Cattle exports

12 months ending February

Туре	Breede	r	Feeder		Slaughte	er _	Total	
· ·	Head	YoY	Head	YoY	Head	YoY	Head	YoY
Indonesia	3,910	8%	573,530	70%			577,440	70%
Vietnam	4,523	-82%	17,651	29%	90,804	-8%	112,978	-18%
China	27,818	-70%					27,818	-70%
Israel			3,039	-95%			3,039	-95%
Malaysia	2,405	-31%			835	-55%	3,240	-51%
Philippines	1,975	-50%	20,596	27%			22,571	12%
Japan								
Brunei					3,601	-12%	3,601	-12%
Jordan					9,859	126%	9,859	126%
Pakistan	5,471	347%					5,471	347%
Kuwait	1,898				95	-88%	1,993	160%
UAE	144				252	-67%	396	-48%
Sarawak	946	48%					946	-71%
Thailand	21						21	-99%
Other	6,790	593%					6,790	593%
Total	55,901	-58%	614,816	42%	105,446	-7%	776,163	15%

Calendar year-to-February

Туре	Breede	r	Feeder		Slaugh	ter	Total	
Destination	Head	YOY	Head	YOY	Head	YOY	Head	YOY
Indonesia	1,434	139%	54,131	266%			55,565	261%
Vietnam		-100%			8,533	-47%	8,533	-52%
China	4,025	-86%					4,025	-86%
Israel			2,538	14%			2,538	14%
Malaysia		-100%						-100%
Philippines	240		3,380	-33%			3,620	-29%
Japan								
Brunei					940	15%	940	15%
Jordan					1,750	200%	1,750	200%
Pakistan	1,598	31%					1,598	31%
Kuwait	1,898					-100%	1,898	889%
UAE						-100%		-100%
Sarawak								
Thailand								
Other	3,019						3,019	
Total	12,214	-64%	60,049	172%	11,223	-37%	83,486	14%

Month of February

Destination	Breeder	Feeder	Slaughter	Total ▼
Indonesia	1,434	37,405		38,839
Other	3,019			3,019
Vietnam			2,074	2,074
Kuwait	1,898			1,898
Jordan			1,750	1,750
Pakistan	1,598			1,598
Brunei			940	940
Total	7,949	37,405	4,764	50,118

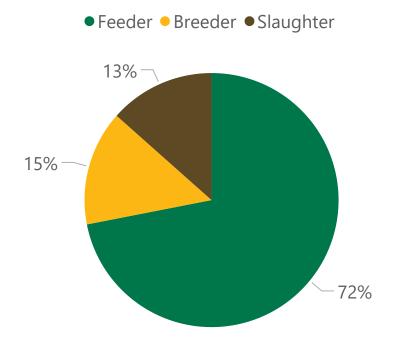
Source: DAFF. YTD = Calendar year-to-February. YOY chg = Year-on-year percentage change.

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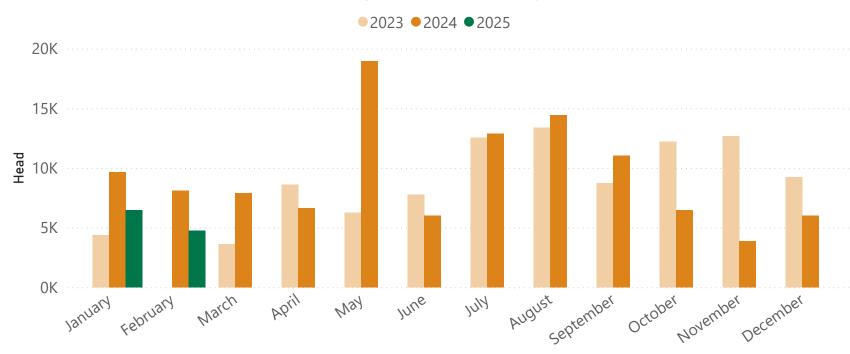
Cattle exports

