

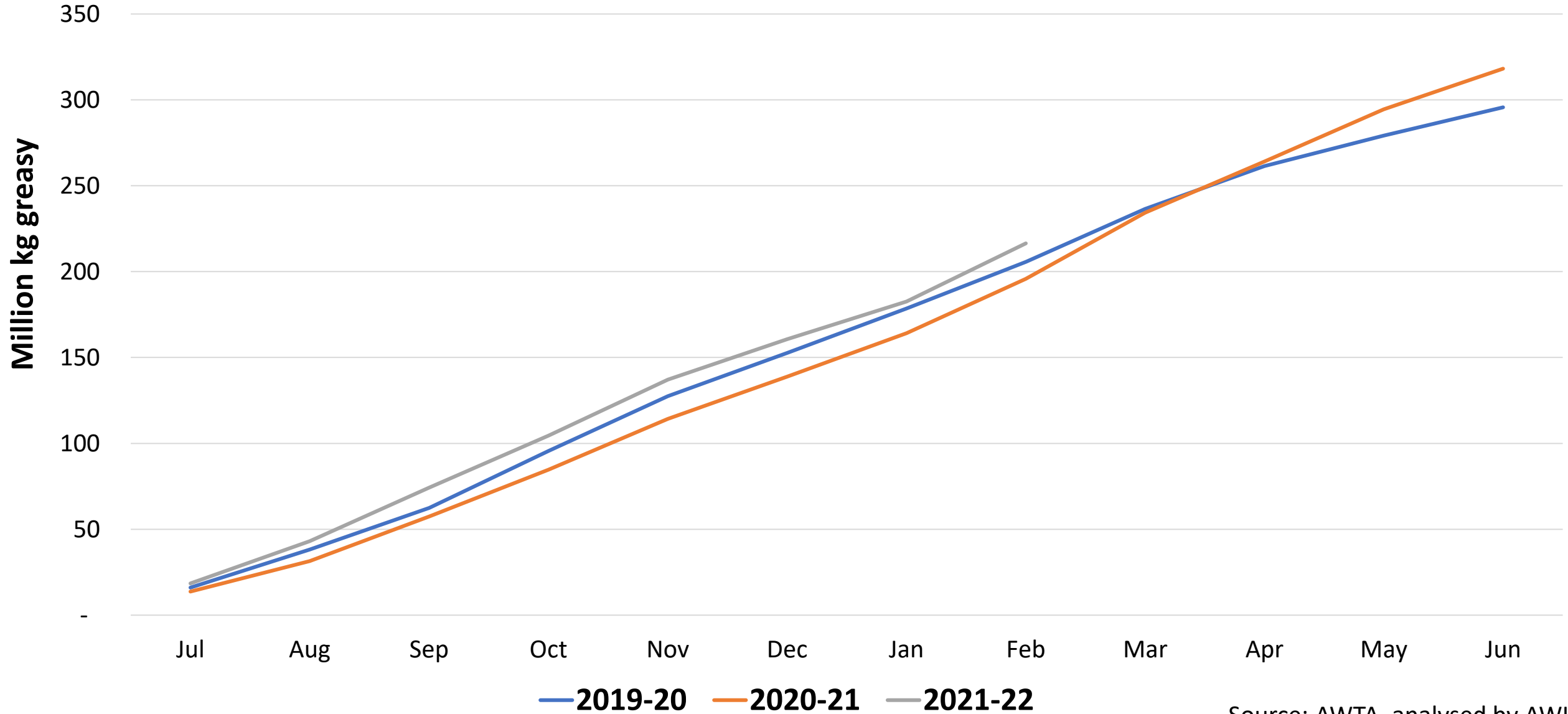


# **AWI WOOL INDUSTRY UPDATE**

**EMILY KING**

**PROGRAM MANAGER, RESEARCH & EXTENSION**

# National Progressive Key Test Data – 2019/20, 2020/21, 2021/22

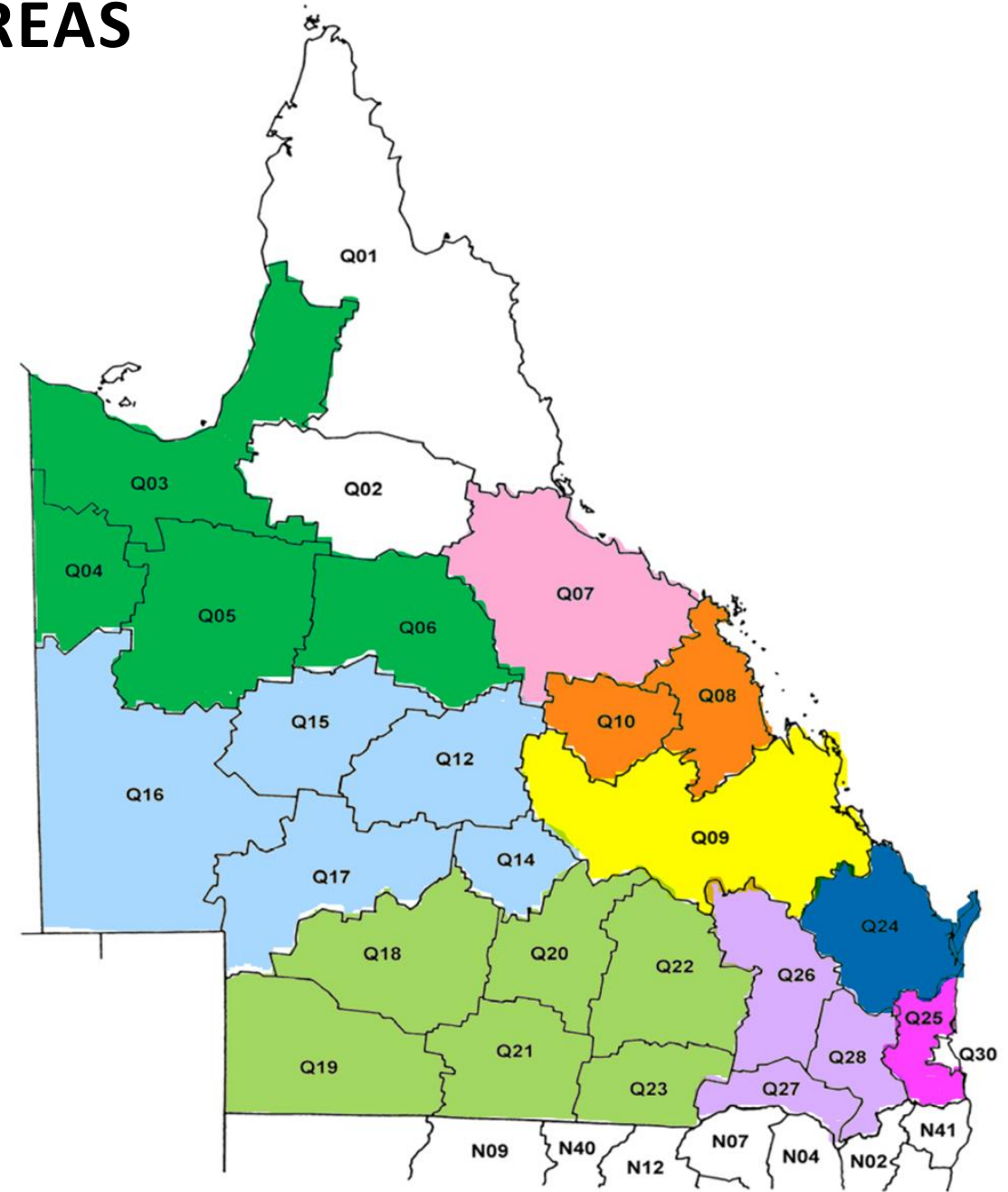


# STATE KEY TEST DATA – JUL-FEB 2020/21 AND 2021/22

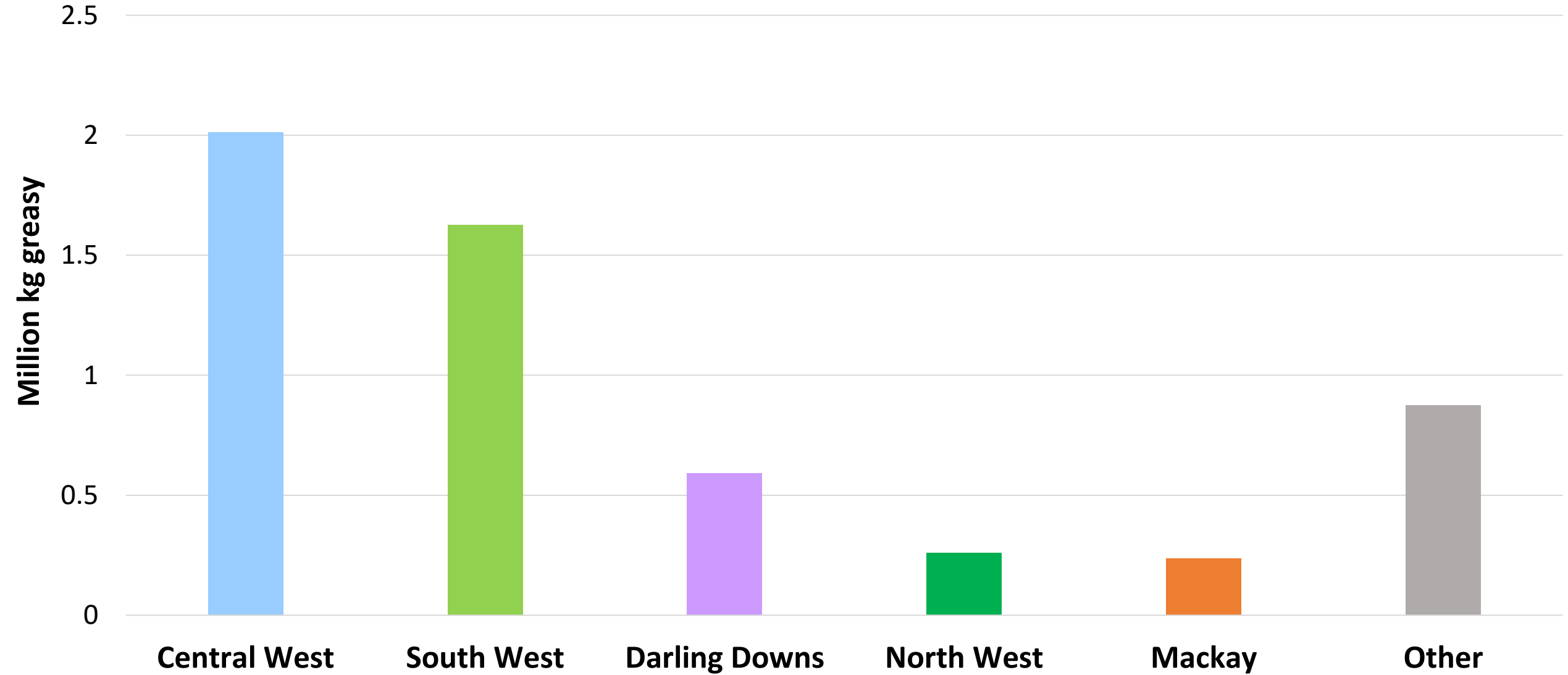
	2020/21		2021/22		Yearly change	
	'000 kg	% of clip	'000 kg	% of clip	'000 kg	%
<b>NSW</b>	69,525	35.51%	78,622	36.32%	9,097	13.08%
<b>VIC</b>	46,533	23.77%	50,088	23.14%	3,555	7.64%
<b>QLD</b>	<b>4,126</b>	<b>2.11%</b>	<b>5,603</b>	<b>2.59%</b>	<b>1,477</b>	<b>35.80%</b>
