



Co-product market report

November 2025

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Beef Co-products

Beef offal prices were a mixed bag in October. Reporting was stable on last month. Halal prices remained the primary reported price from survey respondents.

Table 1: Beef co-product prices

	Average (Oct Data)	Range	Responses	Monthly Change	Annual Change
Beef Lips - Halal	\$4.36	\$0.35	6	-5.9%	2.7%
Cheekmeat - Halal	\$10.69	\$7.35	4	-11.8%	34.7%
Diap. Membrane	\$6.86	\$1.98	3	39.9%	93.2%
Hc Tripe - Halal	\$8.85	\$1.50	3	10.3%	27.1%
Headmeat - Halal	\$5.38	\$0.90	4	-7.1%	14.4%
Heart - Halal	\$3.62	\$1.84	6	4.3%	35.9%
Heart Aorta	\$6.75	\$1.50	2	-15.9%	-13.2%
Heart Aorta - Halal	\$9.33	\$6.90	3	-7.3%	20.5%
Kidneys- Halal	\$1.79	\$1.20	3	0.0%	37.4%
Ligamentum	\$2.71	\$0.70	5	-9.0%	-1.2%
Liver	\$1.63	\$0.14	2	-1.2%	30.4%
Liver - Halal	\$2.07	\$0.60	4	-2.7%	26.8%
Lungs	\$1.80	\$0.00	2	2.9%	30.9%
Lungs - Halal	\$2.56	\$0.65	4	-26.2%	42.8%
Omasum	\$6.59	\$2.82	2	21.5%	24.8%
Omasum - Halal	\$7.10	\$1.70	3	-8.4%	19.2%
Rum.Pill - Halal < 500	\$4.20	\$7.60	3	-40.0%	-34.4%
Rum.Pill - Halal > 500 < 700	\$5.83	\$9.00	3	-39.7%	-38.9%
Rum.Pill - Halal > 700	\$7.65	\$6.00	4	-30.5%	-37.3%
Tail	\$14.78	\$1.56	2		13.8%
Tail - Halal	\$16.09	\$4.00	5	-4.5%	20.9%
Tendons - Halal	\$4.70	\$4.09	3	-19.3%	-19.3%
Thickskirt	\$7.04	\$1.92	2	-2.9%	-9.1%
Thickskirt - Halal	\$9.59	\$2.65	4	-1.2%	33.2%
Thinskirt - Halal	\$11.04	\$8.65	4	2.7%	57.2%
Tongue Root Fillet	\$5.95	\$1.10	2	0.3%	2.6%
Tongue Root Meat - Halal	\$3.76	\$3.95	4	5.0%	-5.1%
Tongue SW	\$16.63	\$0.45	2	12.7%	31.0%
Tongue SW - Halal	\$17.07	\$3.65	3	-3.5%	37.5%
Tripe Pieces	\$2.52	\$0.56	2	-3.6%	17.3%
Tripe Pieces - Halal	\$3.17	\$0.50	3	-0.2%	24.8%

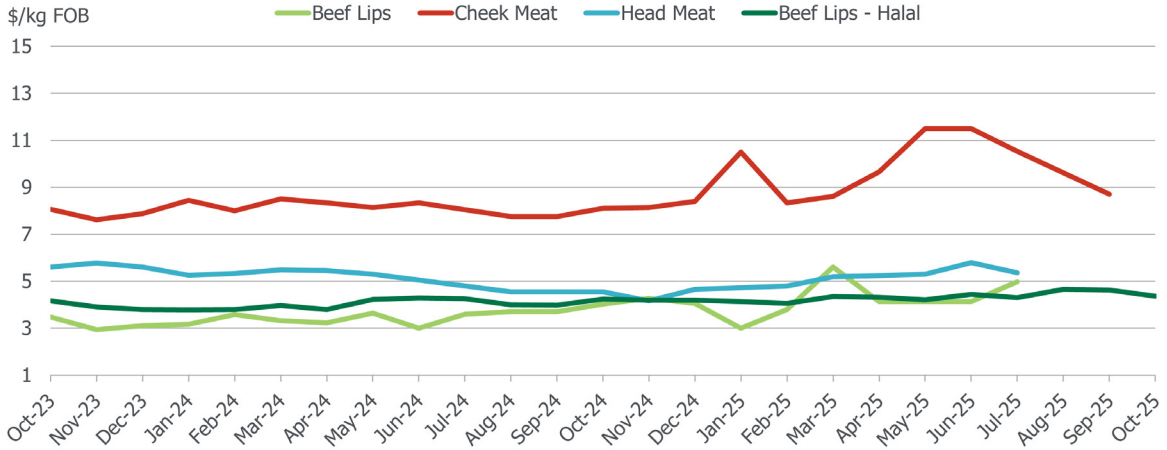
Price quoted is average price reported in \$/kg FOB Australian port.