Export breakdown: calendar year-to-February



Source: DAFF. Prepared by MLA

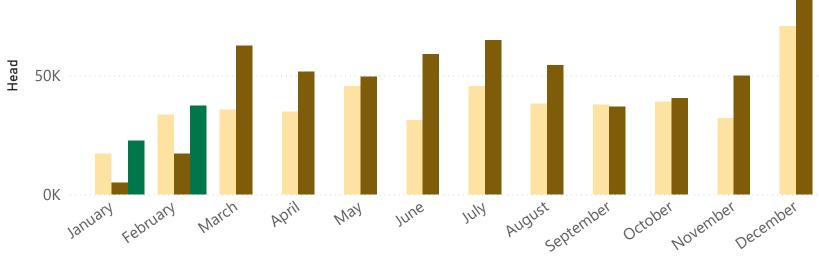
Slaughter cattle - monthly



Source: DAFF. Prepared by MLA

● 2023 ● 2024 ● 2025 100K

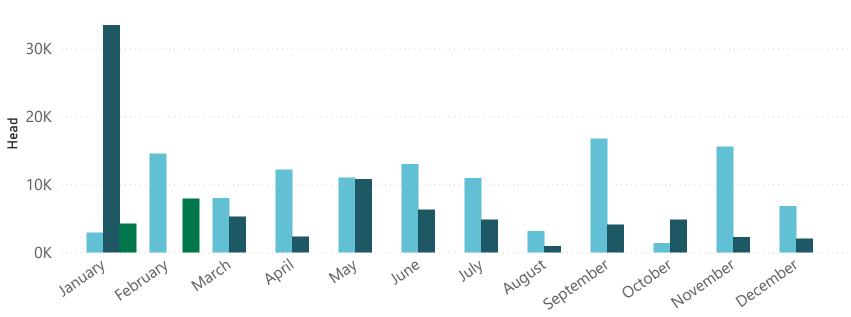
Feeder cattle - monthly



Source: DAFF. Prepared by MLA

Breeder cattle - monthly



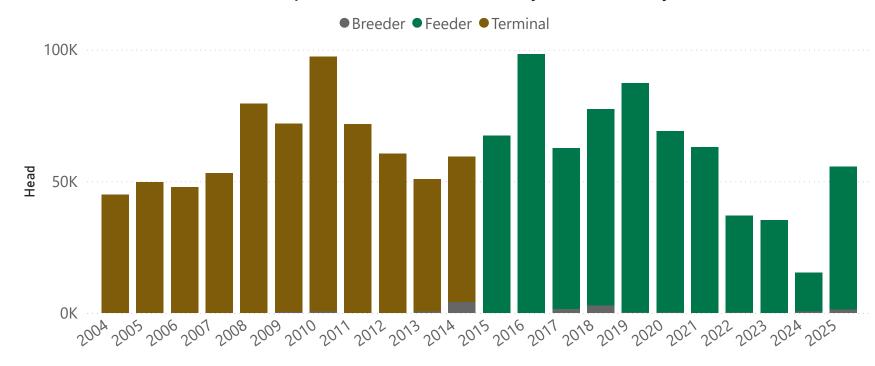


Source: DAFF. Prepared by MLA

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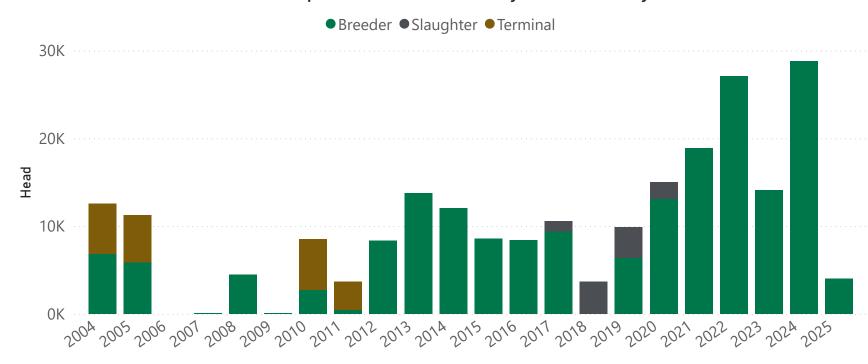
Cattle exports

