

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	273,271	-1	345,835	2	619,106	-
Australia	122,544	-3	158,549	-9	281,093	-7
US	126,185	-4	123,051	4	249,236	-
NZ	6,455	-3	13,491	24	19,946	14
Canada	11,810	44	31,194	37	43,005	39
Other	6,276	67	19,550	58	25,826	60

Calendar year-to-July

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
157,224	-1	202,049	3	359,273	1
69,560	-4	88,623	-10	158,183	-7
74,221	-1	75,247	13	149,468	6
3,538	-10	9,883	22	13,422	11
6,185	17	15,203	-5	21,388	-
3,720	47	13,093	67	16,813	62

Month of July

Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
23,274	14	-15	29,356	-3	-16	52,630	4	-16
10,574	7	-14	12,045	-12	-31	22,619	-4	-24
10,793	20	-16	11,625	9	-1	22,418	14	-9
584	11	-17	1,178	-35	-5	1,762	-25	-10
730	13	-33	2,402	16	-17	3,132	15	-21
593	43	4	2,106	2	27	2,699	9	21

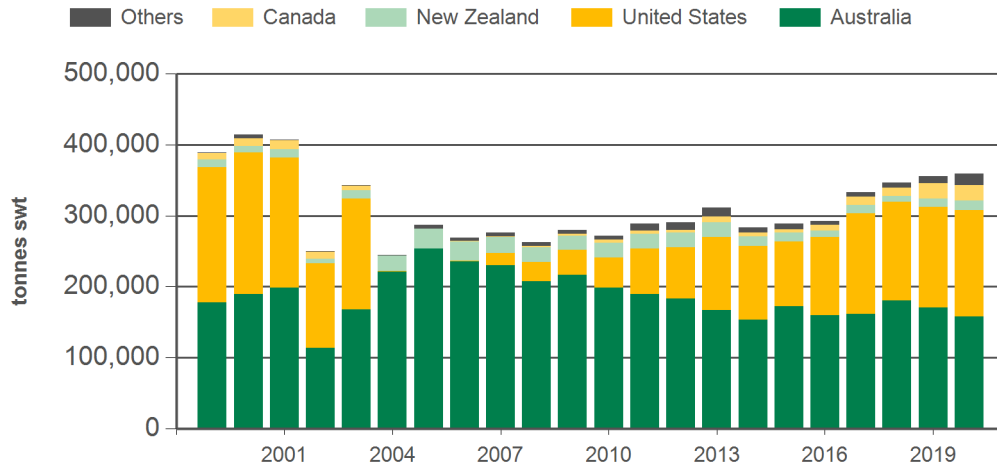
Value (million Yen)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	223,772	-5	154,887	-	378,659	-3
Australia	99,984	-7	75,389	-6	175,373	-7
US	103,890	-8	50,184	-6	154,074	-7
NZ	6,380	-6	7,482	23	13,862	8
Canada	8,070	38	12,944	33	21,014	35
Other	5,448	59	8,888	53	14,336	55

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
127,526	-6	89,580	2	217,106	-3
56,074	-9	42,208	-5	98,282	-7
60,597	-5	29,919	6	90,516	-2
3,464	-14	5,355	24	8,819	6
4,269	11	6,276	-7	10,545	-1
3,122	40	5,822	60	8,944	52

Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
19,271	22	-17	12,772	-1	-20	32,043	12	-18
8,437	9	-20	5,565	-10	-32	14,002	1	-25
9,348	36	-13	4,699	13	-5	14,047	28	-10
549	12	-22	605	-36	-14	1,154	-19	-18
511	25	-32	965	18	-23	1,476	21	-26
426	44	-21	938	9	12	1,364	18	-1

