

Monthly trade summary - July 2025

Cattle exports

12 months ending July

Type	Breeder		Feeder		Slaughter		Total	
Destination	Head	YoY	Head	YoY	Head	YoY	Head	YoY
Indonesia	10,356	217%	535,359	19%			545,715	21%
Vietnam	2,425	-80%	19,256	51%	91,020	-19%	112,701	-18%
China	25,628	-69%					25,628	-69%
Israel			6,219	-87%			6,219	-87%
Malaysia	3,617	-18%			26	-99%	3,643	-48%
Philippines	1,741	-7%	25,796	56%			27,537	50%
Japan								
Brunei					3,357	-4%	3,357	-4%
Jordan					11,300	76%	11,300	76%
Pakistan	5,471	347%					5,471	347%
Kuwait	1,898				283	-34%	2,181	407%
UAE					516	5%	516	-19%
Sarawak	1,021	60%			1,082	-10%	2,103	14%
Thailand								
Other	16,660	1497%					16,660	1497%
Total	68,817	-36%	586,630	11%	107,584	-15%	763,031	0%

Calendar year-to-July

Type	Breeder		Feeder		Slaughter		Total	
Destination	Head	YOY	Head	YOY	Head	YOY	Head	YOY
Indonesia	10,100	258%	289,530	0%			299,630	3%
Vietnam	2,425	-61%	7,630	27%	55,742	-12%	65,797	-13%
China	21,522	-56%					21,522	-56%
Israel			6,219	128%			6,219	128%
Malaysia	2,355	1%				-100%	2,355	-25%
Philippines	1,741	0%	16,038	28%			17,779	25%
Japan								
Brunei					1,937	-6%	1,937	-6%
Jordan					6,148	74%	6,148	74%
Pakistan	1,598	31%					1,598	31%
Kuwait	1,898				283	-1%	2,181	660%
UAE		-100%			516	30%	516	-4%
Sarawak	75				1,082		1,157	
Thailand		-100%						-100%
Other	12,982	13859%					12,982	13859%
Total	54,696	-13%	319,417	3%	65,708	-6%	439,821	-1%

Month of July 2025

Destination	Breeder	Feeder	Slaughter	Total
Indonesia	2,308	42,523		44,831
Vietnam	2,425	2,661	11,421	16,507
Philippines		3,053		3,053
China	241			241
Total	4,974	48,237	11,421	64,632

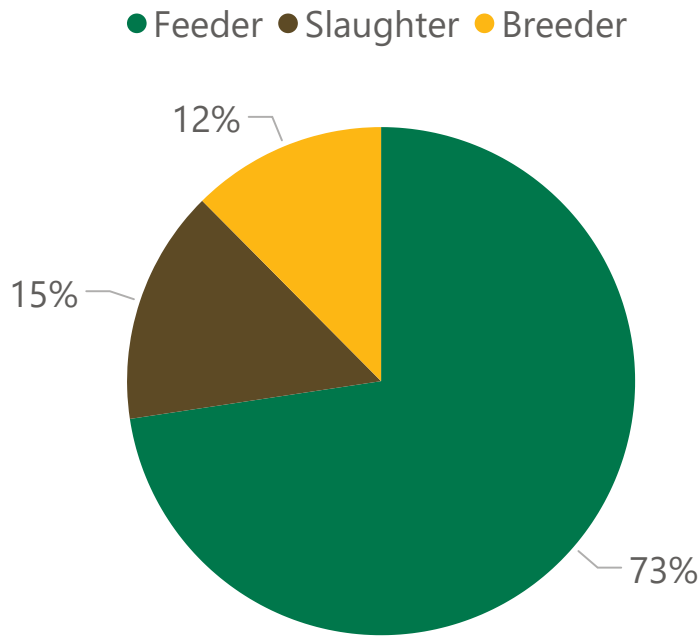
Source: DAFF. YTD = Calendar year-to-July. YOY chg = Year-on-year percentage change.

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Monthly trade summary - July 2025

