

# Monthly trade summary - June 2025

## Cattle exports

### 12 months ending June

| Type        | Breeder |       | Feeder  |      | Slaughter |      | Total   |       |
|-------------|---------|-------|---------|------|-----------|------|---------|-------|
| Destination | Head    | YoY   | Head    | YoY  | Head      | YoY  | Head    | YoY   |
| Indonesia   | 9,068   | 303%  | 552,666 | 30%  |           |      | 561,734 | 32%   |
| Vietnam     |         |       | 17,212  | 13%  | 92,464    | -17% | 109,676 | -23%  |
| China       | 29,077  | -66%  |         |      |           |      | 29,077  | -66%  |
| Israel      |         |       | 6,219   | -87% |           |      | 6,219   | -87%  |
| Malaysia    | 3,617   | -18%  |         |      | 26        | -99% | 3,643   | -48%  |
| Philippines | 1,866   | 7%    | 25,738  | 53%  |           |      | 27,604  | 49%   |
| Japan       |         |       |         |      |           |      |         |       |
| Brunei      |         |       |         |      | 3,357     | -4%  | 3,357   | -4%   |
| Jordan      |         |       |         |      | 11,300    | 76%  | 11,300  | 76%   |
| Pakistan    | 5,471   | 347%  |         |      |           |      | 5,471   | 347%  |
| Kuwait      | 1,898   |       |         |      | 283       | -34% | 2,181   | 407%  |
| UAE         |         |       |         |      | 516       | 5%   | 516     | -19%  |
| Sarawak     | 1,021   | 60%   |         |      | 1,082     | -10% | 2,103   | 14%   |
| Thailand    |         |       |         |      |           |      |         |       |
| Other       | 16,660  | 1497% |         |      |           |      | 16,660  | 1497% |
| Total       | 68,678  | -39%  | 601,835 | 18%  | 109,028   | -14% | 779,541 | 4%    |

### Calendar year-to-June

| Type        | Breeder |        | Feeder  |      | Slaughter |       | Total   |        |
|-------------|---------|--------|---------|------|-----------|-------|---------|--------|
| Destination | Head    | YOY    | Head    | YOY  | Head      | YOY   | Head    | YOY    |
| Indonesia   | 7,792   | 333%   | 247,007 | 8%   |           |       | 254,799 | 11%    |
| Vietnam     |         | -100%  | 3,591   | -11% | 44,321    | -12%  | 47,912  | -21%   |
| China       | 21,281  | -53%   |         |      |           |       | 21,281  | -53%   |
| Israel      |         |        | 6,219   | 128% |           |       | 6,219   | 128%   |
| Malaysia    | 2,355   | 1%     |         |      |           | -100% | 2,355   | -25%   |
| Philippines | 1,741   | 8%     | 12,985  | 36%  |           |       | 14,726  | 32%    |
| Japan       |         |        |         |      |           |       |         |        |
| Brunei      |         |        |         |      | 1,937     | -6%   | 1,937   | -6%    |
| Jordan      |         |        |         |      | 6,148     | 74%   | 6,148   | 74%    |
| Pakistan    | 1,598   | 31%    |         |      |           |       | 1,598   | 31%    |
| Kuwait      | 1,898   |        |         |      | 283       | -1%   | 2,181   | 660%   |
| UAE         |         | -100%  |         |      | 516       | 30%   | 516     | -4%    |
| Sarawak     | 75      |        |         |      | 1,082     |       | 1,157   |        |
| Thailand    |         | -100%  |         |      |           |       |         | -100%  |
| Other       | 12,982  | 13859% |         |      |           |       | 12,982  | 13859% |
| Total       | 49,722  | -15%   | 269,802 | 10%  | 54,287    | -5%   | 373,811 | 4%     |

### Month of June 2025

| Destination | Breeder | Feeder | Slaughter | Total  |
|-------------|---------|--------|-----------|--------|
| Indonesia   | 3,297   | 40,442 |           | 43,739 |
| Vietnam     |         |        | 14,963    | 14,963 |
| Philippines | 1,501   | 3,135  |           | 4,636  |
| China       | 3,709   |        |           | 3,709  |
| Malaysia    | 802     |        |           | 802    |
| Total       | 9,309   | 43,577 | 14,963    | 67,849 |

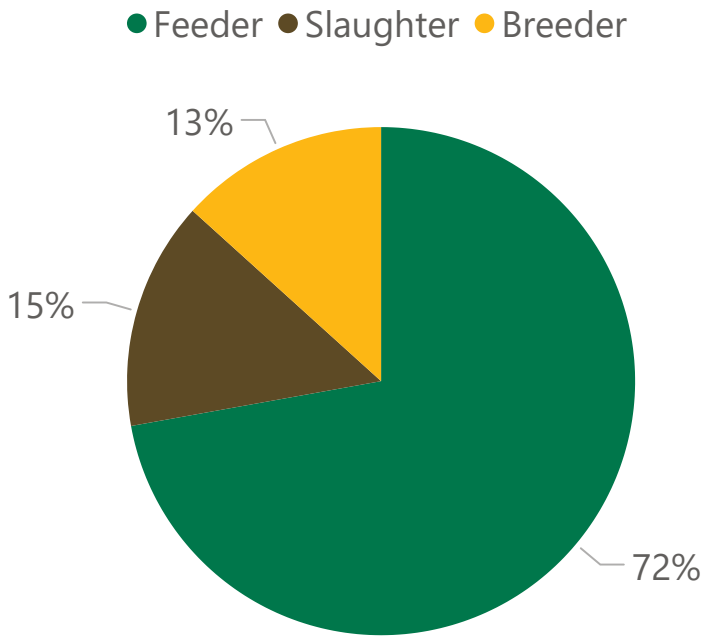
Source: DAFF. YTD = Calendar year-to-June. YOY chg = Year-on-year percentage change.

© Meat & Livestock Australia Limited, 2023. ABN 39 081 678 364. MLA makes no representations as to the accuracy of any information or advice contained in this publication and excludes all liability, whether in contract, tort (including negligence or breach of statutory duty) or otherwise as a result of reliance by any person on such information or advice. All use of MLA publications, reports and information is subject to MLA's Market Report and nformation Terms of Use. Please read our terms of use carefully and ensure you are familiar with its content - [click here for MLA's terms of use](#). Please note: Published figures are subject to revision on a monthly basis. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

