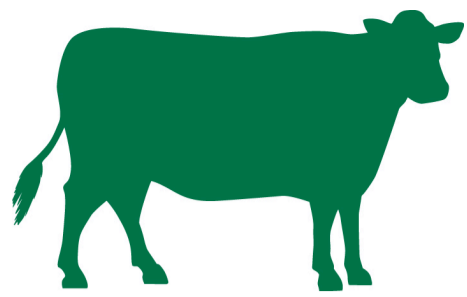


# Australian beef exports

Monthly trade summary - March 2026



## Month of March

| Beef:        | Chilled       |            | Frozen         |            | Total          |             |
|--------------|---------------|------------|----------------|------------|----------------|-------------|
|              | Tonnes        | %          | Tonnes         | %          | Tonnes         | %           |
| US           | 12,148        | 35%        | 29,936         | 28%        | <b>42,084</b>  | <b>30%</b>  |
| Japan        | 8,640         | 29%        | 15,221         | 26%        | <b>23,861</b>  | <b>27%</b>  |
| Korea        | 2,767         | 12%        | 22,776         | 65%        | <b>25,543</b>  | <b>56%</b>  |
| China        | 4,763         | 37%        | 27,952         | 67%        | <b>32,715</b>  | <b>62%</b>  |
| Indonesia    | 211           | -11%       | 3,103          | -36%       | <b>3,314</b>   | <b>-35%</b> |
| Philippines  | 13            | -3%        | 2,438          | -18%       | <b>2,451</b>   | <b>-18%</b> |
| Taiwan       | 437           | -27%       | 1,349          | -34%       | <b>1,786</b>   | <b>-33%</b> |
| Canada       | 1,482         | 51%        | 2,985          | 59%        | <b>4,466</b>   | <b>57%</b>  |
| Vietnam      | 115           | 4%         | 1,855          | 66%        | <b>1,971</b>   | <b>61%</b>  |
| Saudi Arabia | 67            | -55%       | 780            | -13%       | <b>847</b>     | <b>-19%</b> |
| Malaysia     | 262           | 29%        | 816            | 34%        | <b>1,078</b>   | <b>33%</b>  |
| UAE          | 417           | -55%       | 179            | -54%       | <b>596</b>     | <b>-55%</b> |
| Thailand     | 810           | 29%        | 2,136          | 10%        | <b>2,946</b>   | <b>15%</b>  |
| EU27         | 639           | 12%        | 75             | 295%       | <b>715</b>     | <b>21%</b>  |
| UK           | 1,750         | 158%       | 235            |            | <b>1,986</b>   | <b>193%</b> |
| Other        | 1,401         | 11%        | 2,214          | 22%        | <b>3,615</b>   | <b>18%</b>  |
| <b>Total</b> | <b>35,923</b> | <b>28%</b> | <b>114,051</b> | <b>35%</b> | <b>149,973</b> | <b>33%</b>  |

## Calendar year-to-March

| Chilled       |            | Frozen         |            | Total          |             |
|---------------|------------|----------------|------------|----------------|-------------|
| Tonnes        | %          | Tonnes         | %          | Tonnes         | %           |
| 30,036        | 18%        | 75,742         | 14%        | <b>105,778</b> | <b>15%</b>  |
| 20,032        | 3%         | 38,419         | 9%         | <b>58,451</b>  | <b>7%</b>   |
| 6,971         | 3%         | 50,183         | 32%        | <b>57,153</b>  | <b>28%</b>  |
| 11,681        | 31%        | 64,489         | 36%        | <b>76,170</b>  | <b>36%</b>  |
| 311           | -49%       | 5,178          | -49%       | <b>5,488</b>   | <b>-49%</b> |
| 28            | -33%       | 7,862          | 9%         | <b>7,890</b>   | <b>9%</b>   |
| 1,653         | 13%        | 4,425          | -22%       | <b>6,078</b>   | <b>-15%</b> |
| 3,035         | 31%        | 7,910          | 66%        | <b>10,944</b>  | <b>54%</b>  |
| 359           | 16%        | 5,060          | 52%        | <b>5,419</b>   | <b>49%</b>  |
| 388           | -5%        | 2,220          | 5%         | <b>2,608</b>   | <b>3%</b>   |
| 687           | 2%         | 1,961          | 14%        | <b>2,648</b>   | <b>11%</b>  |
| 2,567         | -10%       | 484            | -52%       | <b>3,051</b>   | <b>-21%</b> |
| 2,122         | 16%        | 5,352          | 13%        | <b>7,474</b>   | <b>14%</b>  |
| 1,673         | -1%        | 188            | 174%       | <b>1,861</b>   | <b>6%</b>   |
| 4,074         | 125%       | 495            | 497%       | <b>4,569</b>   | <b>142%</b> |
| 3,786         | 13%        | 5,825          | 11%        | <b>9,611</b>   | <b>12%</b>  |
| <b>89,403</b> | <b>15%</b> | <b>275,792</b> | <b>18%</b> | <b>365,195</b> | <b>17%</b>  |

## 12 months ending March

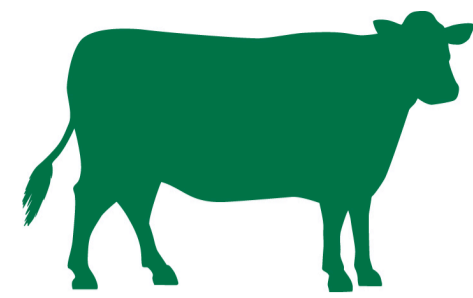
| Chilled        |            | Frozen           |            | Total            |             |
|----------------|------------|------------------|------------|------------------|-------------|
| Tonnes         | %          | Tonnes           | %          | Tonnes           | %           |
| 125,600        | 15%        | 341,393          | 10%        | <b>466,992</b>   | <b>12%</b>  |
| 93,853         | 3%         | 167,338          | 11%        | <b>261,191</b>   | <b>8%</b>   |
| 31,538         | -1%        | 202,266          | 17%        | <b>233,805</b>   | <b>14%</b>  |
| 58,764         | 51%        | 232,843          | 42%        | <b>291,607</b>   | <b>44%</b>  |
| 2,646          | -13%       | 58,744           | -25%       | <b>61,390</b>    | <b>-25%</b> |
| 158            | -35%       | 29,049           | -5%        | <b>29,207</b>    | <b>-6%</b>  |
| 6,763          | 0%         | 25,057           | -5%        | <b>31,820</b>    | <b>-4%</b>  |
| 19,127         | 137%       | 37,512           | 72%        | <b>56,639</b>    | <b>90%</b>  |
| 1,431          | 10%        | 18,567           | -6%        | <b>19,998</b>    | <b>-5%</b>  |
| 2,291          | 3%         | 13,431           | 5%         | <b>15,722</b>    | <b>5%</b>   |
| 2,726          | 11%        | 8,407            | 10%        | <b>11,132</b>    | <b>11%</b>  |
| 11,774         | 14%        | 4,188            | -12%       | <b>15,963</b>    | <b>6%</b>   |
| 6,952          | 26%        | 22,635           | 23%        | <b>29,588</b>    | <b>24%</b>  |
| 6,970          | 7%         | 767              | 172%       | <b>7,737</b>     | <b>14%</b>  |
| 15,646         | 131%       | 3,897            | 1326%      | <b>19,542</b>    | <b>177%</b> |
| 18,703         | 23%        | 28,933           | 36%        | <b>47,636</b>    | <b>30%</b>  |
| <b>404,941</b> | <b>19%</b> | <b>1,195,027</b> | <b>15%</b> | <b>1,599,968</b> | <b>16%</b>  |

Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

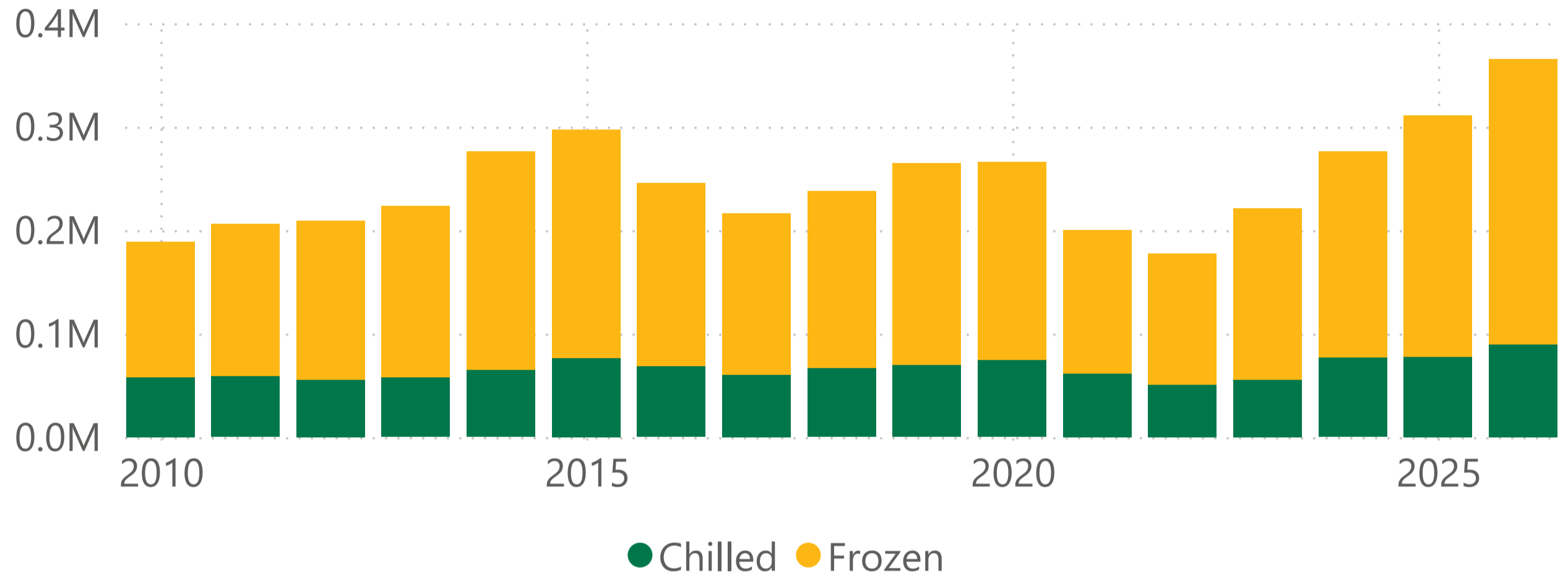
Last updated: 17 April 2026

# Australian beef exports

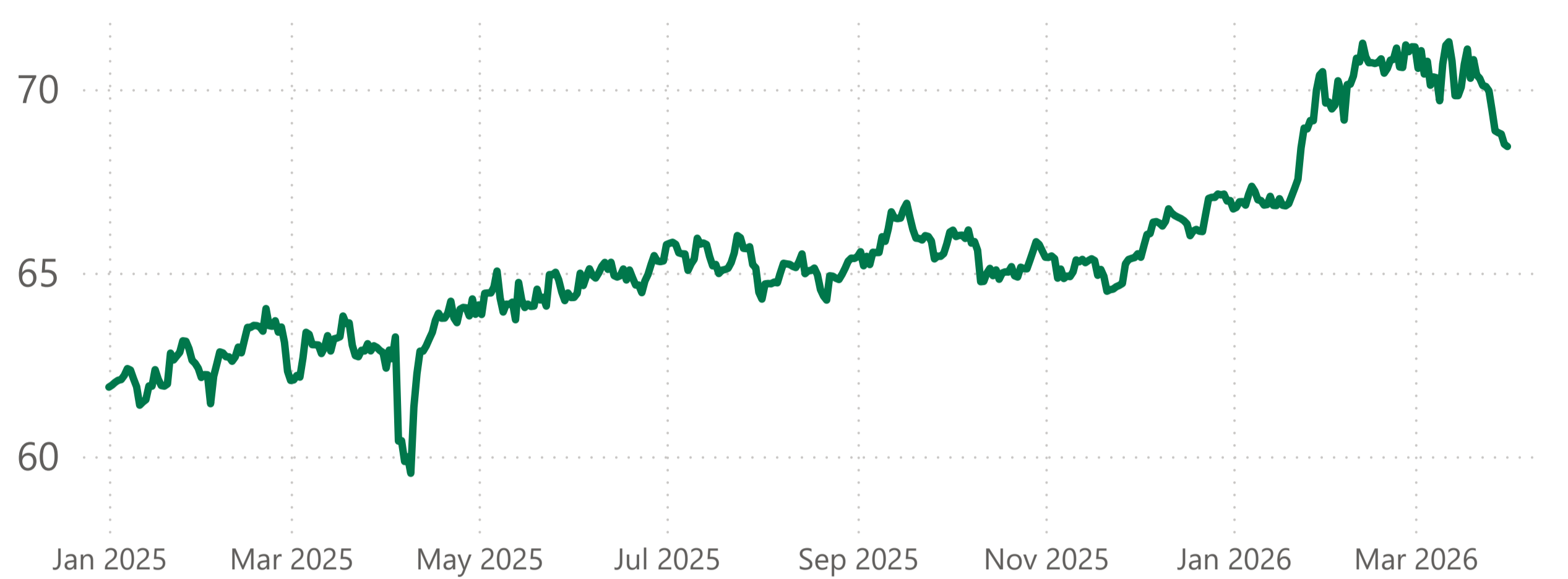
Monthly trade summary - March 2026



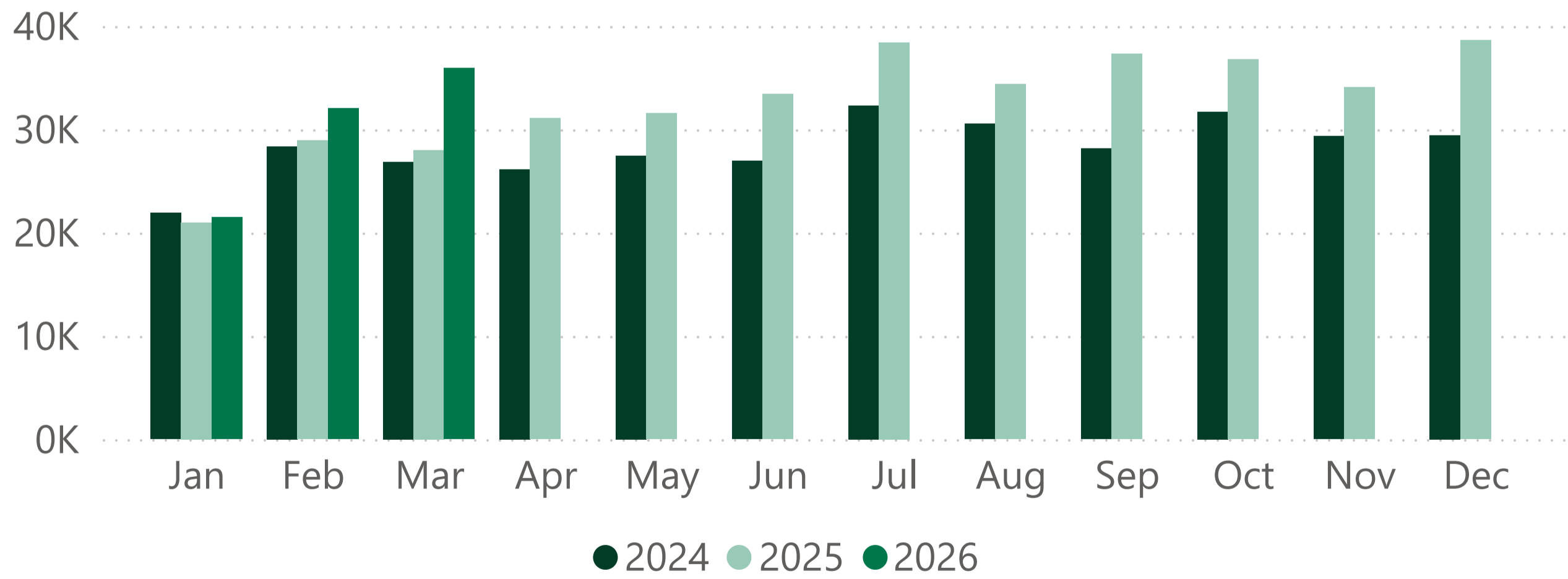
Year-to-date beef exports