Head offal

Head offal was again largely halal reported. Halal head meat eased again, dipping 41¢ to \$5.38/kg. Despite this dip, prices remain 68¢/kg above October 2024. Halal lips eased 27¢ for \$4.36/kg, which is just over 10¢ above last year.

Halal cheekmeat eased on last month, back down \$1.42 for \$10.69/kg, which is \$2.75 above last year. Non-halal cheekmeat was not reported.

Figure 1: Trends in beef head offal prices



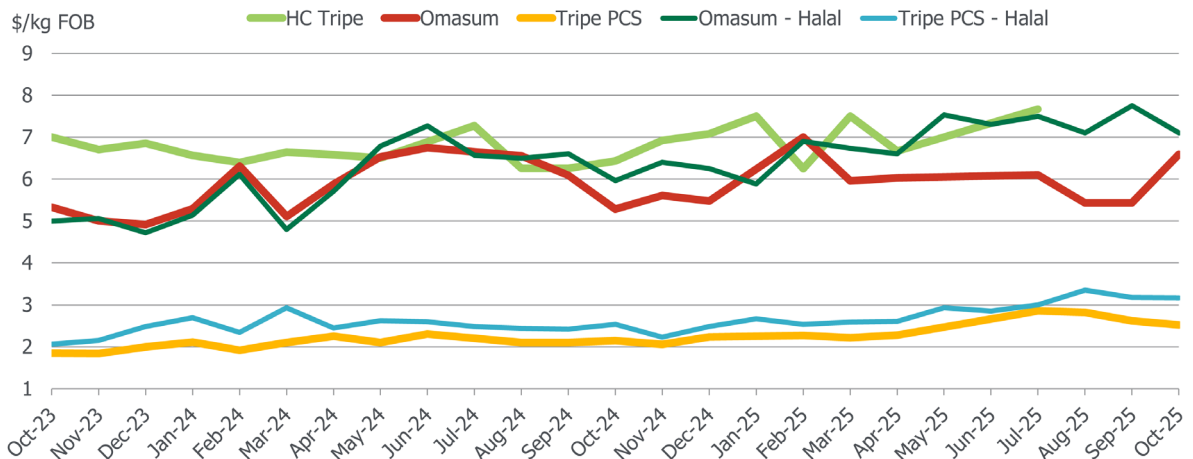
Beef offal trends

Omasum was reported at a \$1.17/kg lift to \$6.59/kg while Halal omasum returned to an average \$7.10/kg, which was a 65¢ decline on last month, though \$1.14 above last year.

Halal tripe pieces stayed flat at \$3.17/kg, while non-halal tripe pieced eased 10¢/kg to 2.52. Both price points however are a respective 37¢/kg and 63¢/kg above October 2024.

Halal honeycomb traded at \$8.85/kg, up 82¢ on last month, and \$1.89 above last year.

Figure 2: Trends in beef tripe prices

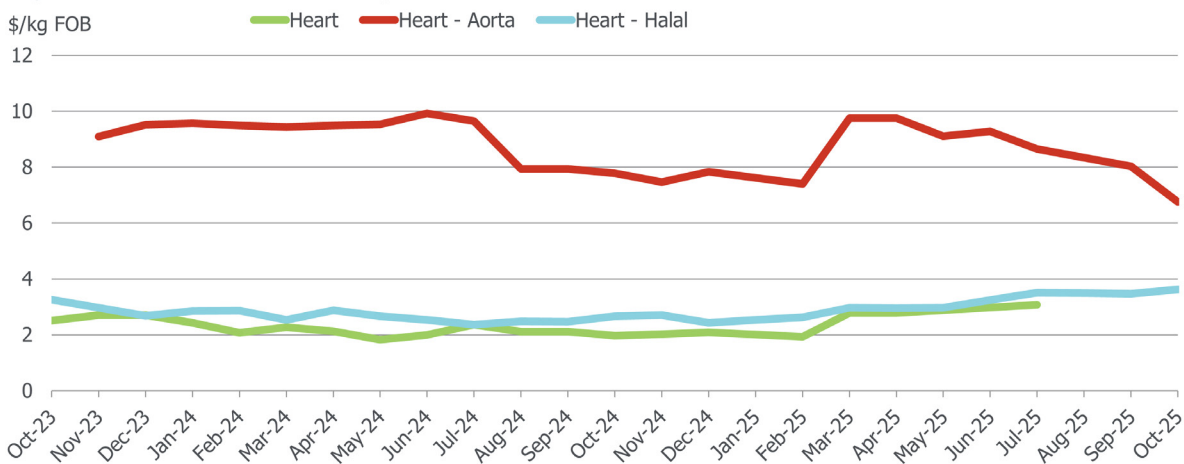


Beef offal trends continued...

