



Co-product market report

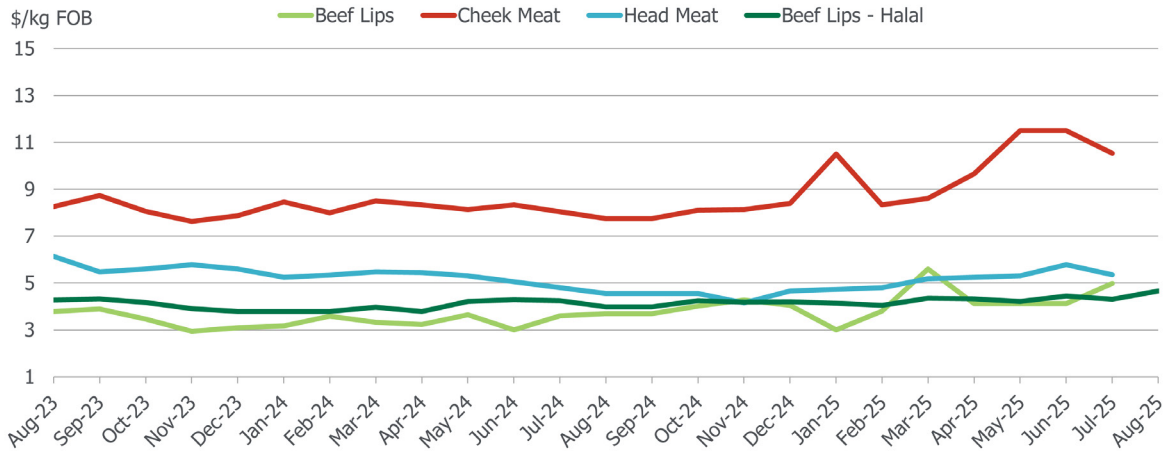
September 2025 updated

Head offal

Head offal was predominantly halal reported. After last month’s dip, Halal head meat lifted 15¢ on last month to \$5.82/kg, which is \$1.59 up on August 2024. Halal lip prices lifted 35¢ on last month for \$4.66 which is 66¢ above the same time last year.

Halal cheek meat eased \$2.09 on last month, though remains \$2.16 above 2024.

Figure 1: Trends in beef head offal prices

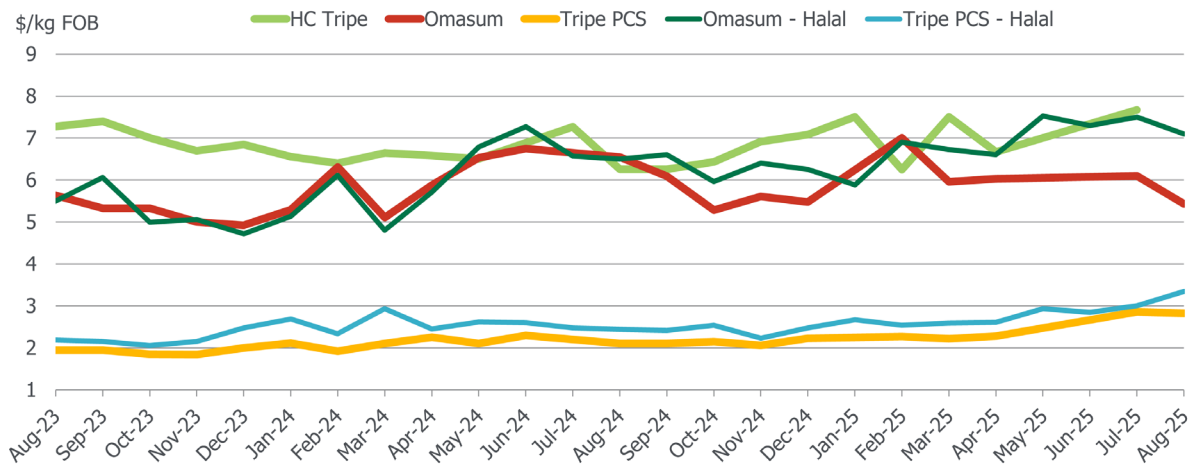


Beef offal trends

Omasum was reported at \$5.43/kg while halal omasum averaged \$7.10/kg, which was a respective 68¢ and 40¢ reduction on last month.