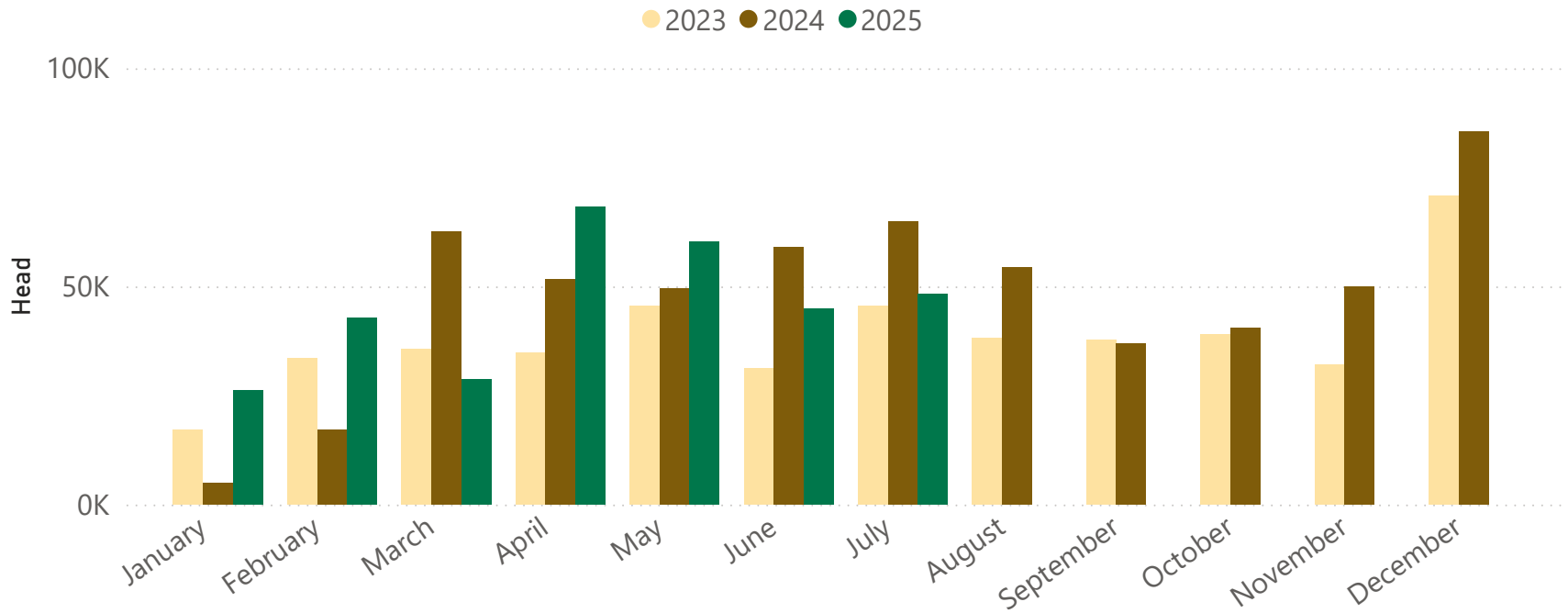
Cattle exports

Export breakdown: calendar year-to-July



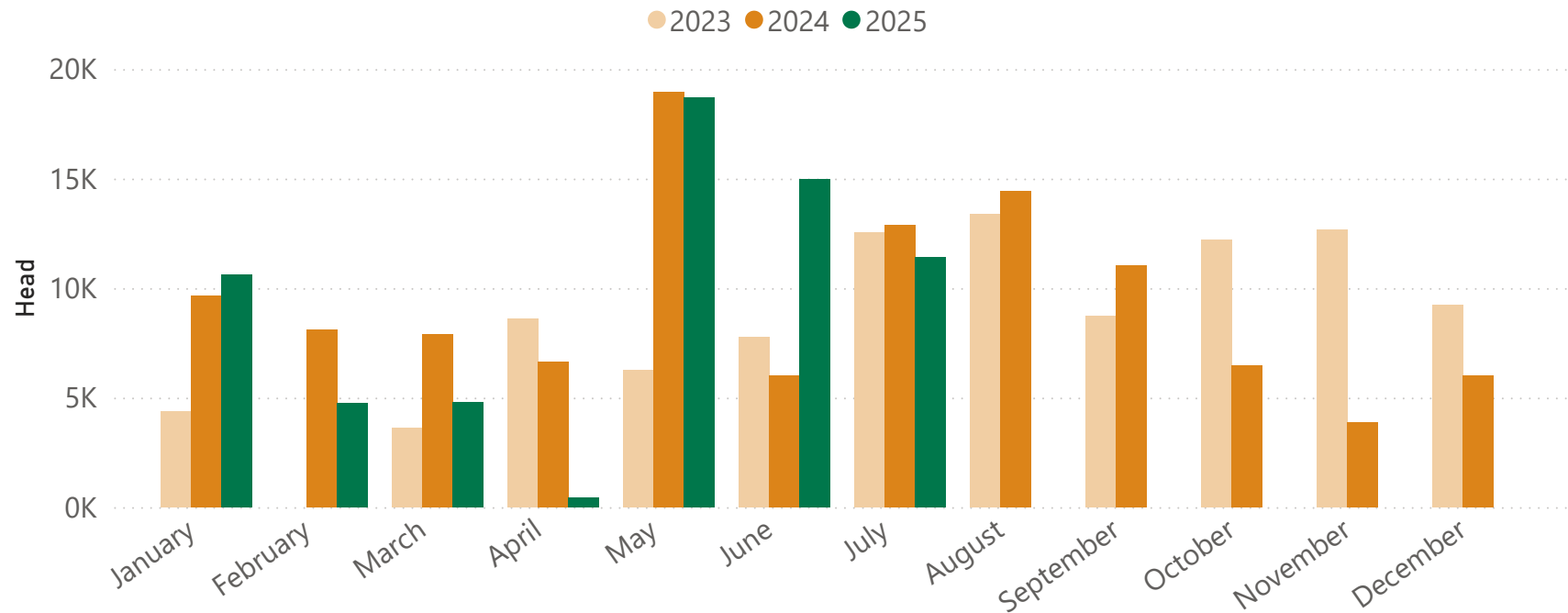
Source: DAFF. Prepared by MLA

Feeder cattle - monthly



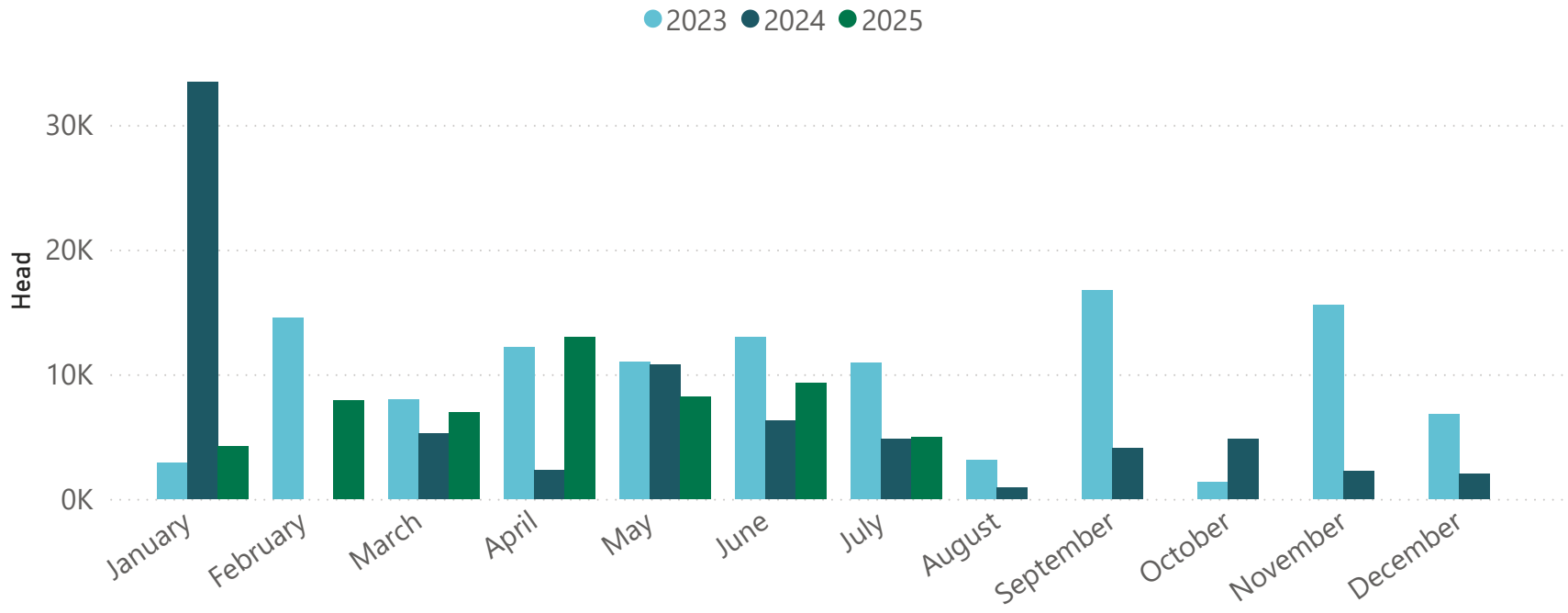
Source: DAFF. Prepared by MLA

Slaughter cattle - monthly



Source: DAFF. Prepared by MLA

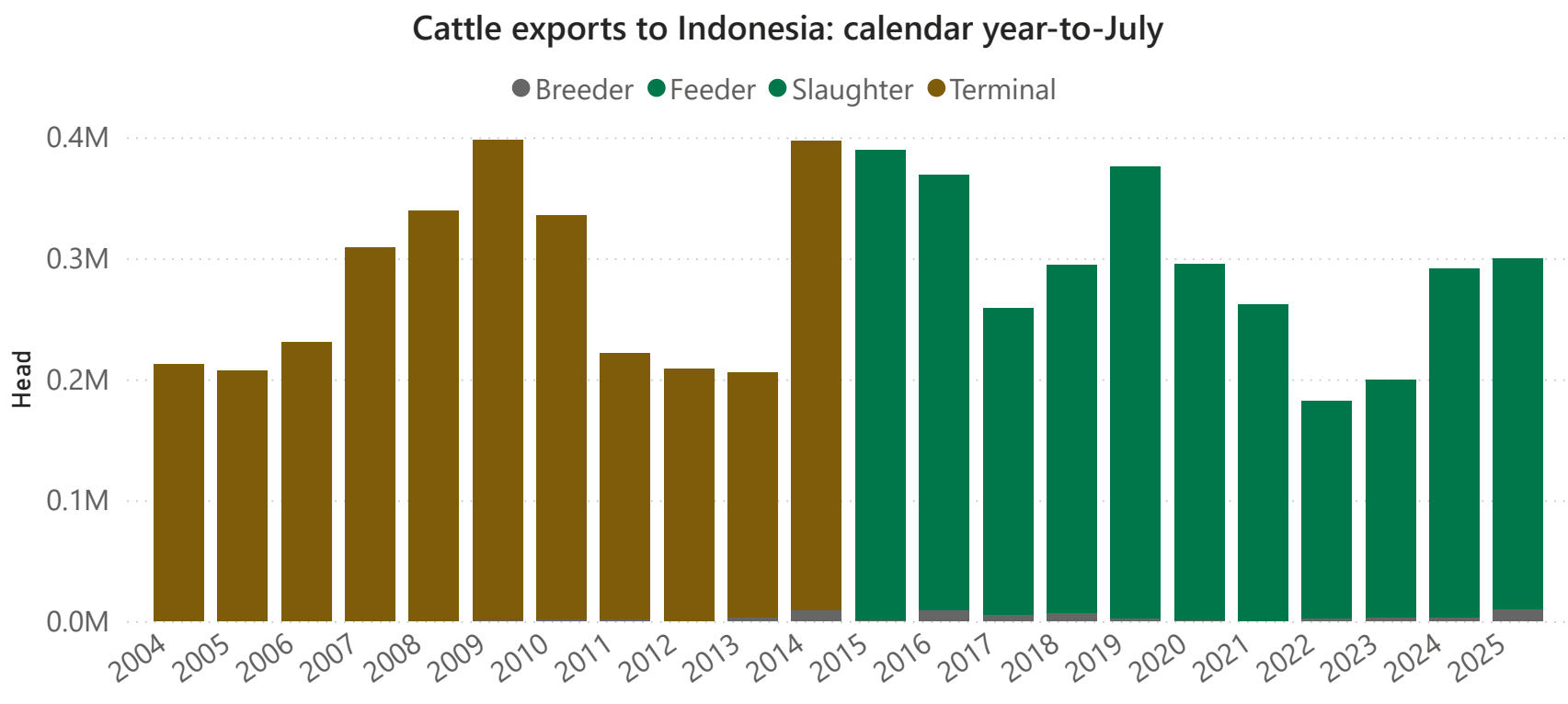
Breeder cattle - monthly



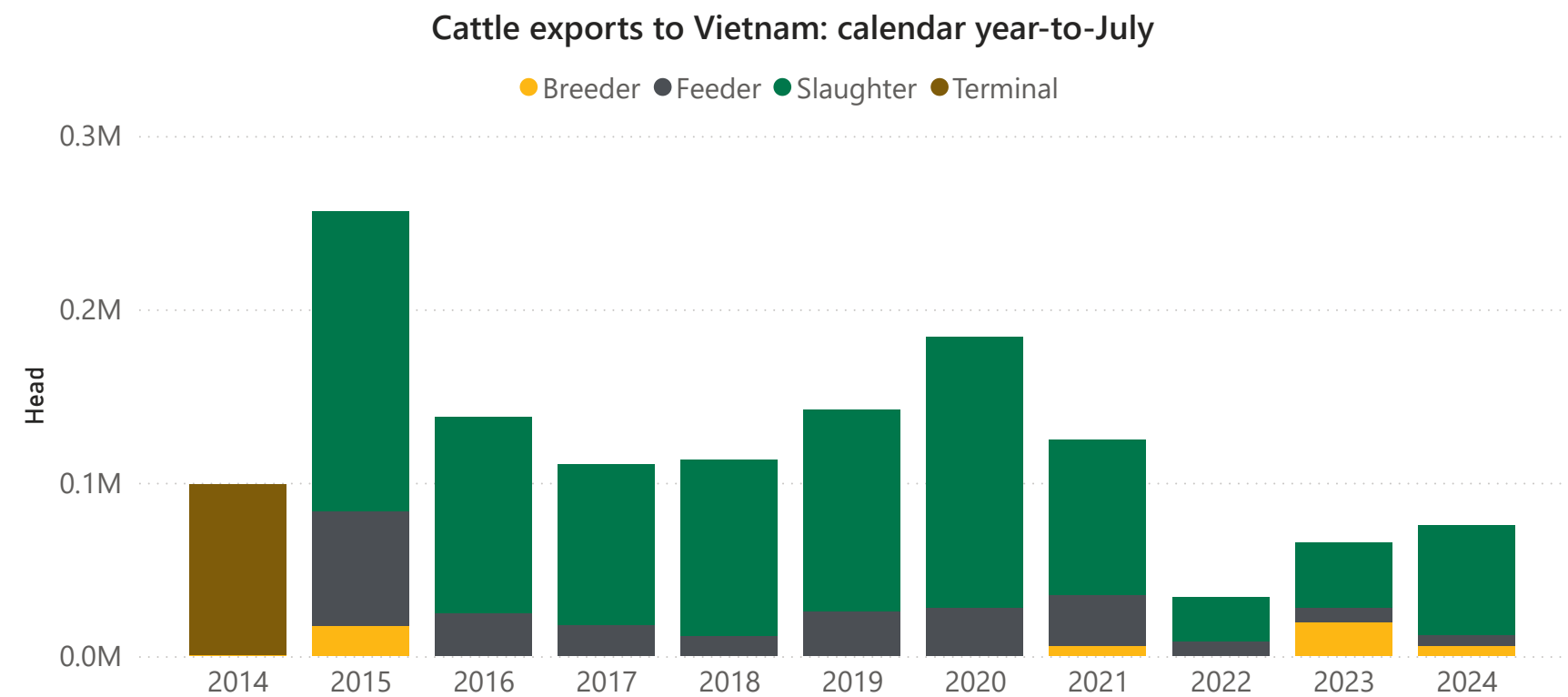
Source: DAFF. Prepared by MLA

Monthly trade summary - July 2025