Aorta was reported this month at \$6.75/kg, a significant \$1.28/kg below last month, while halal Aorta saw a premium at \$9.33/kg, which was a 74¢ decline on last month.

Alternately, Halal heart pieces lifted 15¢ to \$3.62/kg, which is 96¢ below the October 2024 price.

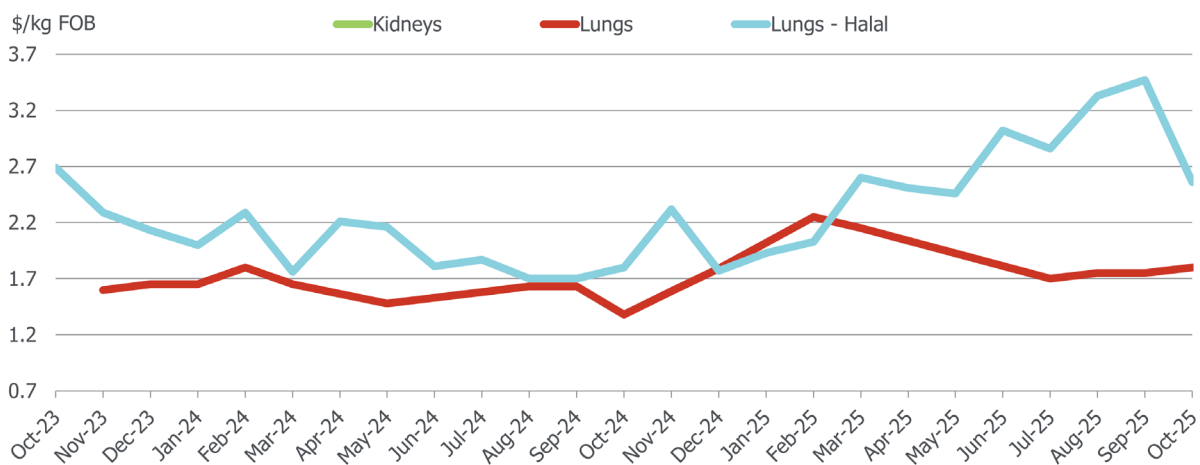
Figure 3: Trends in beef offal prices



Kidney prices were again reported only as halal which stayed level at \$1.79/kg, 49¢ above last year.

Halal lungs were reported at \$2.56/kg which is a significant drop after the last few weeks of price increases. Prices eased 91¢ on last month, though remain 77¢ above last year. Non-halal prices were also reported, at \$1.80/kg which is a 5¢ lift on last month, and 43¢ lift on last year.

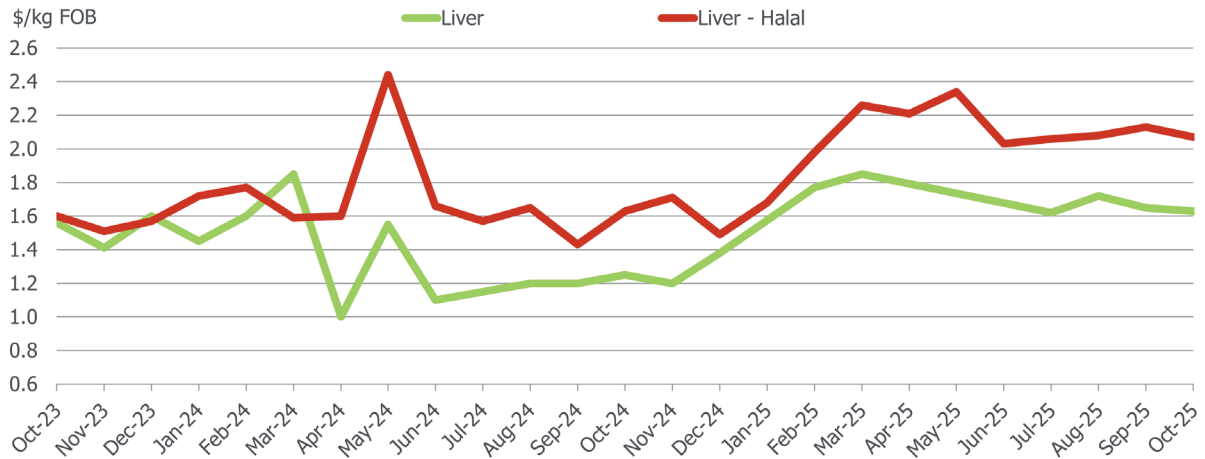
Figure 4: Trends in beef offal prices



Beef offal trends continued...