Halal tripe pieces averaged \$3.35/kg which is a consecutive lift on last month of 35¢/kg and 91¢/kg year-on-year. Non-halal tripe pieces averaged \$2.82/kg which is a slight reduction of 5¢ on last month.

Figure 2: Trends in beef tripe prices

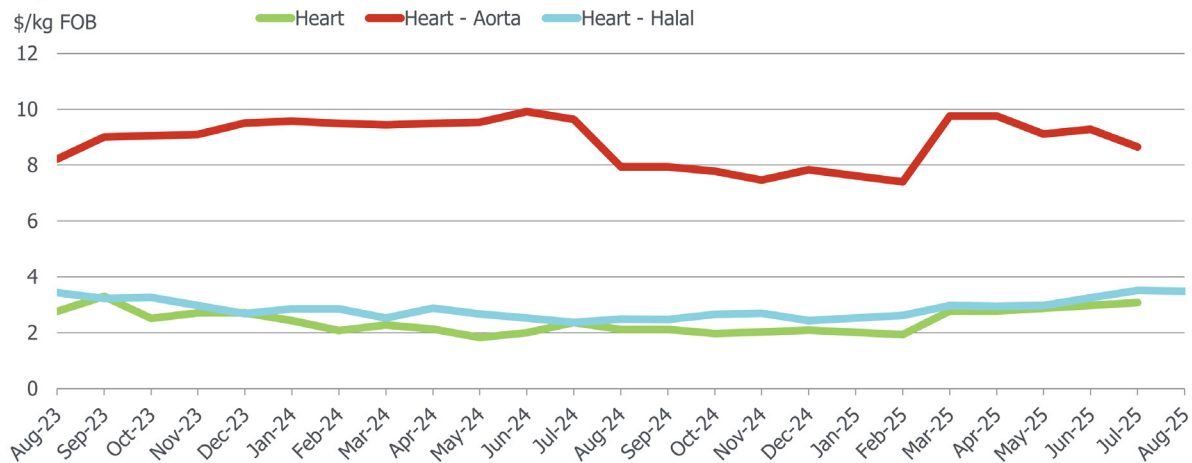


Beef offal trends continued...

Halal honeycomb tripe traded at \$8.43, back up \$1.86/kg above last month, and \$1.88/kg on last year.

Halal Aorta was remained relatively flat, easing just \$1.05 to \$9.24/kg, which is sitting 5¢ above the same time last year. Alternatly, Halal heart pieces eased 2¢ on last year for \$3.49 which is \$1 above August 2024.