Cattle exports to Indonesia: calendar year-to-February



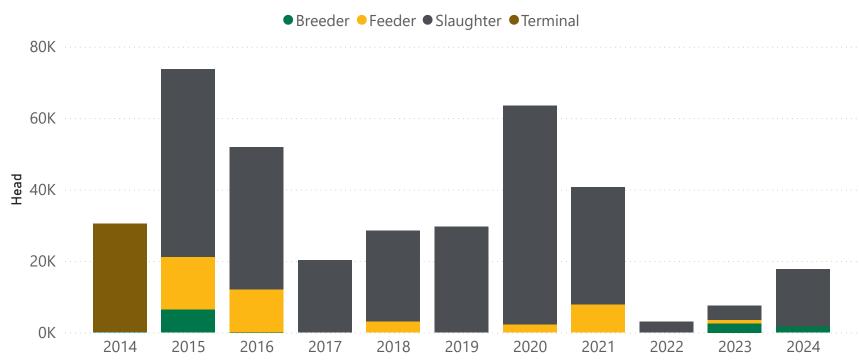
Source: ABS (pre-2015), DAFF. Prepared by MLA

Cattle exports to China: calendar year-to-February



Source: ABS (pre-2015), DAFF. Prepared by MLA

Cattle exports to Vietnam: calendar year-to-February



Source: ABS (pre-2015), DAFF. Prepared by MLA

Cattle exports by port

12 months ending February

	•		
Loading Port	Head ▼	% Share	YOY
Darwin	416,006	54%	82%
Townsville	152,211	20%	-7%
Broome	82,721	11%	33%
Fremantle	56,844	7%	-46%
Portland	43,286	6%	-55%
Other	25,095	3%	25%
Brisbane			
Total	776,163	100%	15%

Calendar year-to-February

Loading port	Head	% Share	YOY
Darwin	46,981	56%	422%
Fremantle	13,796	17%	-39%
Portland	11,790	14%	-61%
Townsville	10,679	13%	-8%
Other	240	0%	
Brisbane			
Broome			
Total	83,486	100%	14%

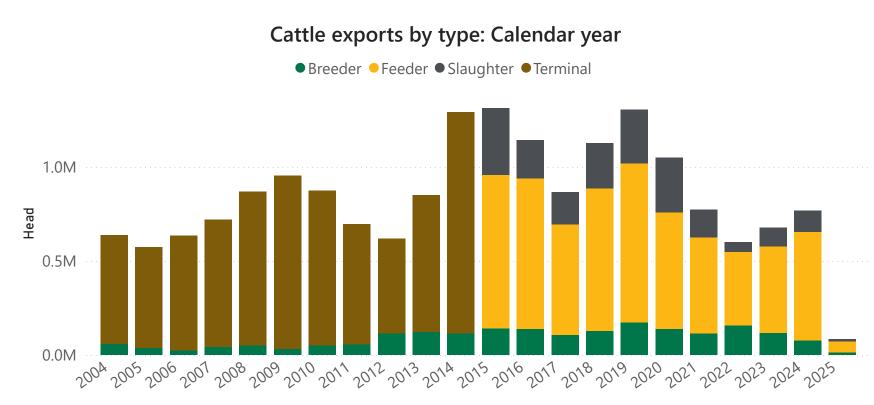
Month of February 2025

		,	
Loading Port	Head ▼	% Share	YOY
Darwin	28,189	56%	213%
Townsville	10,679	21%	46%
Portland	7,765	15%	
Fremantle	3,485	7%	-61%
Brisbane			
Broome			
Other			
Total	50,118	100%	99%

Source: DAFF. YTD = Calendar year-to-February. YOY chg = Year-on-year percentage change.

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Cattle exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

Historical cattle exports - calendar year totals

Destination	2019	2020	2021	2022	2023	2024
Indonesia	669,921	465,008	409,040	338,454	360,093	537,274
Vietnam	277,280	297,721	166,231	58,242	126,930	122,151
China	158,126	129,637	96,826	140,651	78,723	52,599
Israel	78,116	37,475	24,624	27,490	71,355	2,728
Malaysia	19,008	24,524	21,848	6,381	6,214	4,440
Philippines	18,060	21,131	20,679	7,059	18,781	24,019
Japan	17,853	14,526	11,847	7,749		
Brunei	5,021	8,237	13,005	5,335	3,282	3,480
Jordan	933	4,074	232		3,975	8,692
Pakistan	4,283	2,729		1,388		5,096
Kuwait	1,121	1,179	1,652	651	625	287
UAE	2,734	629	825	773	734	540
Sarawak	2,723	2,229	2,569	1,248	3,221	946
Thailand	1,947	2,085	2,170	1,800	1,679	21
Other	46,803	37,567	383	2,803	980	3,771
Total Head	1,303,929	1,048,751	771,931	600,024	676,592	766,044