<b>SA</b>	30,806	15.74%	32,184	14.87%	1,378	4.47%
<b>WA</b>	37,919	19.37%	42,436	19.60%	4,517	11.91%
<b>TAS</b>	6,859	3.50%	7,531	3.48%	672	9.80%
<b>TOTAL</b>	<b>195,768</b>	<b>100%</b>	<b>216,464</b>	<b>100%</b>	<b>20,696</b>	<b>10.57%</b>

# QUEENSLAND WOOL STATISTICAL AREAS

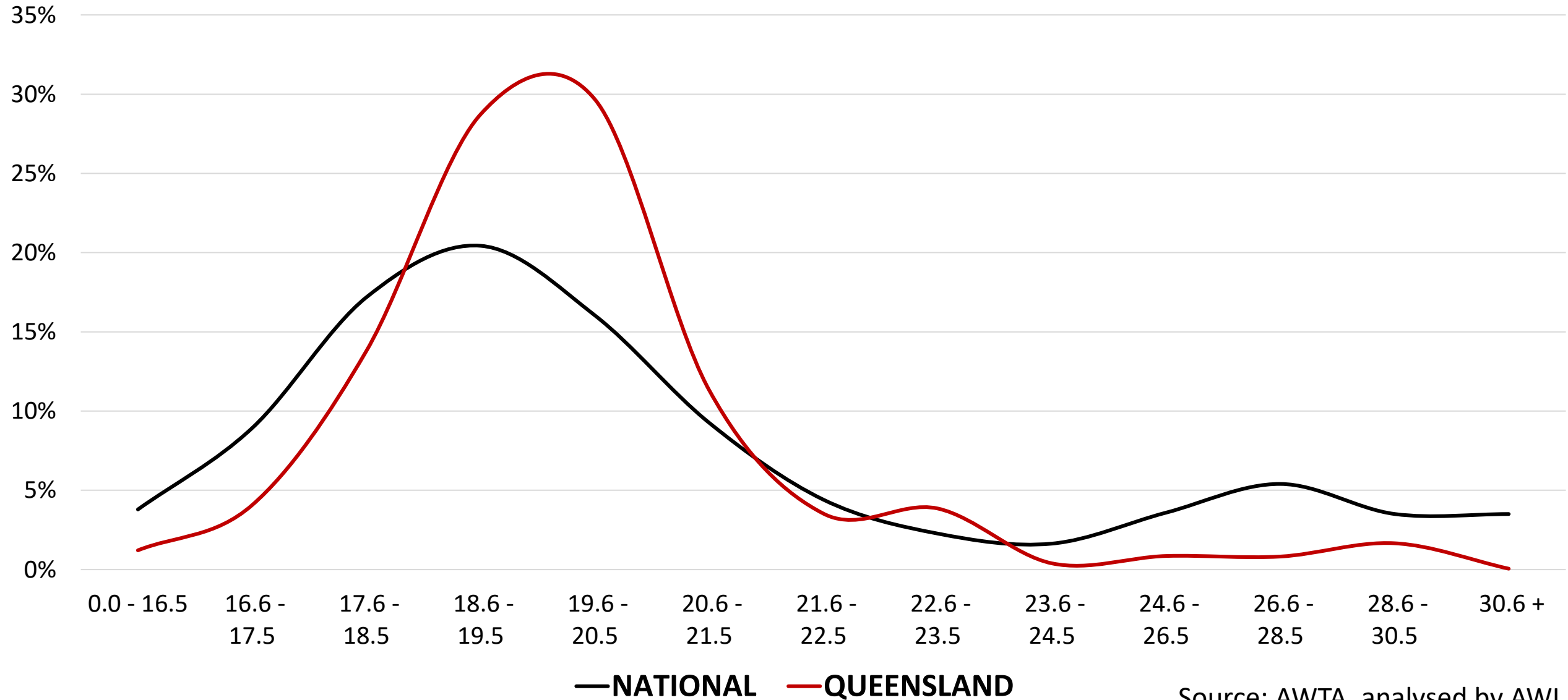
QUEENSLAND	
Statistical Division	Wool Statistical Area Code
BRISBANE	Q30
MORETON	Q25
WIDE BAY-BURNETT	Q24
DARLING DOWNS	Q26, Q27, Q28
SOUTH WEST	Q18, Q19, Q20, Q21, Q22, Q23
FITZROY	Q09
CENTRAL WEST	Q12, Q14, Q15, Q16, Q17
MACKAY	Q08, Q10
NORTHERN	Q07
FAR NORTH	Q01, Q02
NORTH WEST	Q03, Q04, Q05, Q06
UNIDENTIFIED	Q99