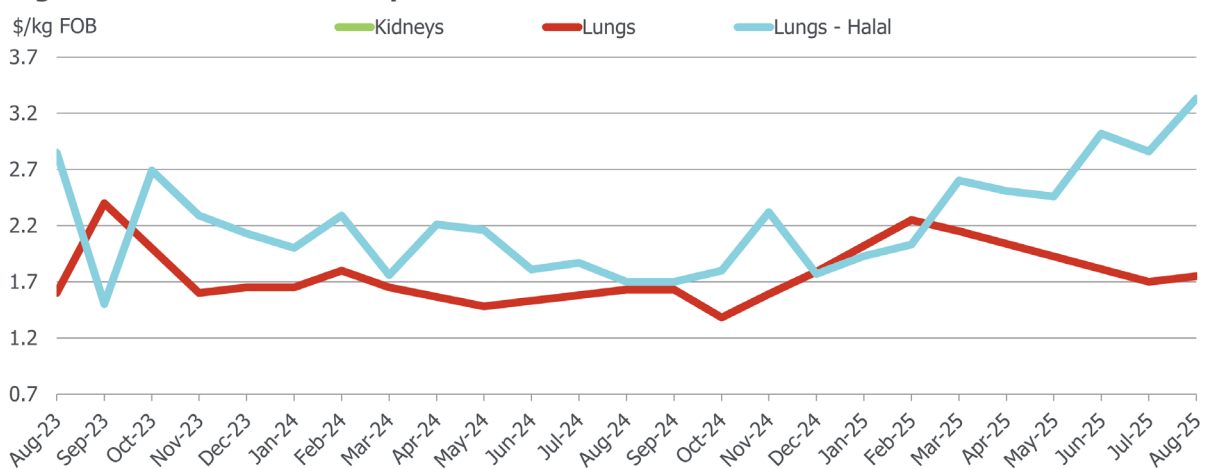
Figure 3: Trends in beef offal prices



Kidney prices were reported only as halal prices which were \$1.20/kg. This was 23¢ below last month and 55¢ below last year.

Halal lungs were reported at \$3.33cwhich is a 47¢ lift on last month and \$1.63 above last year. Non-halal prices were also reported, lifting \$1.75 which is a 5¢ lift on last month and 13¢ lift on last year.

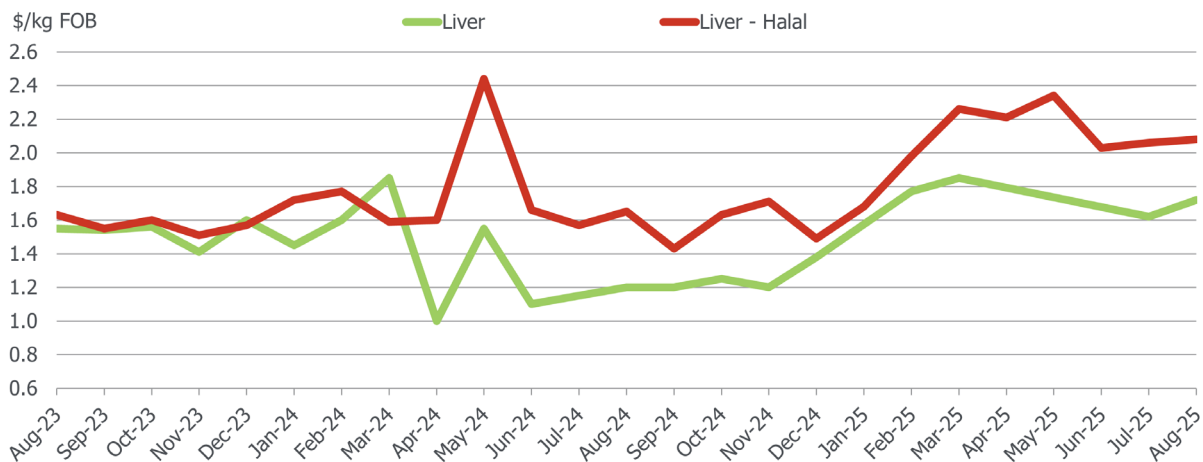
Figure 4: Trends in beef offal prices



Beef offal trends continued...

Both halal and non halal liver prices were reported. Average liver prices were reported at \$1.72, which is 10¢ above last month and 52¢ above last year, while halal livers were reported at \$2.08, a lift on 2¢ and 43¢ compared to last month and last year.

