



# Co-product market report

July 2025

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# Beef Co-products

Beef offal prices in June were poorly reported for non-halal products which has significantly reduced the product range published. Halal offal prices were steady across most products. Cheek meat and head meat were very firm.

**Table 1: Beef co-product prices**

|                          | Average<br>(June Data) | Range  | Responses | Monthly Change | Annual Change |
|--------------------------|------------------------|--------|-----------|----------------|---------------|
| Beef Lips - Halal        | \$4.44                 | \$2.30 | 6         | 5.5%           | 3.5%          |
| Cheekmeat                | \$11.50                |        | 2         | 0.0%           | 38.0%         |
| Cheekmeat - Halal        | \$9.13                 | \$2.90 | 3         | 2.3%           | 5.4%          |
| Diap. Membrane           | \$6.00                 | \$6.40 | 3         | 40.4%          | 3.1%          |
| Hc Tripe - Halal         | \$7.61                 | \$4.75 | 4         | 5.4%           | 10.6%         |
| Headmeat - Halal         | \$5.79                 | \$1.70 | 4         | 9.2%           | 18.8%         |
| Heart - Halal            | \$3.25                 | \$1.40 | 6         | 9.5%           | 28.4%         |
| Heart Aorta - Halal      | \$9.28                 | \$6.60 | 4         | 1.8%           | -6.5%         |
| Kidneys- Halal           | \$1.36                 | \$0.45 | 4         | -5.2%          | -3.8%         |
| Ligamentum               | \$2.99                 | \$0.85 | 4         | 0.8%           | 2.8%          |
| Liver - Halal            | \$2.03                 | \$0.85 | 6         | -13.5%         | 22.1%         |
| Lungs - Halal            | \$3.02                 | \$3.70 | 5         | 22.5%          | 66.4%         |
| Omasum - Halal           | \$7.30                 | \$0.90 | 3         | -3.1%          | 0.4%          |
| Rum.Pill - Halal > 700   | \$10.50                |        | 2         |                | -34.7%        |
| Tail - Halal             | \$15.58                | \$5.00 | 6         | 1.9%           | 8.6%          |
| Tendons - Halal          | \$6.43                 | \$5.00 | 4         | -7.8%          | -10.8%        |
| Thickskirt - Halal       | \$9.06                 | \$1.85 | 4         | 7.9%           | 8.2%          |
| Thinskirt - Halal        | \$9.06                 | \$1.85 | 4         | 10.1%          | 8.0%          |
| Tongue Root Fillet       | \$5.83                 | \$1.00 | 3         | 12.2%          | -8.4%         |
| Tongue Root Meat         | \$2.97                 |        | 2         |                | 48.3%         |
| Tongue Root Meat - Halal | \$4.03                 | \$3.40 | 3         | -1.0%          | -11.4%        |
| Tongue SW - Halal        | \$15.73                | \$4.50 | 4         | 0.6%           | -6.0%         |
| Tripe Pieces - Halal     | \$2.85                 | \$0.30 | 4         | -2.6%          | 9.6%          |

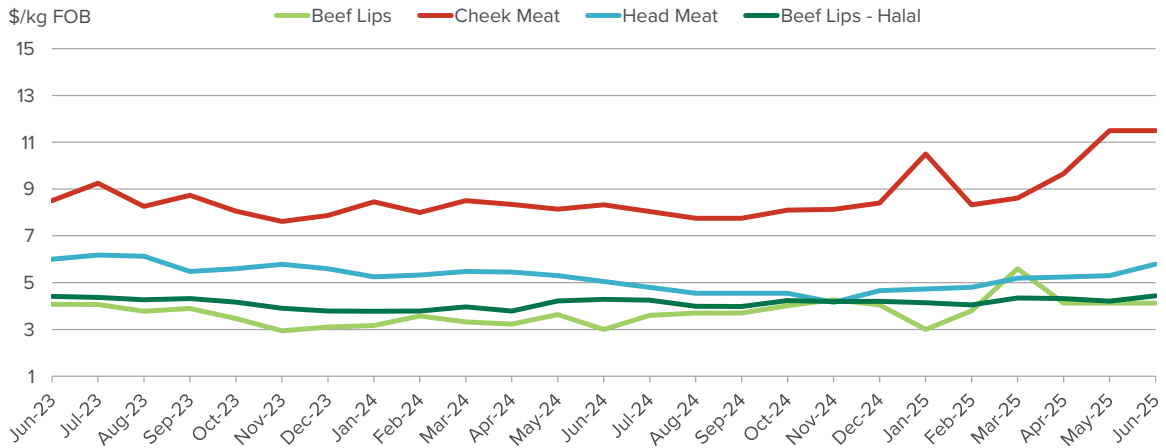
Price quoted is average price reported in \$/kg FOB Australian port.