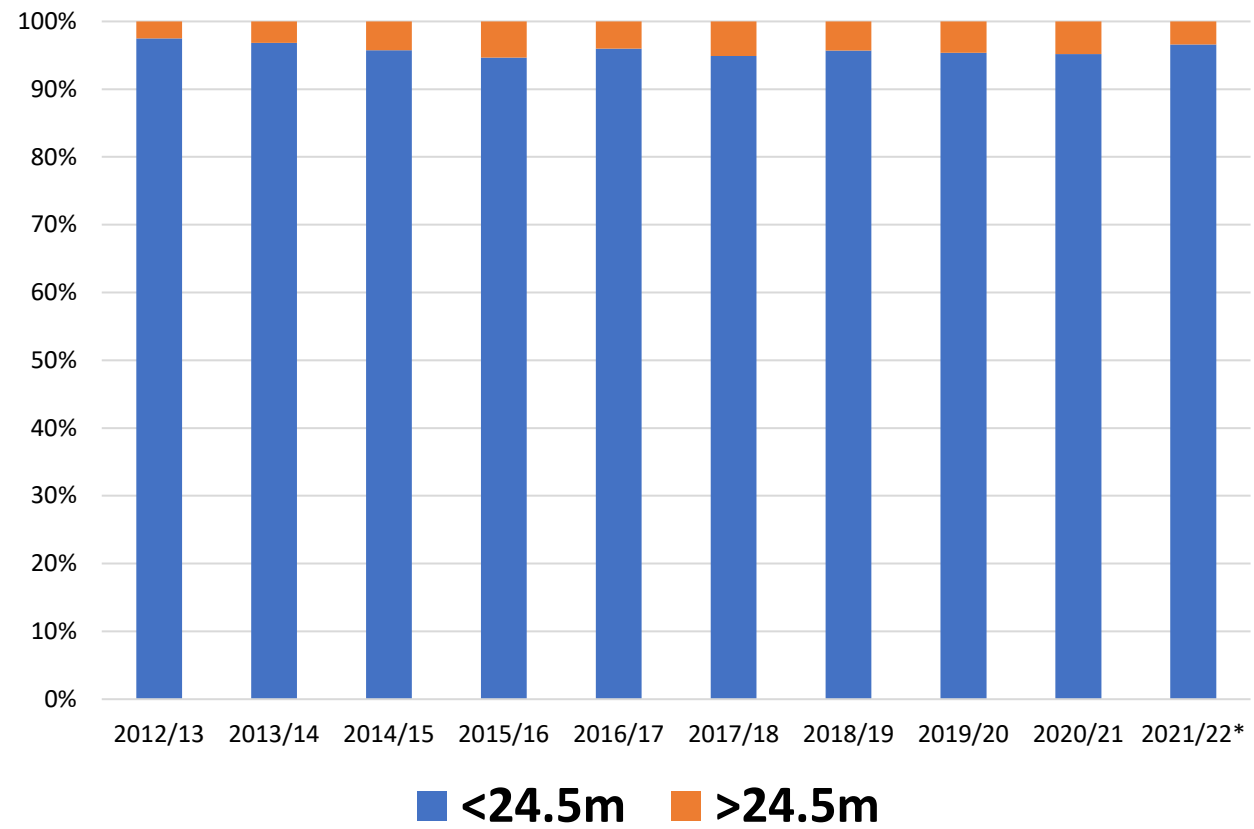
## Wool tested by Queensland WSA division – Jul-Feb 2021/22



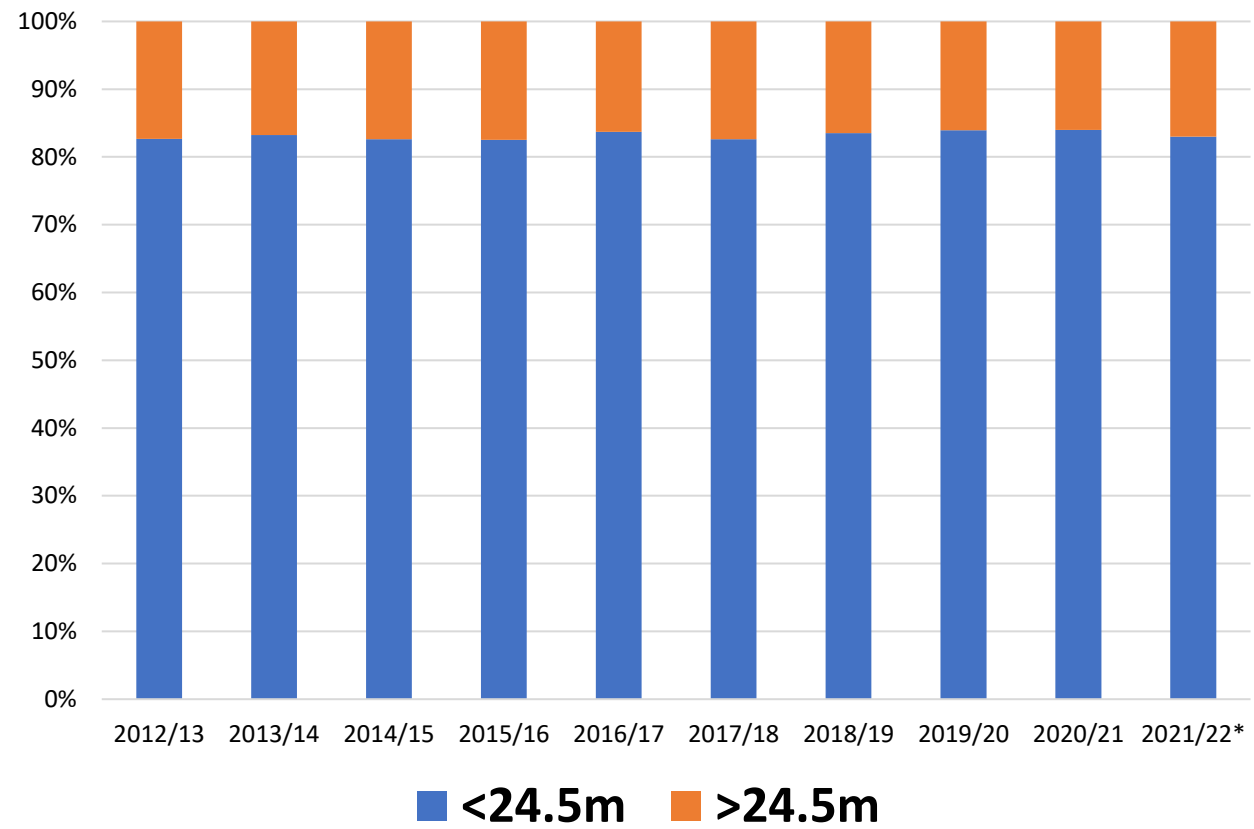
## Queensland & National Micron Profile – Jul 2021–Feb 2022