Calendar year-to-February

Destination	Head	YOY
Indonesia	55,565	261%
Vietnam	8,533	-52%
China	4,025	-86%
Israel	2,538	14%
Malaysia		-100%
Philippines	3,620	-29%
Japan		
Brunei	940	15%
Jordan	1,750	200%
Pakistan	1,598	31%
Kuwait	1,898	889%
UAE		-100%
Sarawak		
Thailand		
Other	3,019	
Total Head	83,486	14%

Cattle exports by market: Calendar year

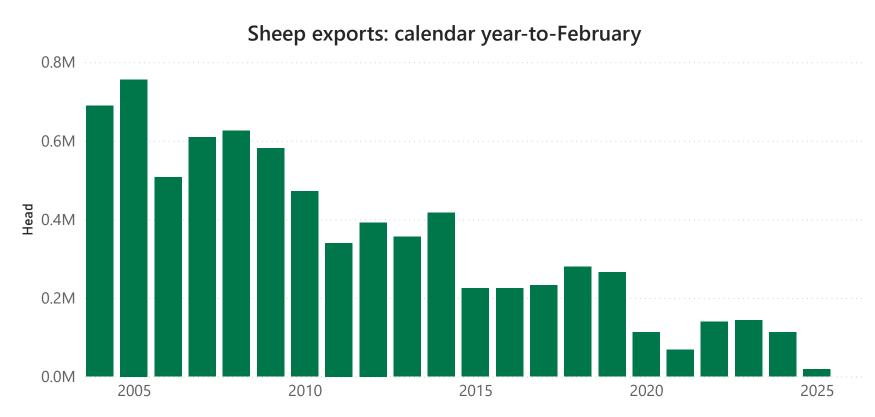


Source: ABS (pre-2015), DAFF. Prepared by MLA

Source: DAFF. YTD = Calendar year-to-February. YOY chg = Year-on-year percentage change.

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Sheep exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

Sheep exports by market

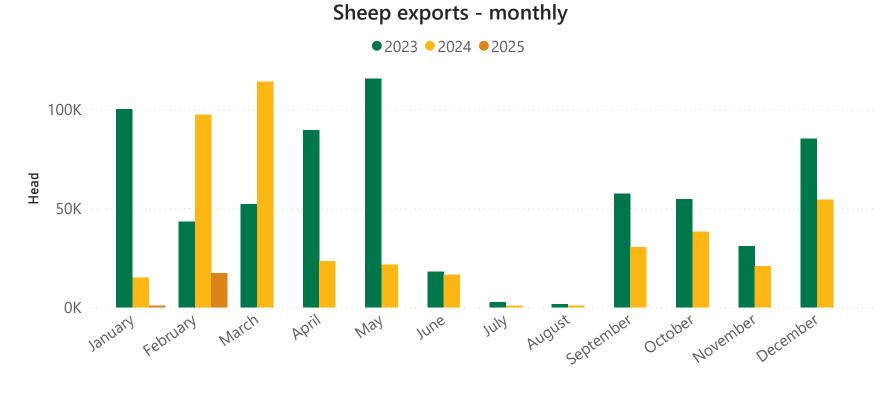
12 months ending February				
Market _	Head	%	YOY	
Kuwait	80,699	24%	-69%	
Qatar				
Malaysia	10,988	3%	-26%	
Jordan	127,406	38%	28%	
UAE	15,172	4%	-80%	
Israel	13,741	4%	-83%	
Oman	5,000	1%	-86%	
Brunei				
Saudi Arabia	81,380	24%	195%	
Other	4,725	1%	72%	
Total	339,111	100%	-45%	

Calendar year-to-February

Market •	Head	%	YOY
Kuwait			-100%
Qatar			-100%
Malaysia	1,655	9%	108%
Jordan	15,716	86%	-11%
UAE			-100%
Israel			-100%
Oman			
Brunei			
Saudi Arabia			-100%
Other	834	5%	418%
Total	18,205	100%	-84%

Month of February 2025

Market	Head	%	YOY
Kuwait			-100%
Qatar			-100%
Malaysia	1,655	10%	
Jordan	15,716	90%	-11%
UAE			-100%
Israel			
Oman			
Brunei			
Saudi Arabia			-100%
Other			-100%
Total	17,371	100%	-82%