## Head offal

Head meat averaged \$5.79/kg to be even with year ago price but was 49¢/kg above last month. Cheek meat was \$3.17/kg above year-ago levels, averaging \$11.50/kg which is even month-on-month.

Lips to the US were not reported. Halal lips averaged \$4.44/kg to be 15¢/kg firmer than last June and 23¢/kg up from last month.

**Figure 1: Trends in beef head offal prices**

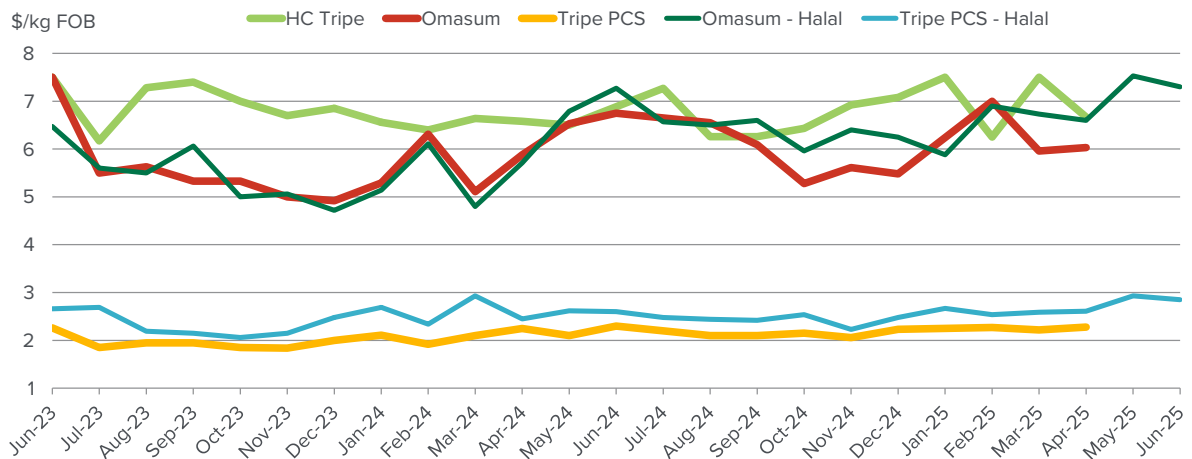


## Beef offal trends

Omasum was not reported however halal omasum averaged \$7.30/kg, up 3¢/kg year-on-year but 23¢/kg softer month-on month.

Halal tripe pieces averaged \$2.85/kg which is 25¢/kg higher year-on-year but 8¢/kg below last month. Non-halal tripe pieces were not reported. Honeycomb tripe was also not reported.