## Production by type – Queensland



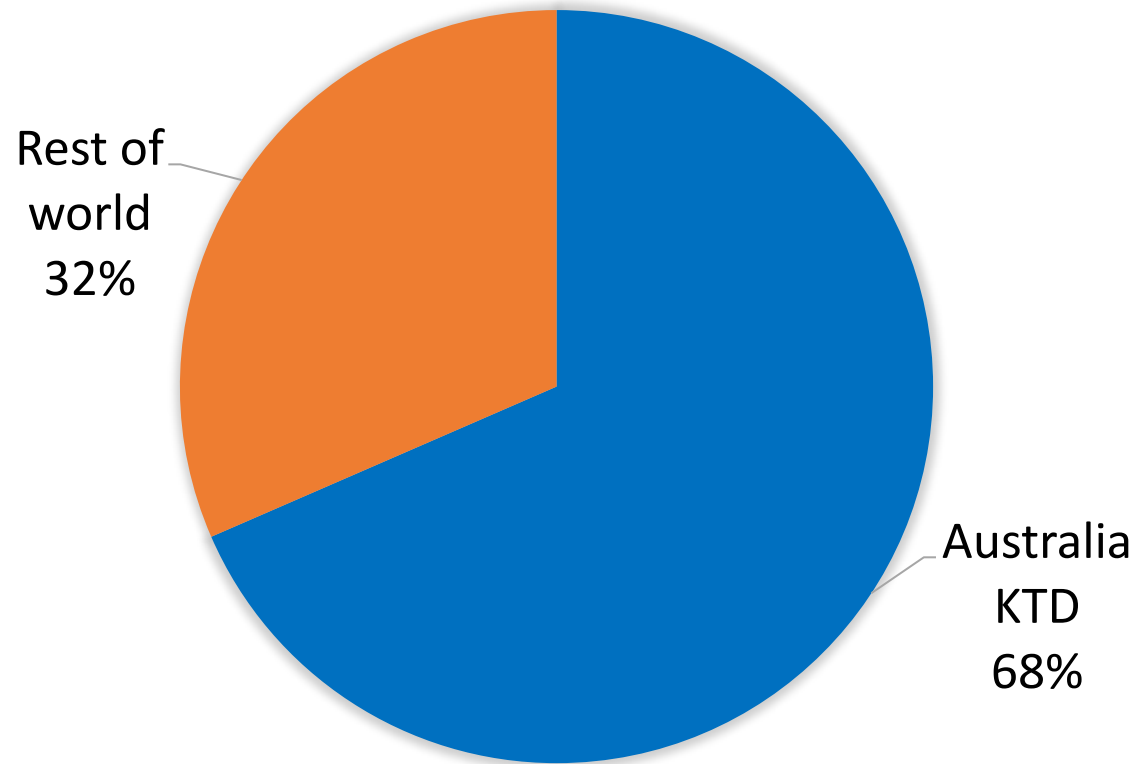
## Production by type – National



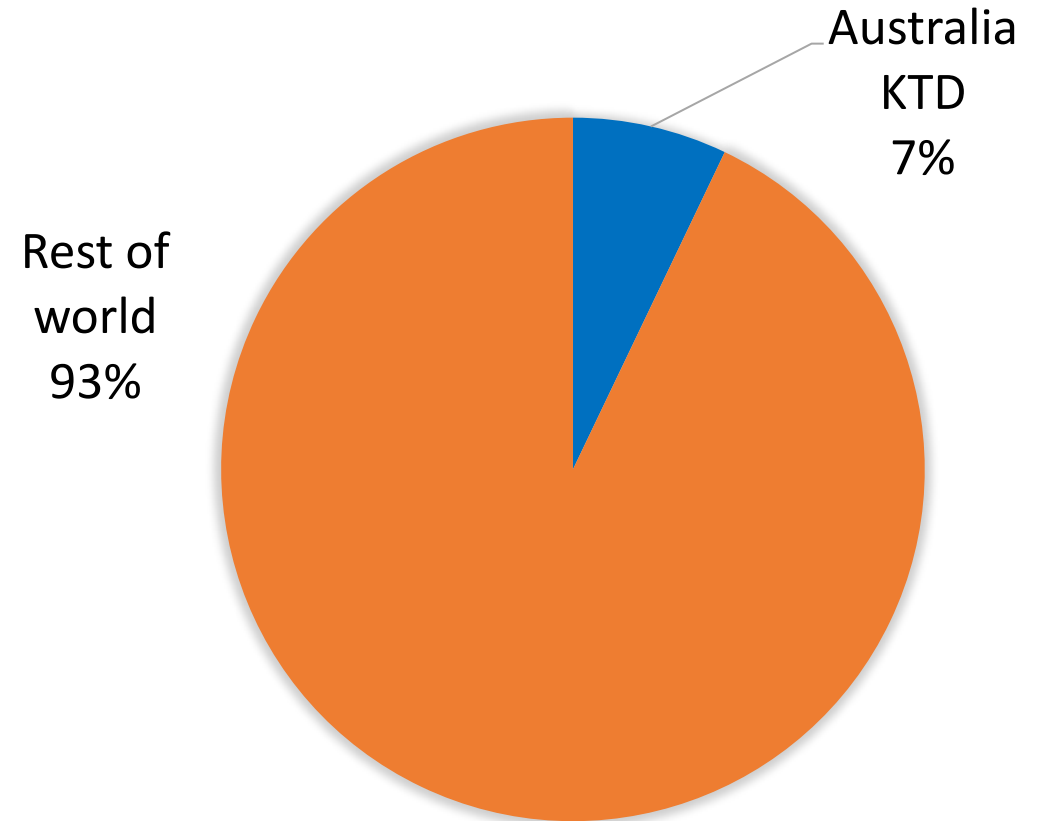
\* 2021/22 includes data from July 2021 – February 2022