Both halal and non halal liver prices were reported. Average liver prices were reported at \$1.6/kg, which fell 2¢ on last month though is still 38¢ above last year, while halal livers were reported at \$2.07/kg, a monthly reduction of 6¢ though up 44¢ compared to last year.

Figure 5: Trends in beef offal prices

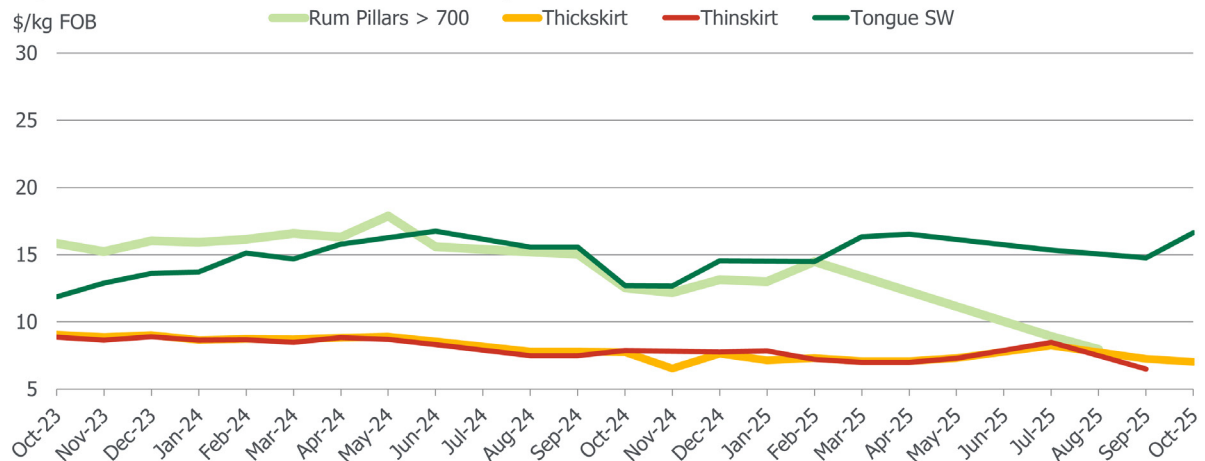


International Offals

Both halal and non-halal skirt prices were reported this month. Thickskirt prices were reported at \$7.04/kg, down 21¢ on last month and 70¢ on last year, while Thickskirt - halal prices landed at \$9.59/kg, another monthly drop of 12¢. Halal Thinskirt prices were \$11.04/kg which was 29¢ above last month and \$4.02 above last year. Non halal Thinskirt prices were not reported.

Non halal heavy weight rumen pillars were not reported though halal prices eased back \$3.35 to \$7.65/kg.

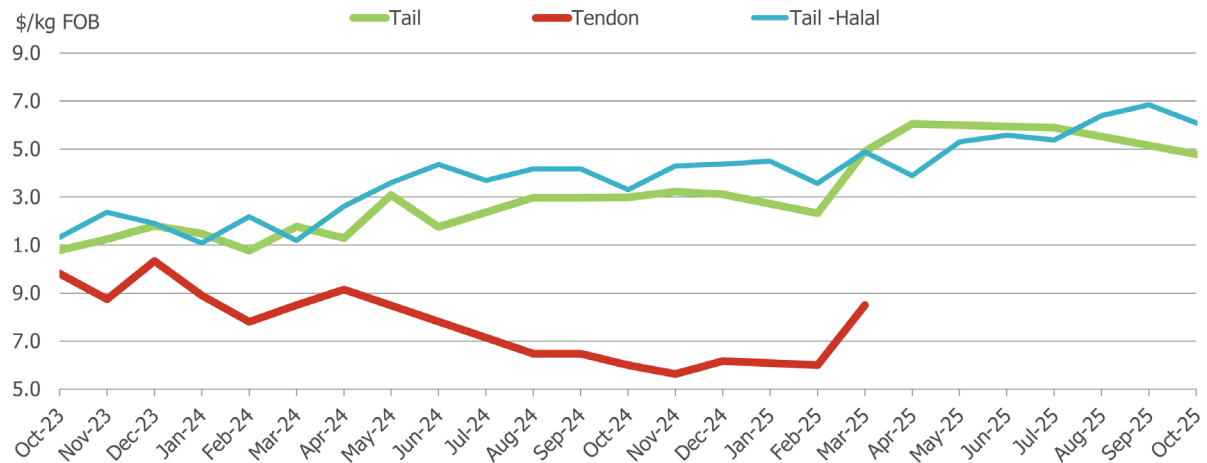
Figure 6: Trends in International offal prices



Tails and Tendons

Halal tails averaged \$16.09/kg down 76¢ from last month and \$2.78 up year on year. Non halal tails were \$14.78, \$179 firmer than prices in October 2024. Halal tendons prices were reported at \$4.70/kg, which is another \$1.18 below last month, and \$1.13 below last year.

