

Australian beef exports to Greater China

Monthly trade summary

September 2019

12-months ending September

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
TOTAL	33,303	80	249,331	46	282,634	49
China	24,151	141	223,222	58	247,373	63
Hong Kong	3,816	6	1,637	-65	5,453	-34
Taiwan	5,321	9	24,460	-2	29,781	-

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
GRAIN	13,711	83	57,985	43	71,696	49
China	10,432	129	56,592	49	67,023	57
Hong Kong	1,803	13	702	-64	2,504	-30
Taiwan	1,477	10	688	75	2,165	25

Volume (tonnes swt)	Chilled		Frozen		Total	
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.
GRASS	19,592	78	191,346	47	210,938	49
China	13,719	152	166,630	61	180,349	66
Hong Kong	2,014	1	935	-65	2,949	-37
Taiwan	3,844	8	23,771	-3	27,616	-2

Calendar year-to-September

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
25,334	76	200,578	57	225,912	59
18,503	129	182,350	69	200,853	73
2,746	4	822	-56	3,568	-21
4,076	13	17,394	-1	21,470	2

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
10,045	69	45,086	43	55,131	47
7,631	97	44,457	45	52,088	51
1,283	10	223	-70	1,506	-21
1,131	26	404	84	1,535	38

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
15,288	81	155,492	62	170,780	64
10,872	157	137,893	78	148,765	82
1,463	-	599	-47	2,062	-20
2,945	9	16,990	-2	19,935	-

Month of September

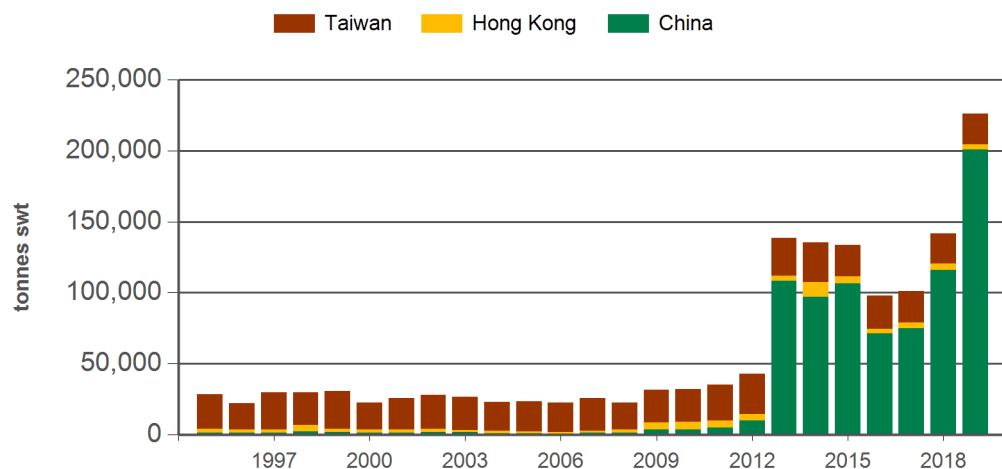
Chilled			Frozen			Total		
2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.
3,694	5	72	27,978	8	112	31,673	8	106
2,975	13	102	25,573	9	125	28,547	10	123
275	-17	-1	97	-27	-42	371	-20	-16
444	-22	10	2,309	2	35	2,753	-3	30

Chilled			Frozen			Total		
2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.
1,503	31	70	5,882	5	55	7,385	9	58
1,196	38	76	5,812	5	54	7,008	10	57
137	-13	22	15	-47	-36	151	-18	12
171	42	84	55	-9	3,504	226	25	139