# GLOBAL WOOL PRODUCTION – 2018/19

## FINE WOOL (< 24.5 UM)

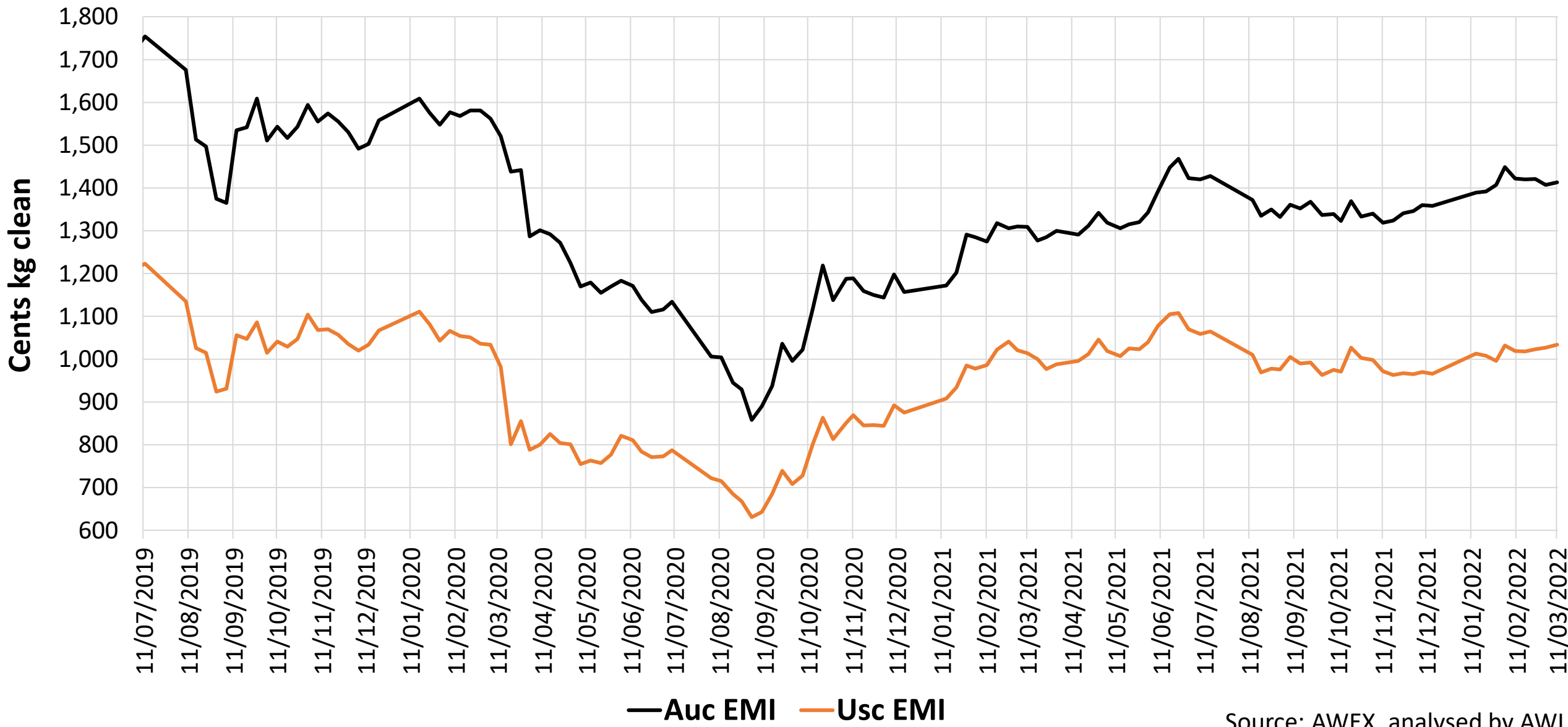


## MEDIUM AND BROAD WOOL (> 24.5UM)

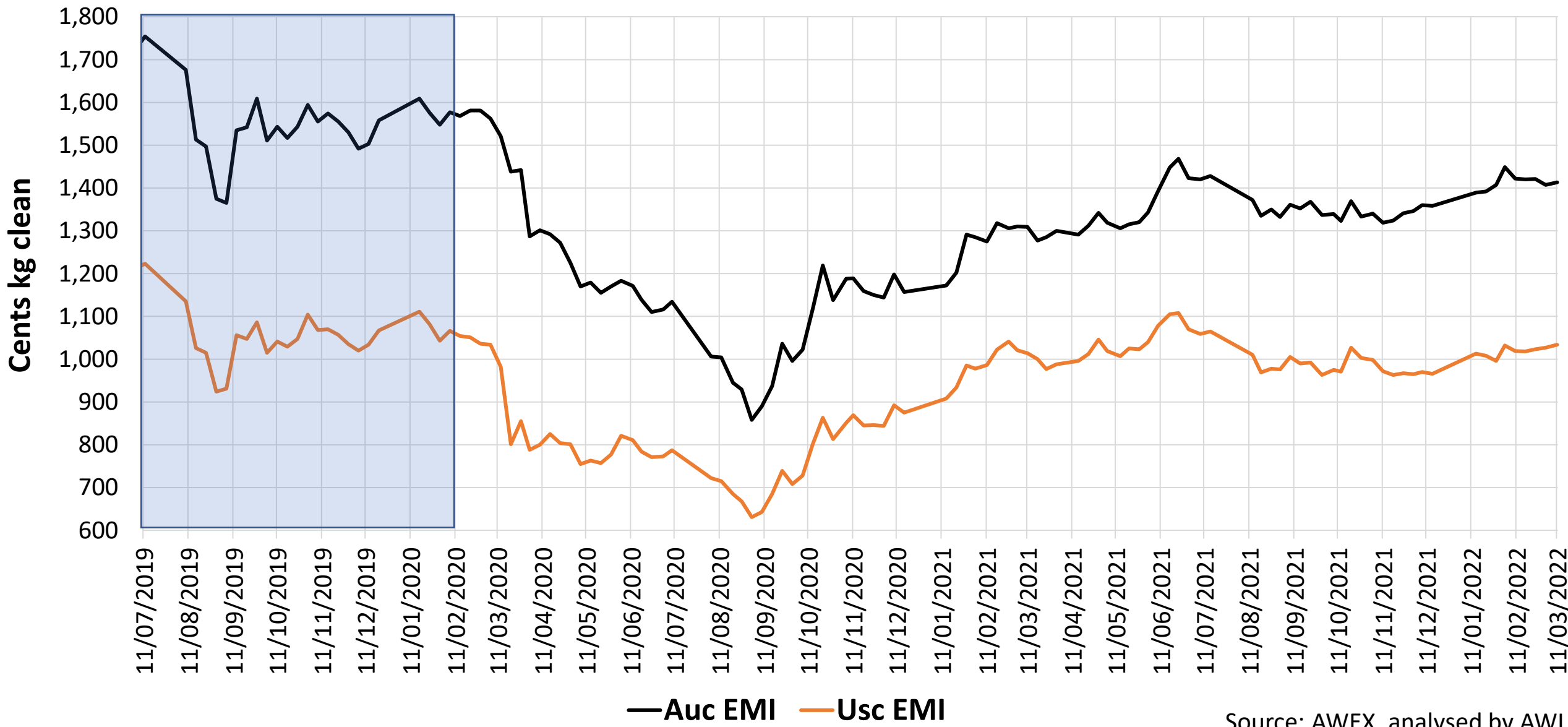