Figure 7: Trends in tail and tendon prices



Sheep Co-products

Almost all reported sheep co-products lifted on last month.

Table 2: Sheep co-product prices

	Average (Oct Data)	Range	Responses	Monthly Change	Annual Change
Heart Sheep - Halal	\$4.68	\$2.80	3	0.2%	134.2%
Kidneys Sheep - Halal	\$4.20	\$0.40	2	23.0%	20.0%
Liver Sheep - Halal	\$3.03	\$2.45	2	1.6%	21.0%
Runners Lamb	\$4.63	\$2.90	3	0.0%	51.1%
Runners Sheep	\$3.27	\$2.00	3	0.0%	69.0%
Tripe Sheep - Halal	\$2.28	\$0.85	2	-6.5%	5.8%

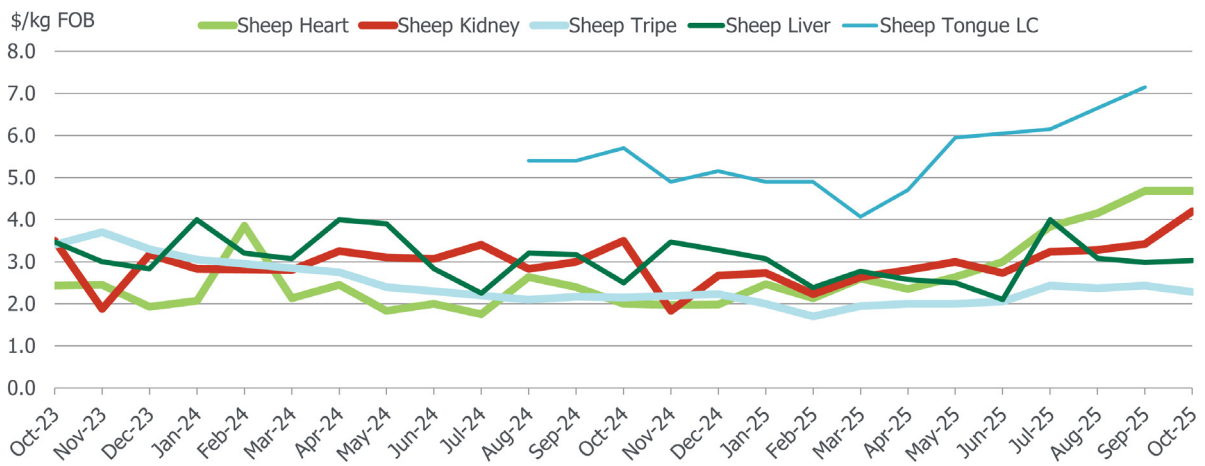
Price quoted is average price reported in \$/kg FOB Australian port and runners as \$/piece.

Sheep offal

Sheep hearts remained stable, lifting 1¢ to \$4.68/kg, up \$2.68 from the year prior. Sheep kidneys made \$4.20/kg up 79¢ on last month and 70¢ on last year, while sheep livers lifted 5¢ to \$3.03, which is 53¢ above last year.

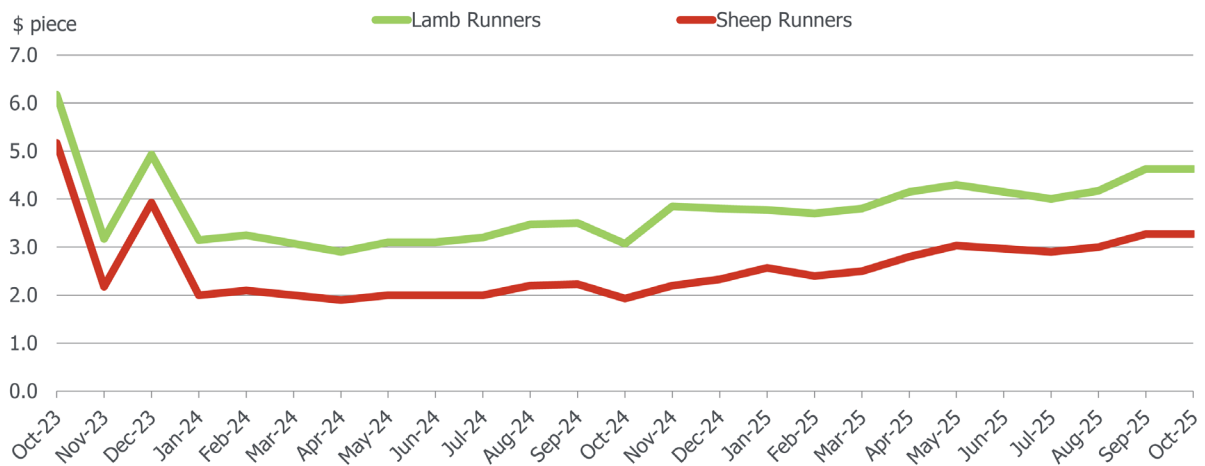
Sheep tripe was the only sheep offal to see a decline on last month, easing 16¢ lift to \$2.28, up 13¢ on last month.