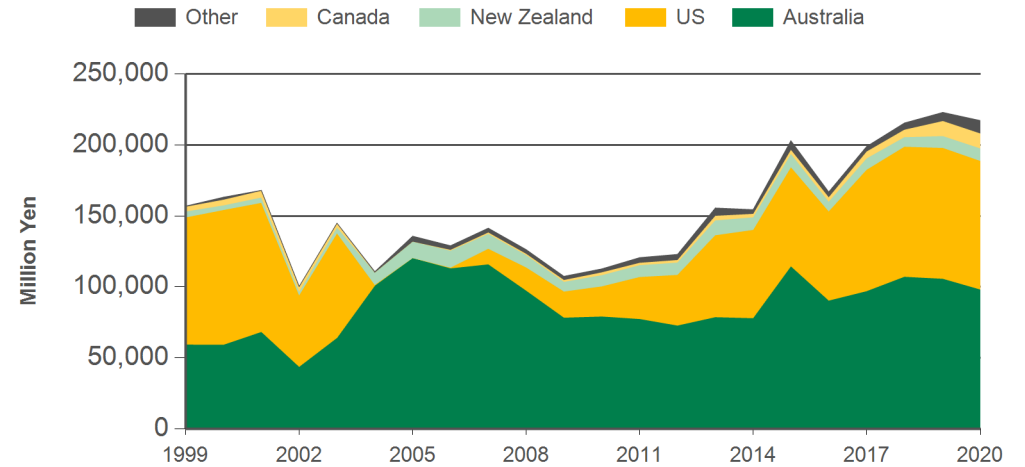
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-July Japan beef imports - volume



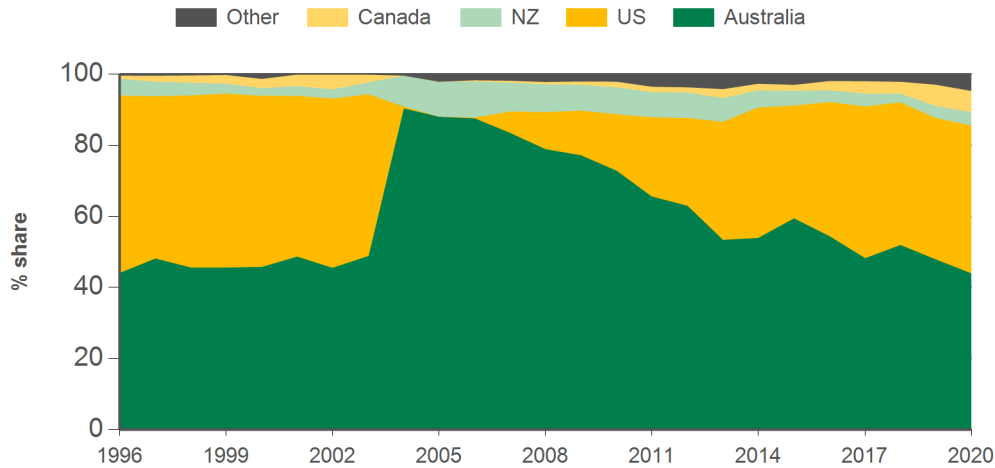
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-July Japan beef imports - value



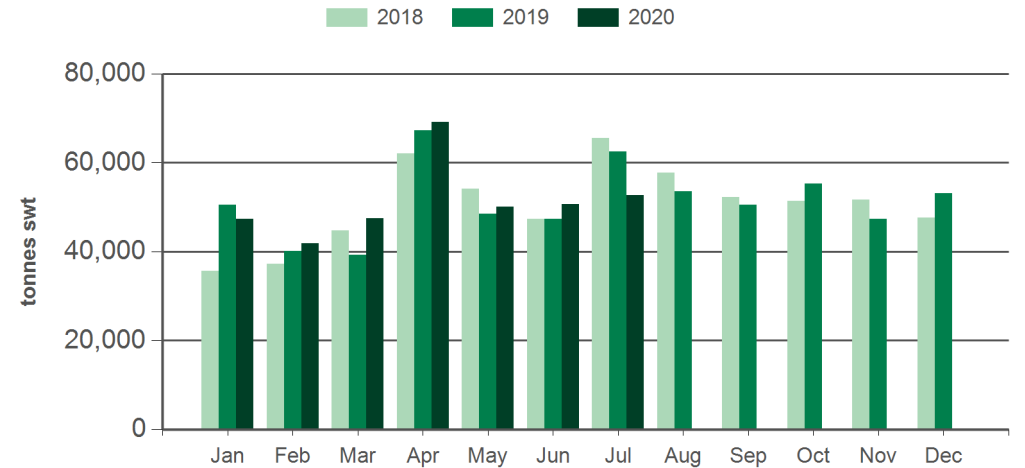
Source: Japan Ministry of Finance, Prepared by MLA

Year-to-July imported beef market share



Source: Japan Ministry of Finance, Prepared by MLA. % share based off import volume.