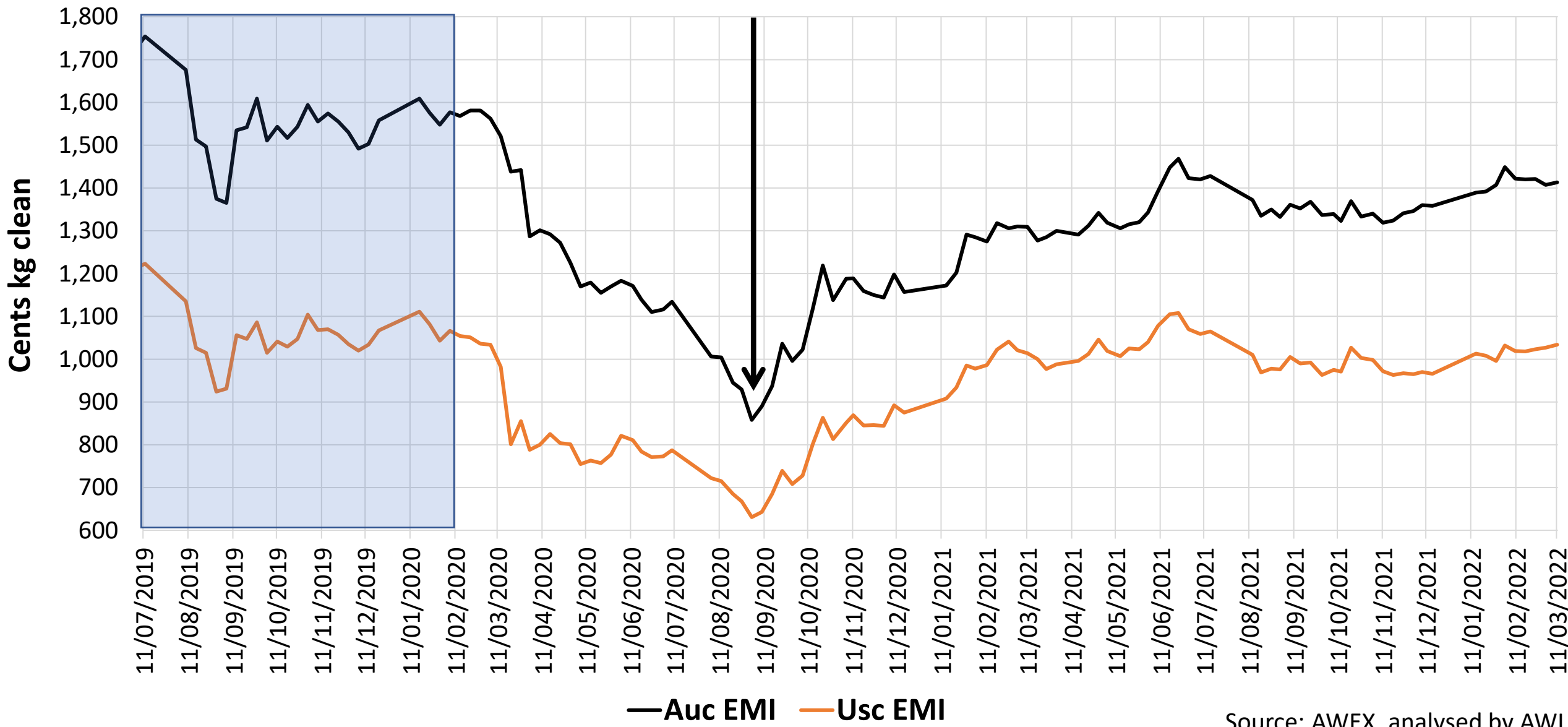
## Eastern Market Indicator (EMI) – 1 July 2019 to 11 March 2022



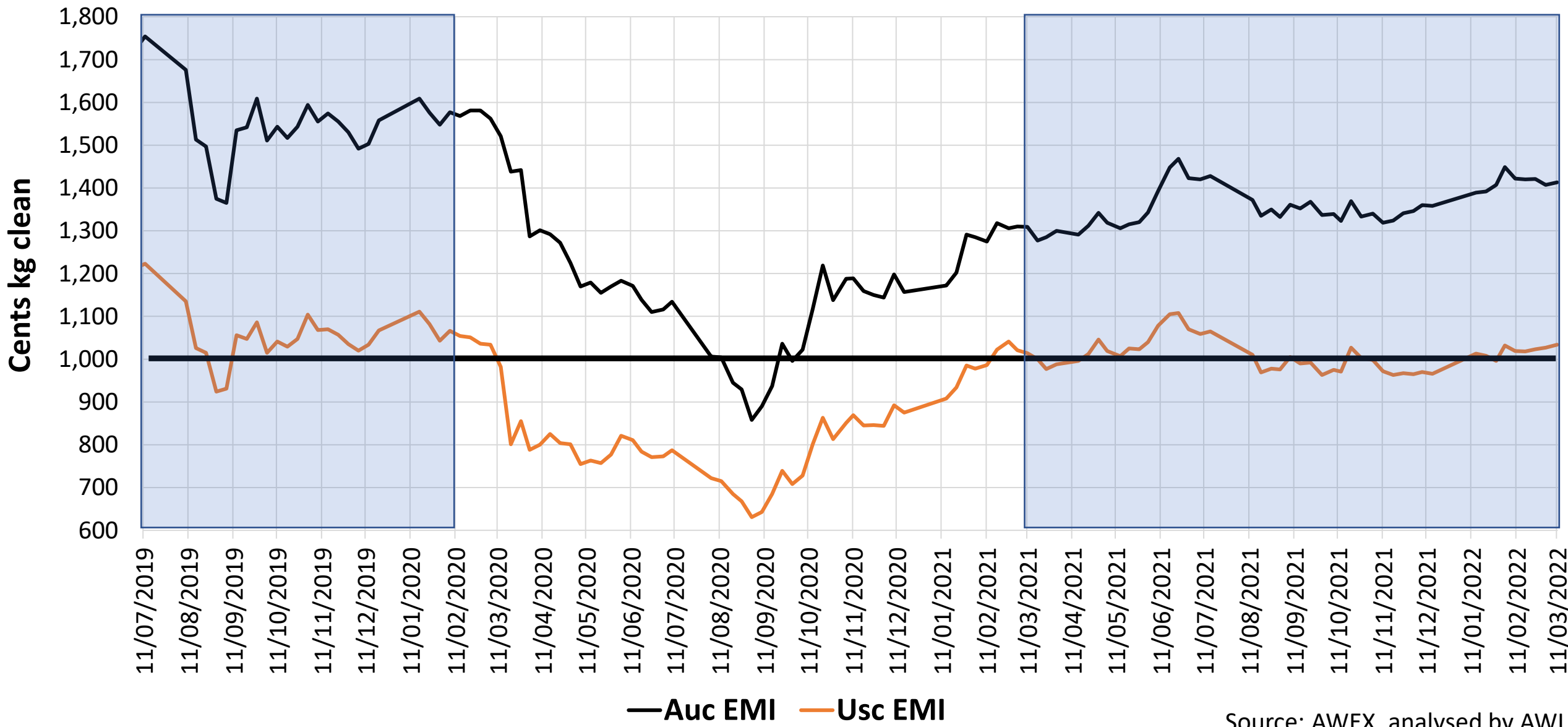
## Eastern Market Indicator (EMI) – 1 July 2019 to 11 March 2022