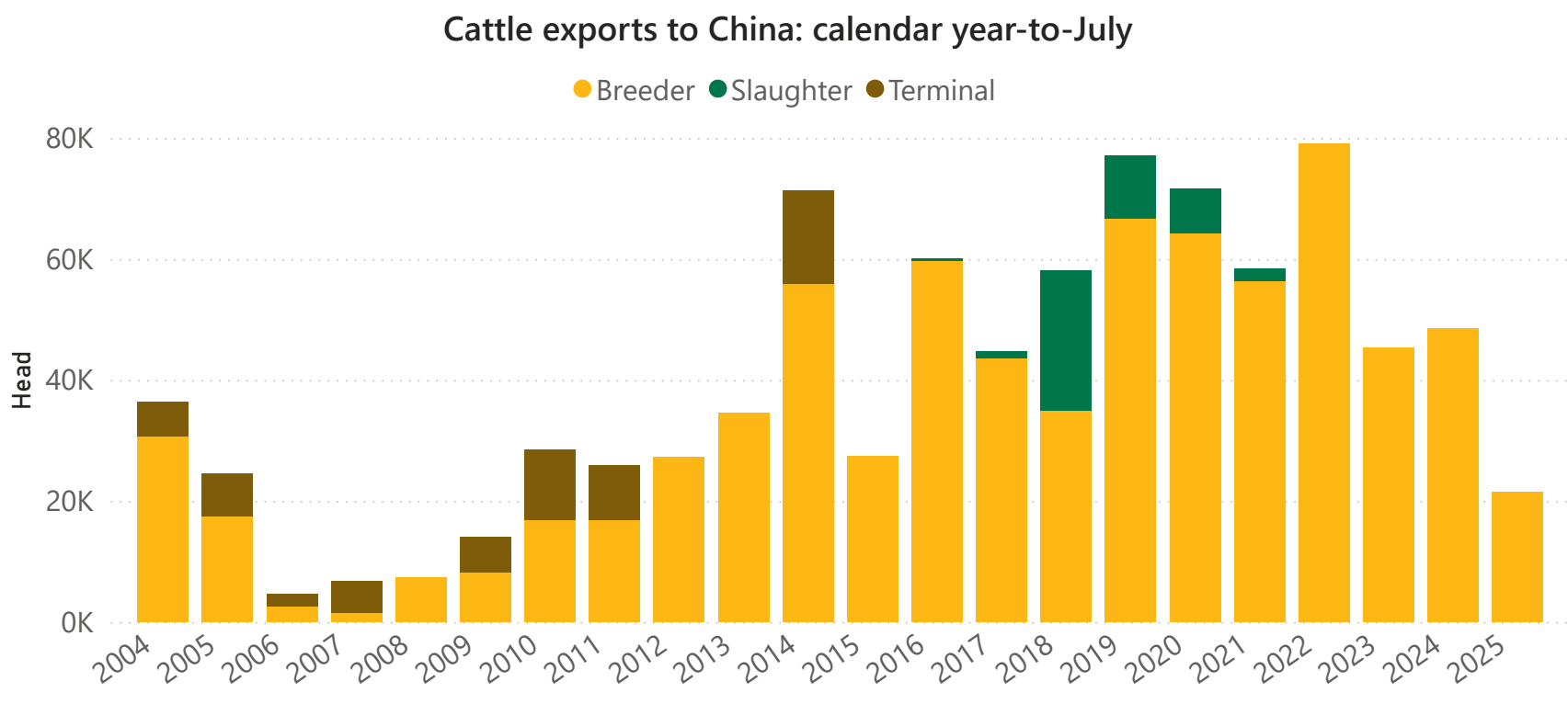
Cattle exports



Source: ABS (pre-2015), DAFF. Prepared by MLA



Source: ABS (pre-2015), DAFF. Prepared by MLA



Source: ABS (pre-2015), DAFF. Prepared by MLA

Cattle exports by port

12 months ending July

Loading Port	Head	% Share	YOY
Darwin	440,739	58%	47%
Broome	87,037	11%	7%
Townsville	83,361	11%	-52%
Fremantle	74,371	10%	-25%
Portland	46,647	6%	-46%
Other	29,375	4%	41%
Brisbane	1,501	0%	
Total	763,031	100%	0%

Calendar year-to-July

Loading port	Head	% Share	YOY
Darwin	243,100	55%	35%