# Monthly trade summary - June 2025

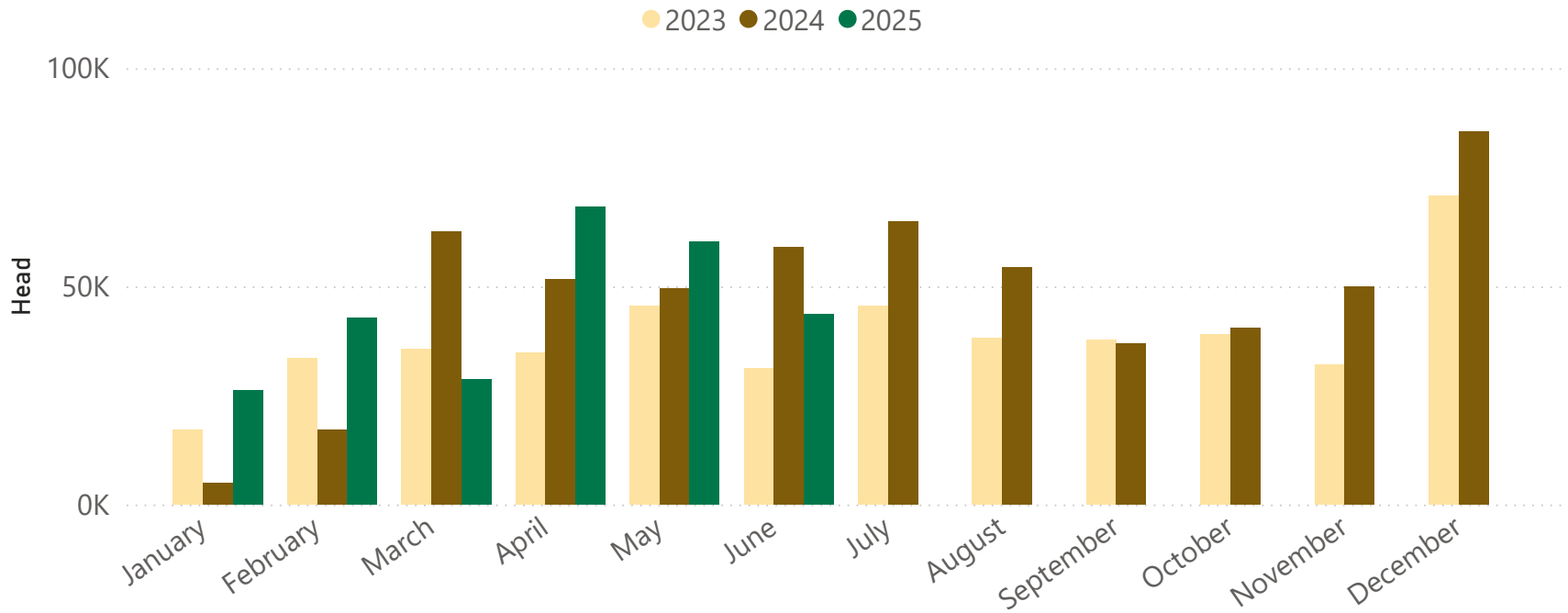
## Cattle exports

Export breakdown: calendar year-to-June



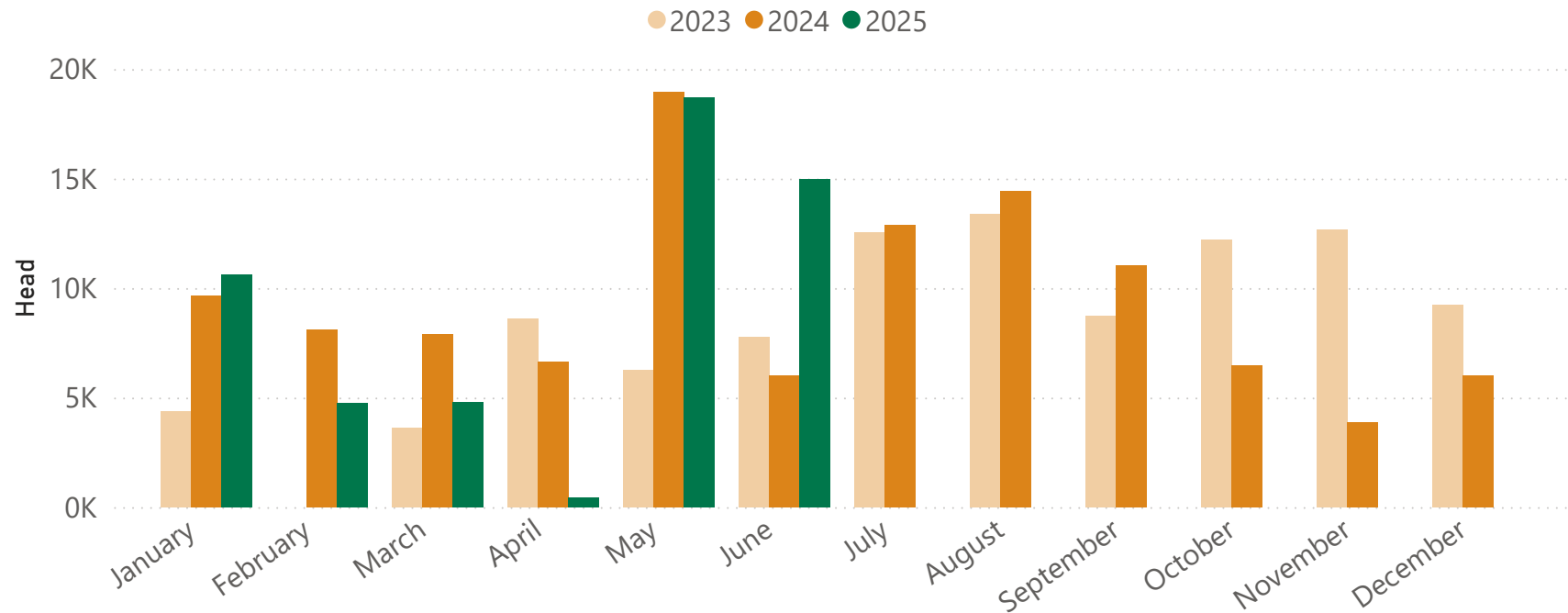
Source: DAFF. Prepared by MLA

Feeder cattle - monthly



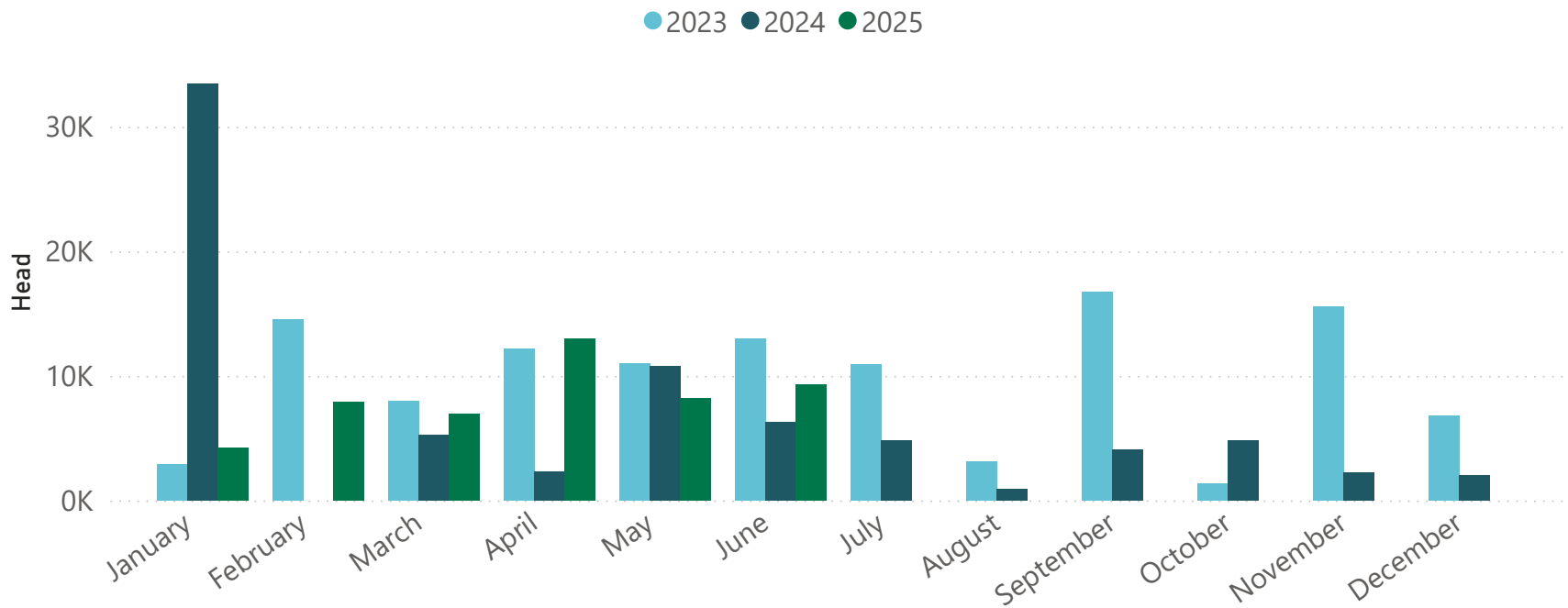
Source: DAFF. Prepared by MLA

Slaughter cattle - monthly



Source: DAFF. Prepared by MLA

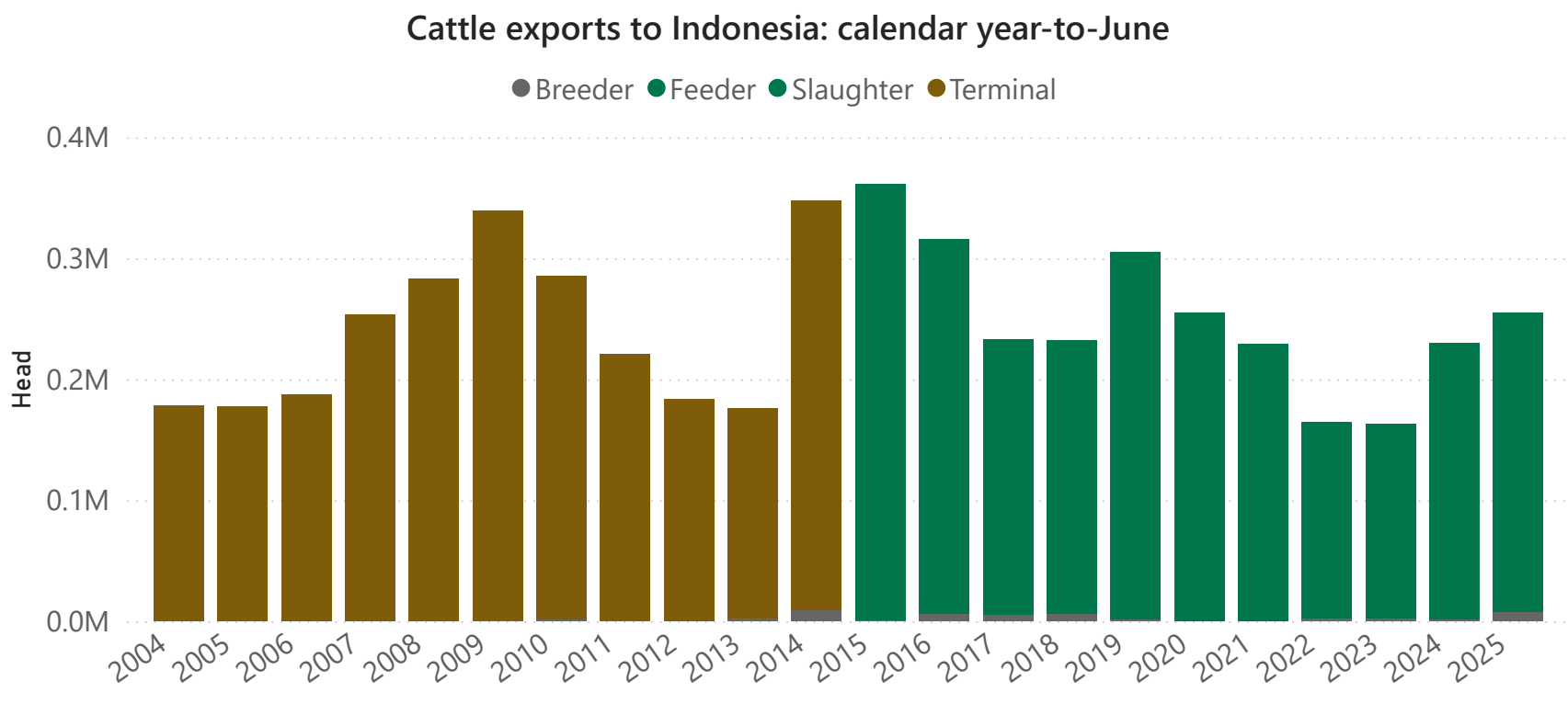
Breeder cattle - monthly



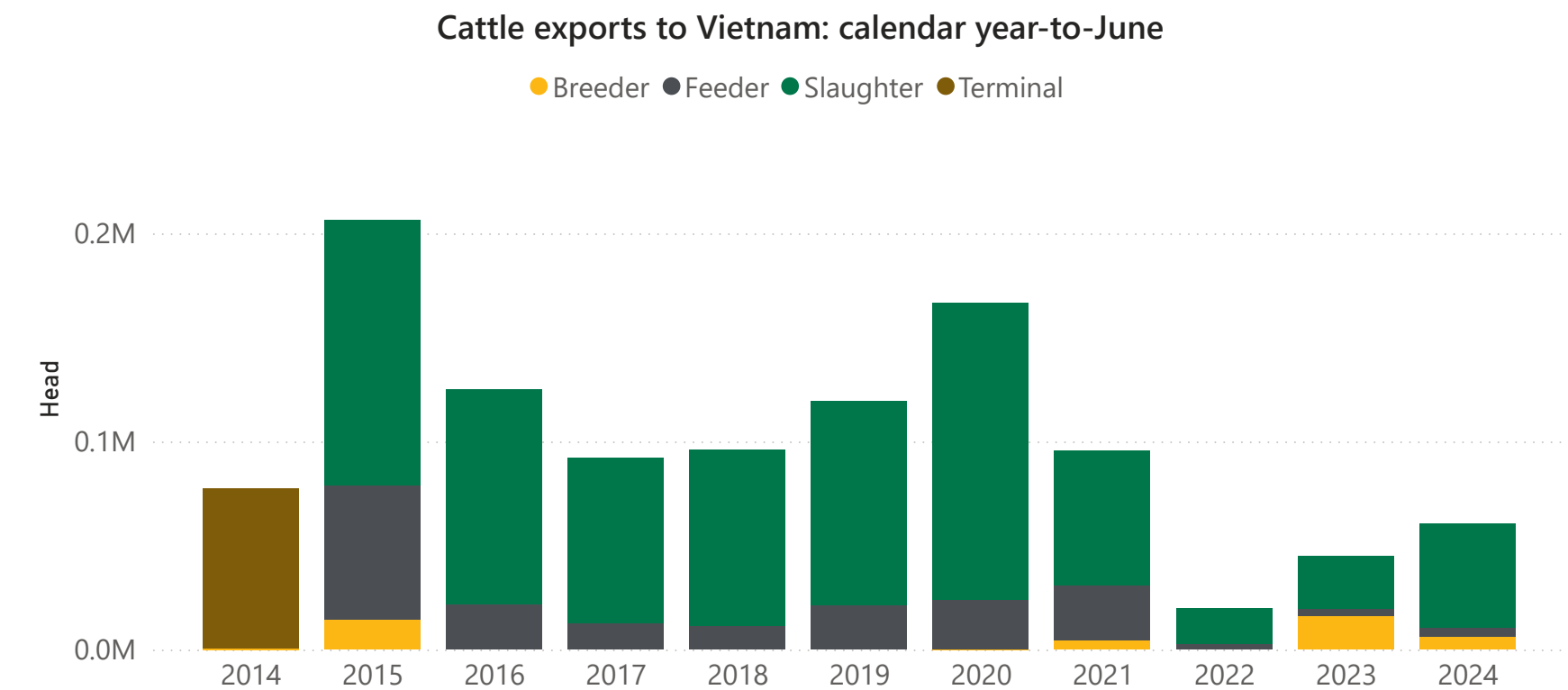
Source: DAFF. Prepared by MLA

# Monthly trade summary - June 2025

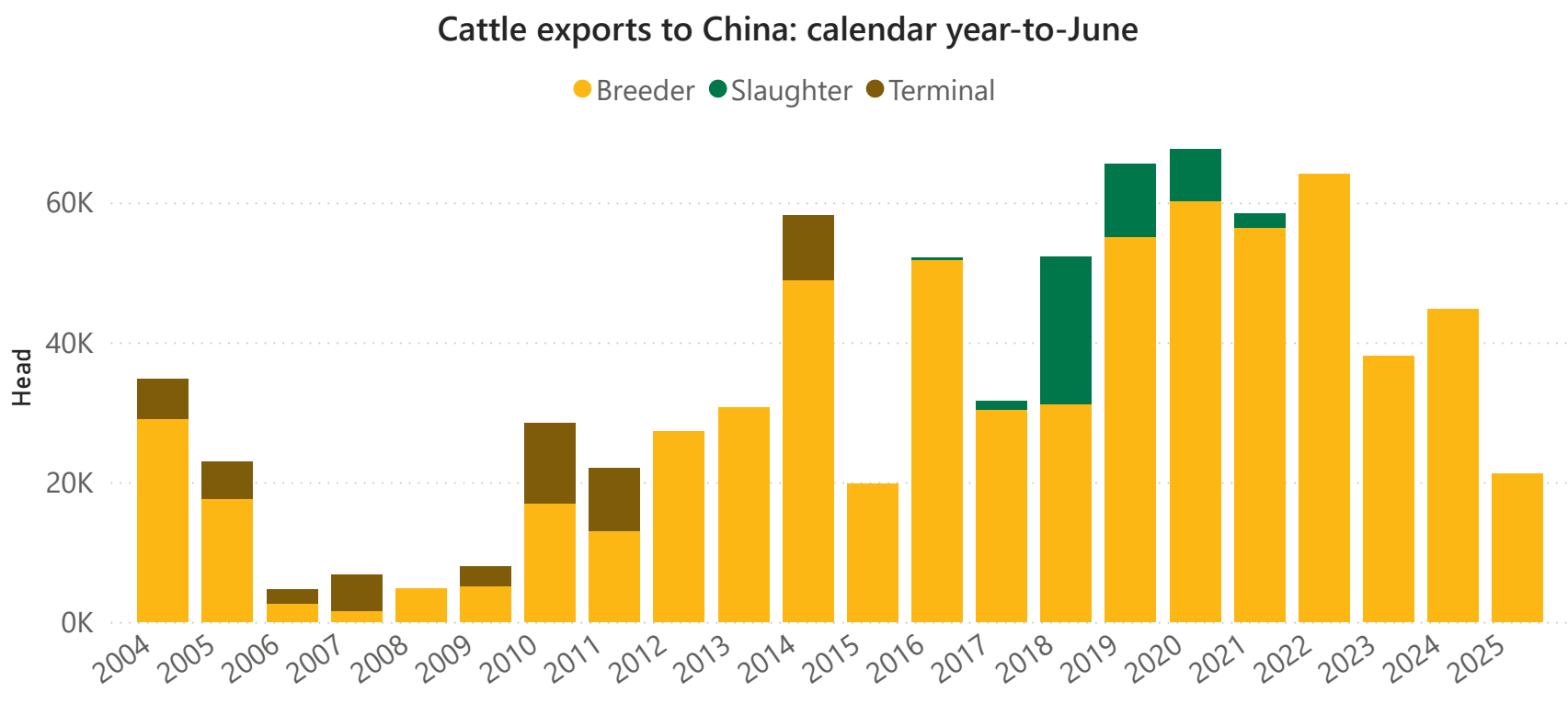
## Cattle exports



Source: ABS (pre-2015), DAFF. Prepared by MLA



Source: ABS (pre-2015), DAFF. Prepared by MLA



Source: ABS (pre-2015), DAFF. Prepared by MLA