Source: DAFF. Prepared by MLA

Sheep exports by port

12 months ending February

Loading Port	Head ▼	%	YOY
Fremantle	323,226	95%	-46%
Sydney	6,364	2%	5%
Perth	5,694	2%	-38%
Adelaide	2,604	1%	74%
Melbourne	1,223	0%	60%
Other			
Total	339,111	100%	-45%

Calendar year-to-February

Loading Port	Head	%	YOY
	V		
Fremantle	15,716	86%	-86%
Adelaide	1,144	6%	
Sydney	683	4%	2177%
Perth	662	4%	-17%
Melbourne			-100%
Other			
Total	18,205	100%	-84%

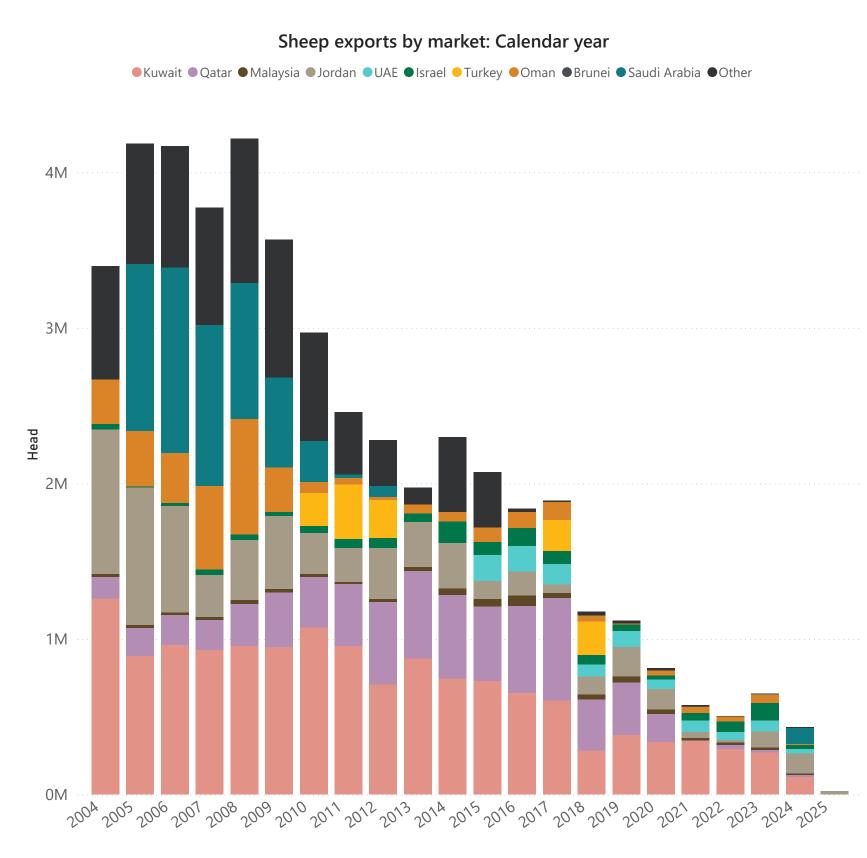
Month of February 2025

Loading Port	Head ▼	%	YOY
Fremantle	15,716	90%	-84%
Adelaide	1,144	7%	
Sydney	511	3%	1603%
Melbourne			-100%
Other			
Perth			
Total	17,371	100%	-82%

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change

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Sheep exports



Historical sheep exports - calendar year totals

Destination	2019	2020	2021	2022	2023	2024
Kuwait	385,120	337,597	347,725	294,216	271,162	114,110
Qatar	334,699	180,000		25,000	16,000	11,500
Malaysia	40,025	28,428	17,359	15,325	15,312	10,130
Jordan	188,781	133,106	37,705	16,521	103,271	129,300
UAE	101,955	59,415	73,695	51,278	70,000	27,172
Israel	43,719	27,879	47,659	69,308	114,100	27,809
Oman	6,000	32,000	41,000	30,000	52,876	5,000
Brunei			6,652			
Saudi Arabia					5,000	104,005
Other	18,200	13,056	3,631	1,110	2,996	4,052
Total Head	1,118,499	811,481	575,426	502,758	650,717	433,078

