

#### 12-months ending September

Volume (tonnes swt)	Chilled		Frozen		Total		
	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	12-months ending September	Y-O-Y % chg.	
<b>TOTAL</b>	Nth America	66,361	4	189,680	-1	256,040	-
	US	65,228	5	173,692	2	238,920	3
	Canada	961	-38	14,822	-32	15,783	-32
	Mexico	171	-5	1,165	403	1,337	224

<b>GRAIN</b>	Nth America	4,063	-17	1,918	7	5,981	-11
	US	3,650	-14	1,336	3	4,986	-10
	Canada	374	-44	226	-40	600	-43
	Mexico	39	645	356	219	395	239

<b>GRASS</b>	Nth America	62,297	6	187,761	-1	250,059	1
	US	61,578	7	172,356	2	233,934	4
	Canada	586	-33	14,596	-32	15,183	-32
	Mexico	132	-25	809	573	942	218

#### Calendar year-to-September

Chilled		Frozen		Total	
2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.	2019 YTD	Y-O-Y % chg.
50,572	2	148,114	-	198,686	1
49,680	3	137,803	5	187,483	4
793	-35	9,319	-42	10,113	-42
98	-28	992	350	1,090	205

3,177	-9	1,447	18	4,623	-2
2,816	-7	965	1	3,781	-5
329	-29	139	-21	468	-26
32	507	343	243	375	256

47,395	3	146,668	-	194,062	1
46,864	3	136,838	5	183,702	5
464	-39	9,181	-42	9,645	-42
66	-50	649	439	715	184

#### Month of September

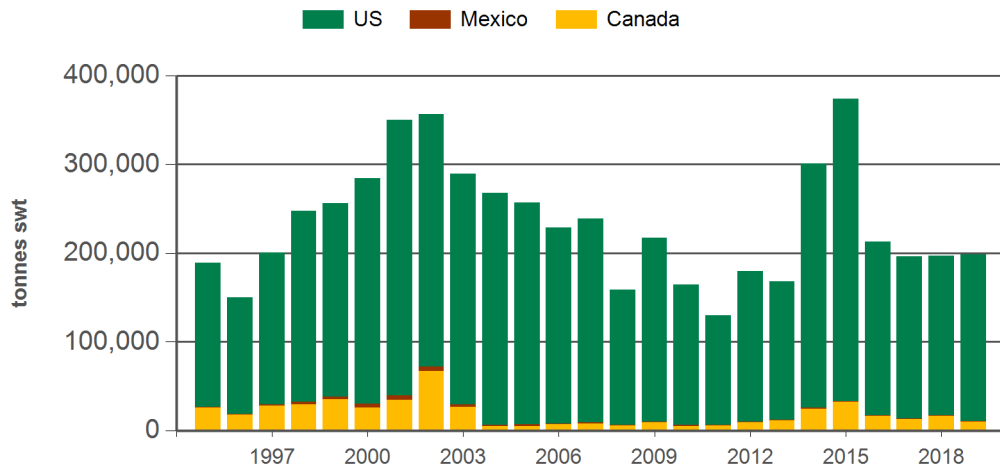
Chilled			Frozen			Total		
2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.	2019 September	M-O-M % chg.	Y-O-Y % chg.
5,483	-6	2	16,216	-1	-5	21,699	-2	-3
5,413	-6	3	14,702	-2	2	20,115	-3	2
68	134	-38	1,445	12	-46	1,513	14	-46
2	86	-9	70	-47	-	72	-45	2,686

290	39	-15	115	-1	-1	405	25	-12
283	39	-6	115	59	-1	398	44	-5
5	24	-87	-	-	-	5	-57	-87
2	86	-9	-	-	-	2	-94	-9

5,193	-7	4	16,101	-1	-5	21,294	-3	-3
5,130	-8	4	14,586	-2	2	19,717	-4	2
63	152	-12	1,445	12	-46	1,508	15	-45
-	-	-	70	-26	-	70	-26	-

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Year-to-September beef exports to North America