## Cattle exports by port

### 12 months ending June

| Loading Port | Head    | % Share | YOY  |
|--------------|---------|---------|------|
| Darwin       | 440,445 | 57%     | 60%  |
| Townsville   | 94,155  | 12%     | -49% |
| Broome       | 89,797  | 12%     | 13%  |
| Fremantle    | 72,993  | 9%      | -26% |
| Portland     | 51,357  | 7%      | -43% |
| Other        | 29,293  | 4%      | 42%  |
| Brisbane     | 1,501   | 0%      |      |
| Total        | 779,541 | 100%    | 4%   |

### Calendar year-to-June

| Loading port | Head    | % Share | YOY  |
|--------------|---------|---------|------|
| Darwin       | 202,422 | 54%     | 45%  |
| Fremantle    | 44,815  | 12%     | 19%  |
| Broome       | 41,015  | 11%     | 21%  |
| Portland     | 38,668  | 10%     | -21% |
| Townsville   | 33,817  | 9%      | -64% |
| Other        | 11,573  | 3%      | 62%  |
| Brisbane     | 1,501   | 0%      |      |
| Total        | 373,811 | 100%    | 4%   |

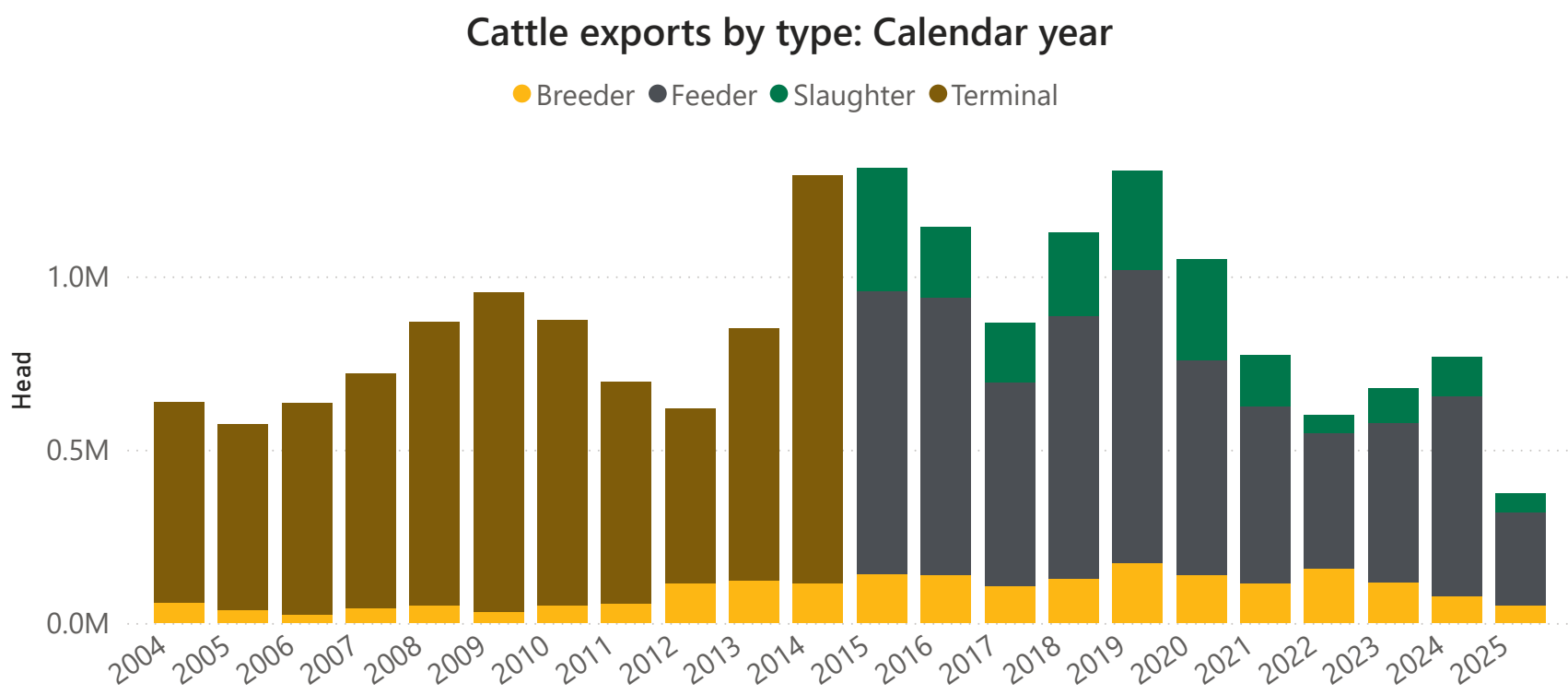
### Month of June 2025

| Loading Port | Head   | % Share | YOY   |
|--------------|--------|---------|-------|
| Darwin       | 40,058 | 59%     | -9%   |
| Broome       | 18,511 | 27%     | 197%  |
| Portland     | 5,300  | 8%      | -9%   |
| Townsville   | 2,479  | 4%      | -66%  |
| Brisbane     | 1,501  | 2%      |       |
| Fremantle    |        |         | -100% |
| Other        |        |         | -100% |
| Total        | 67,849 | 100%    | -5%   |