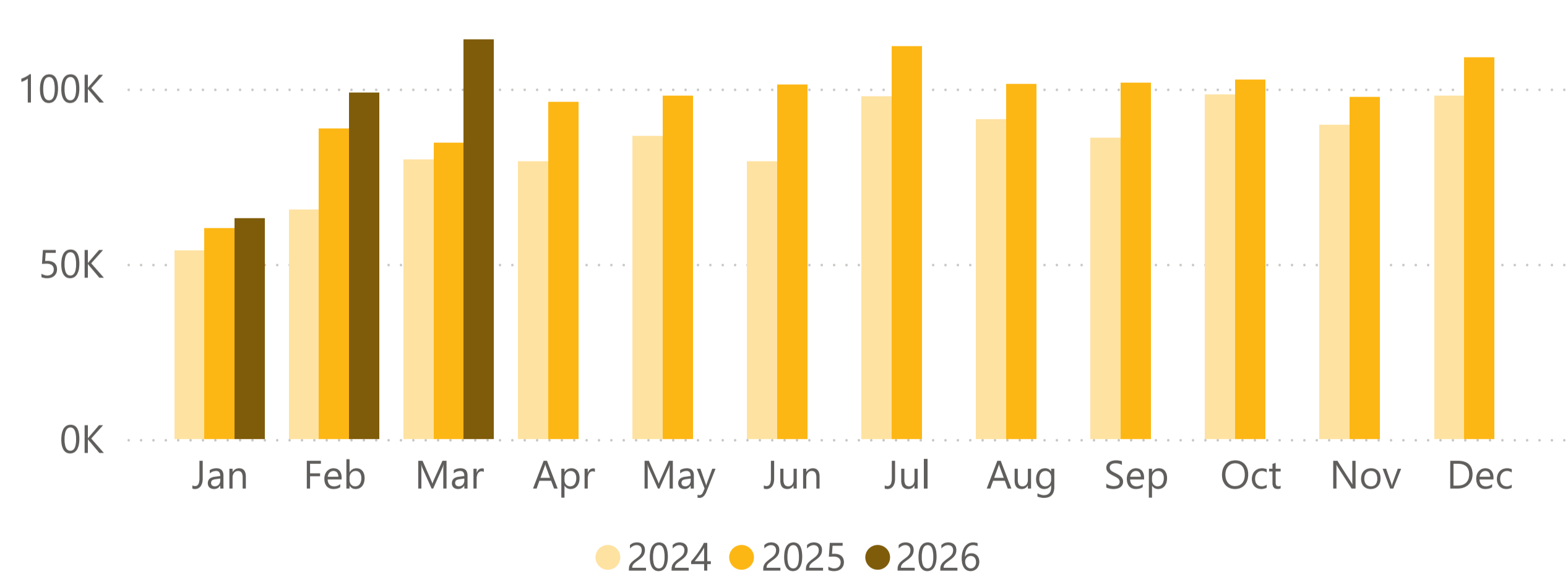
AUD/USD



Monthly chilled beef exports



Monthly frozen beef exports

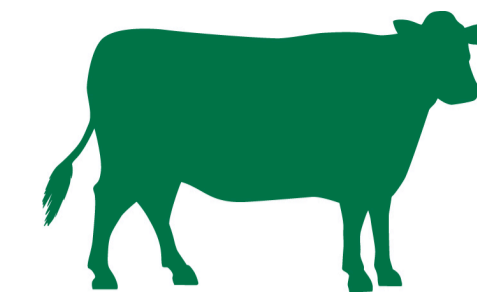


Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

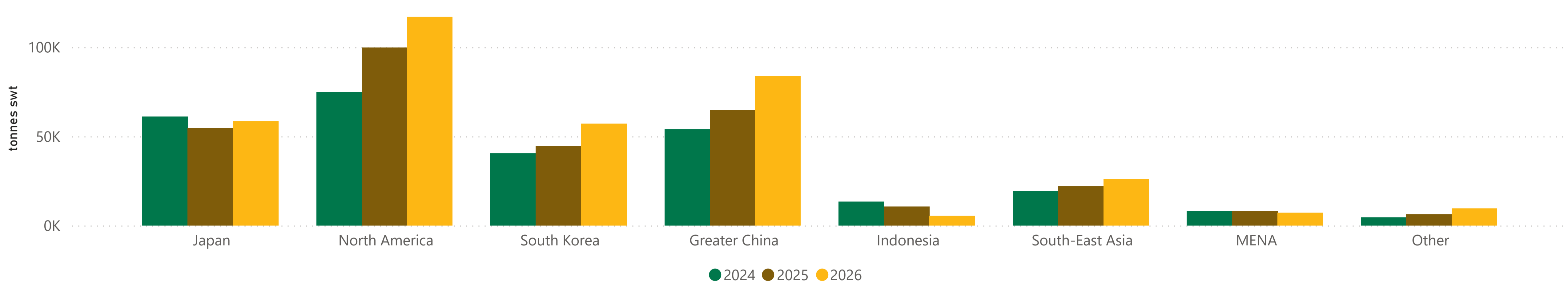
Last updated: 17 April 2026