Broome	55,644	13%	8%
Fremantle	46,193	11%	23%
Townsville	39,640	9%	-64%
Portland	38,668	9%	-28%
Other	15,075	3%	43%
Brisbane	1,501	0%	
Total	439,821	100%	-1%

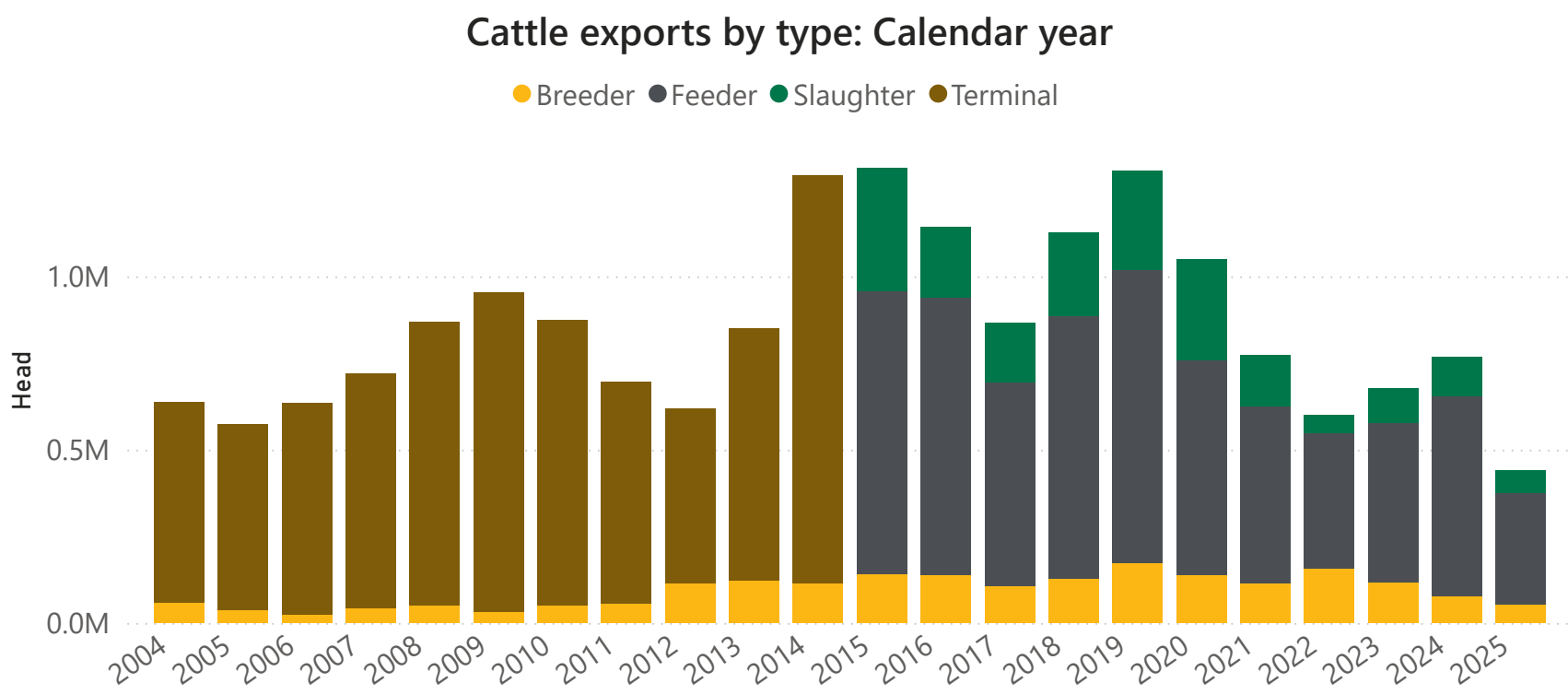
Month of July 2025

Loading Port	Head	% Share	YOY
Darwin	40,678	63%	1%
Broome	14,629	23%	-16%
Townsville	5,823	9%	-65%
Other	3,502	5%	2%
Brisbane			
Fremantle			
Portland			-100%
Total	64,632	100%	-22%

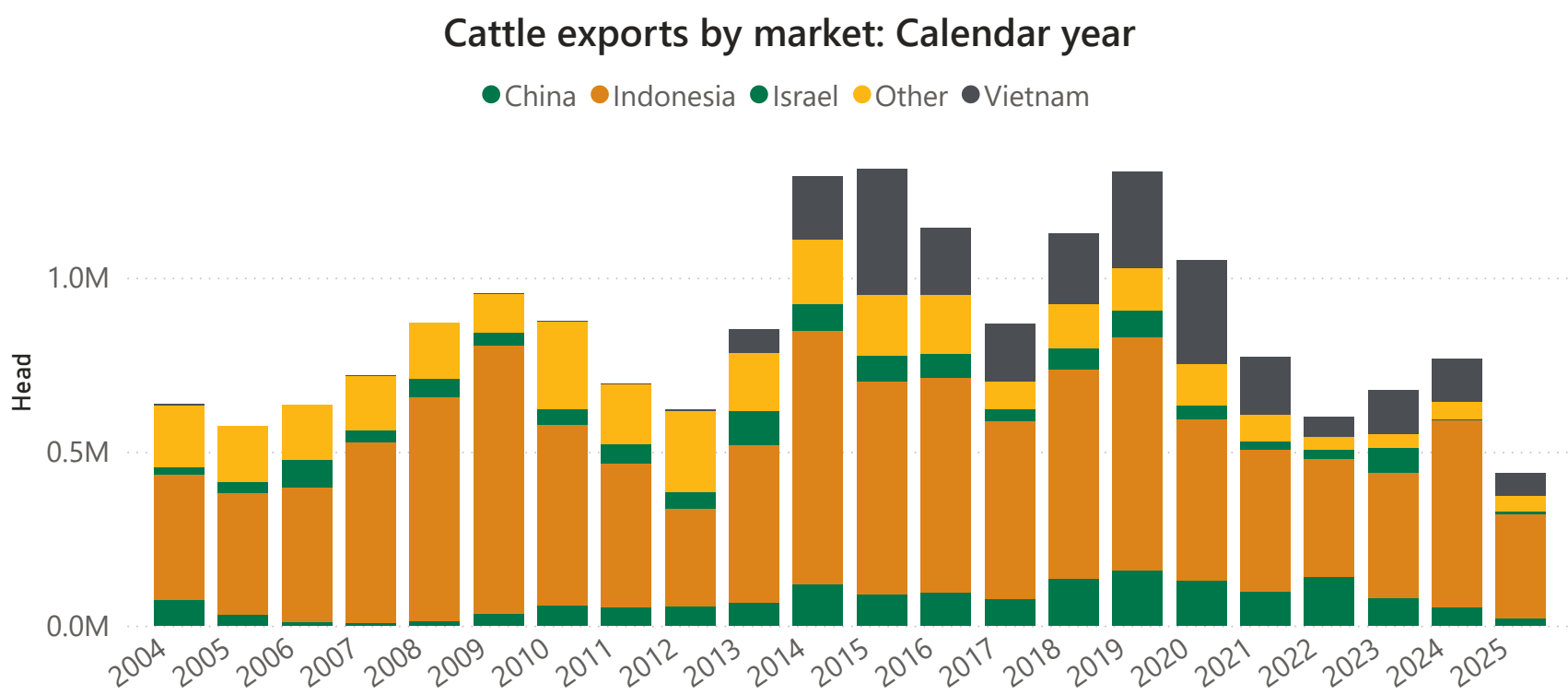
Source: DAFF. YTD = Calendar year-to-July. YOY chg = Year-on-year percentage change.