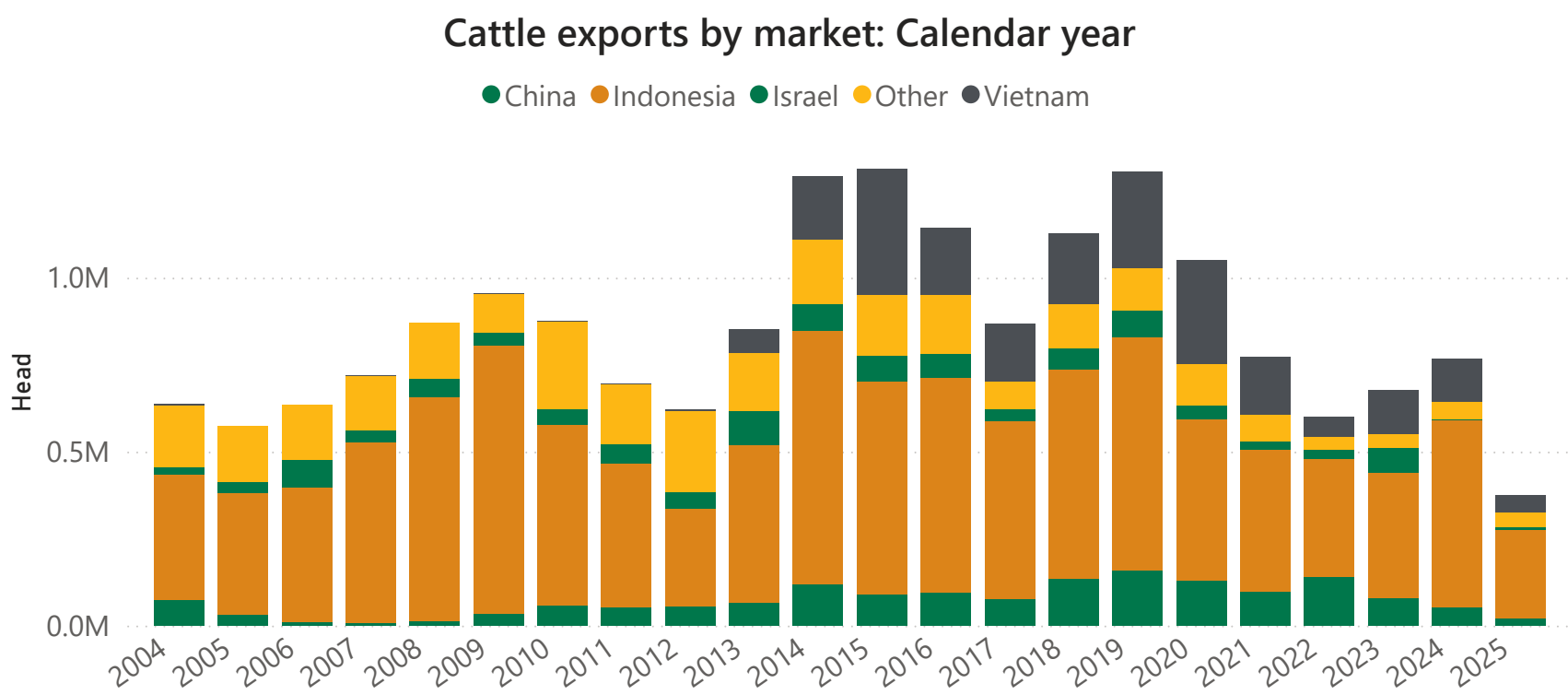
Source: DAFF. YTD = Calendar year-to-June. YOY chg = Year-on-year percentage change.

# Monthly trade summary - June 2025

## Cattle exports



Source: ABS (pre-2015), DAFF. Prepared by MLA



Source: ABS (pre-2015), DAFF. Prepared by MLA

### Historical cattle exports - calendar year totals

| Destination | 2019      | 2020      | 2021    | 2022    | 2023    | 2024    |
|-------------|-----------|-----------|---------|---------|---------|---------|
| Indonesia   | 669,921   | 465,008   | 409,040 | 338,454 | 360,093 | 537,274 |
| Vietnam     | 277,280   | 297,721   | 166,231 | 58,242  | 126,930 | 122,151 |
| China       | 158,126   | 129,637   | 96,826  | 140,651 | 78,723  | 52,599  |
| Israel      | 78,116    | 37,475    | 24,624  | 27,490  | 71,355  | 2,728   |
| Malaysia    | 19,008    | 24,524    | 21,848  | 6,381   | 6,214   | 4,440   |
| Philippines | 18,060    | 21,131    | 20,679  | 7,059   | 18,781  | 24,019  |
| Japan       | 17,853    | 14,526    | 11,847  | 7,749   |         |         |
| Brunei      | 5,021     | 8,237     | 13,005  | 5,335   | 3,282   | 3,480   |
| Jordan      | 933       | 4,074     | 232     |         | 3,975   | 8,692   |
| Pakistan    | 4,283     | 2,729     |         | 1,388   |         | 5,096   |
| Kuwait      | 1,121     | 1,179     | 1,652   | 651     | 625     | 287     |
| UAE         | 2,734     | 629       | 825     | 773     | 734     | 540     |
| Sarawak     | 2,723     | 2,229     | 2,569   | 1,248   | 3,221   | 946     |
| Thailand    | 1,947     | 2,085     | 2,170   | 1,800   | 1,679   | 21      |
| Other       | 46,803    | 37,567    | 383     | 2,803   | 980     | 3,771   |
| Total Head  | 1,303,929 | 1,048,751 | 771,931 | 600,024 | 676,592 | 766,044 |

### Calendar year-to-June

| Destination | Head    | YOY    |
|-------------|---------|--------|
| Indonesia   | 254,799 | 11%    |
| Vietnam     | 47,912  | -21%   |
| China       | 21,281  | -53%   |
| Israel      | 6,219   | 128%   |
| Malaysia    | 2,355   | -25%   |
| Philippines | 14,726  | 32%    |
| Japan       |         |        |
| Brunei      | 1,937   | -6%    |
| Jordan      | 6,148   | 74%    |
| Pakistan    | 1,598   | 31%    |
| Kuwait      | 2,181   | 660%   |
| UAE         | 516     | -4%    |
| Sarawak     | 1,157   |        |
| Thailand    |         | -100%  |
| Other       | 12,982  | 13859% |
| Total Head  | 373,811 | 4%     |

Source: DAFF. YTD = Calendar year-to-June. YOY chg = Year-on-year percentage change.

