

12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	92,851	3	343,767	-1	436,618	-
Australia	33,166	-6	134,629	-8	167,795	-7
US	59,124	9	181,226	6	240,350	7
NZ	30	-86	13,996	-26	14,026	-26
Canada	510	39	5,286	13	5,796	15
other	21	-49	8,629	20	8,651	20

Calendar year-to-July

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
56,710	9	207,931	-5	264,641	-3
20,283	3	84,802	-11	105,085	-9
36,124	13	105,436	-	141,560	3
24	-77	9,347	-17	9,371	-17
279	17	3,364	-5	3,643	-3
-	-	4,982	8	4,982	7

Month of July

Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
8,304	23	-1	26,416	4	-15	34,720	8	-12
3,215	8	9	10,440	4	-17	13,655	5	-12
5,041	34	-5	13,342	-	-17	18,383	8	-14
3	-25	11,011	1,453	12	-5	1,456	12	-5
45	181	-39	419	24	8	464	31	1
-	-	-	762	48	14	762	48	8

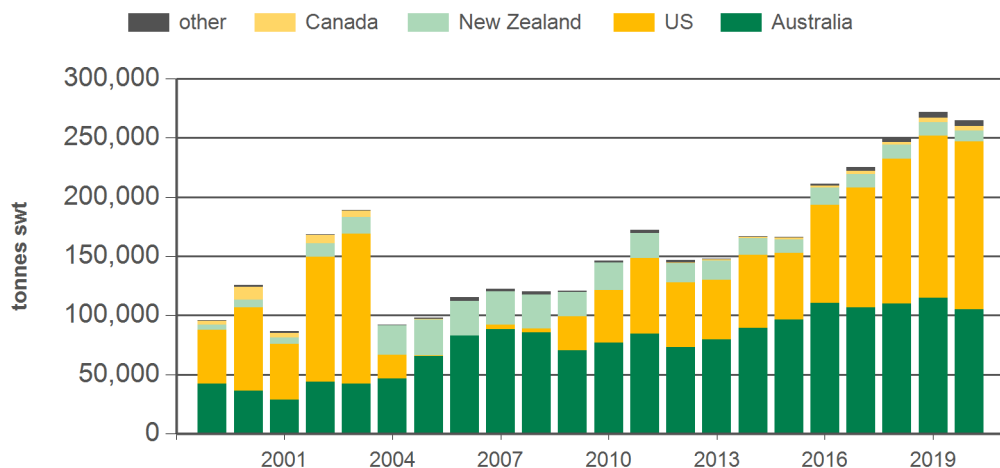
Value (million KRW)	Chilled		Frozen		Total	
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.
Total	1,089,204	7	2,346,826	3	3,436,030	4
Australia	390,403	-	802,091	-1	1,192,494	-1
US	692,886	12	1,390,823	6	2,083,709	8
NZ	540	-71	76,207	-20	76,747	-21
Canada	5,271	38	32,897	19	38,169	22
other	105	-45	44,807	22	44,912	22

Chilled		Frozen		Total	
2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.	2020 YTD	Y-O-Y % chg.
670,563	13	1,409,795	-3	2,080,358	2
238,560	6	510,425	-5	748,985	-2
428,683	17	800,643	-2	1,229,326	4
401	-59	52,156	-9	52,557	-10
2,918	23	20,592	-	23,510	2
1	-99	25,978	9	25,979	9

Chilled			Frozen			Total		
2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.	2020 July	M-O-M % chg.	Y-O-Y % chg.
104,997	35	8	169,196	3	-22	274,192	13	-13
37,543	9	5	61,903	7	-15	99,446	8	-9
66,826	54	10	93,213	-3	-29	160,038	15	-16
68	-30	11,026	7,624	14	-10	7,691	13	-9
560	254	-19	2,579	22	-10	3,139	38	-11
-	-	-	3,877	67	24	3,877	67	17

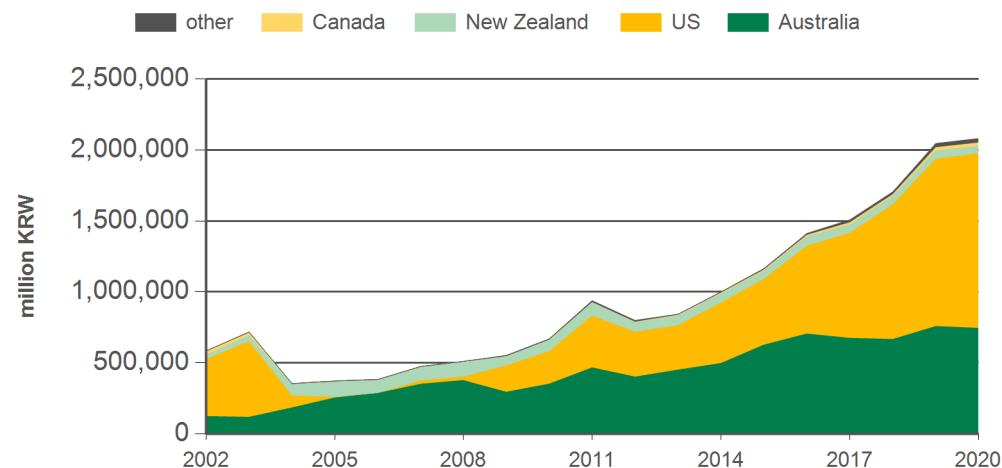
Source: Global Trade Atlas, Korea Customs and Trade Development Institution. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email globalindustryinsights@mla.com.au.