# Australian beef exports

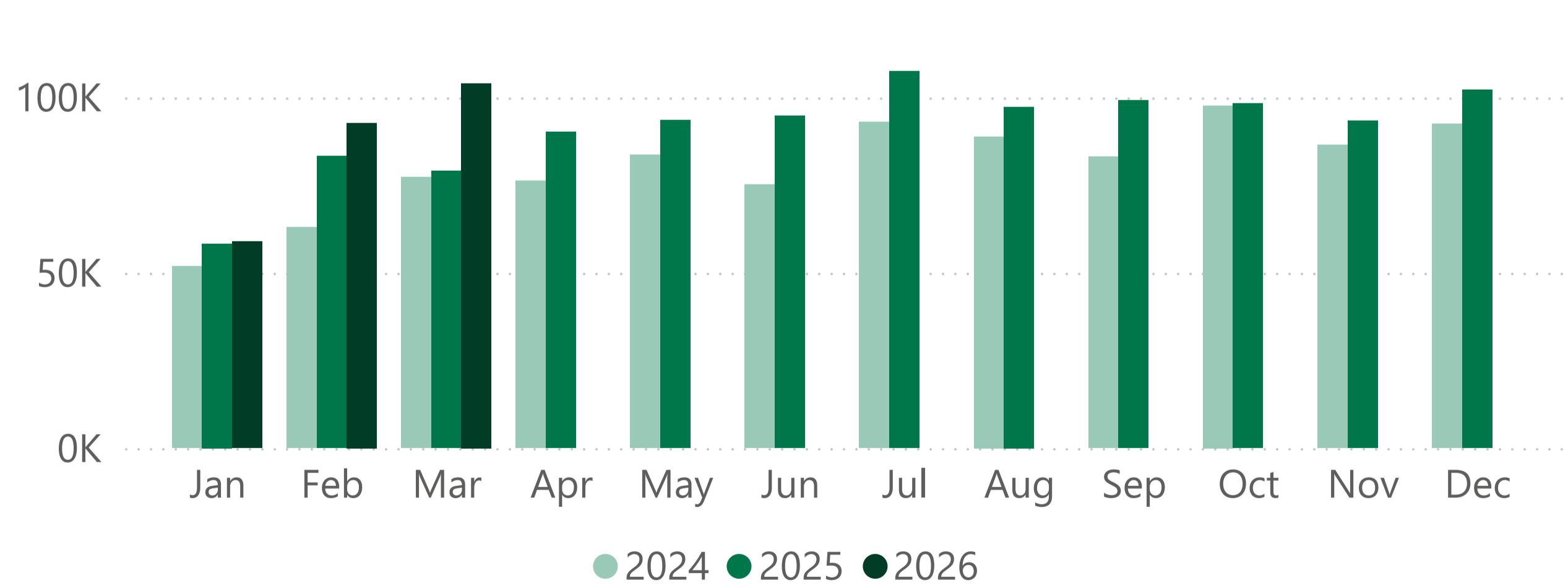
Monthly trade summary - March 2026



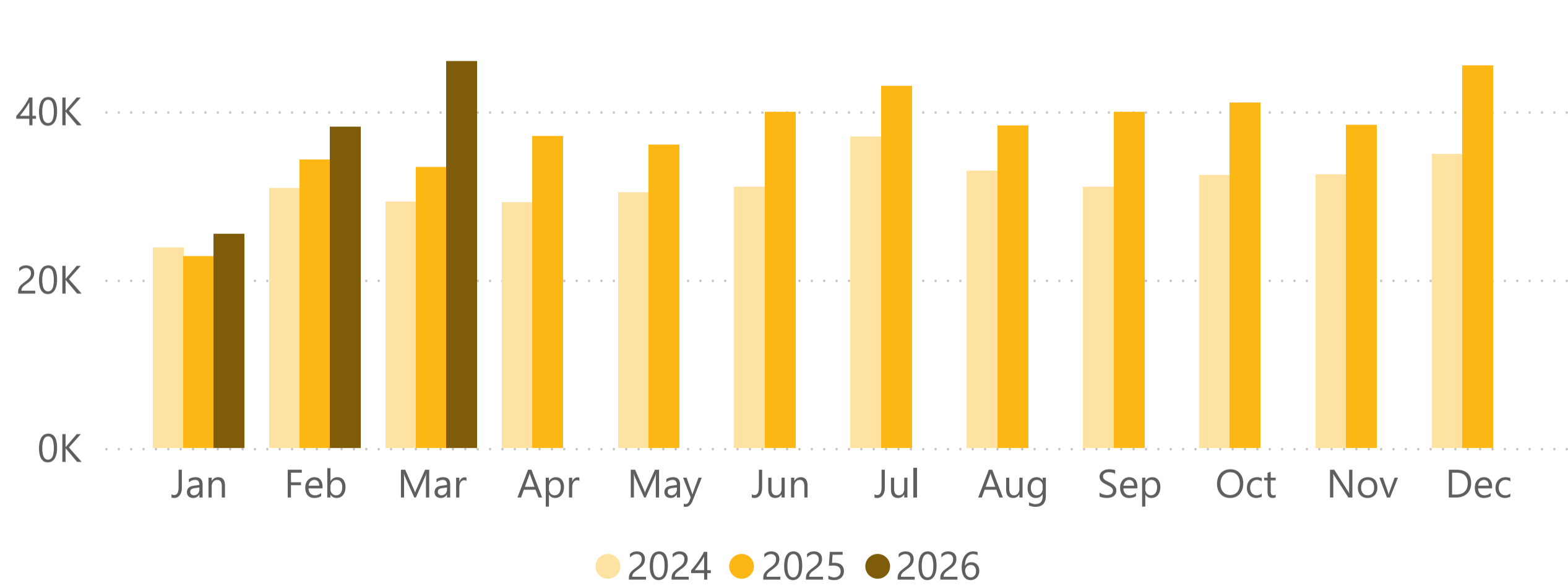
Year-to-date beef exports



Monthly grassfed beef exports



Monthly grainfed beef exports

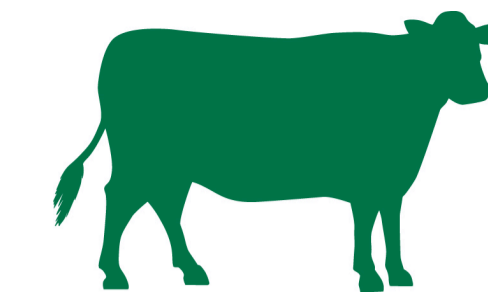


Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

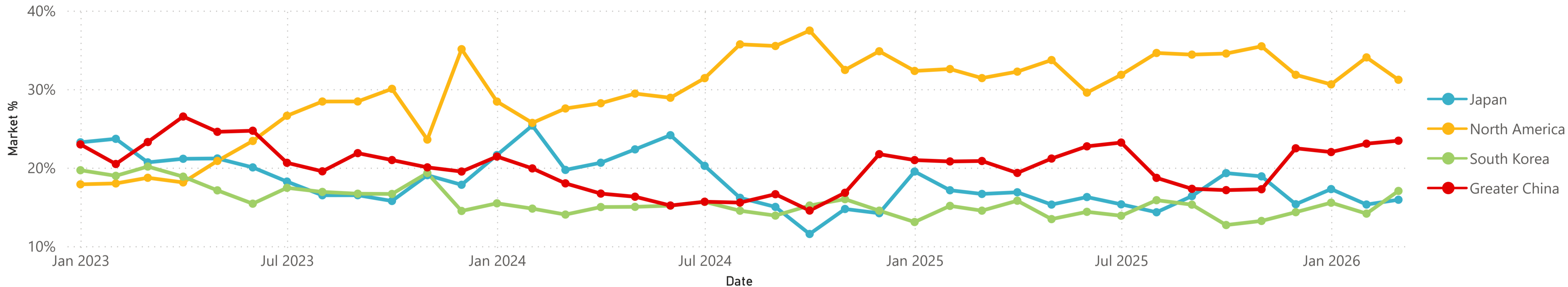
Last updated: 17 April 2026

# Australian beef exports

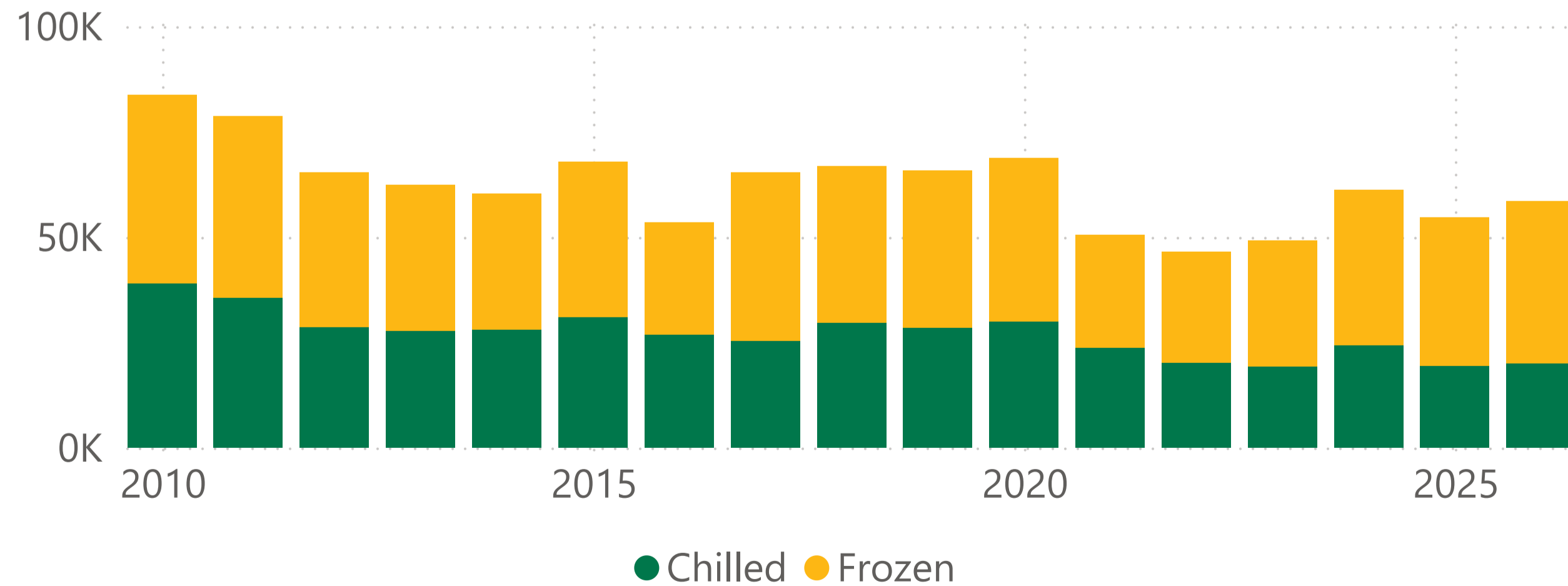
Monthly trade summary - March 2026



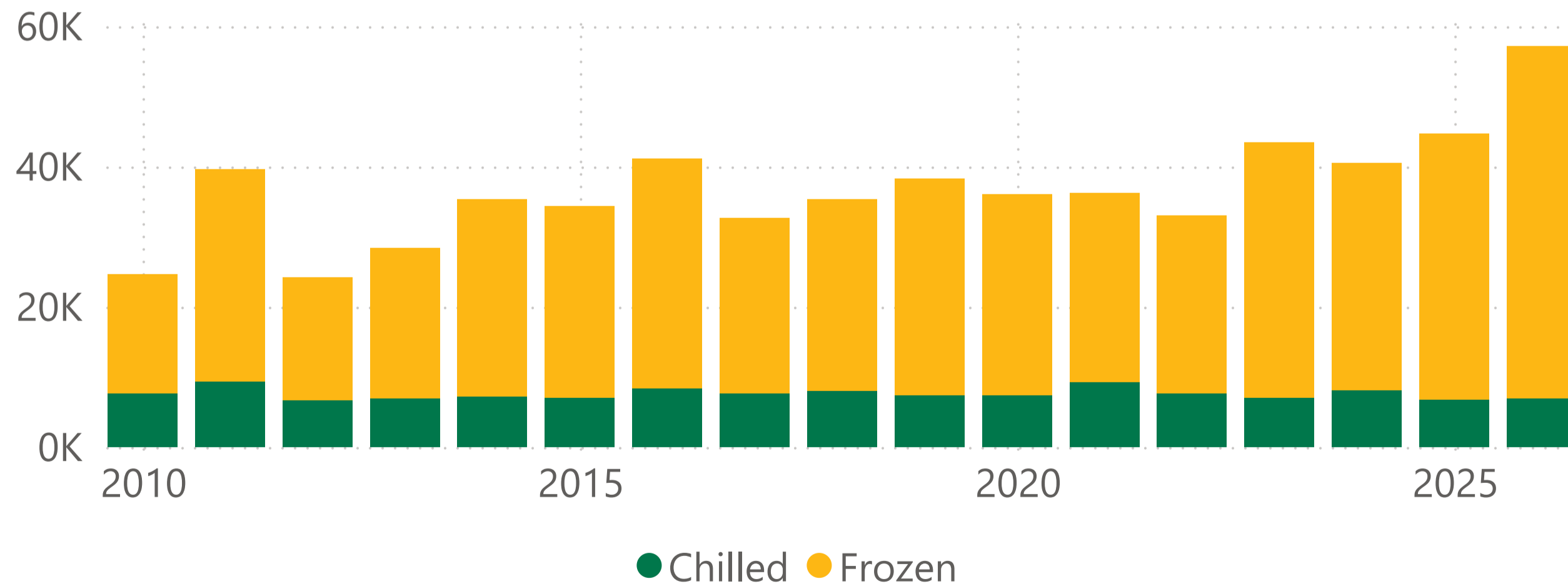
## Beef exports by market - percentage share