**Figure 2: Trends in beef tripe prices**

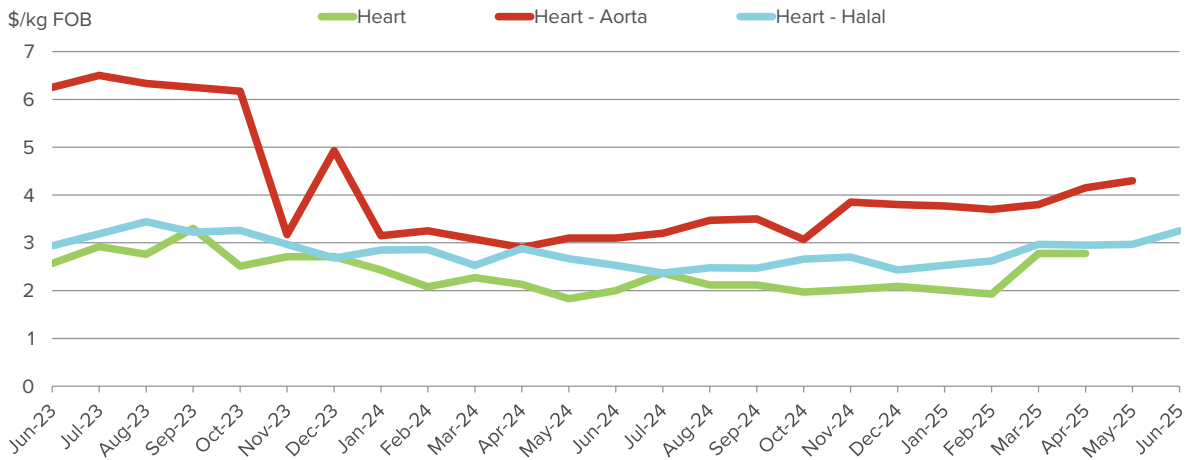


**Beef offal trends continued...**

Aorta was reported at \$9.28/kg which was 64¢/kg down from year ago prices but 17¢/kg firmer than last month.

Heart prices were not reported. Halal hearts averaged \$3.25/kg, firming 17¢/kg month-on-month and up 72¢/kg from last June.

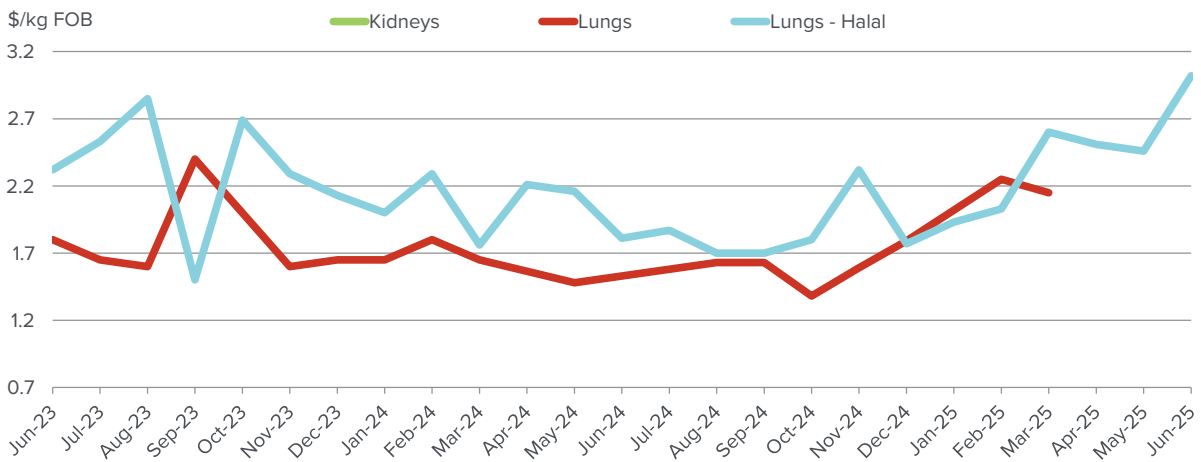
**Figure 3: Trends in beef offal prices**



Halal kidneys realised \$1.36/kg which was down 8¢/kg month-on-month.

Halal lungs averaged \$3.02/kg, up \$1.21/kg year-on-year and 26¢/kg from from last month. Non-halal lungs were not reported.