Monthly trade summary - July 2025

Cattle exports



Source: ABS (pre-2015), DAFF. Prepared by MLA



Source: ABS (pre-2015), DAFF. Prepared by MLA

Historical cattle exports - calendar year totals

Destination	2019	2020	2021	2022	2023	2024
Indonesia	669,921	465,008	409,040	338,454	360,093	537,274
Vietnam	277,280	297,721	166,231	58,242	126,930	122,151
China	158,126	129,637	96,826	140,651	78,723	52,599
Israel	78,116	37,475	24,624	27,490	71,355	2,728
Malaysia	19,008	24,524	21,848	6,381	6,214	4,440
Philippines	18,060	21,131	20,679	7,059	18,781	24,019
Japan	17,853	14,526	11,847	7,749		
Brunei	5,021	8,237	13,005	5,335	3,282	3,480
Jordan	933	4,074	232		3,975	8,692
Pakistan	4,283	2,729		1,388		5,096
Kuwait	1,121	1,179	1,652	651	625	287
UAE	2,734	629	825	773	734	540
Sarawak	2,723	2,229	2,569	1,248	3,221	946
Thailand	1,947	2,085	2,170	1,800	1,679	21
Other	46,803	37,567	383	2,803	980	3,771
Total Head	1,303,929	1,048,751	771,931	600,024	676,592	766,044

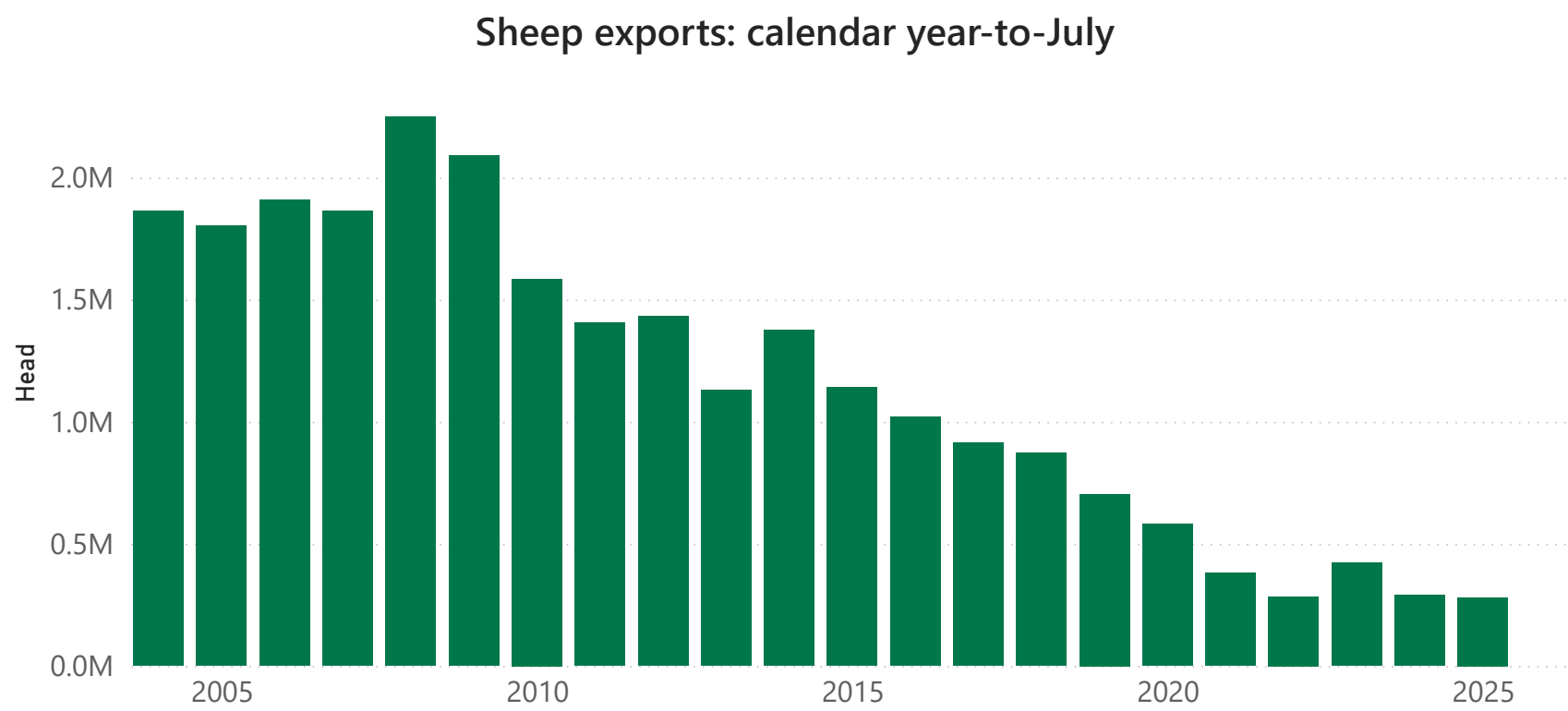
Calendar year-to-July

Destination	Head	YOY
Indonesia	299,630	3%
Vietnam	65,797	-13%
China	21,522	-56%
Israel	6,219	128%
Malaysia	2,355	-25%
Philippines	17,779	25%
Japan		
Brunei	1,937	-6%
Jordan	6,148	74%
Pakistan	1,598	31%
Kuwait	2,181	660%
UAE	516	-4%
Sarawak	1,157	
Thailand		-100%
Other	12,982	13859%
Total Head	439,821	-1%

Source: DAFF. YTD = Calendar year-to-July. YOY chg = Year-on-year percentage change.