# Monthly trade summary - June 2025

## Sheep exports

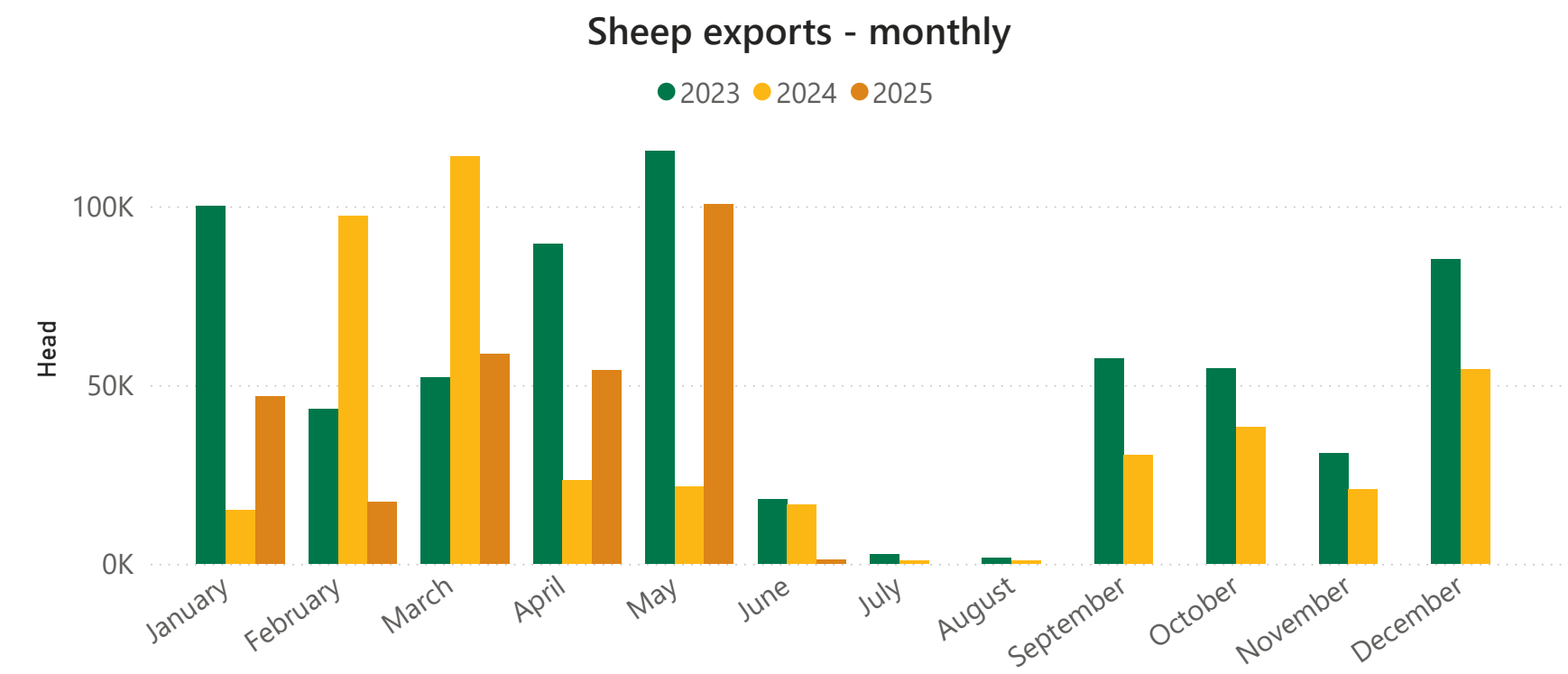


Source: ABS (pre-2015), DAFF. Prepared by MLA

### Sheep exports by market

| 12 months ending June |         |      |      | Calendar year-to-June |         |      |       | Month of June 2025 |       |      |       |
|-----------------------|---------|------|------|-----------------------|---------|------|-------|--------------------|-------|------|-------|
| Market                | Head    | %    | YOY  | Market                | Head    | %    | YOY   | Market             | Head  | %    | YOY   |
| Kuwait                | 164,901 | 39%  | -1%  | Kuwait                | 110,403 | 40%  | 85%   | Kuwait             |       |      |       |
| Qatar                 | 33,000  | 8%   | 20%  | Qatar                 | 33,000  | 12%  | 187%  | Qatar              |       |      |       |
| Malaysia              | 11,608  | 3%   | -7%  | Malaysia              | 6,225   | 2%   | 31%   | Malaysia           |       |      |       |
| Jordan                | 85,355  | 20%  | -31% | Jordan                | 40,856  | 15%  | -52%  | Jordan             |       |      | -100% |
| UAE                   | 29,500  | 7%   | -47% | UAE                   | 29,500  | 11%  | 9%    | UAE                |       |      |       |
| Israel                |         |      |      | Israel                |         |      | -100% | Israel             |       |      |       |
| Oman                  | 25,984  | 6%   | 162% | Oman                  | 25,984  | 9%   | 420%  | Oman               |       |      |       |
| Brunei                |         |      |      | Brunei                |         |      |       | Brunei             |       |      |       |
| Saudi Arabia          | 68,750  | 16%  | -0%  | Saudi Arabia          | 28,750  | 10%  | -55%  | Saudi Arabia       |       |      |       |
| Other                 | 5,562   | 1%   | 38%  | Other                 | 4,133   | 1%   | 58%   | Other              | 1,040 | 100% | -32%  |
| Total                 | 424,660 | 100% | -18% | Total                 | 278,851 | 100% | -3%   | Total              | 1,040 | 100% | -94%  |

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change



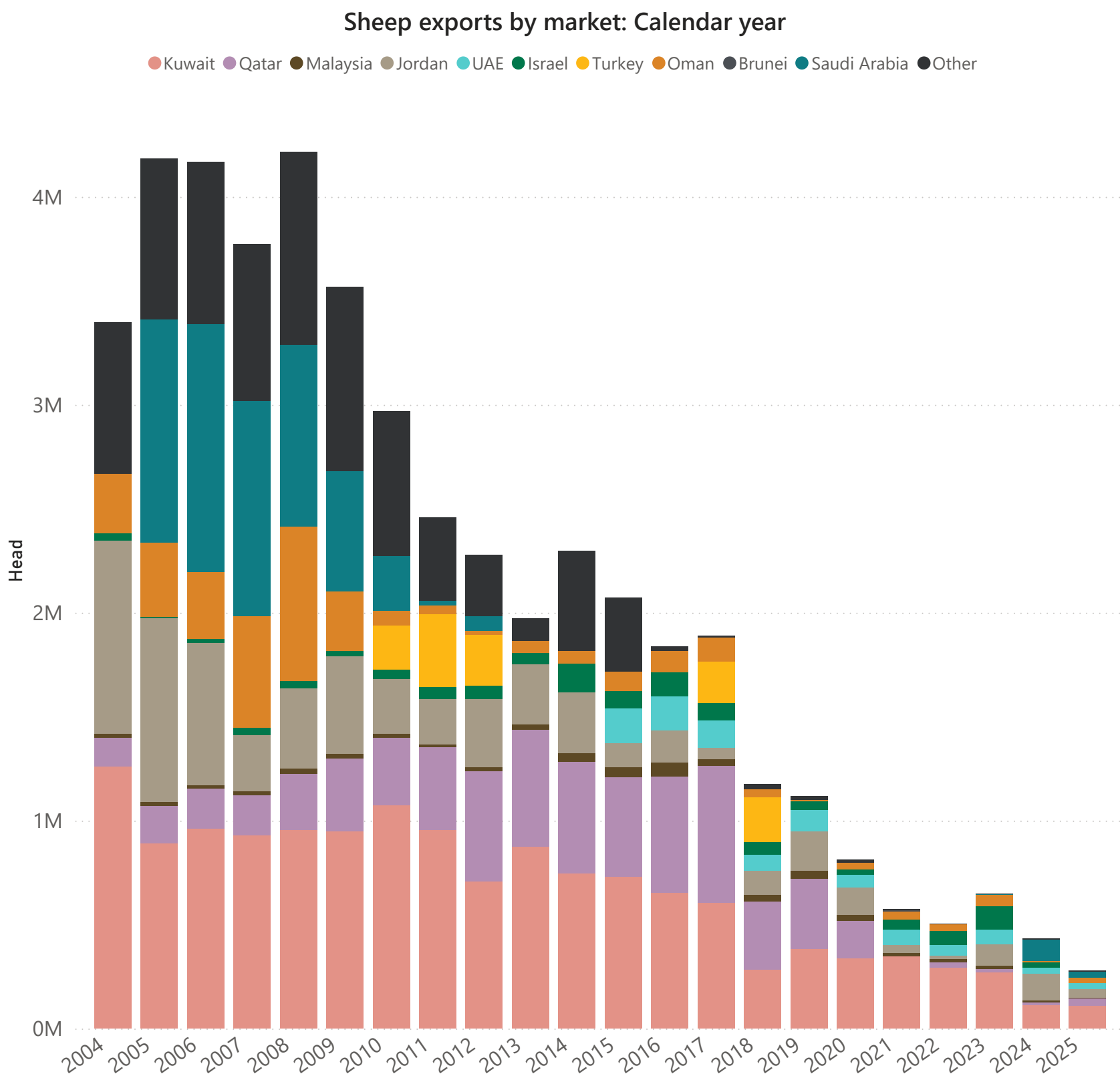
Source: DAFF. Prepared by MLA

### Sheep exports by port

| 12 months ending June |         |      |      | Calendar year-to-June |         |      |      | Month of June 2025 |       |      |       |
|-----------------------|---------|------|------|-----------------------|---------|------|------|--------------------|-------|------|-------|
| Loading Port          | Head    | %    | YOY  | Loading Port          | Head    | %    | YOY  | Loading Port       | Head  | %    | YOY   |
| Fremantle             | 407,490 | 96%  | -19% | Fremantle             | 268,493 | 96%  | -4%  | Sydney             | 899   | 86%  | -8%   |
| Sydney                | 6,154   | 1%   | -15% | Sydney                | 3,926   | 1%   | 13%  | Melbourne          | 141   | 14%  | -74%  |
| Adelaide              | 4,954   | 1%   | 637% | Adelaide              | 3,494   | 1%   |      | Adelaide           |       |      |       |
| Perth                 | 4,744   | 1%   | -39% | Perth                 | 2,090   | 1%   | -34% | Fremantle          |       |      | -100% |
| Melbourne             | 1,318   | 0%   | 49%  | Melbourne             | 848     | 0%   | -4%  | Other              |       |      |       |
| Other                 |         |      |      | Other                 |         |      |      | Perth              |       |      |       |
| Total                 | 424,660 | 100% | -18% | Total                 | 278,851 | 100% | -3%  | Total              | 1,040 | 100% | -94%  |