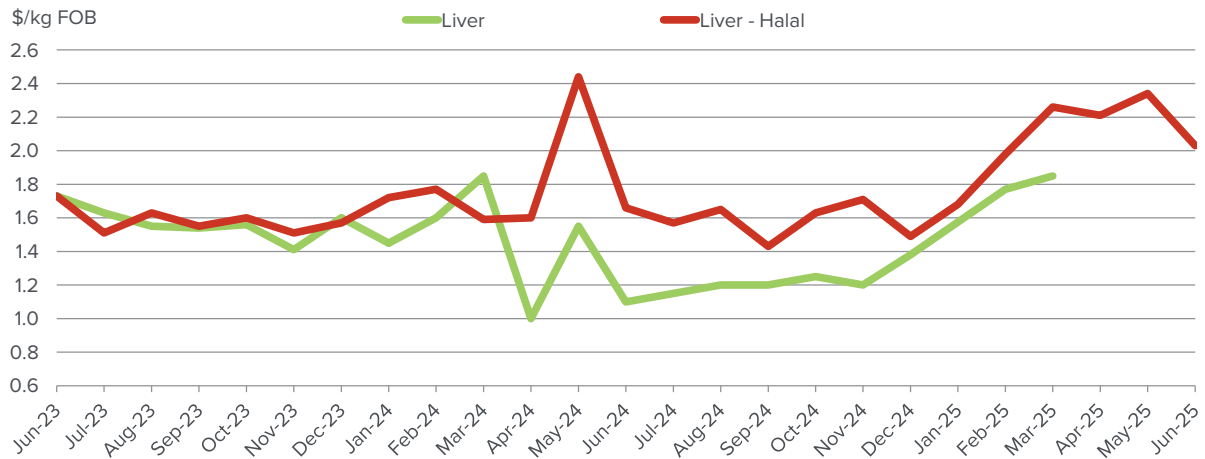
**Figure 4: Trends in beef offal prices**



### Beef offal trends continued...

Liver prices were not reported. Halal livers were 31¢/kg down from last month's price to average \$2.03/kg which was up 37¢/kg compared to last year prices.

**Figure 5: Trends in beef offal prices**



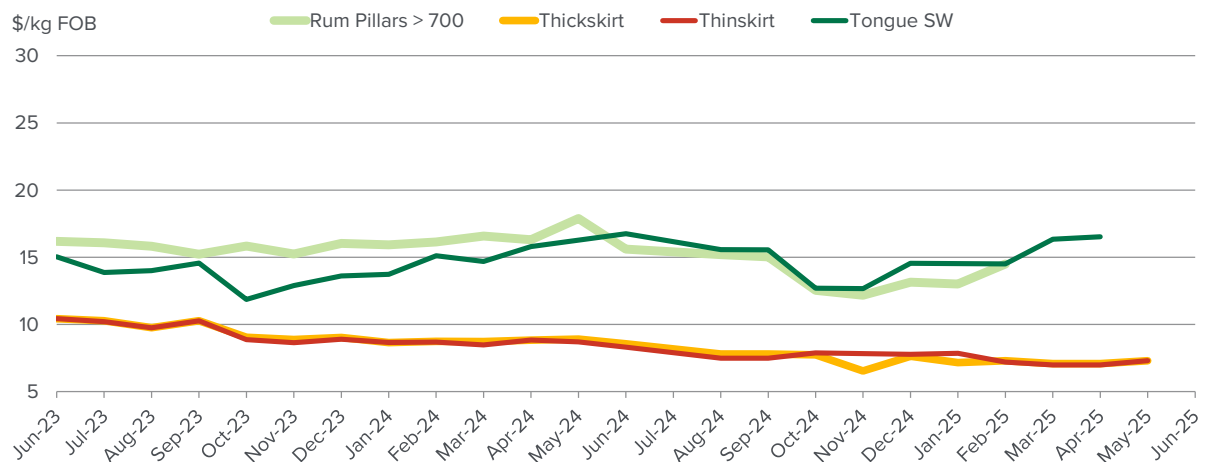
### International Offals

Swiss cut tongue was not reported, while halal swiss cut tongues realised \$15.73/kg up 10¢/kg month-on-month.

Halal thick skirt averaged \$9.06/kg while halal thin skirt also averaged \$9.06/kg.

Heavy weight halal rumen pillars averaged \$10.50/kg.