Monthly trade summary - July 2025

Sheep exports

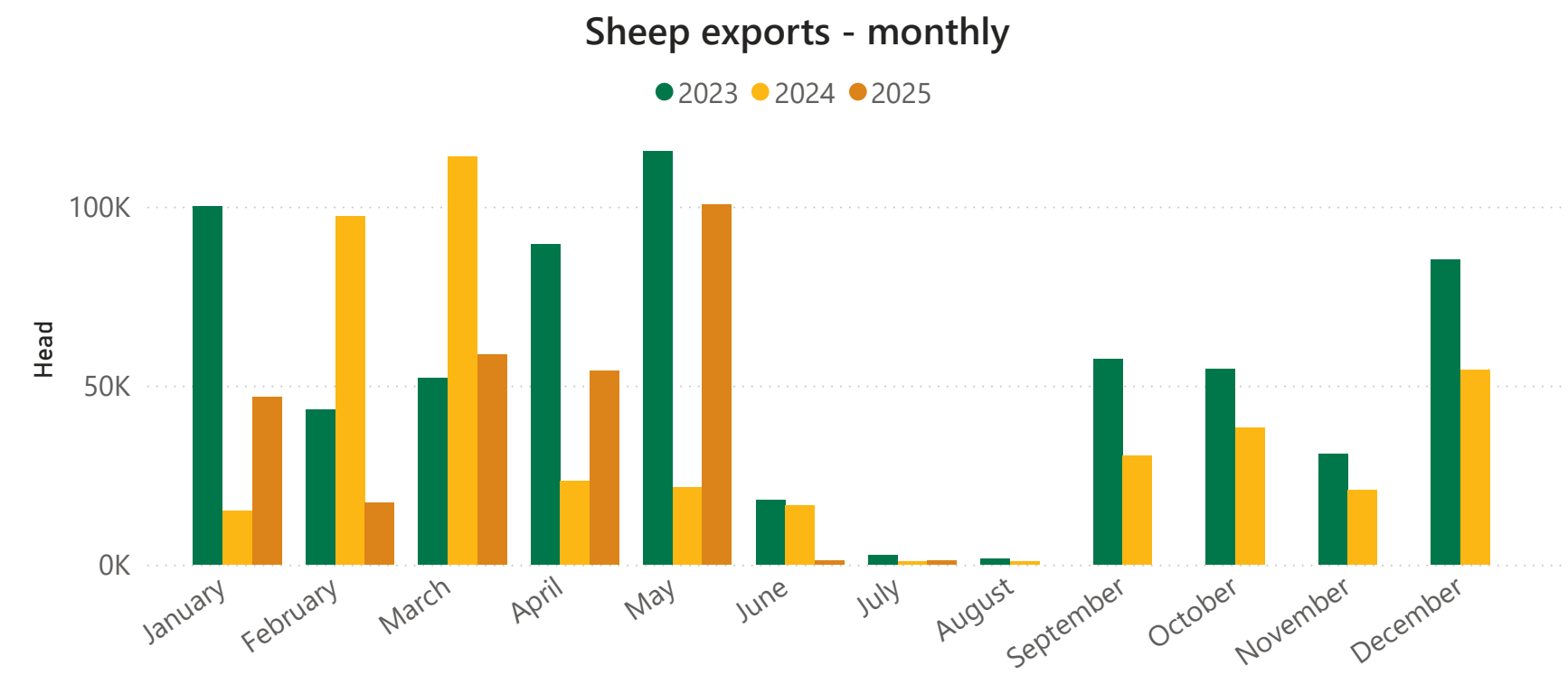


Source: ABS (pre-2015), DAFF. Prepared by MLA

Sheep exports by market

12 months ending July				Calendar year-to-July				Month of July 2025			
Market	Head	%	YOY	Market	Head	%	YOY	Market	Head	%	YOY
Kuwait	164,901	39%	-1%	Kuwait	110,403	39%	85%	Kuwait			
Qatar	33,000	8%	20%	Qatar	33,000	12%	187%	Qatar			
Malaysia	12,057	3%	10%	Malaysia	7,411	3%	35%	Malaysia	1,186	99%	61%
Jordan	85,355	20%	-31%	Jordan	40,856	15%	-52%	Jordan			
UAE	29,500	7%	-47%	UAE	29,500	11%	9%	UAE			
Israel				Israel			-100%	Israel			
Oman	25,984	6%	162%	Oman	25,984	9%	420%	Oman			
Brunei				Brunei				Brunei			
Saudi Arabia	68,750	16%	-0%	Saudi Arabia	28,750	10%	-55%	Saudi Arabia			
Other	5,426	1%	44%	Other	4,139	1%	50%	Other	6	1%	-96%
Total	424,973	100%	-18%	Total	280,043	100%	-3%	Total	1,192	100%	36%