Figure 5: Trends in beef offal prices

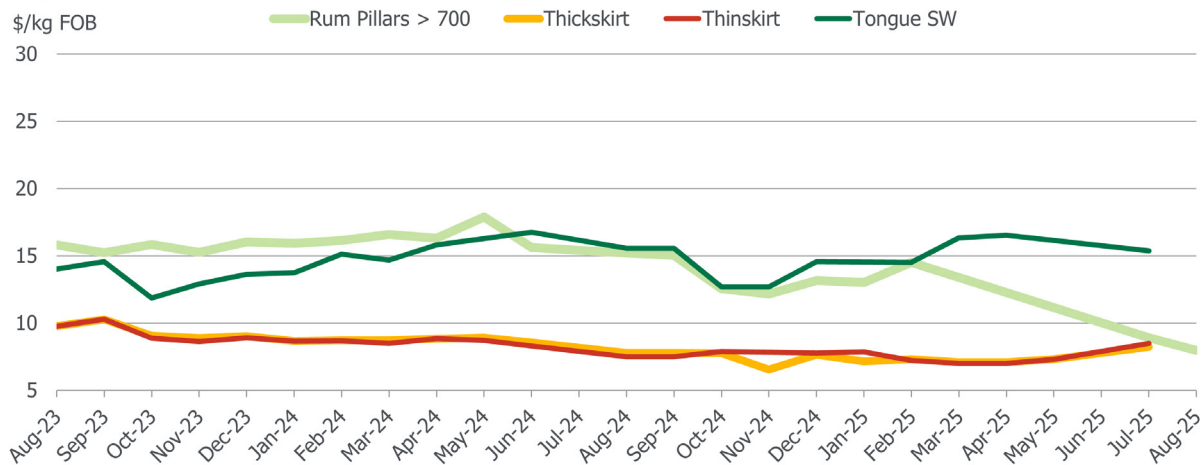


International Offals

Skirts were reported only as halal prices. Thickskirt - halal prices were reported at \$8.14, down \$2.66 on last month, but up 32¢ on last year. Thinskirt - halal prices were reported at \$8.79, down \$4.27 on last month, but up 99¢ on last year.

Heavy weight rumen pillars eased once again to \$7.95/kg. This is¢ below last month, and \$7.35 below last year.

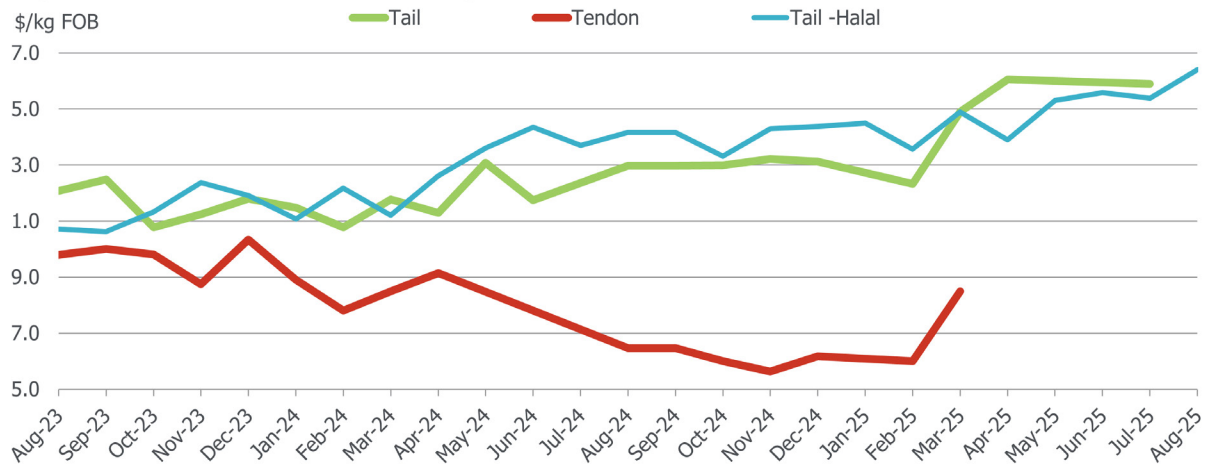
Figure 6: Trends in International offal prices



Tails and Tendons

Halal tails averaged \$16.40/kg up \$1.02/kg from last month and \$2.23/kg up year on year. Halal tendons prices were reported at \$5.83, which is 24¢ below last month, and \$1.17 below last year.

Figure 7: Trends in tail and tendon prices



Sheep Co-products

After consistent lifts, most sheep co-product prices lifted once again this month, excluding sheep tripe.