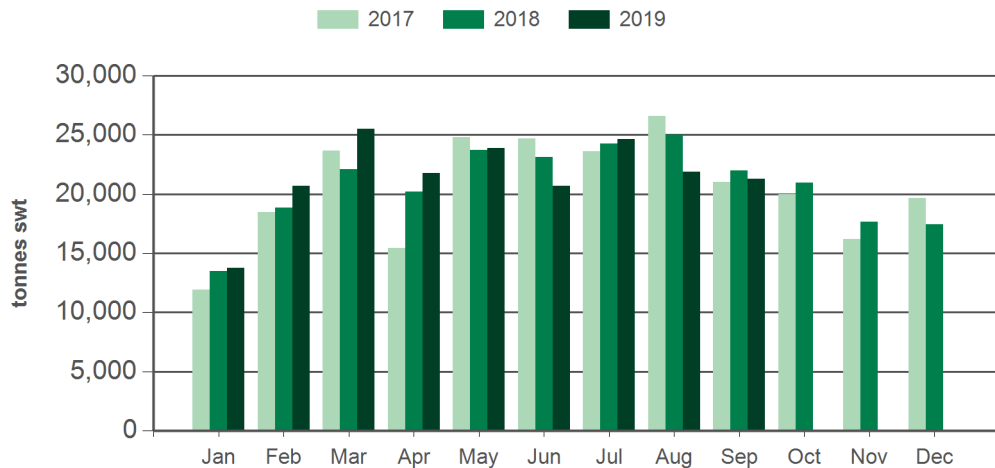
Source: DAWR, Prepared by MLA

#### AUD/USD



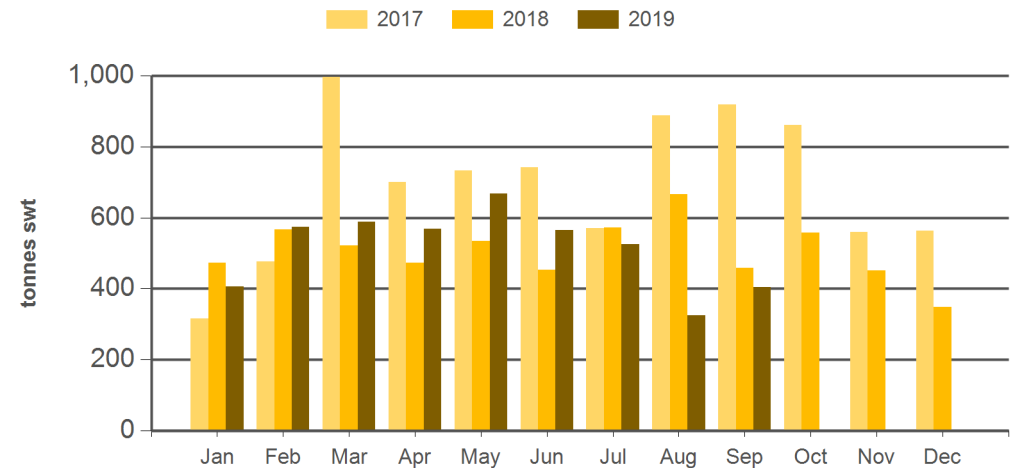
Source: xe.com, Prepared by MLA

#### Monthly grassfed beef exports to North America



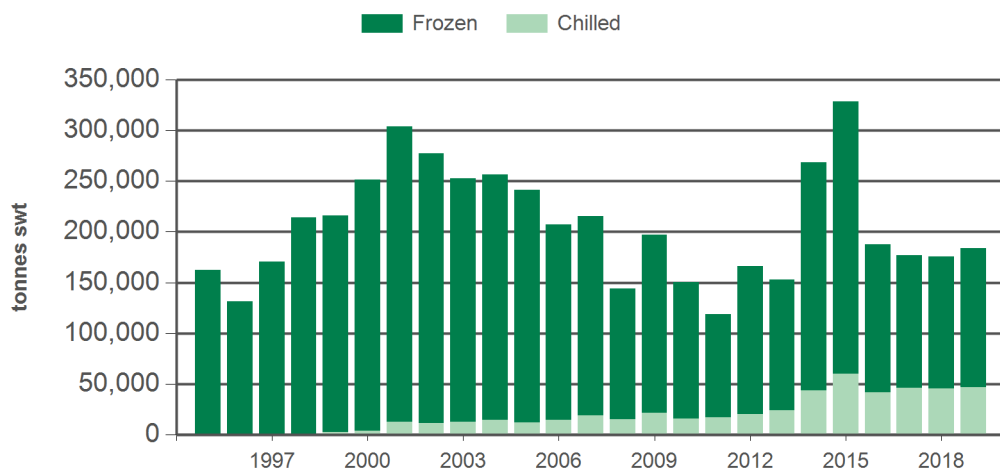
Source: DAWR, Prepared by MLA

#### Monthly grainfed beef exports to North America



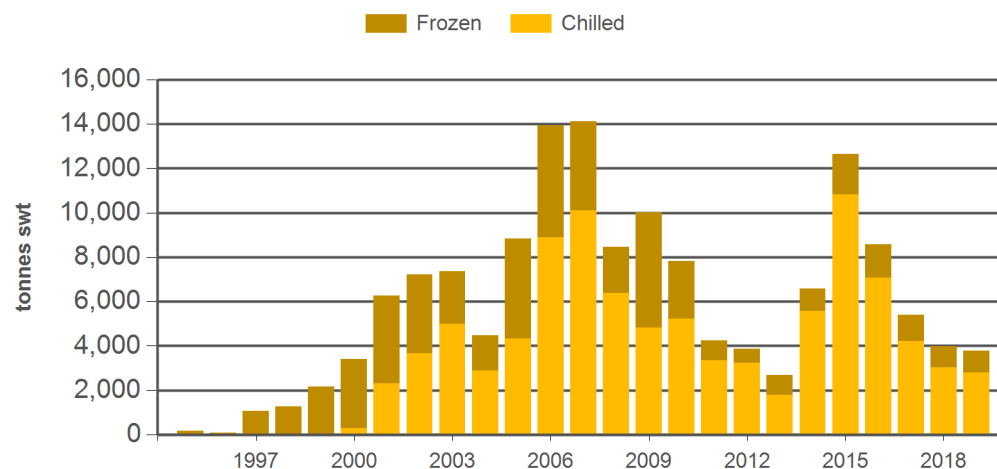
Source: DAWR, Prepared by MLA

#### Year-to-September grassfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Year-to-September grainfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 YTD	Y-O-Y % chg.
Nth America	358,827	329,909	306,394	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	198,686	1
US	349,744	319,752	295,267	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	187,483	4
Canada	7,453	7,618	9,609	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	10,113	-42
Mexico	1,631	2,540	1,518	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	1,090	205

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-September. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).