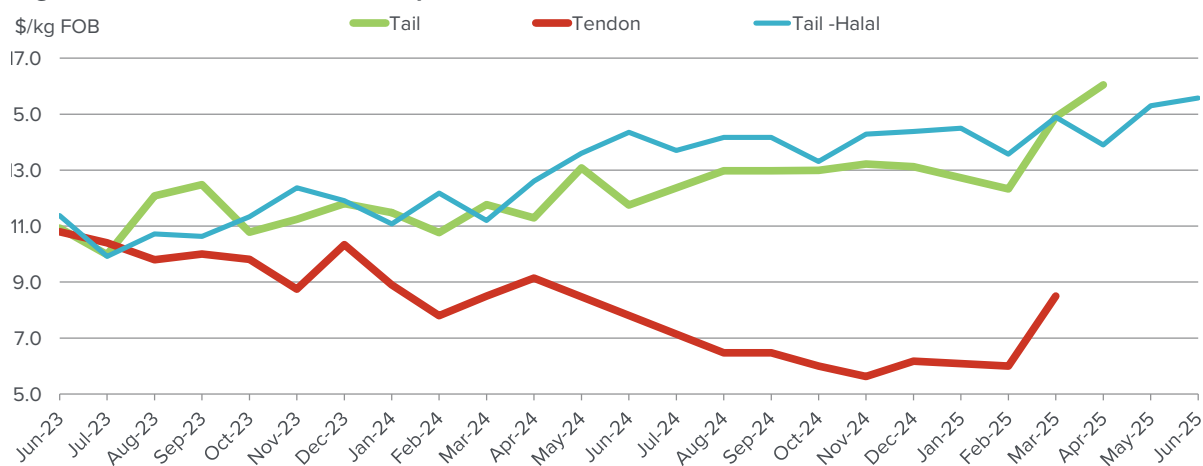
**Figure 6: Trends in International offal prices**



## Tails and Tendons

Tails were also not reported. Halal tails averaged \$15.58/kg up 28¢/kg month-on-month and \$1.23/kg up from last June. Tendons were not reported.

**Figure 7: Trends in tail and tendon prices**



## Sheep Co-products

Sheep offal prices were steady to firm across the board this month, the exception being livers being a little softer.

**Table 2: Sheep co-product prices**

|                       | Average<br>(June<br>Data) | Range  | Responses | Monthly Change | Annual Change |
|-----------------------|---------------------------|--------|-----------|----------------|---------------|
| Heart Sheep - Halal   | \$3.00                    |        | 2         | 13.9%          | 50.0%         |
| Kidneys Sheep - Halal | \$2.73                    | \$2.00 | 3         | -8.9%          | -10.9%        |
| Liver Sheep - Halal   | \$2.10                    |        | 2         | -16.0%         | -25.9%        |
| Tripe Sheep - Halal   | \$2.05                    |        | 2         | 2.5%           | -10.9%        |

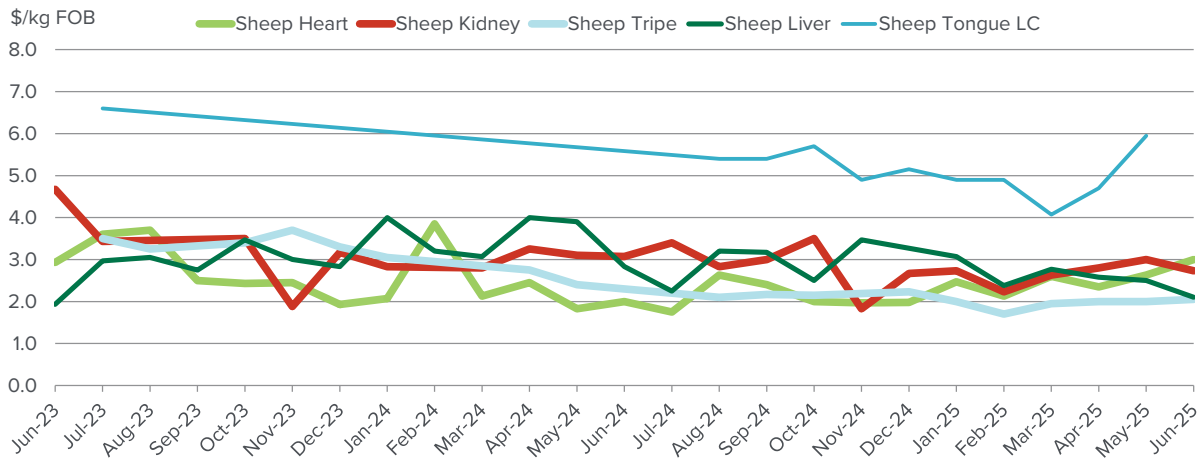
Price quoted is average price reported in \$/kg FOB Australian port and runners as \$/piece.