Figure 8: Trends in sheep offal prices



Lamb runners averaging a stable \$4.63 a piece. No change on last month, though up \$1.57 on last year. Sheep runners averaged \$3.27 a piece. No change on last month, and \$1.33 above last year.

Figure 9: Trends in runner prices



Pharmaceutical products

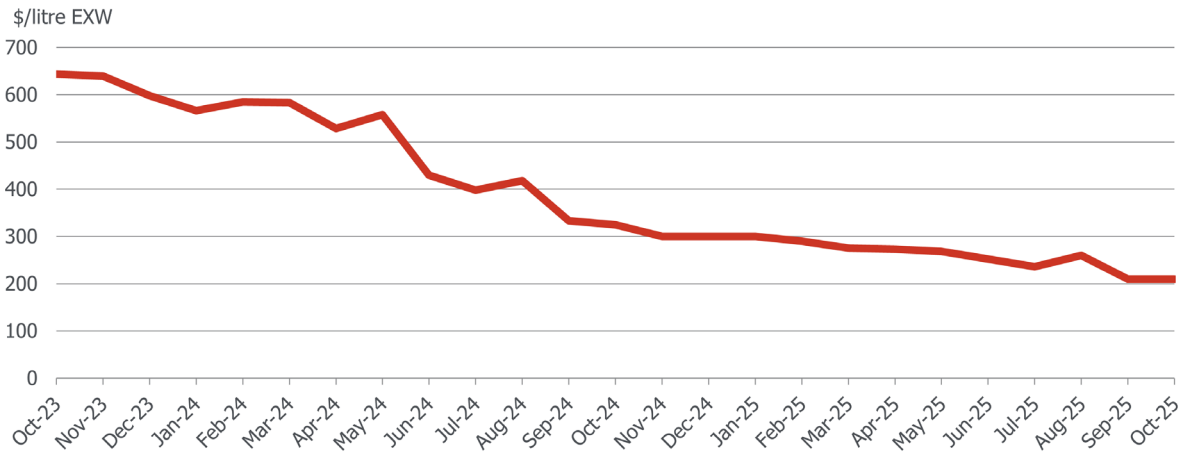
Table 3: Pharmaceutical prices

	Average (Oct Data)	Range	Responses	Monthly Change	Annual Change
Foetal Blood	\$210.00	\$80.00	2	0.0%	-35.4%

Price quoted is average price reported in \$/kg FOB Australian port and foetal blood \$/litre EXW

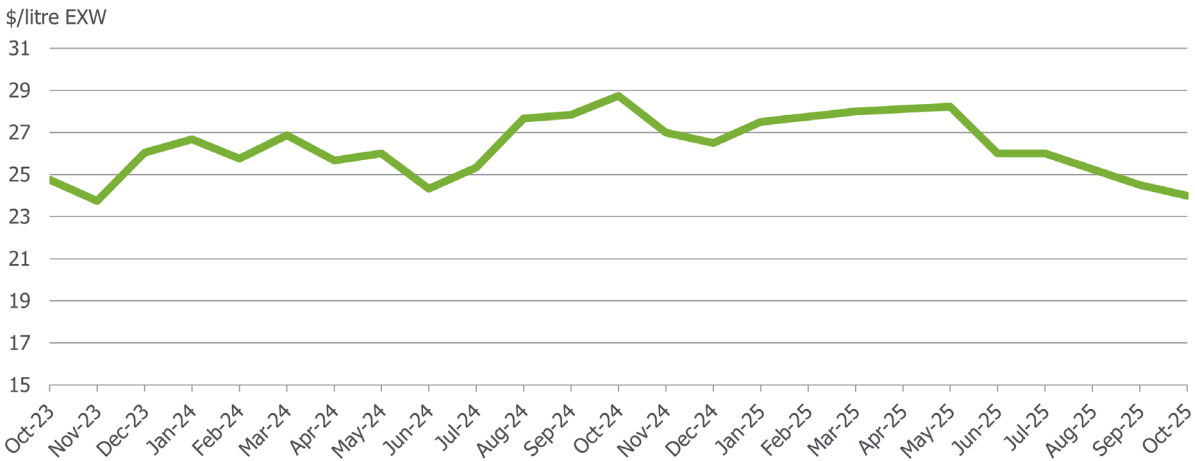
Foetal blood prices did not bounce this month. Average October prices remained unchanged at \$210/L. This remains \$155 below prices in October of 2024.

