

Australian beef exports to the EU & UK

Monthly trade summary July 2022

European Union (EU-27)

12-months ending July

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
Total	6,104	-5	825	159	6,929	3	
Grainfed	5,568	-10	812	166	6,380	-1	
Grassfed	535	96	13	2	548	92	

Calendar year-to-July

Chilled		Frozen		Total		
2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	
3,607	-11	637	650	4,244	3	
3,350	-15	624	765	3,974	-1	
257	102	13	2	270	93	

Month of July

Chilled			Frozen			Total			
2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.	
576	22	19	216	132	•	792	40	64	
559	51	24	216	132	-	775	67	71	
17	-84	- 44	-	-	-	17	-84	- 44	

United Kingdom

12-months ending July

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months ending July	ending % ending %		Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
Total	820	4	141	74	962	7	
Grainfed	670	2	141	74	811	10	
Grassfed	151	-8	-		151	-8	

Calendar year-to-July

Chilled		Frozen		Total		
2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	
412	-12	62	-14	474	-12	
404	23	62	-14	466	16	
8	-94	-	-	8	-94	

Month of July

Chilled			Frozen			Total			
2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.	
67	-10	- 69	21	-	82	88	17	- 62	
65	-13	- 39	21	-	82	86	15	- 28	
2	-	- 98	-	-	-	2	-	- 98	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

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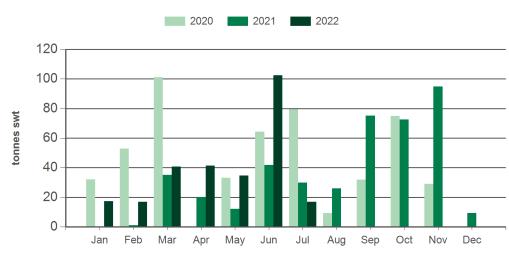
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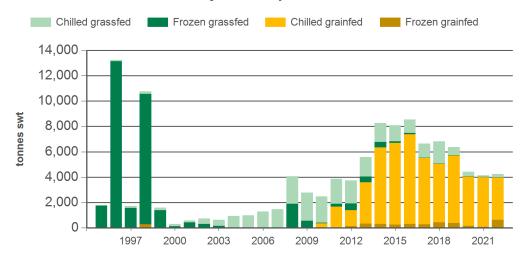
Monthly trade summary July 2022

Monthly grassfed beef exports to the EU



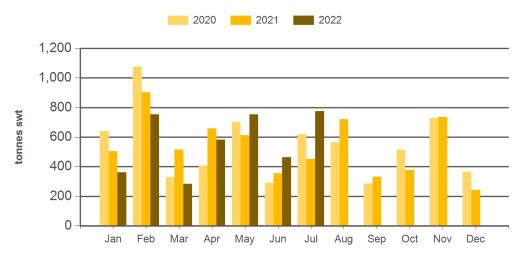
Source: DAWR, Prepared by MLA

Year-to-July beef exports to the EU



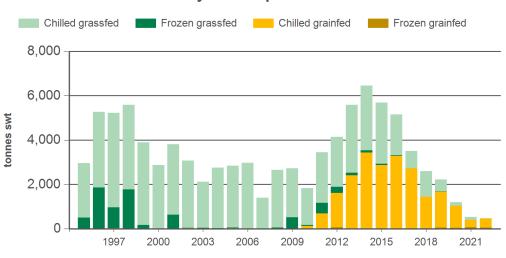
Source: DAWR, Prepared by MLA

Monthly grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Year-to-July beef exports to the UK



Source: DAWR, Prepared by MLA

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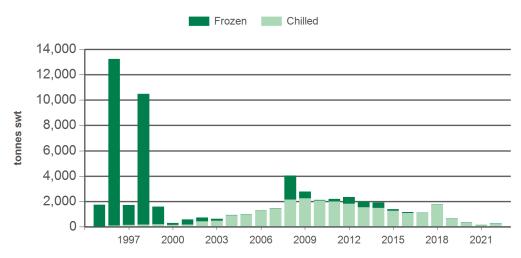


Source: DAWR, Prepared by MLA

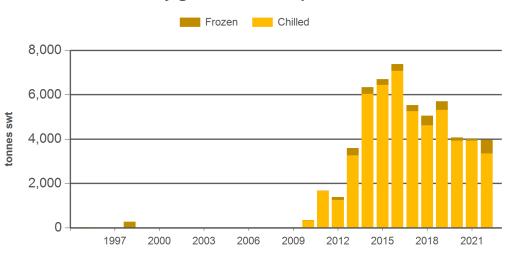
Australian beef exports to the EU & UK

Monthly trade summary July 2022

Year-to-July grassfed beef exports to the EU



Year-to-July grainfed beef exports to the EU



Source: DAWR, Prepared by MLA

Historical beef exports to the European Union (EU-27) - Calendar year totals

Volume (tonnes swt)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Total	2,466	6,407	4,426	5,007	6,139	7,239	9,723	14,023	13,984	13,142	11,832	11,272	10,454	7,024	6,825
Grainfed	8	36	9	1,966	2,836	3,662	6,689	11,029	11,513	11,165	9,526	8,597	8,998	6,523	6,407
Grassfed	2,458	6,371	4,417	3,041	3,303	3,577	3,034	2,995	2,472	1,977	2,307	2,674	1,456	501	418
	-														

2022 YTD	Y-O-Y % chg.
4,244	3
3,974	-1
270	93

Historical beef exports to the United Kingdom - Calendar year totals

Volume (tonnes swt)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Total	3,487	5,468	4,881	4,878	6,698	7,710	10,204	10,595	9,460	7,699	6,041	4,395	3,604	1,567	1,027
Grainfed	0	1	4	580	1,388	2,600	4,812	5,455	4,615	4,814	4,371	2,556	2,646	1,379	746
Grassfed	3,487	5,468	4,877	4,298	5,309	5,110	5,391	5,141	4,845	2,884	1,670	1,839	958	188	281

2022 YTD	Y-O-Y % chg.
474	-12
466	16
8	-94

Source: DAWR. YTD = Calendar year-to-July. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

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