## Year-to-date exports to Japan



## Year-to-date exports to South Korea

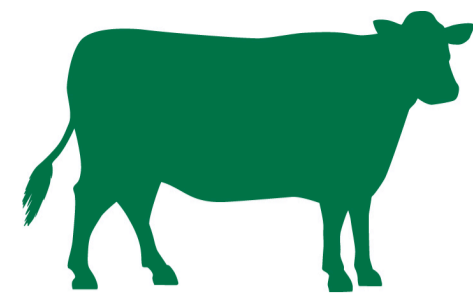


Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

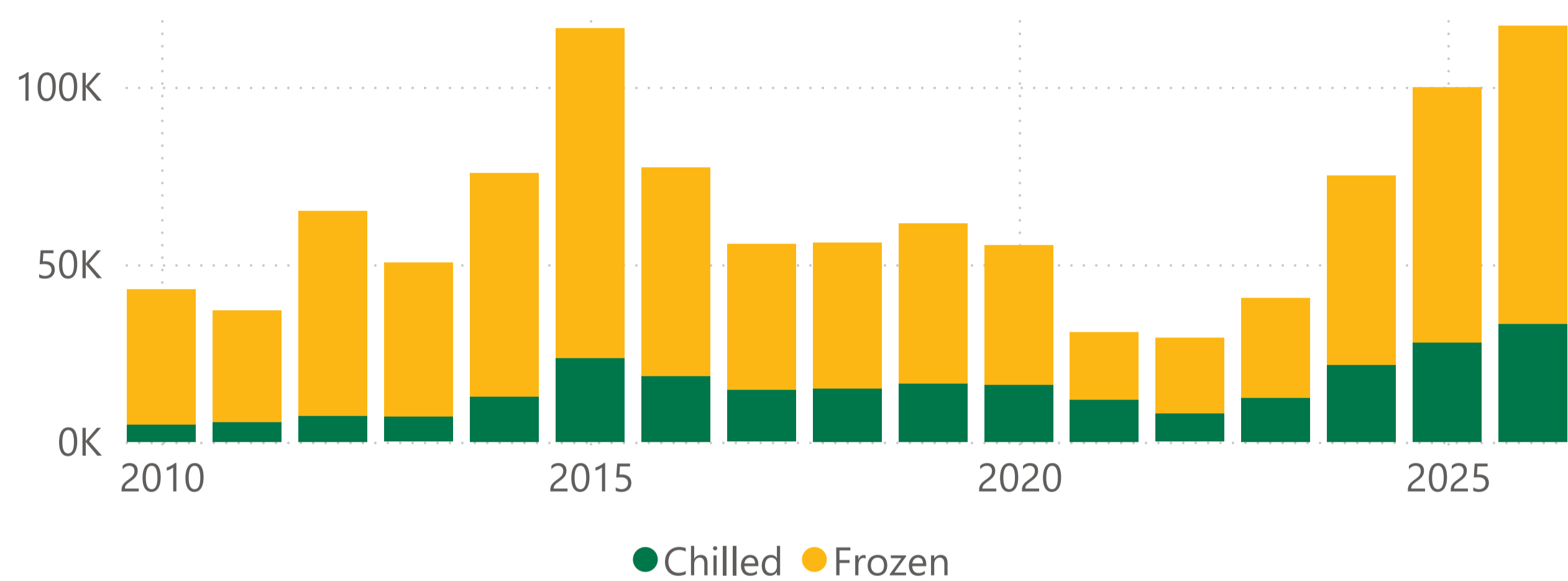
Last updated: 17 April 2026

# Australian beef exports

Monthly trade summary - March 2026

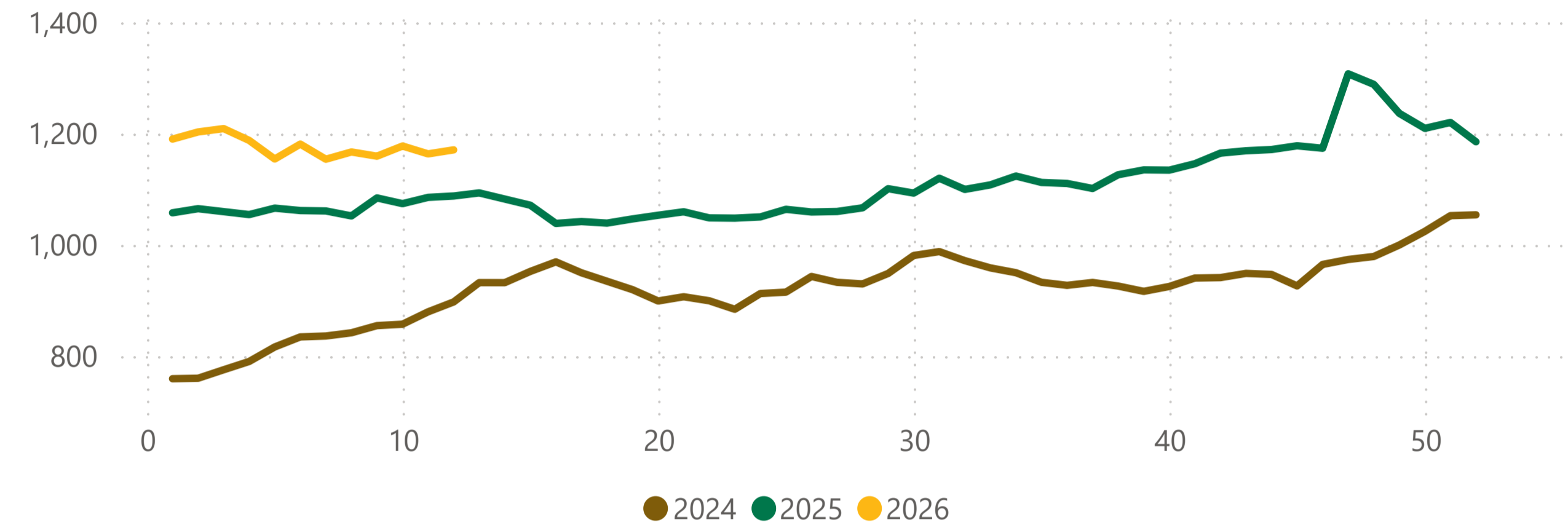


Year-to-date exports to North America

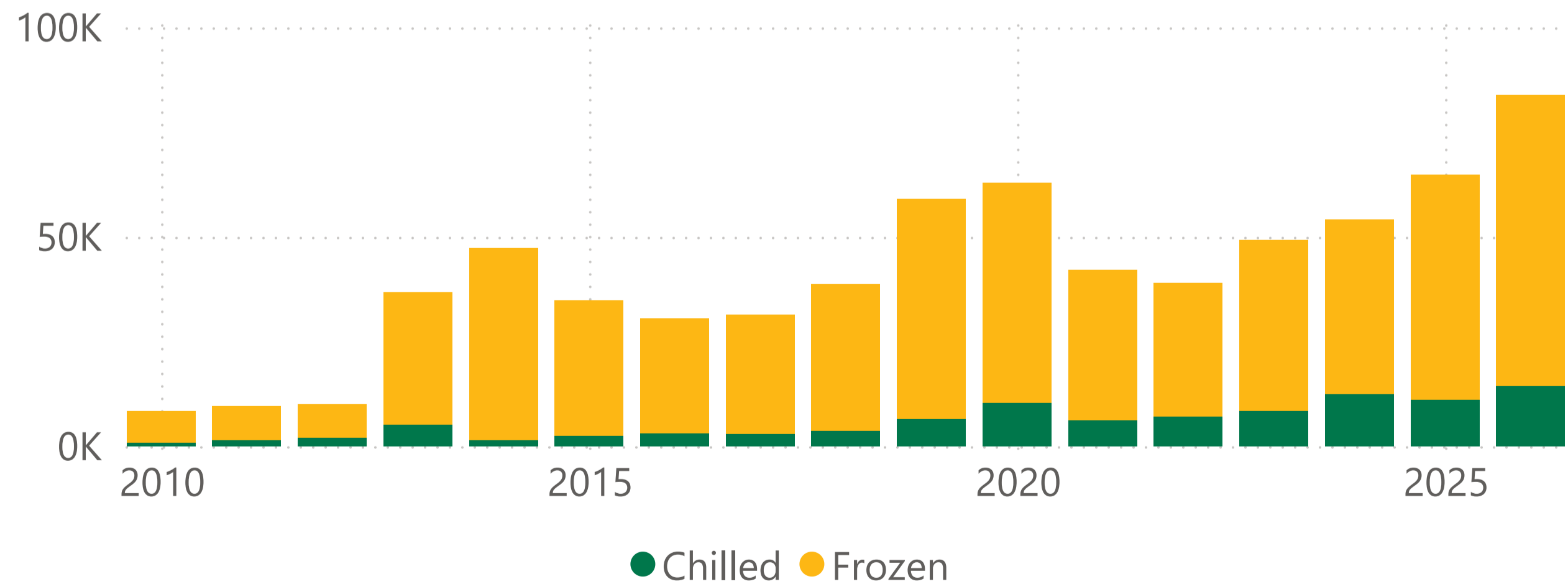


US imported beef - 90CL price indicator

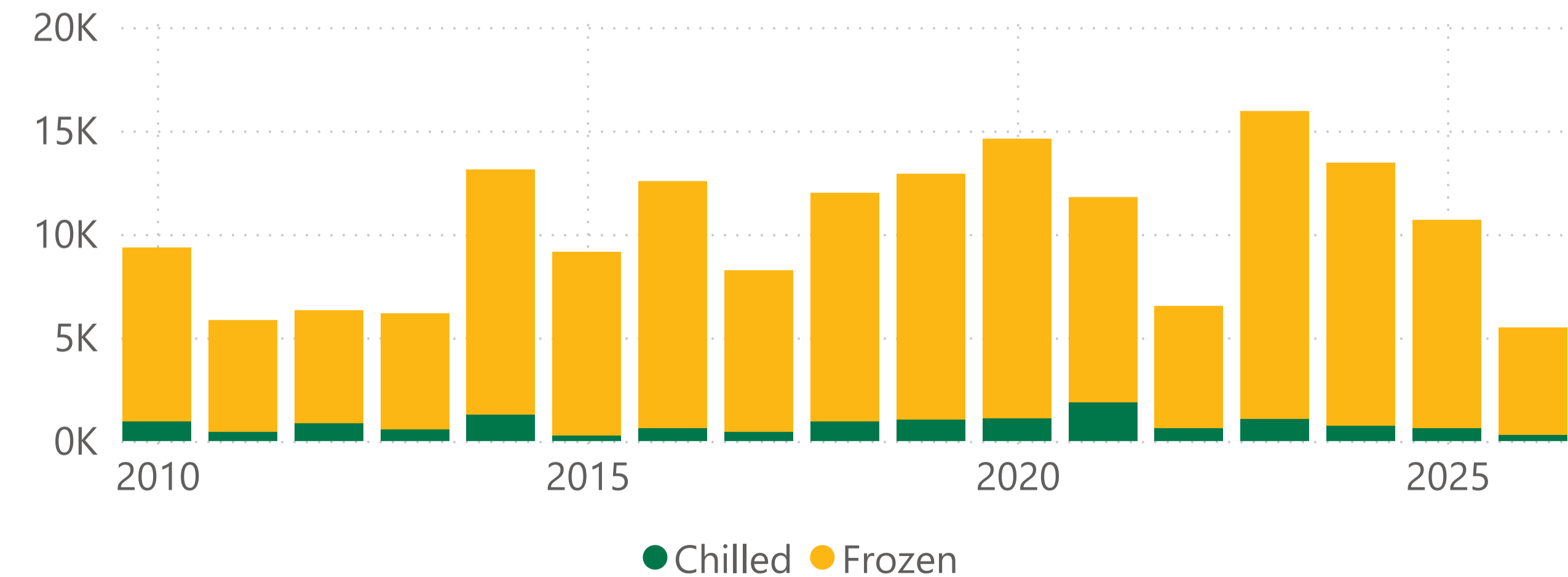
Source: Steiner Consulting



Year-to-date exports to Greater China



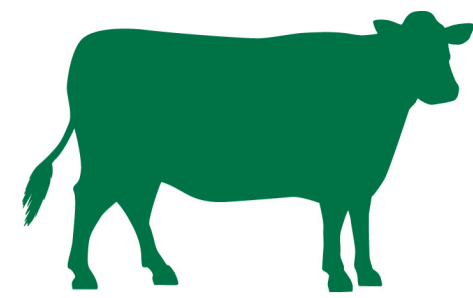
Year-to-date exports to Indonesia



Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

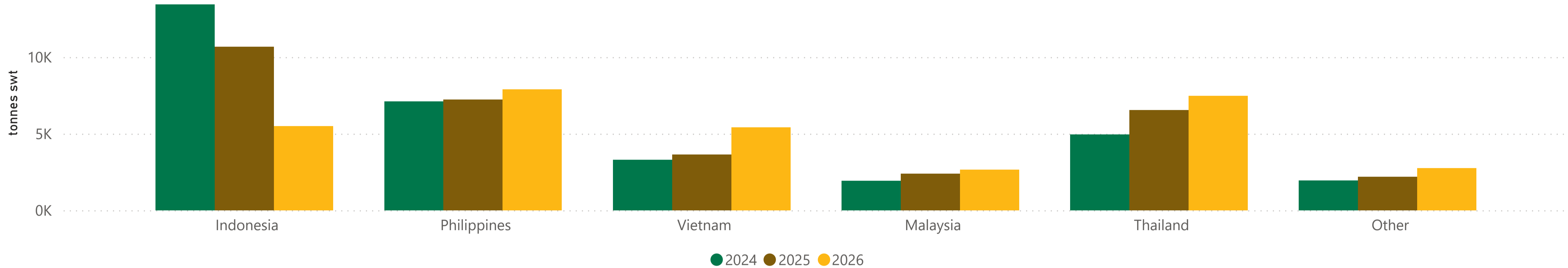
Last updated: 17 April 2026

# Australian beef exports to South-East Asia

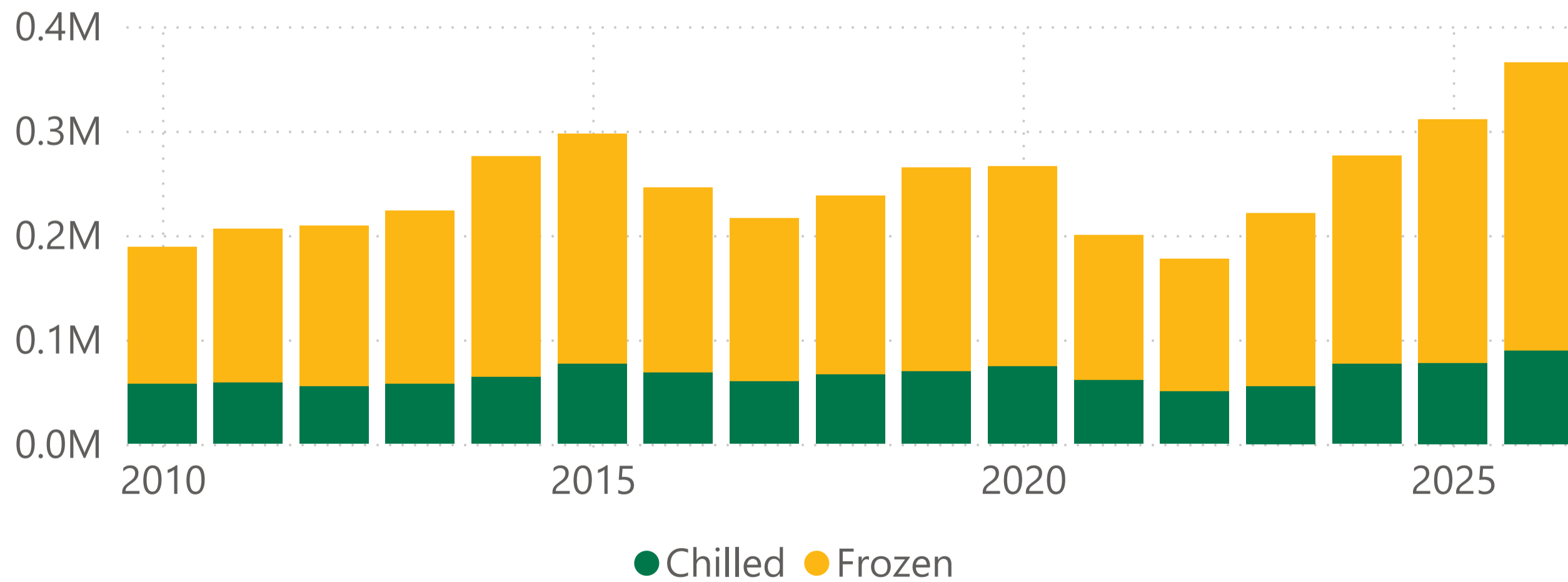


Monthly trade summary - March 2026

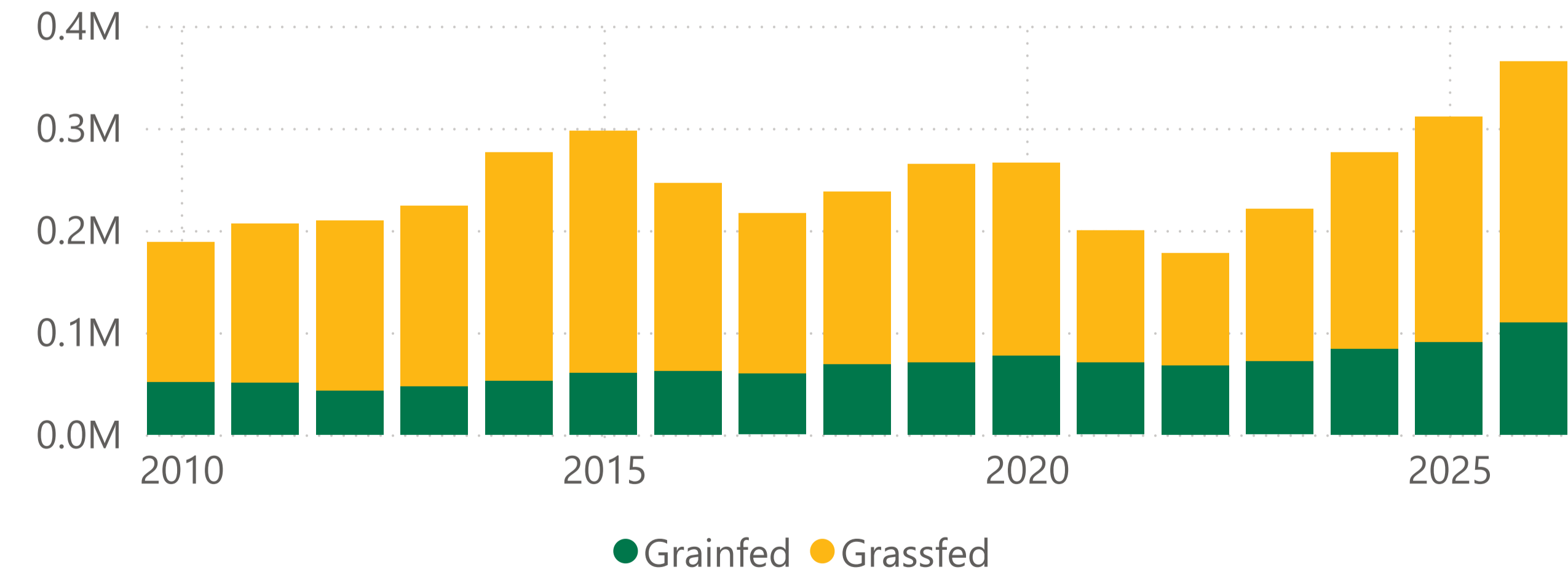
Year-to-date beef exports to South-East Asia



Year-to-date beef exports by storage type



Year-to-date beef exports by feed type

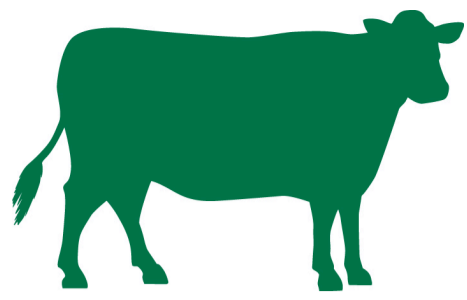


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Last updated: 17 April 2026

# Australian beef exports

Monthly trade summary - March 2026



## Historical beef exports - Calendar year totals

| Market       | 2013             | 2014             | 2015             | 2016             | 2017             | 2018             | 2019             | 2020             | 2021           | 2022           | 2023             | 2024             | 2025             | 2026           |
|--------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|----------------|----------------|------------------|------------------|------------------|----------------|
| US           | 212,703          | 397,889          | 415,951          | 242,013          | 234,112          | 231,187          | 251,822          | 211,754          | 145,264        | 133,924        | 246,075          | 394,716          | 453,292          | 105,778        |
| Japan        | 288,796          | 293,780          | 285,224          | 264,325          | 292,364          | 315,891          | 287,497          | 269,303          | 233,820        | 214,306        | 206,803          | 247,605          | 257,379          | 58,451         |