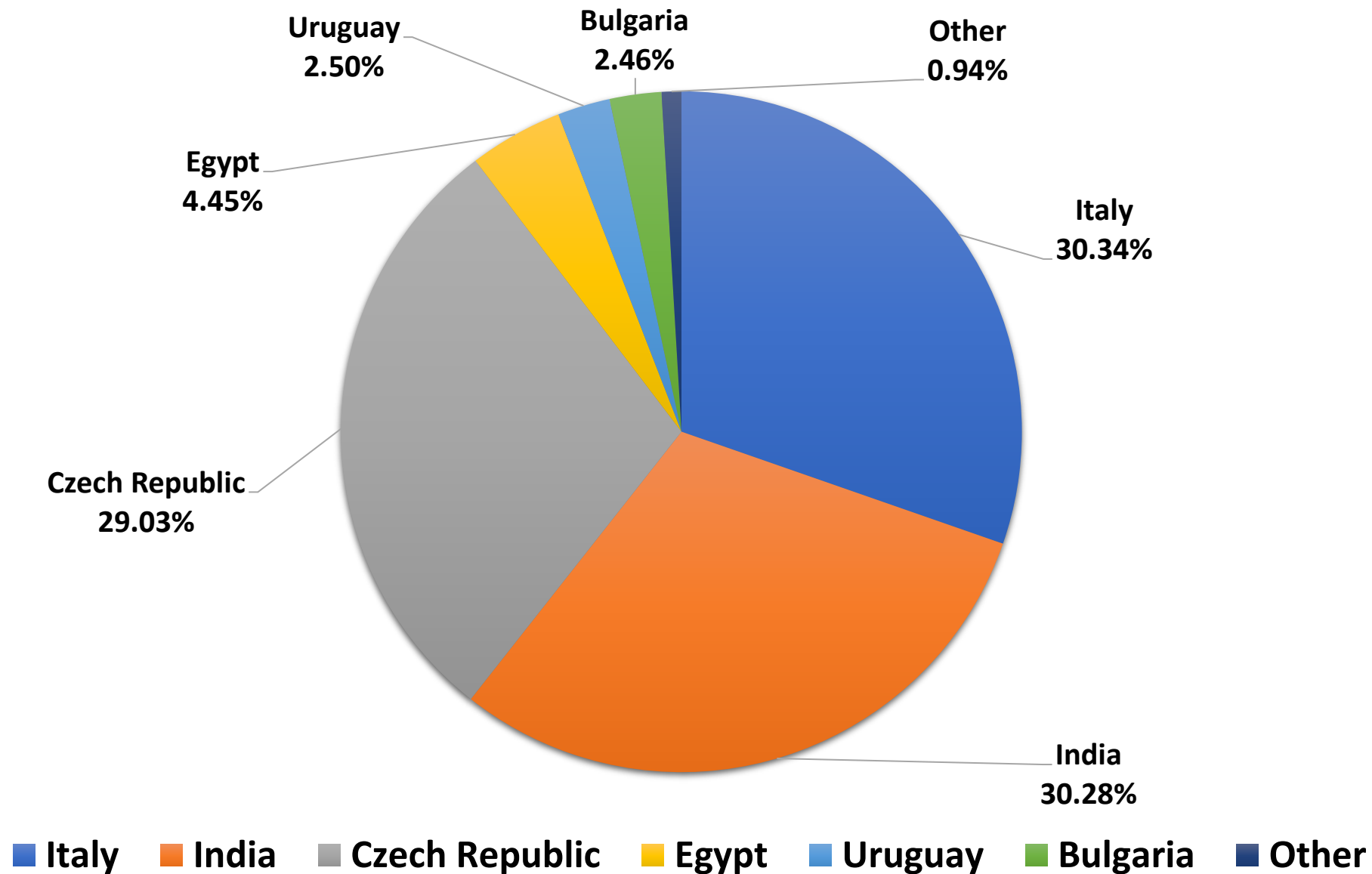
## Eastern Market Indicator (EMI) – 1 July 2019 to 11 March 2022



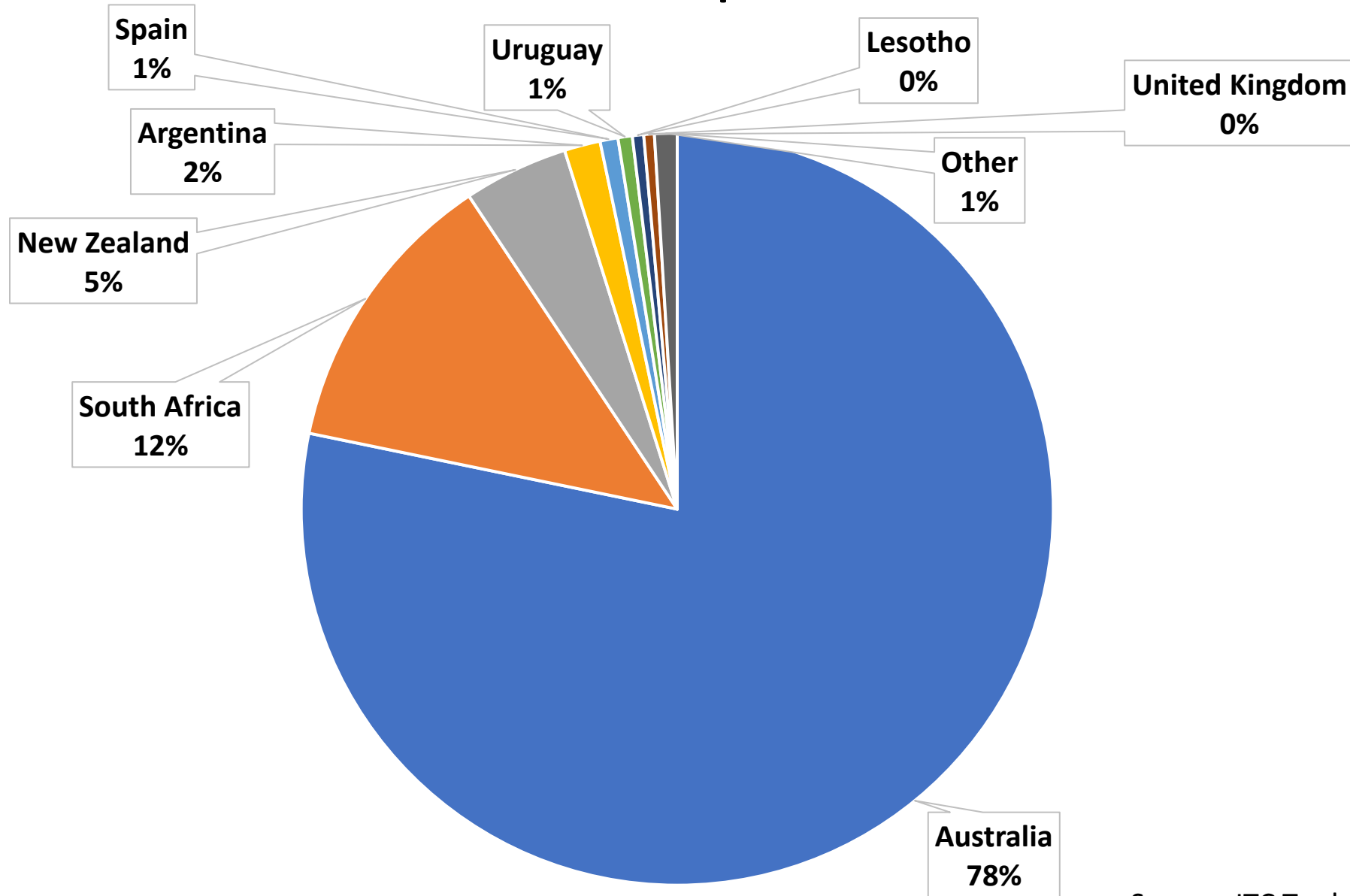
## Eastern Market Indicator (EMI) – 1 July 2019 to 11 March 2022