## Sheep offal

Sheep hearts averaged \$3.00/kg, up 37¢/kg month-on-month and \$1.00/kg firmer than year-ago levels. Sheep kidneys made \$2.73/kg down 27¢/kg from May and 34¢/kg down year-on-year. Sheep liver averaged \$2.10/kg to be 40¢/kg softer month-on-month and 73¢/kg down from last June.

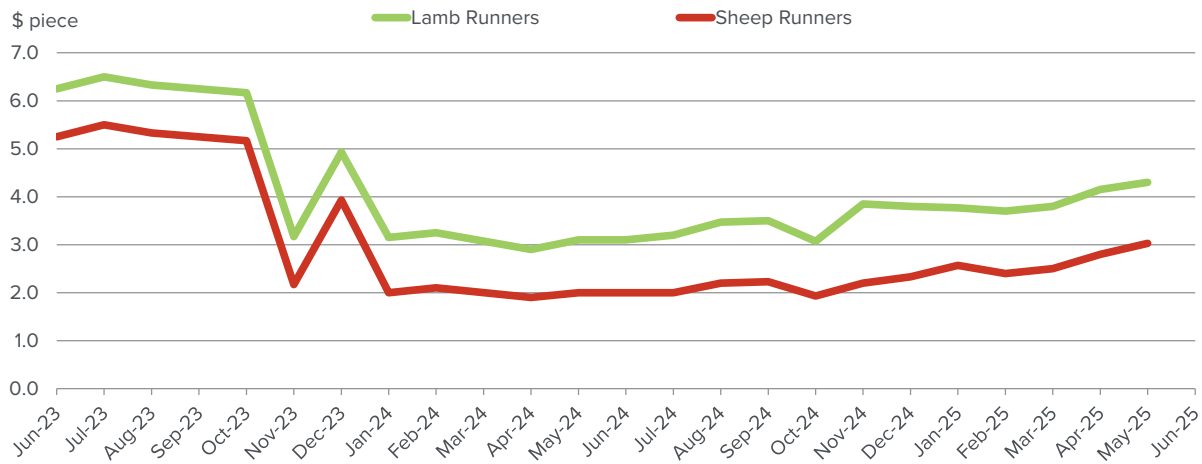
Sheep tripe averaged \$2.05/kg down 25¢/kg year-on-year but 5¢/kg up from last month. Long cut tongues were not reported.

**Figure 8: Trends in sheep offal prices**



Lamb runners and sheep runners were not reported.

**Figure 9: Trends in runner prices**



# Pharmaceutical products

**Table 3: Pharmaceutical prices**

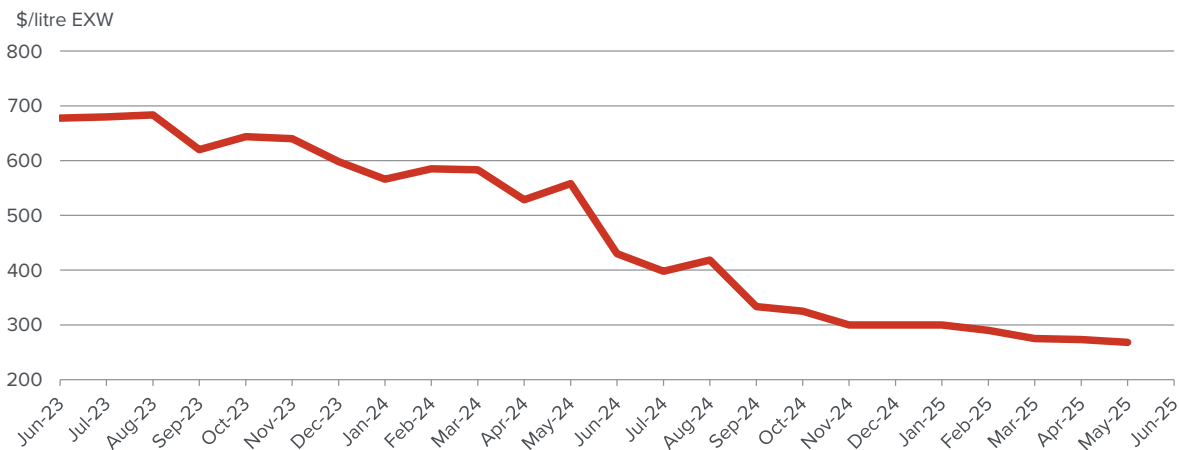
|                   | Average (June Data) | Range | Responses | Monthly Change | Annual Change |
|-------------------|---------------------|-------|-----------|----------------|---------------|
| Gall Concentrated | \$26.00             |       | 2         | -7.9%          | 6.8%          |