Table 2: Sheep co-product prices

	Average (Aug Data)	Range	Responses	Monthly Change	Annual Change
Heart Sheep - Halal	\$4.15	\$3.30	4	8.5%	57.6%
Kidneys Sheep - Halal	\$3.28	\$3.10	4	1.3%	15.6%
Liver Sheep - Halal	\$3.08	\$2.85	3	14.2%	-3.6%
Runners Lamb	\$4.17	\$2.50	3	4.2%	20.2%
Runners Sheep	\$3.00	\$2.00	3	3.4%	36.4%
Tongue LC Sheep - Halal	\$6.65	\$0.30	2	8.1%	23.1%
Tripe Sheep - Halal	\$2.37	\$1.20	3	-2.7%	12.7%

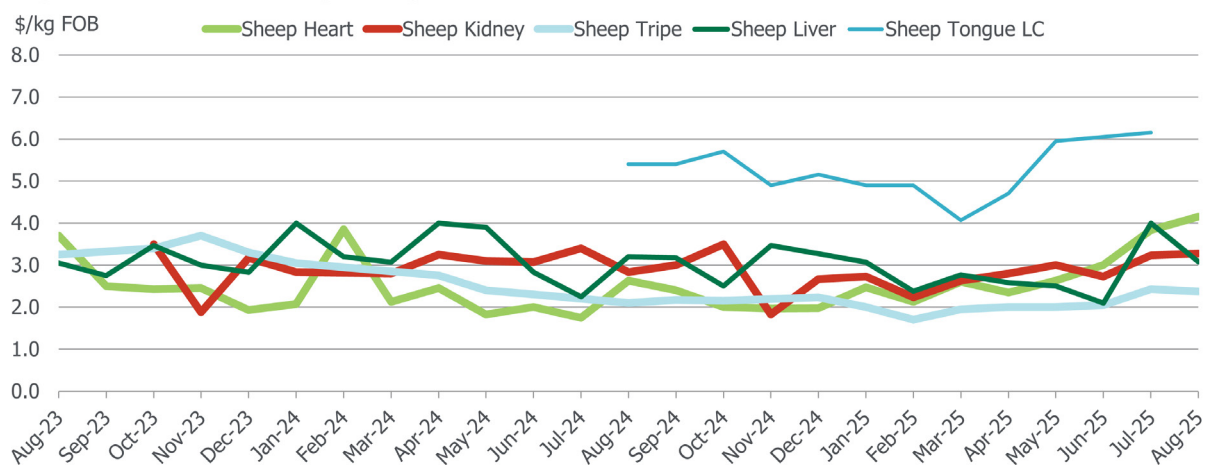
Price quoted is average price reported in \$/kg FOB Australian port and runners as \$/piece.

Sheep offal

Sheep hearts lifted \$4.15/kg this month, up 17¢ from the month prior and 70¢ from the year prior. Sheep kidneys made \$3.28/kg up 4¢ on last month and 44¢ on last year, while sheep liver make \$3.08/kg which is 38¢ on last month but 12¢ below prices from one year ago.

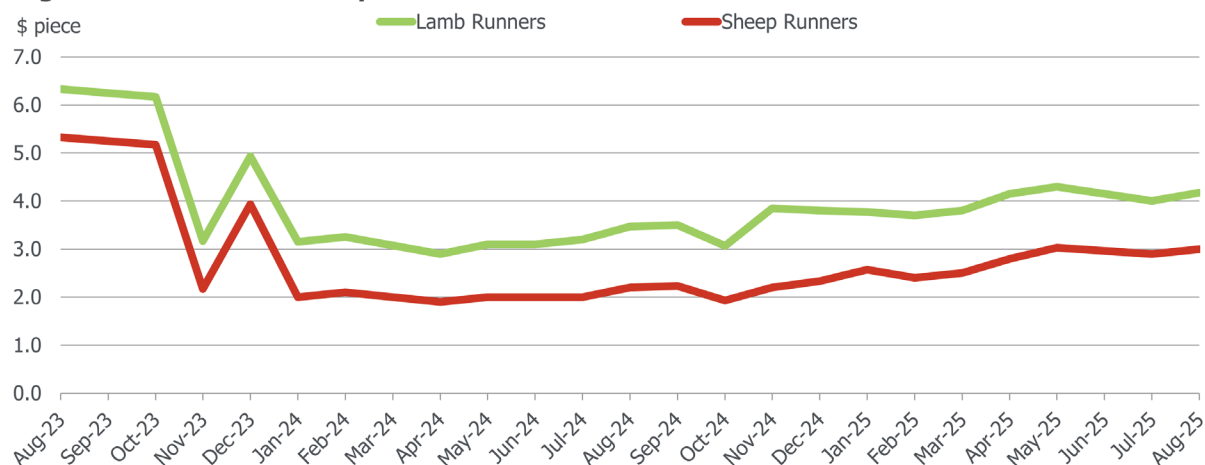
Sheep tripe was the only offal to see a decline on last month, easing 7¢ to 2.37, though remains 27¢ above last year.