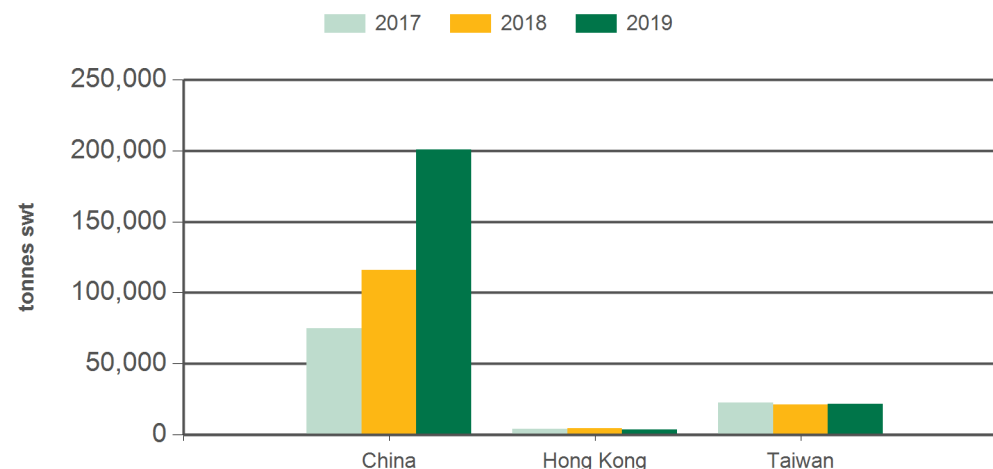
Chilled			Frozen			Total		
2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.
2,191	-8	73	22,096	9	135	24,288	7	127
1,779	1	125	19,761	10	161	21,540	10	158
138	-21	-17	82	-22	-42	220	-22	-29
273	-39	-12	2,254	2	32	2,527	-5	25

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

Year-to-September beef exports to Greater China

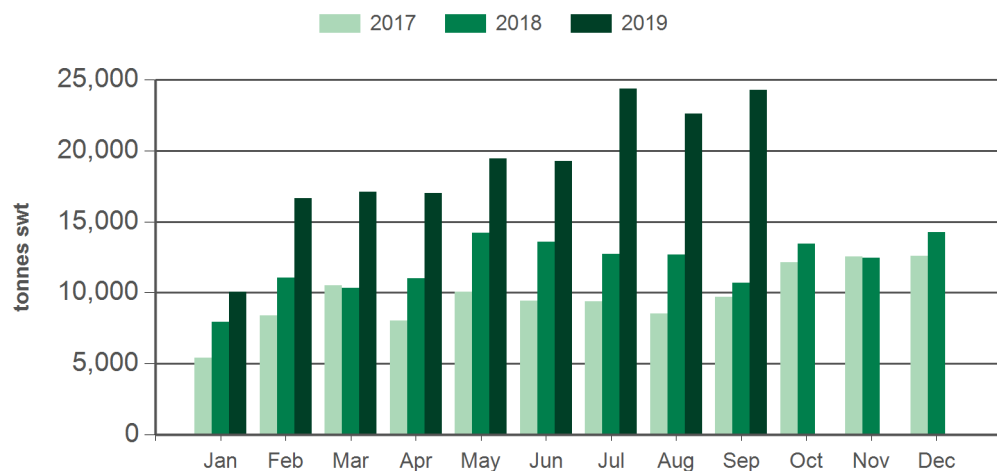


Source: DAWR, Prepared by MLA



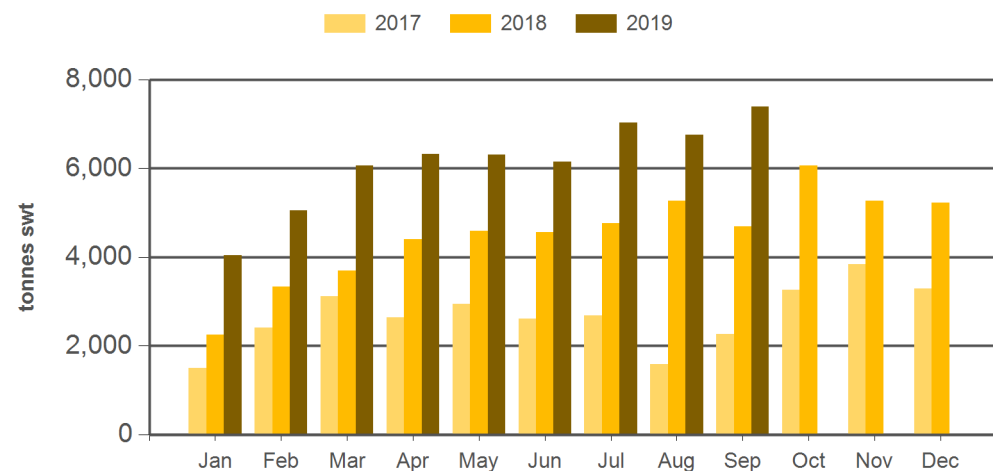
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Greater China