Price quoted is average price reported in \$/kg FOB Australian port and foetal blood \$/litre EXW

Pharmaceutical products were lightly reported.

Foetal calf blood was not reported.

**Figure 10: Trends for foetal blood prices**



Concentrated gall realised \$26/kg to be \$1.67/kg firmer year-on-year but \$2.23/kg softer than May prices.

**Figure 11: Trends for concentrated gall prices**



# Rendered products

Rendered products were steady to firmer.

**Table 4: Rendered product prices**

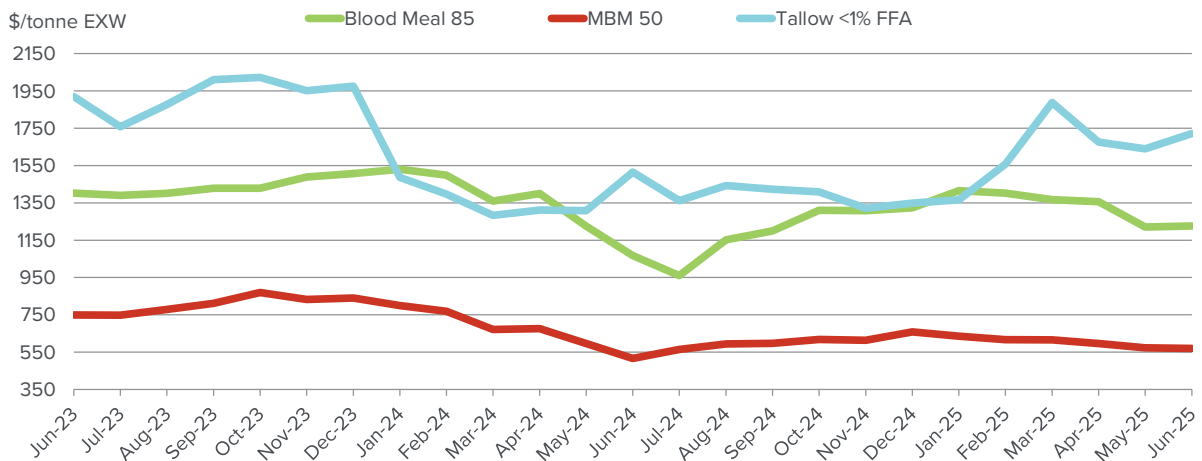
|                   | Average (June Data) | Range    | Responses | Monthly Change | Annual Change |
|-------------------|---------------------|----------|-----------|----------------|---------------|
| Bloodmeal 85      | \$1,226.00          | \$390.00 | 5         | 0.4%           | 14.9%         |
| MBM 50            | \$570.00            | \$60.00  | 5         | -0.6%          | 10.4%         |
| Tallow Ined.<1FFA | \$1,722.50          | \$130.00 | 4         | 5.0%           | 13.7%         |
| Tallow Ined.<2FFA | \$1,718.75          | \$65.00  | 4         |                | 36.1%         |
| Tallow Ined.<4FFA | \$1,632.50          |          | 2         |                | 43.8%         |

Price quoted is average price reported ex works \$/tonne.

The price for 50% protein MBM eased \$3/tonne from last month, averaging \$570/tonne which was \$54/tonne above June 2024 levels. Blood meal averaged \$1226/tonne to be up \$5/tonne month-on-month and \$159/tonne up from a year ago.

Tallow prices traded up with the price for 1% FFA tallow averaging \$1722/tonne, up \$207/tonne year-on-year and \$54/tonne above last month's price.