Figure 8: Trends in sheep offal prices



Lamb runners averaged \$4.17 a piece, which is up 17¢ on last month, and 70¢ of last year. Sheep runners averaged \$3 a piece which is 10¢ above last month, and 80¢ above last year.

Figure 9: Trends in runner prices



Pharmaceutical products

Pharmaceutical products price movements saw foetal blood prices firming up for the first time in a while.

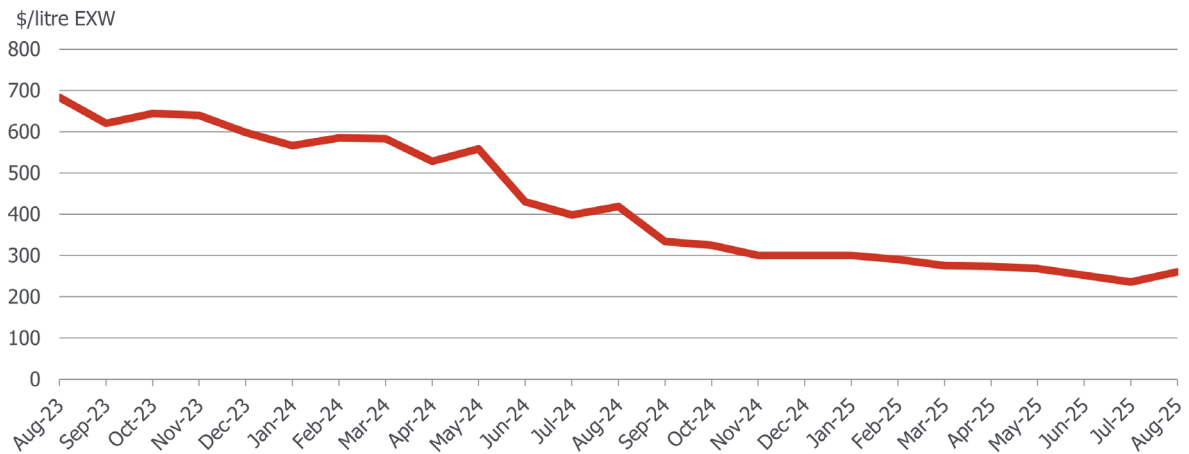
Table 3: Pharmaceutical prices

	Average (Aug Data)	Range	Responses	Monthly Change	Annual Change
Foetal Blood	\$260.00	\$20.00	2	10.2%	-37.8%

Price quoted is average price reported in \$/kg FOB Australian port and foetal blood \$/litre EXW

For the first time in 12 months, foetal blood prices saw a lift. For August, average foetal blood prices lifted \$24 on the July price to \$260. However, this remains \$158 below prices in August of 2024.

Figure 10: Trends for foetal blood prices



Concentrated Gall prices were not reported.

Figure 11: Trends for concentrated gall prices



Rendered products

There was good response for rendered product prices.

