## Quarterly production and slaughter volumes



September Quarter 2023 da	ta
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September Quarter 2023 data		<b>Erin Lukey</b> – Senior Market Information Analyst – insights@mla.com.au								
blished: Decemb	per 2023	Slaughter (head)	Production (tonne)	Carcase weight (kg)	Live export (head)	Total turnoff (head)	Seasonal estimate (Full Year Run Rate*)	Value of production (A\$)	Value per animal (A\$)	Why**
eef	Figure	1,910,400	589,406	308.52	184,055	2,094,455	7,508,084	3,205,362,946	1,530	The third quarter witnessed a
	Quarter on Quarter change	11%	8%	-2%	8%	10%	5%	-2%	-12%	notable increase in cattle supply due to concerns about weather. A easing in prices resulted in reduct to the overall production value of industry.
	Year on year change	23%	20%	-3%	31%	23%	18%	-19%	-34%	
11	Comparison to 5 year average	9%	12%	2%	-20%	6%	-5%	-4%	-1%	
/lale cattle	Figure	974,300	337,186	346.08	_	_	_	_	_	
	Quarter on Quarter change	8%	8%	-1%	-	-	-	-	_	Male slaughter remained high despite a drop in feedlot turnoff. Th
	Year on year change	11%	11%	-1%	_	_	_	_	_	is due to the increase in grassfed cattle being sold.
IT /I	Comparison to 5 year average	11%	14%	3%	_	_	_	_	_	cattle being sold.
male cattle	Figure	936,100	252,220	269.44	_	_	_	_	_	Higher numbers on farm of females
	Quarter on Quarter change	13%	36%	-5%	_	_	_	_	_	is driving higher supply, whilst challenging seasonal conditions
(" )	Year on year change	37%	34%	-3%	_	_	_	_	_	is driving turnoff. Higher female slaughter is leading to lower carca weights.
	Comparison to 5 year average	9%	10%	0%	_	_	_	_	_	
	FSR	49%	Pobuild Sta	atuc						
	FSR  Quarter on Quarter change	<b>49%</b>	Rebuild Sta		(FSR) measures th	ne percentage of fe	emale cattle slaught	ered relative to the t	otal cattle slaud	htered. Since records began, the
			The Female average qua	Slaughter Rate rterly FSR sits a	t 47.6%. Industry t	ends to use this as	a reference point f	or gauging whether	the national cat	htered. Since records began, the tle herd is undergoing a liquidation
	Quarter on Quarter change	1%	The Female average qua	Slaughter Rate rterly FSR sits a	t 47.6%. Industry t	ends to use this as	a reference point f		the national cat	
e (FSR)	Quarter on Quarter change Year on year change	1% 5%	The Female average qua	Slaughter Rate rterly FSR sits a	t 47.6%. Industry t	ends to use this as	a reference point f	or gauging whether	the national cat	
(FSR)	Quarter on Quarter change Year on year change Comparison to 5 year average	1% 5% 0%	The Female average qua or rebuild ph	Slaughter Rate rterly FSR sits a lase. The herd l	nt 47.6%. Industry t nas entered a liqui	ends to use this as idation phase now	s a reference point f the FSR has been a	for gauging whether above 47% for two qu	the national cat laters.	tle herd is undergoing a liquidation  Despite a production peak, high
(FSR)	Quarter on Quarter change Year on year change Comparison to 5 year average Figure	1% 5% 0% <b>8,677,800</b>	The Female average qua or rebuild ph	Slaughter Rate rterly FSR sits a nase. The herd I	at 47.6%. Industry t nas entered a liqui	ends to use this as idation phase now 8,739,380	s a reference point f the FSR has been a 34,220,883	for gauging whether above 47% for two qu	the national cat uaters.	Despite a production peak, high supply and lowered mutton/lamb prices affected the industry's
(FSR)	Quarter on Quarter change Year on year change Comparison to 5 year average Figure Quarter on Quarter change	1% 5% 0% <b>8,677,800</b> 1%	The Female average qua or rebuild ph	Slaughter Rate rterly FSR sits a lase. The herd I	at 47.6%. Industry t nas entered a liqui 61,580 -72%	ends to use this as idation phase now 8,739,380	34,220,883	for gauging whether above 47% for two questions 956,640,774	the national cat laters.  109.46  -18%	tle herd is undergoing a liquidation  Despite a production peak, high supply and lowered mutton/lamb
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male slaughter e (FSR)  neepmeat  mb  eep	Quarter on Quarter change Year on year change Comparison to 5 year average Figure Quarter on Quarter change Year on year change Comparison to 5 year average Figure Quarter on Quarter change Year on year change Year on year change Comparison to 5 year average Figure Quarter on Quarter change Year on year change Comparison to 5 year average Figure Quarter on Quarter change Year on year change Comparison to 5 year average Figure	1% 5% 0% 8,677,800 1% 23% 19% 6,588,200 9% 20% 22% 2,089,600 -18% 35% 9% 689,076	The Female average qua or rebuild ph  215,143  2%  19%  21%  160,954  8%  16%  24%  54,189  -12%  30%  12%  10,675	Slaughter Rate rterly FSR sits a lase. The herd I 24.79  1%  -4%  1%  24.43  -1%  -4%  1%  25.93  8%  -4%  2%  15.49	61,580 -72% 1019% -66% 4,529	8,739,380 -1% 24% 17% 693,605	34,220,883  0% 25% 13%  — — — — — 2,423,630	956,640,774 -19% -24% -20%	the national catuaters.  109.46 -18% -38% -22%	Despite a production peak, high supply and lowered mutton/lamb prices affected the industry's production value.  Record quarterly lamb production and slaughter has been driven by the largest flock since 2007 and a long-term increase in average carcase weight.  Largest number of breeding ewes since 2007 have driven higher supplies of slaughter stock. Historically elevated carcase weigh are driving higher mutton output.  Goat production is sourced from managed farms and rangelands

Source: MLA/ABS \*NB: Based on historical seasonality (2000–2022)

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<sup>\*\*</sup> Note: The reasoning behind these figures are not solely attributed to the brief explanation in this doucment. For further justification of the drivers of these figures, contact insights@mla.com.au