| Korea        | 144,365          | 150,918          | 166,588          | 179,854          | 148,552          | 170,373          | 162,344          | 160,850          | 165,054        | 160,694        | 188,924          | 200,546          | 221,350          | 57,153         |
| China        | 154,833          | 124,586          | 148,222          | 94,040           | 110,059          | 162,683          | 300,133          | 196,696          | 148,358        | 158,086        | 206,193          | 193,228          | 271,617          | 76,170         |
| Indonesia    | 39,418           | 53,140           | 39,134           | 61,676           | 49,698           | 57,349           | 57,637           | 47,733           | 45,178         | 39,324         | 68,387           | 84,179           | 66,582           | 5,488          |
| Philippines  | 26,992           | 34,352           | 25,352           | 29,431           | 33,267           | 36,788           | 25,844           | 20,777           | 26,273         | 22,957         | 20,123           | 30,821           | 28,540           | 7,890          |
| Taiwan       | 35,703           | 36,419           | 30,448           | 31,385           | 31,110           | 29,438           | 28,241           | 24,625           | 23,347         | 21,882         | 26,049           | 32,619           | 32,895           | 6,078          |
| Canada       | 17,898           | 32,972           | 42,575           | 19,316           | 19,954           | 22,990           | 13,997           | 13,701           | 7,034          | 10,469         | 21,583           | 29,302           | 52,796           | 10,944         |
| Vietnam      | 2,278            | 2,902            | 3,721            | 4,942            | 5,051            | 10,795           | 13,925           | 12,531           | 14,791         | 10,870         | 12,689           | 20,795           | 18,221           | 5,419          |