# Monthly trade summary - June 2025

## Sheep exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

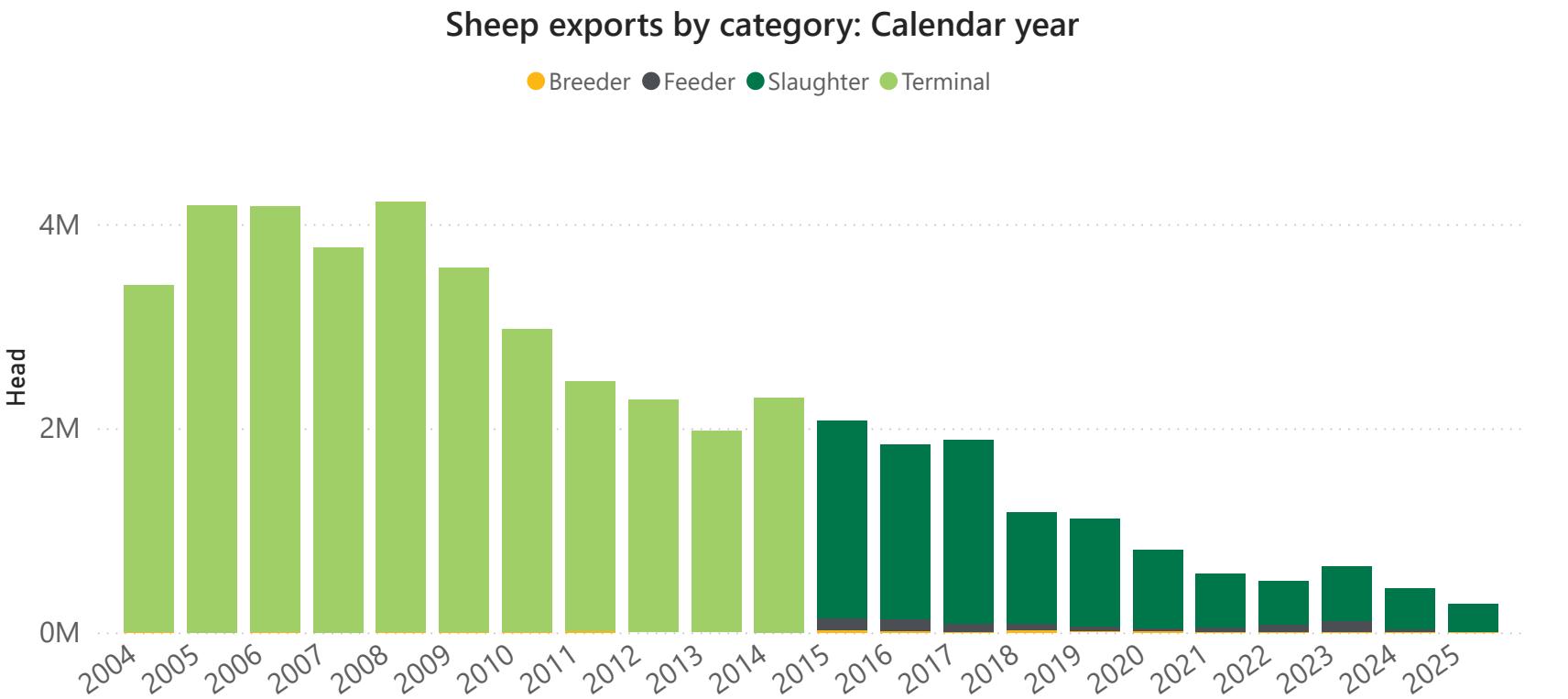
Historical sheep exports - calendar year totals

| Destination  | 2019      | 2020    | 2021    | 2022    | 2023    | 2024    |
|--------------|-----------|---------|---------|---------|---------|---------|
| Kuwait       | 385,120   | 337,597 | 347,725 | 294,216 | 271,162 | 114,110 |
| Qatar        | 334,699   | 180,000 |         | 25,000  | 16,000  | 11,500  |
| Malaysia     | 40,025    | 28,428  | 17,359  | 15,325  | 15,312  | 10,130  |
| Jordan       | 188,781   | 133,106 | 37,705  | 16,521  | 103,271 | 129,300 |
| UAE          | 101,955   | 59,415  | 73,695  | 51,278  | 70,000  | 27,172  |
| Israel       | 43,719    | 27,879  | 47,659  | 69,308  | 114,100 | 27,809  |
| Oman         | 6,000     | 32,000  | 41,000  | 30,000  | 52,876  | 5,000   |
| Brunei       |           |         | 6,652   |         |         |         |
| Saudi Arabia |           |         |         |         | 5,000   | 104,005 |
| Other        | 18,200    | 13,056  | 3,631   | 1,110   | 2,996   | 4,052   |
| Total Head   | 1,118,499 | 811,481 | 575,426 | 502,758 | 650,717 | 433,078 |

Calendar year-to-date

| Market       | Head    | YOY   |
|--------------|---------|-------|
| Kuwait       | 110,403 | 85%   |
| Qatar        | 33,000  | 187%  |
| Malaysia     | 6,225   | 31%   |
| Jordan       | 40,856  | -52%  |
| UAE          | 29,500  | 9%    |
| Israel       |         | -100% |
| Oman         | 25,984  | 420%  |
| Brunei       |         |       |
| Saudi Arabia | 28,750  | -55%  |
| Other        | 4,133   | 58%   |
| Total Head   | 278,851 | -3%   |

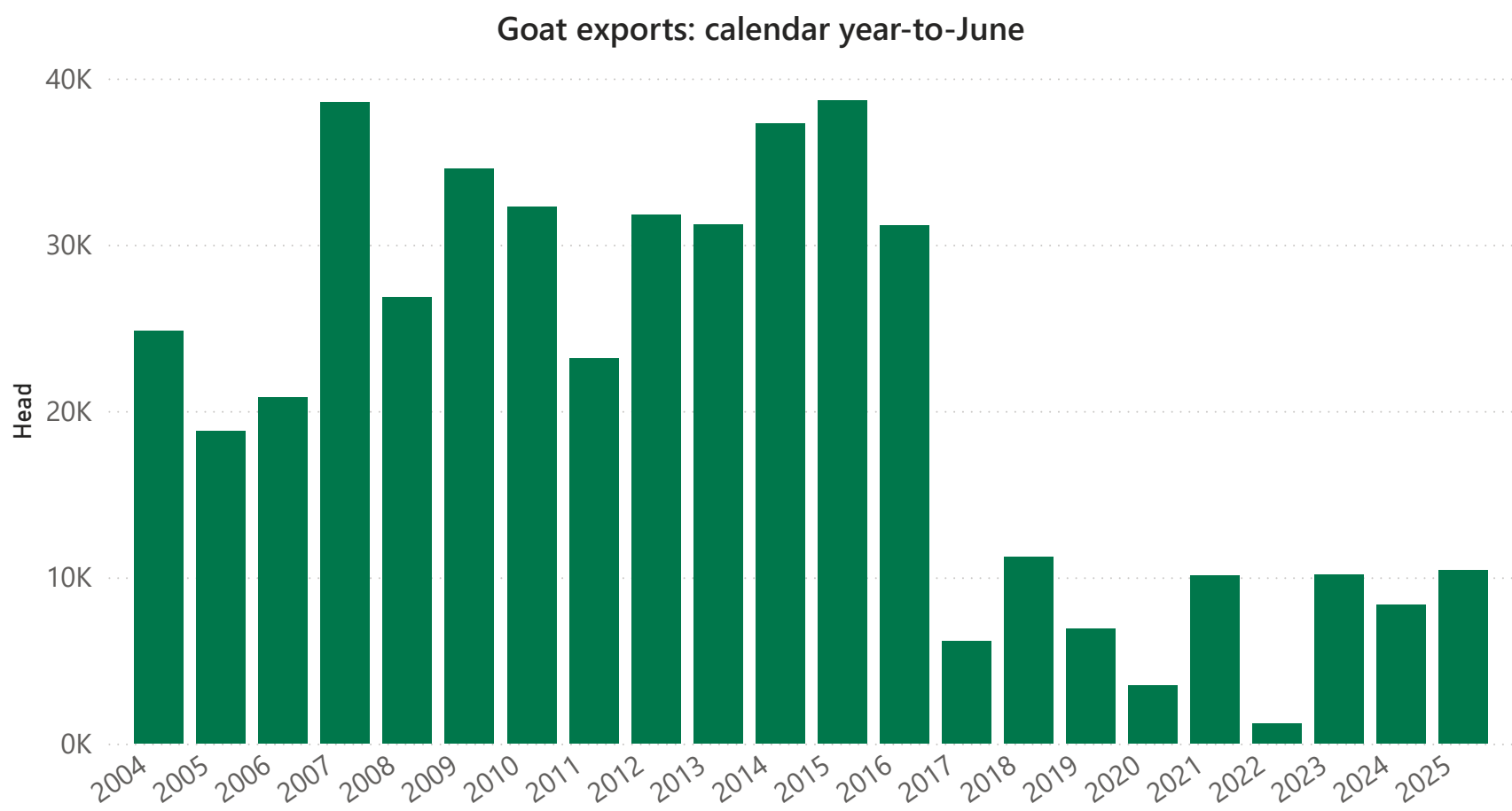
Source: DAFF. YTD = Calendar year-to-June. YOY chg = Year-on-year percentage change.