Table 4: Rendered product prices

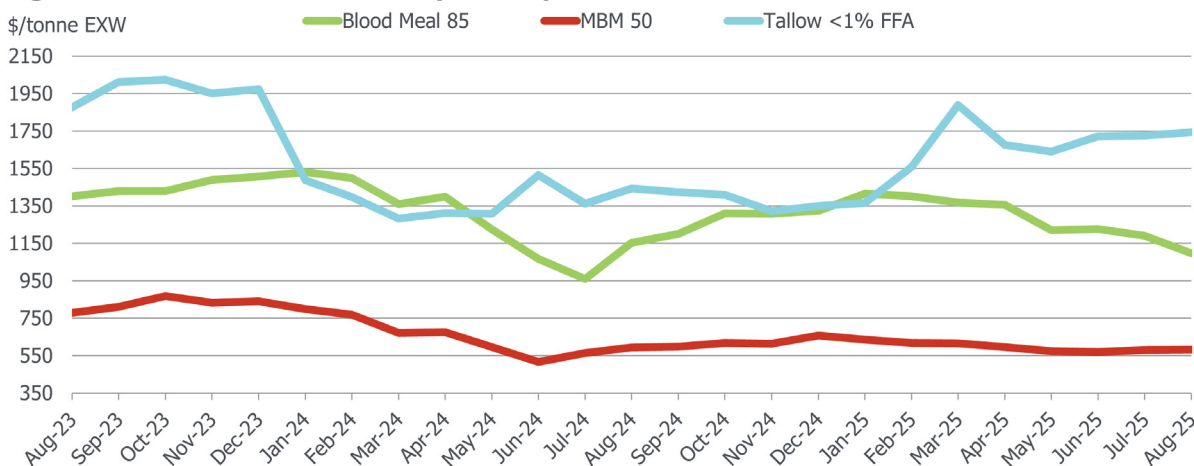
	Average (Aug Data)	Range	Responses	Monthly Change	Annual Change
Bloodmeal 85	\$1,097.50	\$350.00	4	-7.8%	-4.8%
MBM 50	\$581.00	\$65.00	5	0.2%	-2.2%
Tallow Ined.<2FFA	\$1,743.33	\$230.00	3	1.1%	32.6%

Price quoted is average price reported ex works \$/tonne.

The 50% protein MBM price lifted. August price landed on \$581/tonne, which is \$1 above last month, and \$13.17 below last year.

Tallow prices were mixed reported. 2% FFA tallow lifted \$18.33 month on month, and is up \$428 on year ago prices for \$1,743.

Figure 12: Trends in rendered co-product prices



Hides

Hide prices remained stable due to consistent demand from markets such as China.

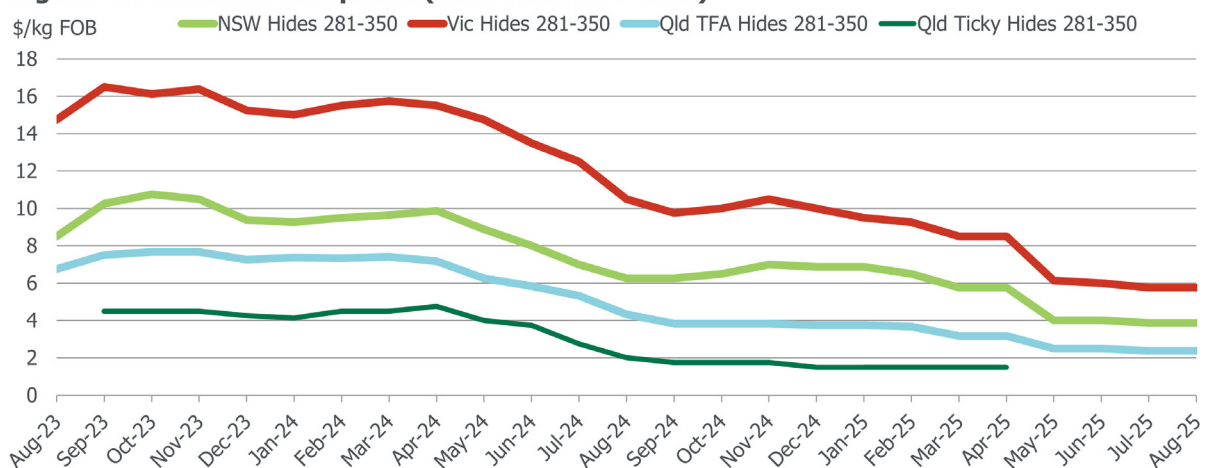
Prices for hides did not move on the month prior, however NSW indicators were between 1¢ and \$2.5, while in Victoria prices eased between 1¢ and \$7.

