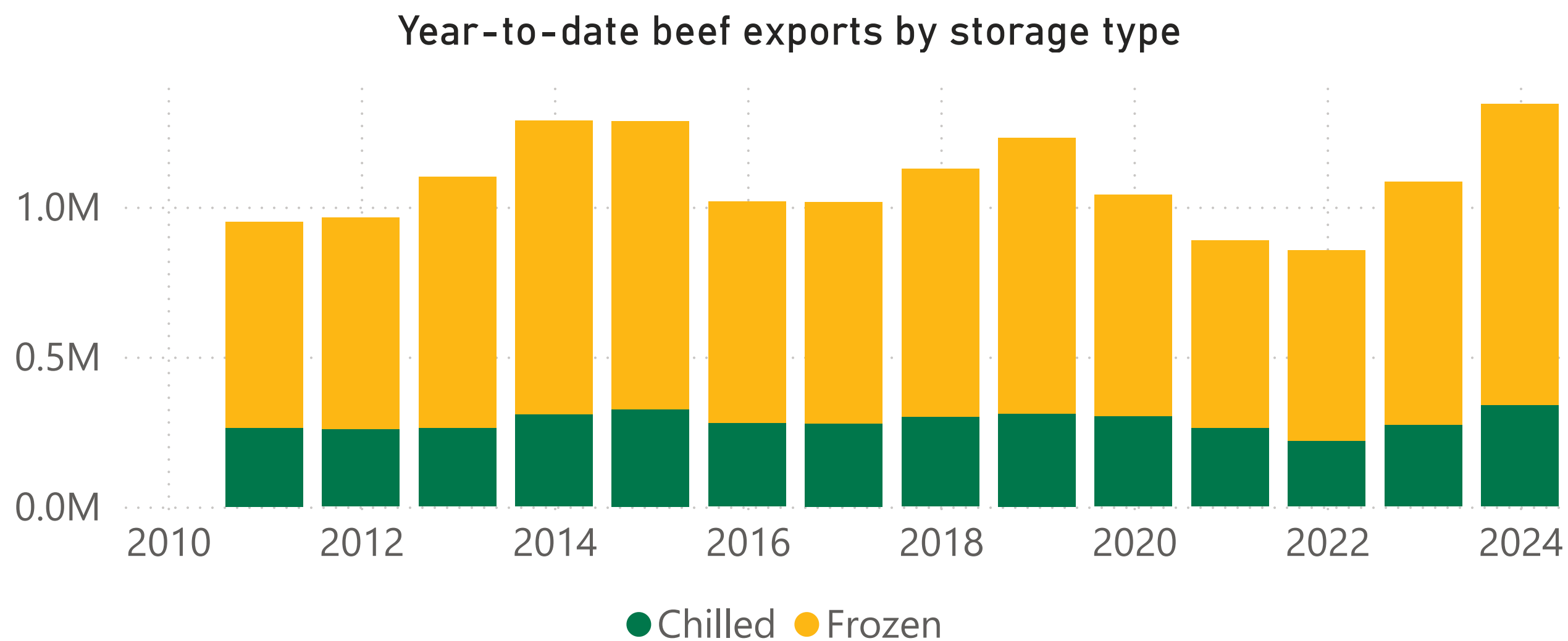
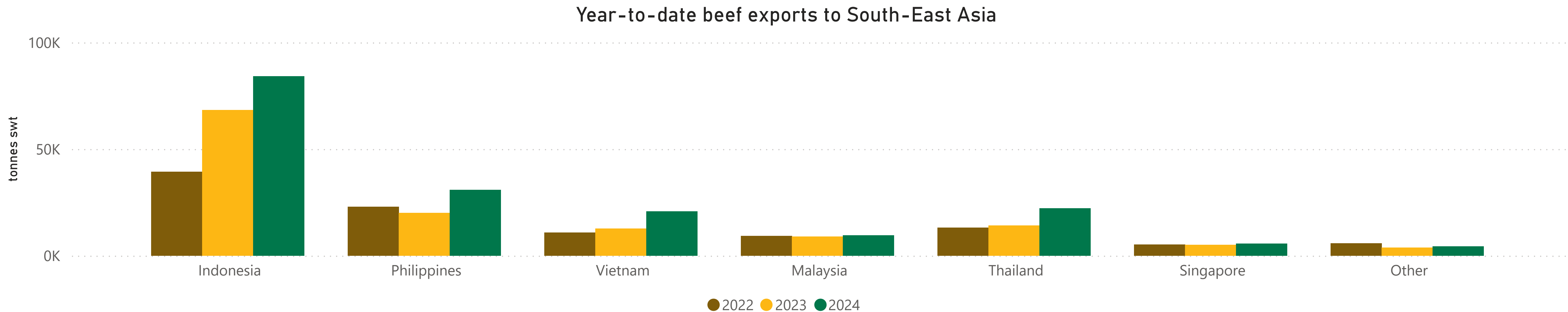
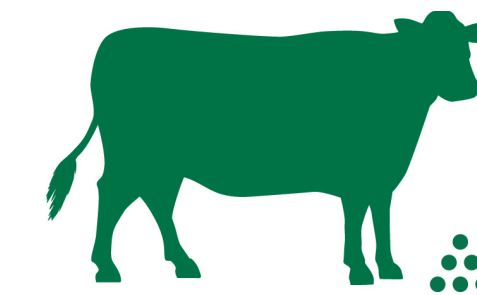