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change



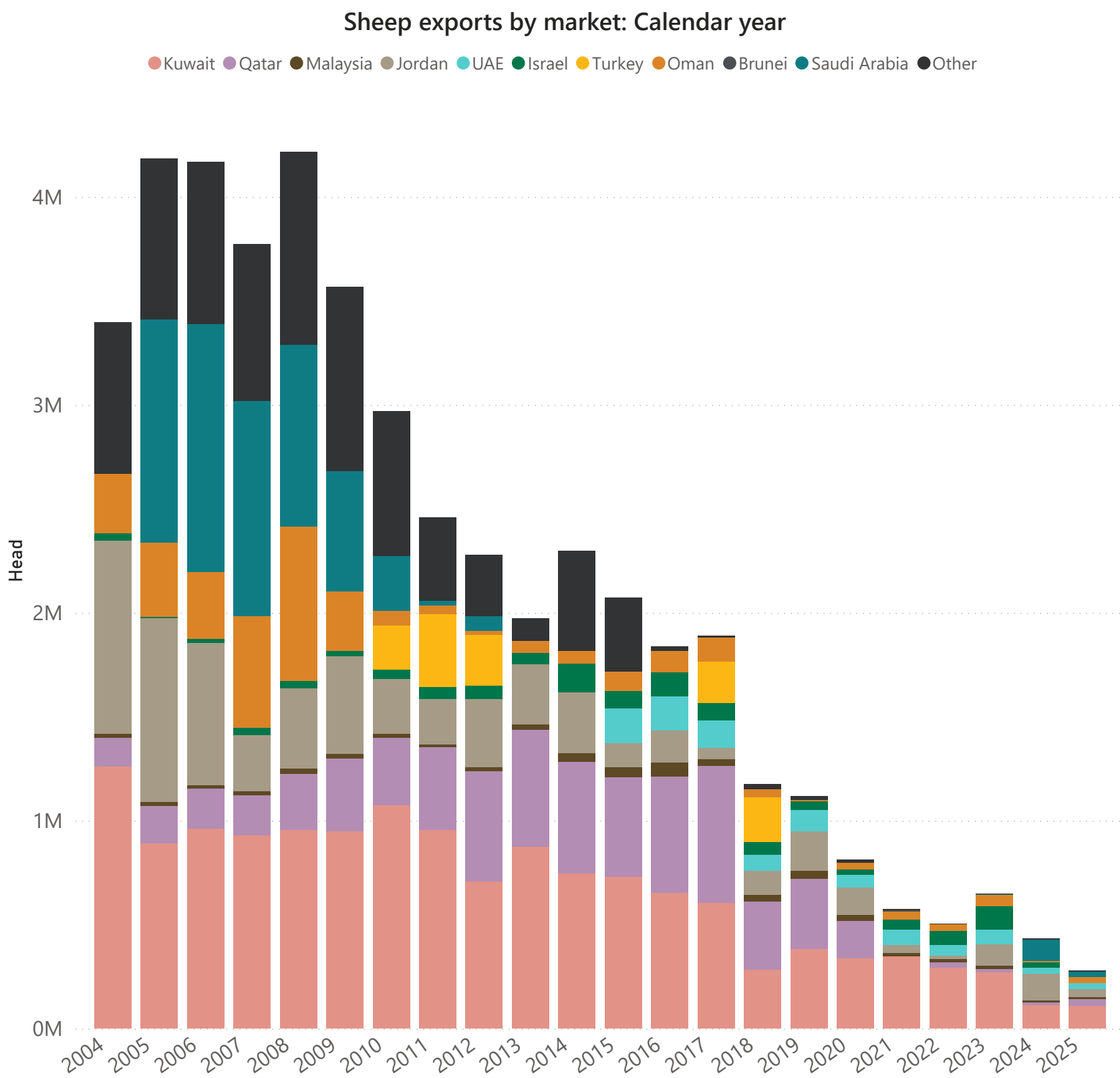
Source: DAFF. Prepared by MLA

Sheep exports by port

12 months ending July				Calendar year-to-July				Month of July 2025			
Loading Port	Head	%	YOY	Loading Port	Head	%	YOY	Loading Port	Head	%	YOY
Fremantle	407,490	96%	-19%	Fremantle	268,493	96%	-4%	Perth	1,082	91%	
Perth	5,826	1%	-17%	Sydney	3,926	1%	-8%	Adelaide	104	9%	
Sydney	5,375	1%	-20%	Adelaide	3,598	1%		Melbourne	6	1%	-94%
Adelaide	5,058	1%		Perth	3,172	1%	-0%	Fremantle			
Melbourne	1,224	0%	24%	Melbourne	854	0%	-13%	Other			
Other				Other				Sydney			-100%
Total	424,973	100%	-18%	Total	280,043	100%	-3%	Total	1,192	100%	36%

Monthly trade summary - July 2025

Sheep exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

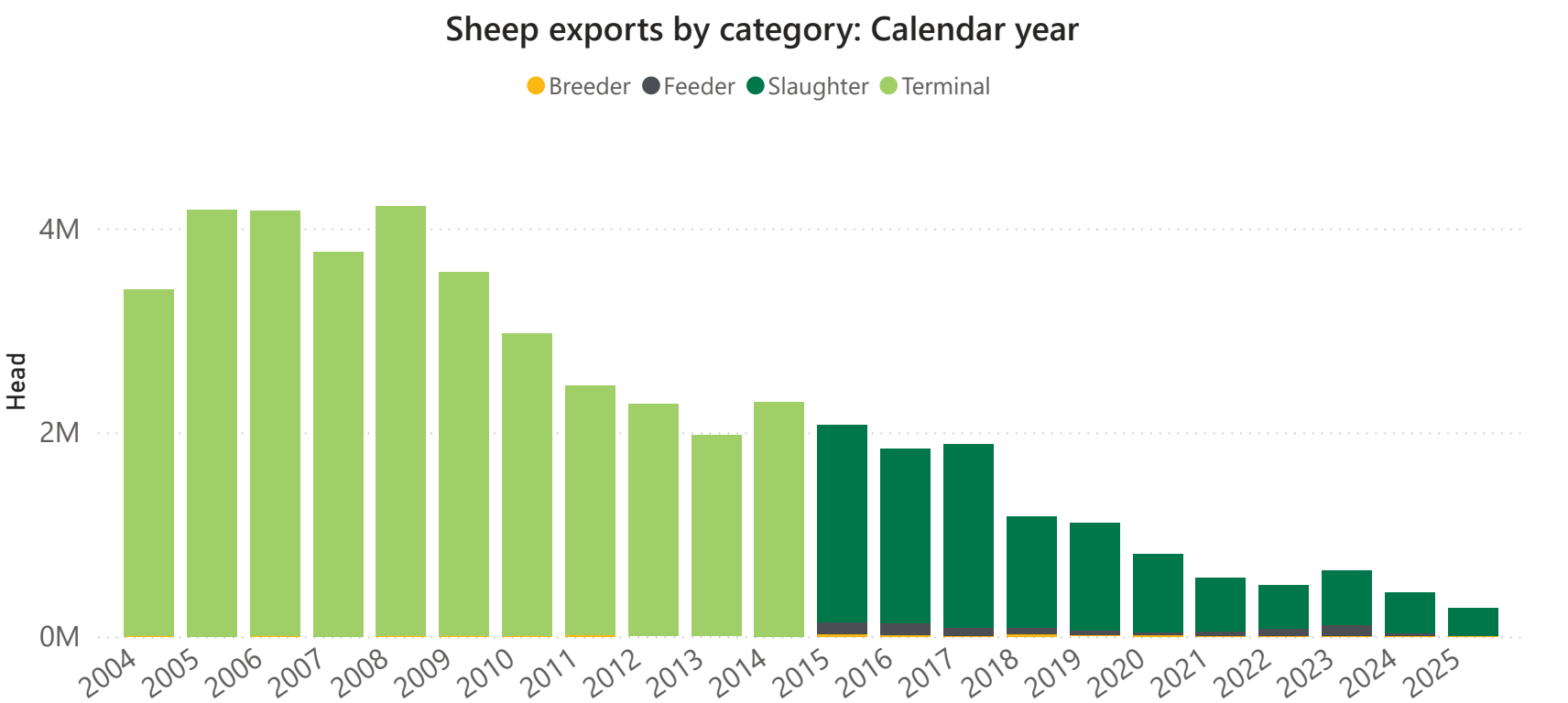
Historical sheep exports - calendar year totals

Destination	2019	2020	2021	2022	2023	2024
Kuwait	385,120	337,597	347,725	294,216	271,162	114,110
Qatar	334,699	180,000		25,000	16,000	11,500
Malaysia	40,025	28,428	17,359	15,325	15,312	10,130
Jordan	188,781	133,106	37,705	16,521	103,271	129,300
UAE	101,955	59,415	73,695	51,278	70,000	27,172
Israel	43,719	27,879	47,659	69,308	114,100	27,809
Oman	6,000	32,000	41,000	30,000	52,876	5,000
Brunei			6,652			
Saudi Arabia					5,000	104,005
Other	18,200	13,056	3,631	1,110	2,996	4,052
Total Head	1,118,499	811,481	575,426	502,758	650,717	433,078

Calendar year-to-date

Market	Head	YOY
Kuwait	110,403	85%
Qatar	33,000	187%
Malaysia	7,411	35%
Jordan	40,856	-52%
UAE	29,500	9%
Israel		-100%
Oman	25,984	420%
Brunei		
Saudi Arabia	28,750	-55%
Other	4,139	50%
Total Head	280,043	-3%