Figure 10: Trends for foetal blood prices



Concentrated Gall prices were reported this week at an average of \$24. This is 50¢ below September, and \$4.73 below October 2024 average prices.

Figure 11: Trends for concentrated gall prices



Rendered products

Table 4: Rendered product prices

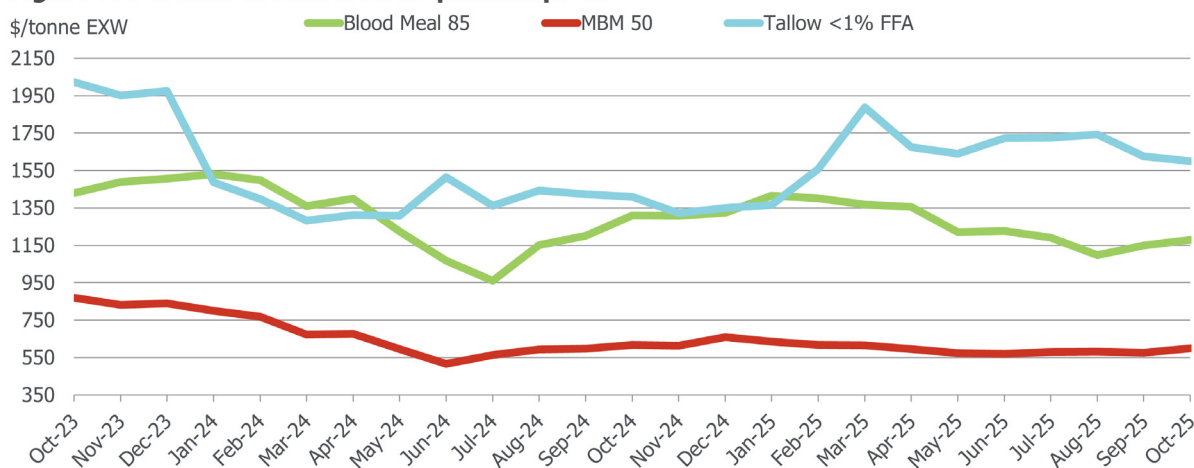
	Average (Oct Data)	Range	Responses	Monthly Change	Annual Change
Bloodmeal 85	\$1,179.00	\$500.00	5	2.6%	-10.0%
Gall Concentrated	\$24.00	\$4.00	2	-2.0%	-16.5%
MBM 50	\$599.17	\$65.00	6	4.0%	-3.0%
Tallow Ined.<1FFA	\$1,600.00	\$100.00	2	-1.5%	13.6%
Tallow Ined.<2FFA	\$1,487.50	\$680.00	4	-11.6%	16.9%

Price quoted is average price reported ex works \$/tonne.

The 50% protein MBM price turned again, lifting \$23.17 this month for \$599.17. This however, is still \$18.83 below last year.

Tallow prices came back this month, 1% FFA tallow was reported at \$1,600, a \$25 reduction on the price point in September. Average 2% FFA were back \$195 with more responses. This is still \$215 up on year ago prices.

Figure 12: Trends in rendered co-product prices



Hides

Hide prices remained stable due to consistent demand from markets such as China.