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

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Australian beef exports to South-East Asia

Monthly trade summary - December 2024

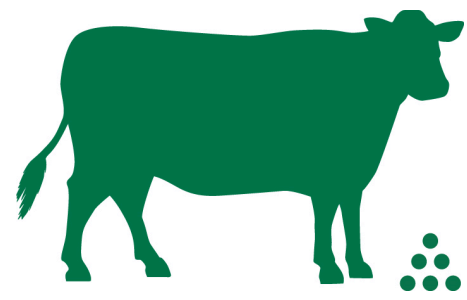


Source: DAFF, Trade Data Monitor, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

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Australian beef exports

Monthly trade summary - December 2024



Historical beef exports - Calendar year totals

Market	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Japan	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303	233,820	214,306	206,803	247,605
China	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	300,133	196,696	148,358	158,086	206,193	193,228
US	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264	133,924	246,075	394,716
Korea	146,347	125,957	144,365	150,918	166,588	179,854	148,552	170,373	162,344	160,850	165,054	160,694	188,924	200,546
Indonesia	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	57,637	47,733	45,178	39,324	68,387	84,179
Philippines	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	25,844	20,777	26,273	22,957	20,123	30,821
Taiwan	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	28,241	24,625	23,347	21,882	26,049	32,619
Canada	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034	10,469	21,583	29,302
Vietnam	1,475	2,212	2,278	2,902	3,721	4,942	5,051	10,795	13,925	12,531	14,791	10,870	12,689	20,795
Saudi Arabia	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	12,496	11,008	11,846	10,712	11,035	16,015
Malaysia	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	9,986	8,756	8,181	9,260	9,032	9,596
UAE	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,839	9,385	9,629	9,399	10,630	14,375
Thailand	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	6,721	6,683	9,961	13,112	14,246	22,305
EU27	6,308	6,937	9,586	13,929	13,876	13,051	11,721	11,192	10,389	6,958	6,742	6,329	6,142	6,772
Singapore	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	6,336	9,792	5,828	5,219	5,085	5,631
Other	129,776	111,062	97,041	76,514	47,473	35,127	38,499	35,664	32,757	28,859	26,379	28,054	29,413	35,065
Total	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,910	1,125,651	1,228,965	1,039,414	887,683	854,596	1,082,409	1,343,571

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