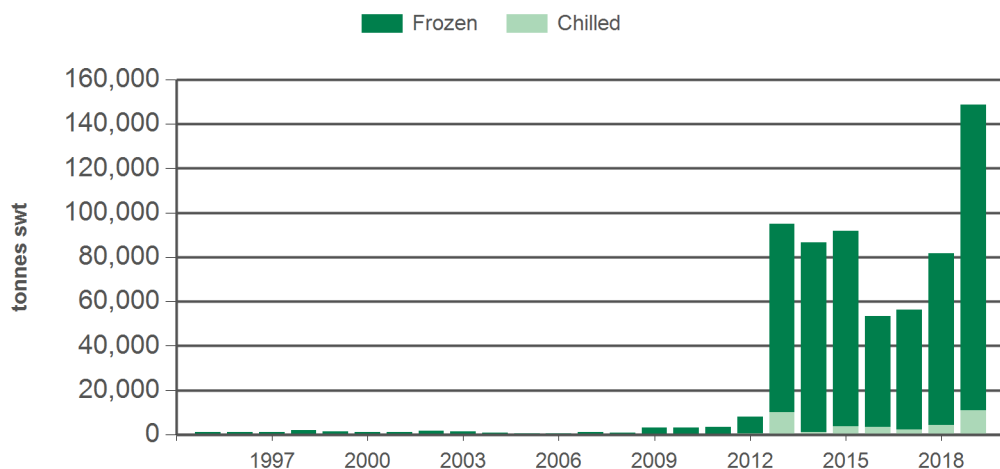
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to Greater China



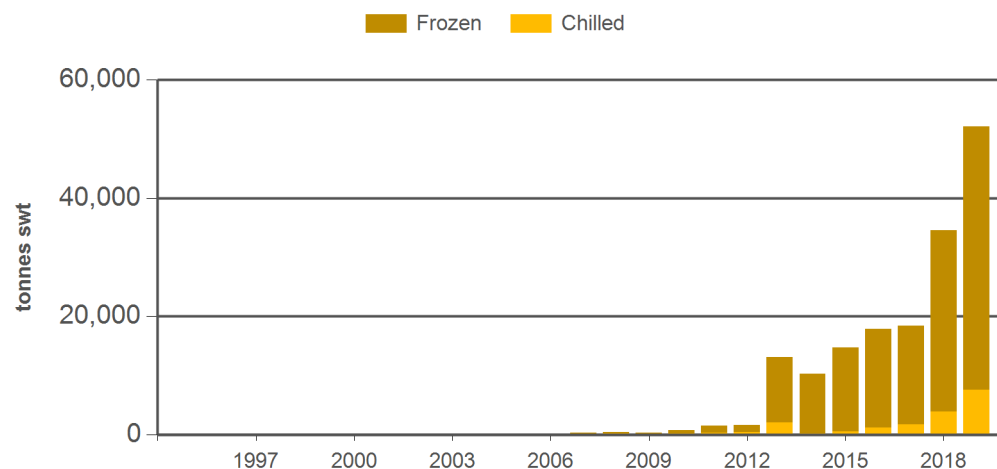
Source: DAWR, Prepared by MLA

Year-to-September grassfed beef exports to China



Source: DAWR, Prepared by MLA

Year-to-September grainfed beef exports to China



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Total	30,134	33,112	31,209	33,631	33,014	44,069	43,464	53,382	77,557	195,632	175,765	185,349	129,953	148,881	198,530	225,912	59
China	1,265	1,012	849	2,146	2,682	5,287	5,600	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	200,853	73
Hong Kong	2,415	1,787	1,757	2,361	3,231	7,491	7,040	8,869	6,340	5,070	14,739	6,655	4,494	7,691	6,384	3,568	-21
Taiwan	26,454	30,305	28,601	29,120	27,099	31,290	30,821	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	21,470	2

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.