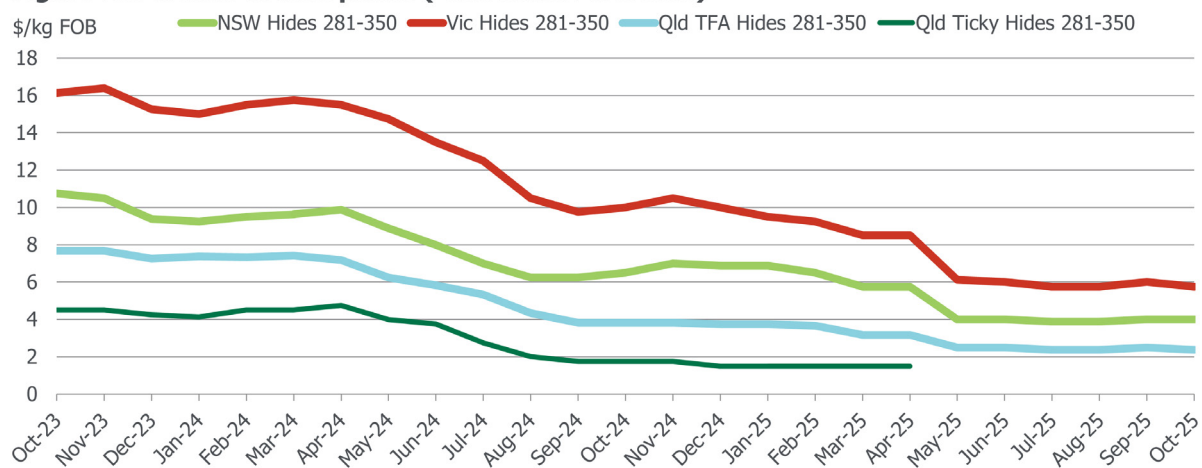
Table 5: Hide prices

	Average (Oct Data)	Range	Responses	Monthly Change	Annual Change
Hides NSW 181 - 220	0.875	0.75	2	0.0%	-56.3%
Hides NSW 221 - 280	2.25	1.5	2	-5.3%	-40.0%
Hides NSW 281 - 350	4	2	2	0.0%	-38.5%
Hides NSW 351 Up	6.5	3	2	-1.9%	-30.7%
Hides QLD TFA 281 - 350	2.375	0.75	2	-5.0%	-38.0%
Hides QLD TFA 351 Up	3.875	1.25	2	-8.8%	-35.4%
Hides VIC 141-180	1	0	2	0.0%	-42.9%
Hides VIC 181-220	2	1	2	0.0%	-38.5%
Hides VIC 221 - 280	3.25	0.5	2	-7.1%	-46.9%
Hides VIC 281-350	5.75	1.5	2	-4.2%	-42.5%
Hides VIC 351 Up	12	6	2	3.2%	-34.7%

Price quoted is average price reported for ex works \$/each.

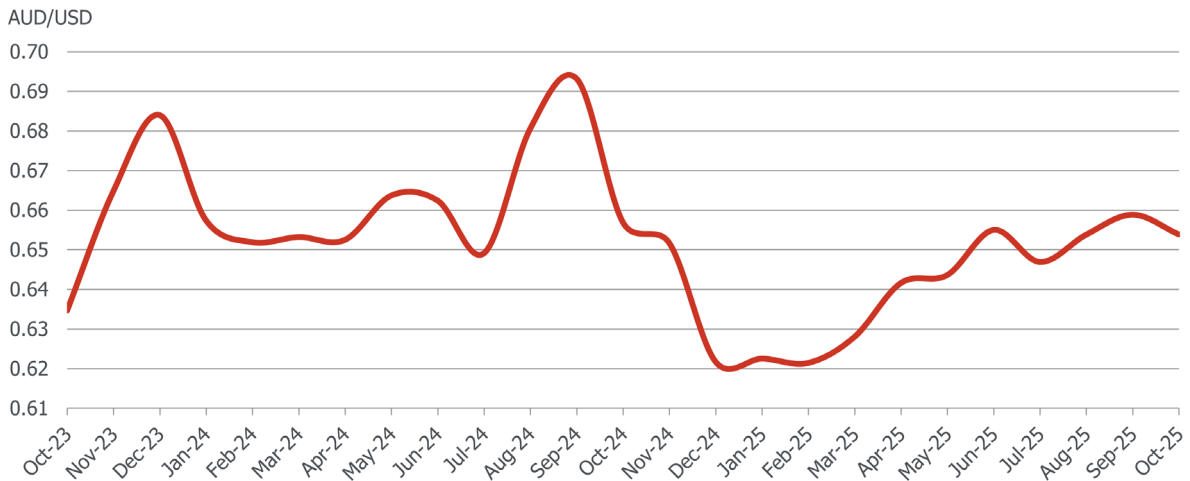
Prices for hides lifted eased 13-35¢ on the month prior, apart from Victorian heavy hides, up 38¢ on last month. All down on year ago prices.

Figure 13: Trends in hide prices (East Coast Ex Works)



Currency exchange

Figure 14: AUD /USD Foriegn Exchange



Source: Reserve Bank Australia

Export statistics



To access the latest co-products statistics please click here:



For more information:

Please call Erin Lukey on 02 9463 9372 or insights@mla.com.au

This report is produced from a monthly MLA survey of approximately 25 processors across Australia, collating average prices and analysing trends on a range of co-products items



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