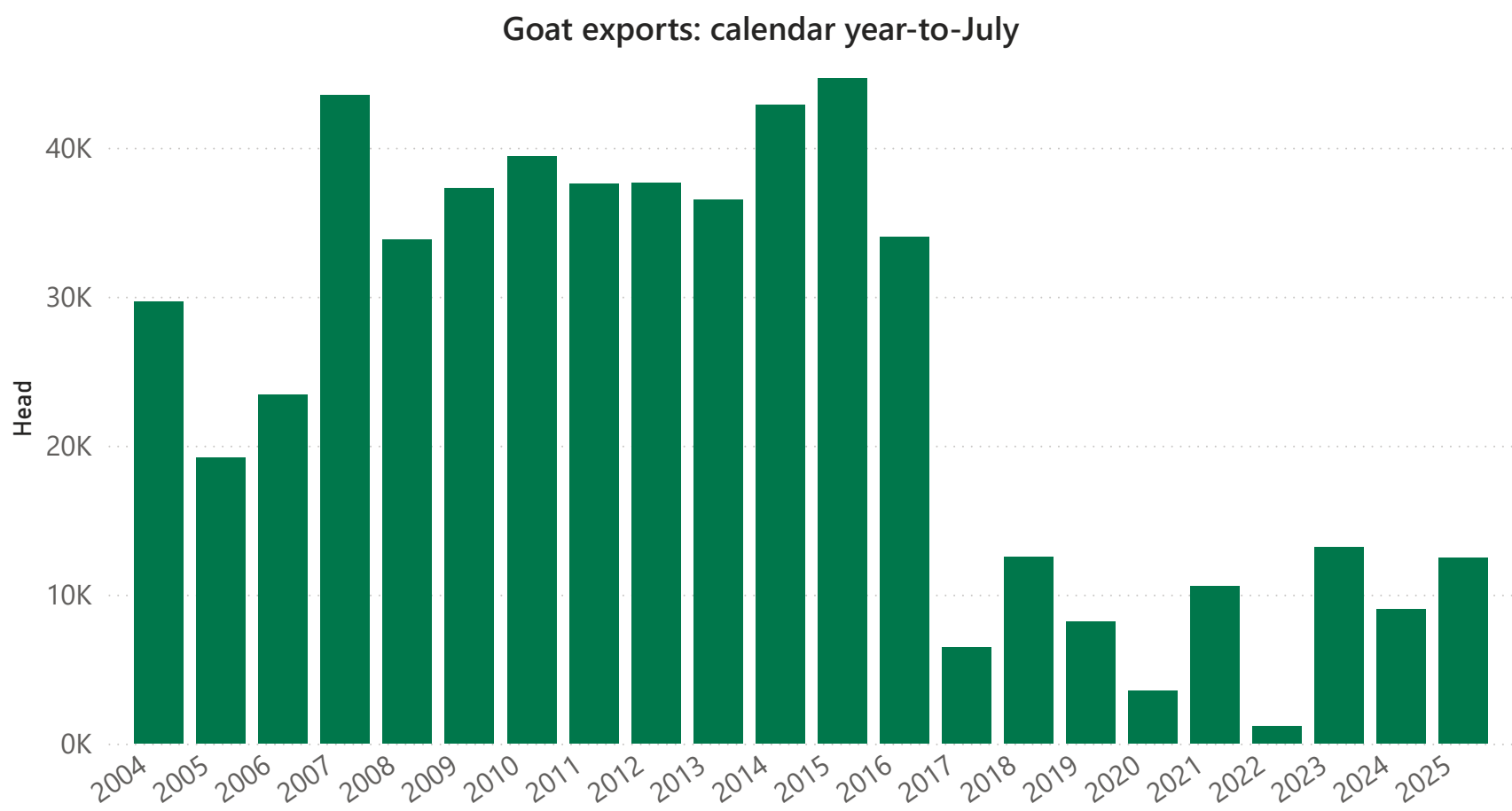
Source: DAFF. YTD = Calendar year-to-July. YOY chg = Year-on-year percentage change.



Source: ABS (pre-2015), DAFF. Prepared by MLA

Monthly trade summary - July 2025

Goat exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

Goat exports by market

12 months ending July

Destination	Head	YOY
Malaysia	15,854	96%
China		-100%
Philippines	204	23%
Indonesia	747	85%
Other	291	16%
Sabah	1,107	124%
Total	18,203	28%

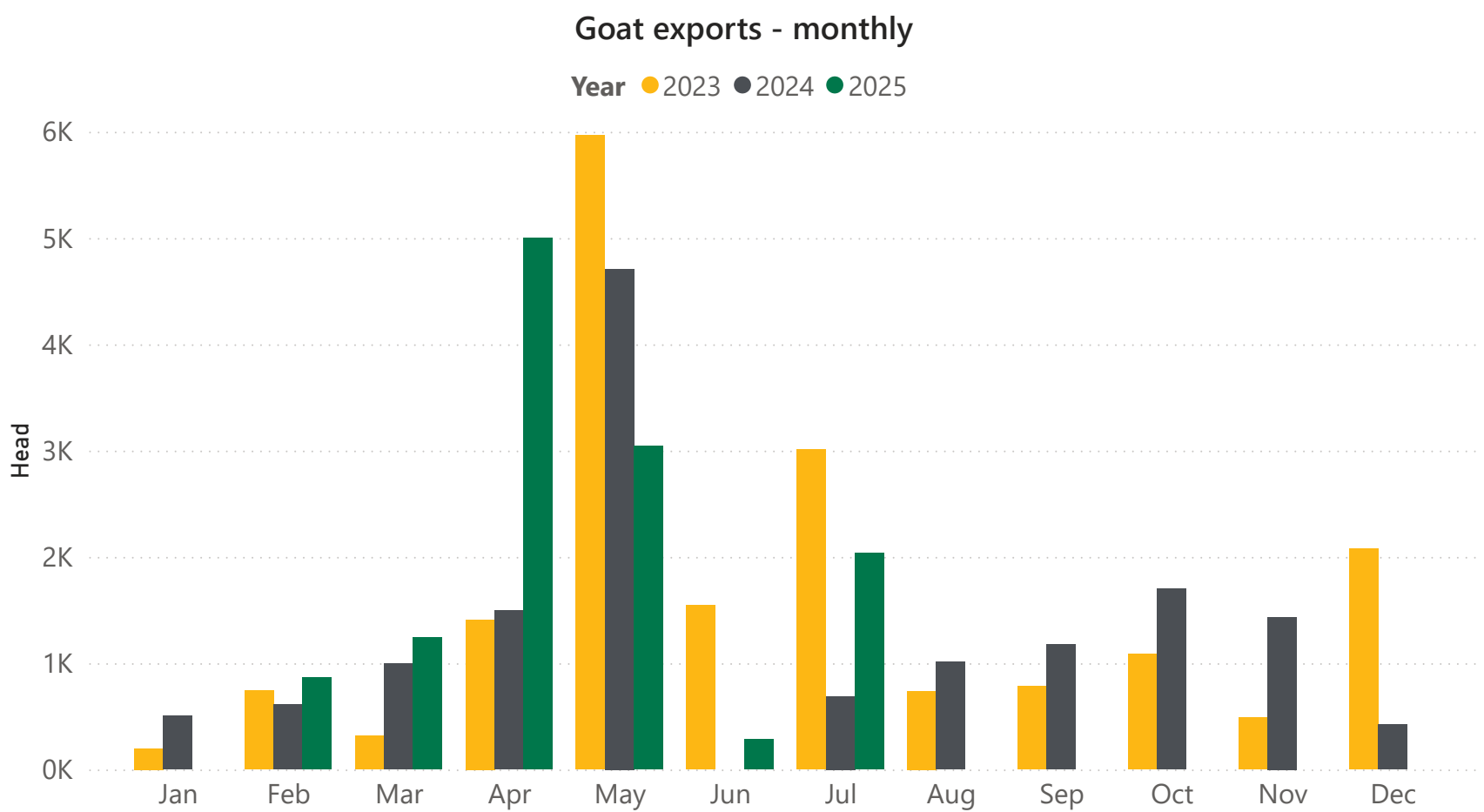
Calendar year-to-July

Destination	Head	YOY
Malaysia	11,727	117%
China		-100%
Philippines	182	119%
Indonesia	396	529%
Other	156	-29%
Sabah		
Total	12,461	38%

Month of July 2025

Destin	Head	YOY
Malaysia	1,915	213%
China		
Philippines		
Indonesia	113	528%
Other	8	-87%
Sabah		
Total	2,036	196%

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change



Source: DAFF. Prepared by MLA

Goat exports by port

12 months ending July

Goat Ports	Head	YOY
Sydney	10,157	48%
Adelaide	6,028	
Perth	1,721	-27%
Melbourne	297	-94%
Fremantle		
Other		-100%
Total	18,203	28%

Calendar year-to-July

Goat Ports	Head	YOY
Sydney	6,497	36%
Adelaide	5,508	
Melbourne	257	-92%
Perth	199	-80%
Fremantle		
Other		
Total	12,461	38%

Month of July 2025

Goat Ports	Head	YOY
Adelaide	1,148	
Sydney	568	-15%
Perth	199	
Melbourne	121	572%
Fremantle		
Other		
Total	2,036	196%

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change