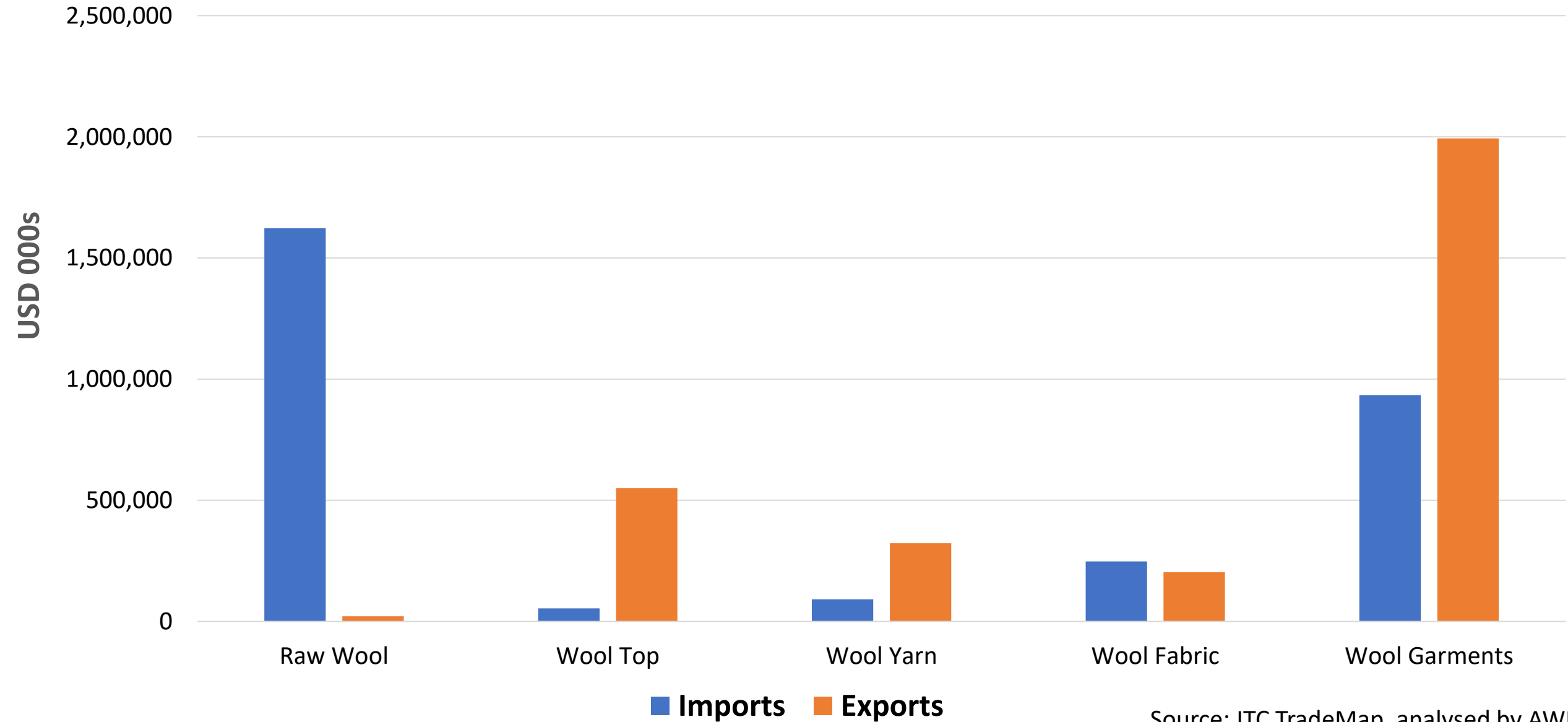
# Australian greasy wool exports (excluding China) – July-December 2021



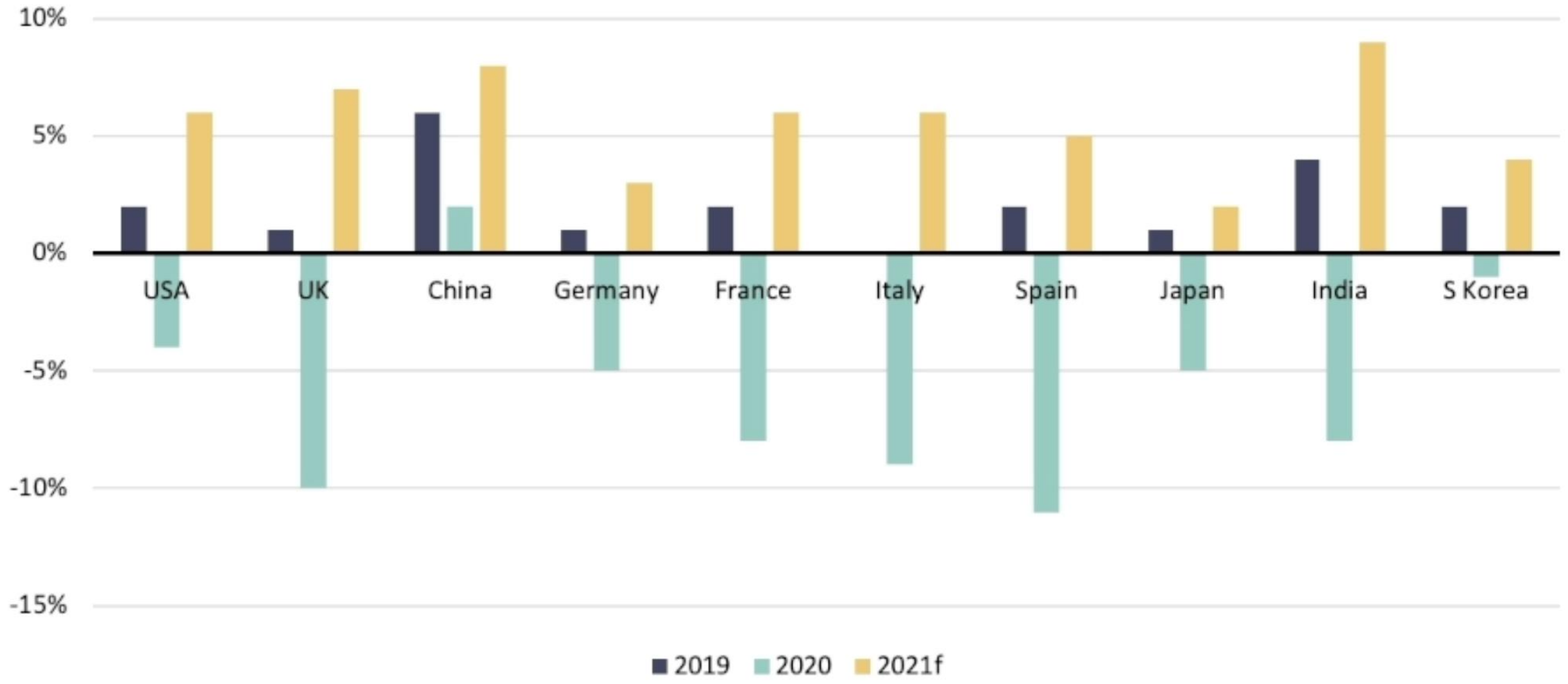
# China Wool Imports – 2020



# Chinese import and export value at stages of wool supply chain – 2020



# GDP GROWTH RATES 2019-2021



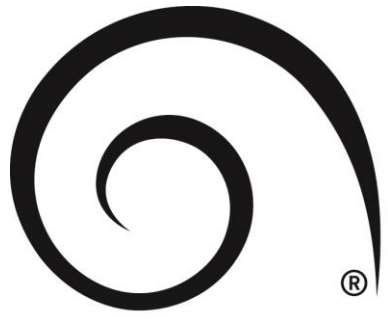


# OPPORTUNITIES FOR WOOL



## MORE INFORMATION

- [www.wool.com/marketintelligence](http://www.wool.com/marketintelligence)
- AWI market report texts
- Beyond the Bale and Woolgrower Newsletter
- Leading Sheep
- AWI Office 02 8295 3100
- AWI Helpline 1800 070 099
- Marius Cuming and Emily King



**awi**

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