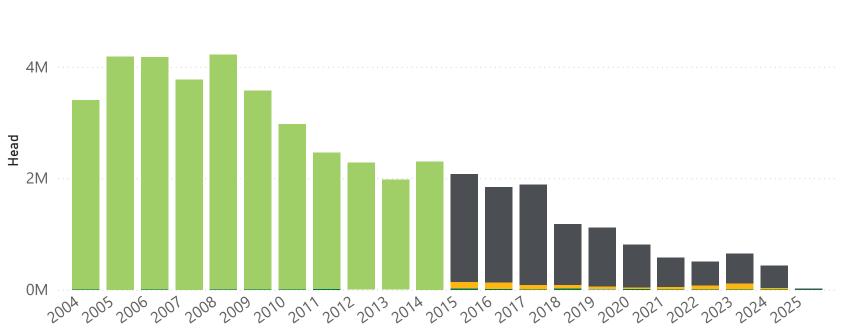
Calendar year-to-date

•		
Market	Head	YOY
Kuwait		-100%
Qatar		-100%
Malaysia	1,655	108%
Jordan	15,716	-11%
UAE		-100%
Israel		-100%
Oman		
Brunei		
Saudi Arabia		-100%
Other	834	418%
Total Head	18,205	-84%

Source: DAFF. YTD = Calendar year-to-February. YOY chg = Year-on-year percentage change.

Sheep exports by category: Calendar year

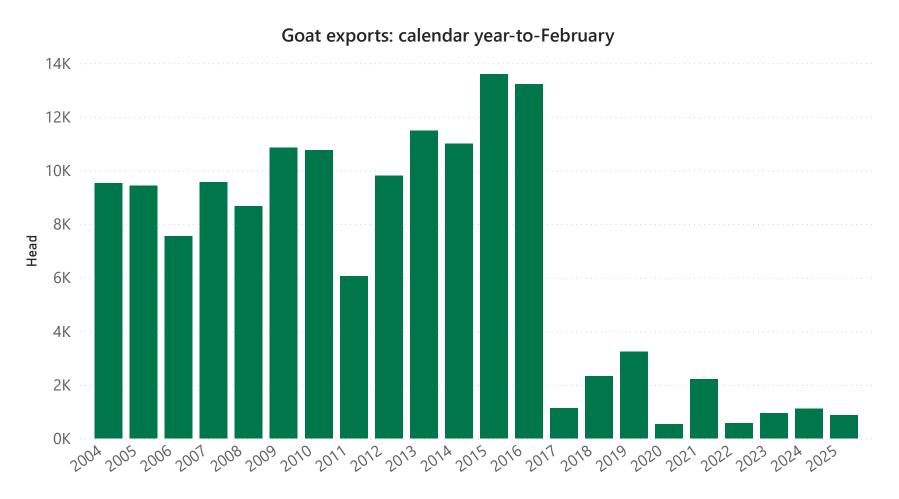
● Breeder ● Feeder ● Slaughter ● Terminal



Source: ABS (pre-2015), DAFF. Prepared by MLA Source: ABS (pre-2015), DAFF. Prepared by MLA

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Goat exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

Goat exports by market

12 months ending February

	.VOV
Head	YOY
9,288	-4%
3,243	-51%
87	-54%
414	-6%
355	1083%
1,107	-30%
14,494	-22%
	3,243 87 414 355 1,107

Calendar year-to-February

Calendar year-to-Febi				
Destination	Head	YOY		
Malaysia	835	-22%		
China				
Philippines	28	-39%		
Indonesia				
Other				
Sabah				
Total	863	-23%		

Month of February 2025

	0 .0 . 0.	 , .
Destin	Head	YOY
Malaysia	835	37%
China		
Philippines	28	
Indonesia		
Other		
Sabah		
Total	863	41%

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change

Goat exports - monthly

Year ●2023 ●2024 ●2025

Source: DAFF. Prepared by MLA

Goat exports by port

12 months ending February

Goat Ports	Head ▼	YOY
Sydney	8,570	17%
Melbourne	3,301	-51%
Perth	2,041	-49%
Adelaide	582	62%
Fremantle		
Other		-100%
Total	14,494	-22%

Calendar year-to-February

Jun

Goat Ports	Head ▼	YOY
Sydney	801	22%
Adelaide	62	
Fremantle		
Melbourne		
Other		
Perth		-100%
Total	863	-23%

Month of February 2025

Goat Ports	Head	YOY
Sydney	801	31%
Adelaide	62	
Fremantle		
Melbourne		
Other		
Perth		
Total	863	41%

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change

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