| Saudi Arabia | 31,126           | 32,213           | 29,629           | 11,271           | 9,607            | 9,242            | 12,496           | 11,008           | 11,846         | 10,712         | 11,035           | 16,015           | 15,643           | 2,608          |
| Malaysia     | 15,935           | 13,105           | 12,344           | 10,391           | 10,631           | 10,840           | 9,986            | 8,756            | 8,181          | 9,260          | 9,032            | 9,596            | 10,876           | 2,648          |
| UAE          | 7,987            | 8,777            | 9,871            | 8,753            | 8,611            | 8,729            | 8,839            | 9,385            | 9,629          | 9,399          | 10,630           | 14,375           | 16,783           | 3,051          |
| Thailand     | 4,263            | 5,422            | 5,897            | 5,565            | 5,903            | 6,381            | 6,721            | 6,683            | 9,961          | 13,112         | 14,246           | 22,305           | 28,656           | 7,474          |
| EU27         | 9,586            | 13,929           | 13,876           | 13,051           | 11,721           | 11,192           | 10,389           | 6,958            | 6,742          | 6,329          | 6,142            | 6,772            | 7,636            | 1,861          |
| UK           | 10,223           | 10,595           | 9,460            | 7,699            | 6,041            | 4,395            | 3,604            | 1,567            | 1,027          | 741            | 2,406            | 6,296            | 16,865           | 4,569          |
| Other        | 97,383           | 76,013           | 46,780           | 34,394           | 38,230           | 37,378           | 35,489           | 37,084           | 31,180         | 32,532         | 32,092           | 34,400           | 46,616           | 9,611          |
| <b>Total</b> | <b>1,099,487</b> | <b>1,287,012</b> | <b>1,285,073</b> | <b>1,018,105</b> | <b>1,014,910</b> | <b>1,125,651</b> | <b>1,228,965</b> | <b>1,039,414</b> | <b>887,683</b> | <b>854,596</b> | <b>1,082,409</b> | <b>1,343,571</b> | <b>1,545,748</b> | <b>365,195</b> |

Source: DAFF, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

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