Table 5: Hide prices

	Average (Aug Data)	Range	Responses	Monthly Change	Annual Change
Hides NSW 181 - 220	0.875	0.75	2	0.0%	-50.0%
Hides NSW 221 - 280	2.25	1.5	2	0.0%	-40.0%
Hides NSW 281 - 350	3.875	2.25	2	0.0%	-38.0%
Hides NSW 351 Up	6.375	3.25	2	0.0%	-27.1%
Hides QLD TFA 281 - 350	2.375	1.25	2	0.0%	
Hides QLD TFA 351 Up	4.125	1.75	2	0.0%	
Hides VIC 141-180	1	0	2	0.0%	-42.9%
Hides VIC 181-220	2	1	2	0.0%	-42.9%
Hides VIC 221 - 280	3.375	0.25	2	0.0%	-47.1%
Hides VIC 281-350	5.75	1.5	2	0.0%	-45.2%
Hides VIC 351 Up	11.375	5.25	2	0.0%	-37.2%

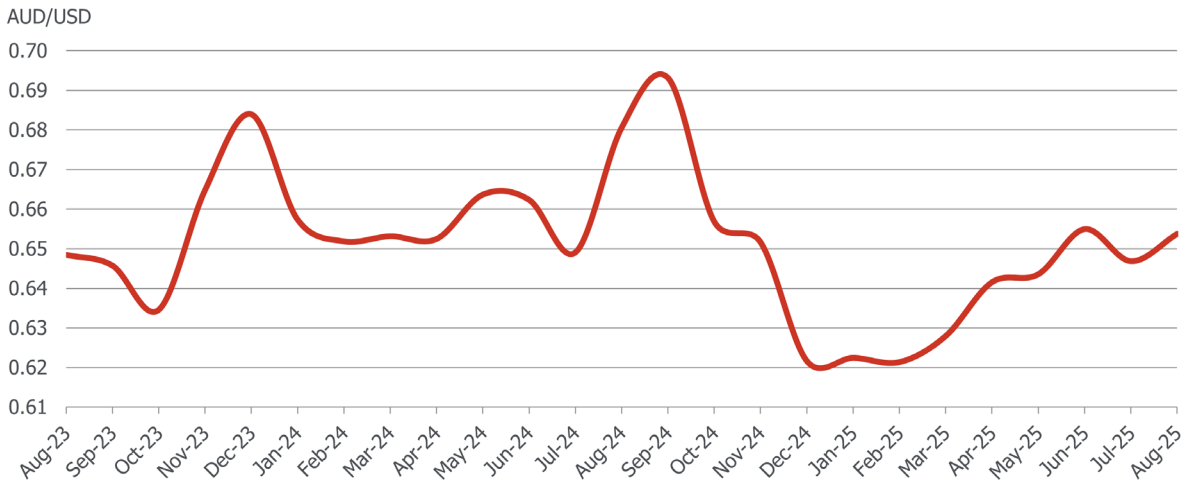
Price quoted is average price reported for ex works \$/each.

Figure 13: Trends in hide prices (East Coast Ex Works)



Currency exchange

Figure 14: AUD /USD Foriegn Exchange



Source: Reserve Bank Australia

Export statistics



To access the latest co-products statistics please click here:



For more information:

Please call Erin Lukey on 02 9463 9372 or insights@mla.com.au

This report is produced from a monthly MLA survey of approximately 25 processors across Australia, collating average prices and analysing trends on a range of co-products items



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