Year-to-July Korean beef imports - volume



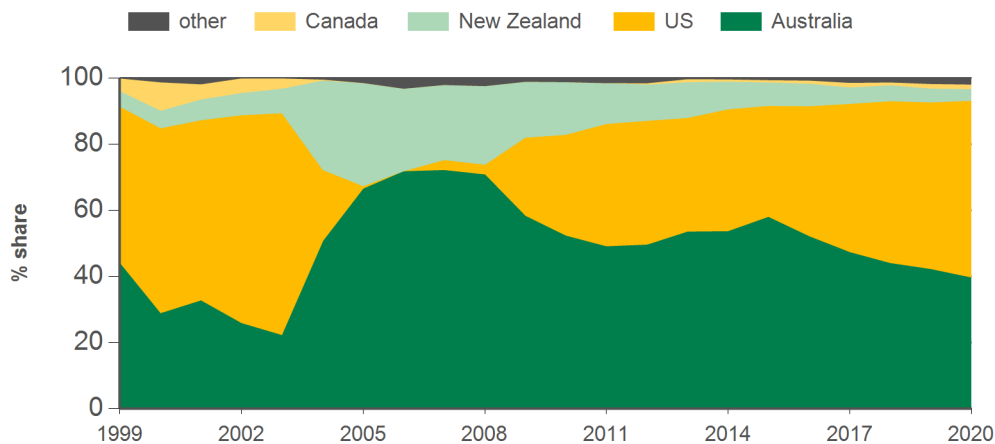
Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA.

Year-to-July Korean beef imports - value



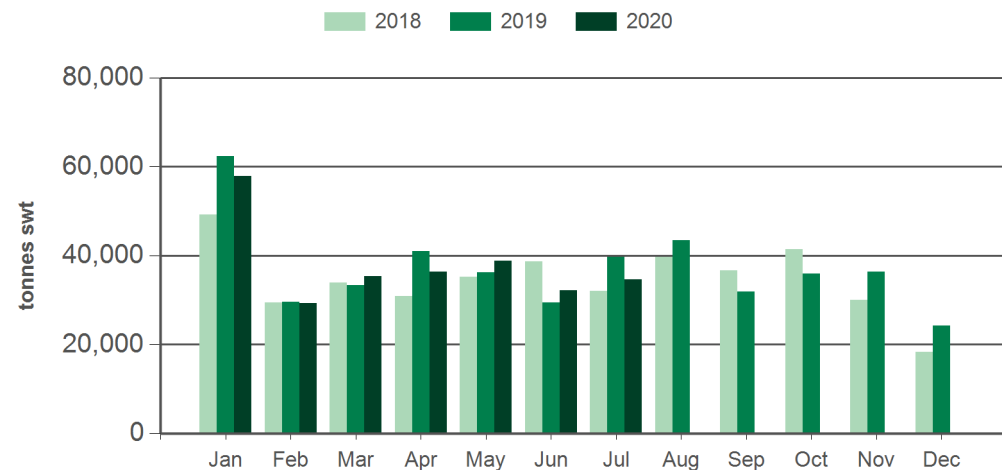
Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA.

Year-to-July imported beef market share



Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA. % share based off import volume.

Monthly Korean beef imports



Source: Global Trade Atlas, Korea Customs and Trade Development Institution. Prepared by MLA.

Historical beef imports - Calendar year totals

Volume (tonnes swt)	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 YTD	Y-O-Y % chg.
Total	178,318	212,781	219,607	210,644	224,727	261,159	307,613	264,375	267,578	279,526	295,328	366,142	378,954	415,482	443,565	264,641	-3
Australia	126,312	162,784	160,921	136,245	130,362	138,509	152,721	137,928	147,173	152,165	167,544	179,717	172,599	176,075	177,586	105,085	-9
US	722	8	14,112	31,989	59,486	84,821	115,334	95,082	92,145	101,775	106,451	156,089	177,327	210,618	235,716	141,560	3
NZ	47,987	44,506	40,418	38,088	32,734	34,254	34,323	27,518	25,346	22,064	18,197	22,510	18,783	19,696	16,003	9,371	-17
Canada	33	0	0	0	0	0	0	1,371	2,148	2,302	1,305	4,473	5,168	3,458	5,920	3,643	-3
other	3,265	5,483	4,156	4,321	2,145	3,574	5,235	2,476	767	1,220	1,830	3,353	5,078	5,636	8,340	4,982	7

Source: Global Trade Atlas, Korea Customs and Trade Development Institution. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.