Monthly Japan beef imports



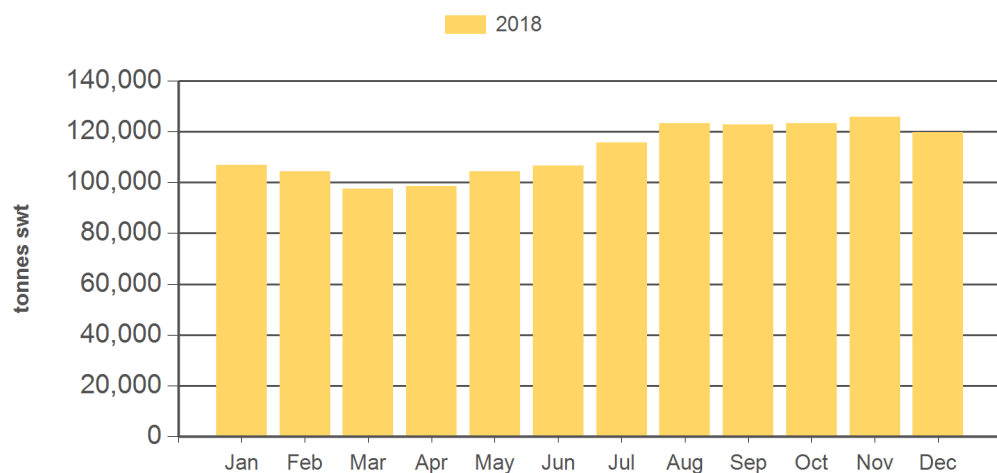
Source: Japan Ministry of Finance, Prepared by MLA

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	459,947	460,619	473,668	458,024	481,136	499,531	517,231	514,186	534,254	518,708	493,984	503,086	572,942	607,393	615,390	359,273	1
Australia	411,442	405,620	393,839	358,229	363,907	351,118	338,743	318,400	285,923	280,842	288,580	272,823	287,513	311,682	293,501	158,183	-7
US	42	7,321	34,147	54,109	69,192	91,618	120,605	131,921	186,056	188,675	165,435	192,122	239,580	247,428	241,050	149,468	6
NZ	37,954	37,931	33,710	30,792	29,558	31,584	29,737	31,412	29,429	21,943	16,652	16,393	15,748	13,948	18,571	13,422	11
Canada	5	2,085	3,368	4,712	8,527	12,926	10,179	11,468	12,691	13,583	9,941	13,458	18,711	21,265	42,900	21,388	0
Other	10,504	7,662	8,604	10,181	9,951	12,285	17,969	20,985	20,156	13,664	13,377	8,290	11,389	13,071	19,368	16,813	62

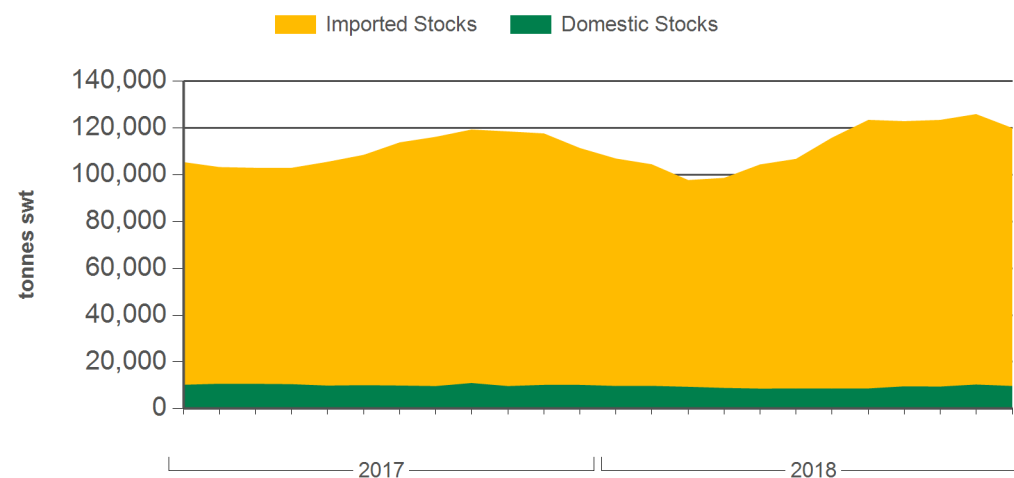
Source: Japan Ministry of Finance. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

Monthly Japan beef inventories



Source: ALIC, Prepared by MLA

Historical Japan beef inventories



Source: ALIC, Prepared by MLA

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