**Figure 12: Trends in rendered co-product prices**



# Hides

The hide market very subdued across all grades and weights with prices at historic low levels.

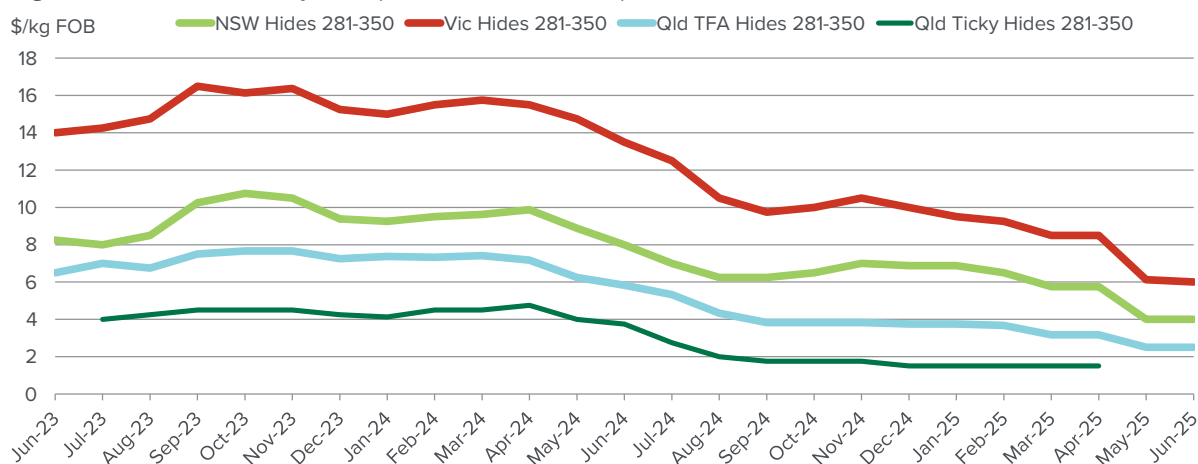
**Table 5: Hide prices**

|                         | Average<br>(June Data) | Range | Responses | Monthly Change | Annual Change |
|-------------------------|------------------------|-------|-----------|----------------|---------------|
| Hides NSW 181 - 220     | \$0.88                 |       | 2         | -22.2%         | -65.0%        |
| Hides NSW 221 - 280     | \$2.25                 |       | 2         | 0.0%           | -57.1%        |
| Hides NSW 281 - 350     | \$4.00                 |       | 2         | 0.0%           | -50.0%        |
| Hides NSW 351 Up        | \$6.50                 |       | 2         | 0.0%           | -40.2%        |
| Hides QLD TFA 281 - 350 | \$2.50                 |       | 2         | 0.0%           | -57.1%        |
| Hides QLD TFA 351 Up    | \$4.25                 |       | 2         | 0.0%           | -47.4%        |
| Hides VIC 141-180       | \$1.00                 |       | 2         | 0.0%           | -46.7%        |
| Hides VIC 181-220       | \$2.00                 |       | 2         | 0.0%           | -50.0%        |
| Hides VIC 221 - 280     | \$3.50                 |       | 2         | 0.0%           | -55.6%        |
| Hides VIC 281-350       | \$6.00                 |       | 2         | -2.0%          | -55.6%        |
| Hides VIC 351 Up        | \$11.75                |       | 2         | 0.0%           | -42.7%        |

Price quoted is average price reported for ex works \$/each.

Local prices for hides remain depressed with lighter weight hides now at zero value with no positive indications going forward.

**Figure 13: Trends in hide prices (East Coast Ex Works)**



# Currency exchange

The Australian dollar opened the month at 64.58US¢ and traded firmly for the remainder of the month to close at 65.50US¢ to average 64.95US¢ across the month, up 0.54US¢ month-on-month, but down 1.53US¢ from June 2024.

**Figure 14: AUD /USD Foreign Exchange**



Source: Reserve Bank Australia

# Export statistics



To access the latest co-products statistics please click here:



## For more information:

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This report is produced from a monthly MLA survey of approximately 25 processors across Australia, collating average prices and analysing trends on a range of co-products items



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