Source: ABS (pre-2015), DAFF. Prepared by MLA

# Monthly trade summary - June 2025

## Goat exports



Source: ABS (pre-2015), DAFF. Prepared by MLA

### Goat exports by market

#### 12 months ending June

| Destination | Head   | YOY   |
|-------------|--------|-------|
| Malaysia    | 14,550 | 55%   |
| China       |        | -100% |
| Philippines | 204    | 23%   |
| Indonesia   | 652    | 59%   |
| Other       | 343    | 81%   |
| Sabah       | 1,107  | -30%  |
| Total       | 16,856 | 2%    |

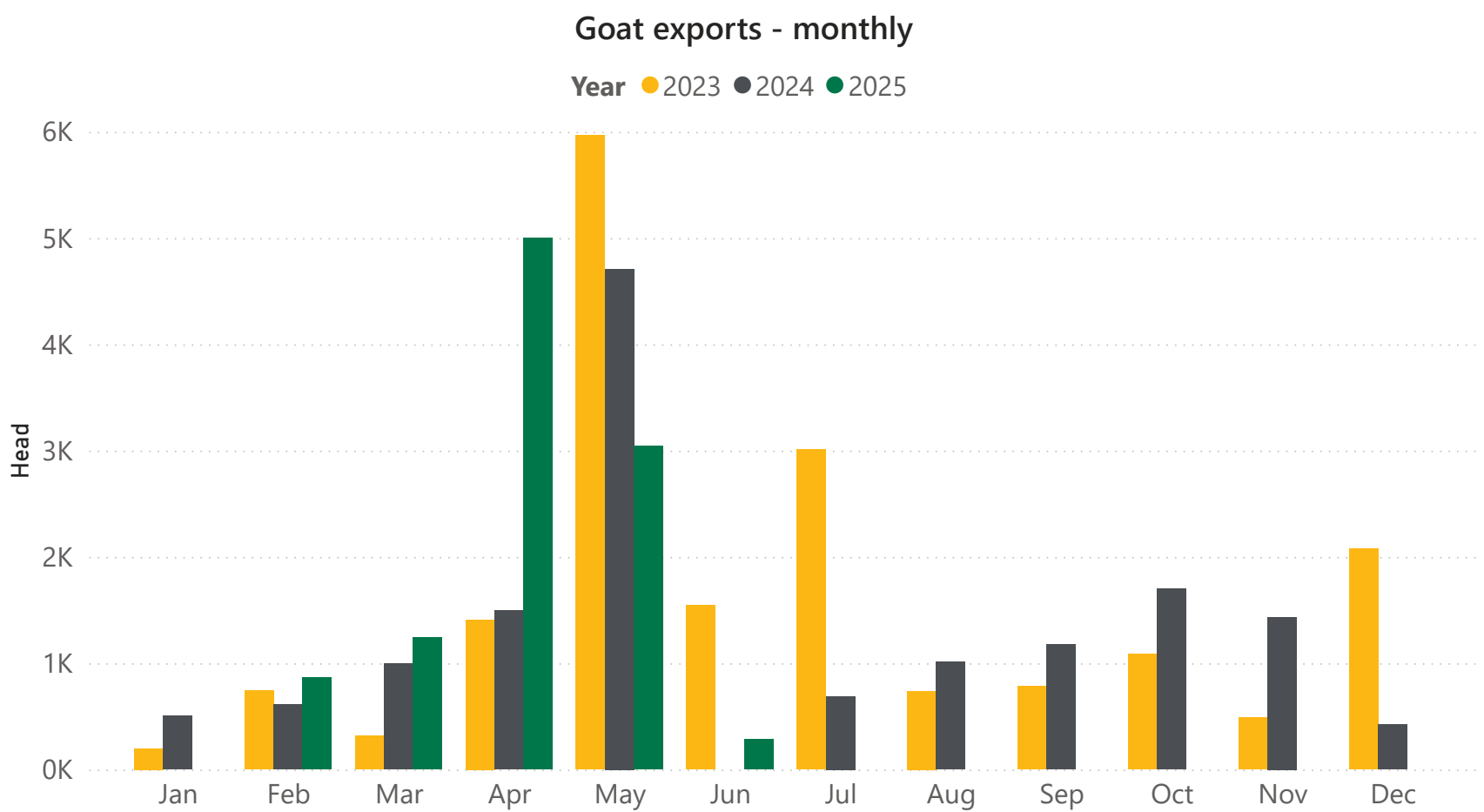
#### Calendar year-to-June

| Destination | Head   | YOY   |
|-------------|--------|-------|
| Malaysia    | 9,812  | 105%  |
| China       |        | -100% |
| Philippines | 182    | 119%  |
| Indonesia   | 283    | 529%  |
| Other       | 148    | -7%   |
| Sabah       |        |       |
| Total       | 10,425 | 25%   |

#### Month of June 2025

| Destin      | Head | YOY |
|-------------|------|-----|
| Malaysia    |      |     |
| China       |      |     |
| Philippines |      |     |
| Indonesia   | 136  |     |
| Other       | 148  |     |
| Sabah       |      |     |
| Total       | 284  |     |

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change



Source: DAFF. Prepared by MLA

### Goat exports by port

#### 12 months ending June

| Goat Ports | Head   | YOY   |
|------------|--------|-------|
| Sydney     | 10,260 | 24%   |
| Adelaide   | 4,880  | 2118% |
| Perth      | 1,522  | -50%  |
| Melbourne  | 194    | -96%  |
| Fremantle  |        |       |
| Other      |        | -100% |
| Total      | 16,856 | 2%    |

#### Calendar year-to-June

| Goat Ports | Head   | YOY   |
|------------|--------|-------|
| Sydney     | 5,929  | 45%   |
| Adelaide   | 4,360  |       |
| Melbourne  | 136    | -96%  |
| Fremantle  |        |       |
| Other      |        |       |
| Perth      |        | -100% |
| Total      | 10,425 | 25%   |

#### Month of June 2025

| Goat Ports | Head | YOY |
|------------|------|-----|
| Sydney     | 148  |     |
| Melbourne  | 136  |     |
| Adelaide   |      |     |
| Fremantle  |      |     |
| Other      |      |     |
| Perth      |      |     |
| Total      | 284  |     |

Source: DAFF, Prepared by MLA. YOY chg = Year-on-year percentage change