

#### 12-months ending July

Volume (tonnes swt)	Chilled		Frozen		Total		
	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
<b>TOTAL</b>	Nth America	46,038	-24	101,620	1	147,658	-8
	US	43,503	-25	93,090	-1	136,594	-10
	Canada	2,457	18	8,049	33	10,506	29
	Mexico	78	71	480	554	558	369

<b>GRAIN</b>	Nth America	3,601	-	1,890	20	5,491	6
	US	2,441	-15	1,560	8	4,001	-7
	Canada	1,122	56	40	-67	1,163	38
	Mexico	38	-	290	1,595	327	497

<b>GRASS</b>	Nth America	42,437	-25	99,729	1	142,167	-9
	US	41,063	-26	91,530	-1	132,593	-11
	Canada	1,334	-2	8,009	35	9,343	28
	Mexico	40	409	190	238	231	260

#### Calendar year-to-July

Chilled		Frozen		Total	
2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.
23,641	-28	53,768	8	77,409	-6
22,071	-30	48,446	2	70,517	-11
1,543	13	5,194	174	6,737	106
27	19	128	75	155	61

1,969	-2	1,068	20	3,037	4
1,153	-25	962	12	2,115	-12
807	73	25	135	832	74
10	-33	81	372	90	184

21,671	-30	52,700	8	74,372	-7
20,918	-30	47,483	1	68,401	-11
736	-19	5,169	174	5,906	112
17	116	47	-16	65	1

#### Month of July

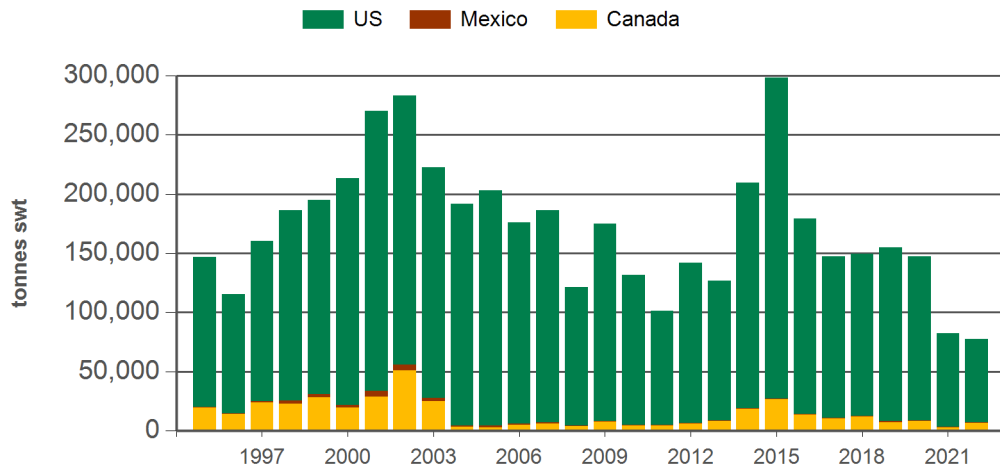
Chilled			Frozen			Total		
2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.
4,160	8	-29	8,584	4	1	12,743	5	-11
4,001	15	-30	7,756	5	-6	11,756	8	-15
153	-57	-12	828	1	212	982	-17	123
5	-46	-42	-	-	-	5	-66	-79

237	-46	-19	122	-30	12	359	-41	-11
201	6	-29	122	-28	33	323	-10	-13
36	-85	361	-	-	-	36	-85	361
-	-	-	-	-	-	-	-	-

3,923	15	-30	8,462	5	1	12,384	8	-11
3,800	15	-30	7,634	6	-6	11,434	9	-15
117	4	-30	828	1	212	945	2	119
5	-34	37	-	-	-	5	-34	37

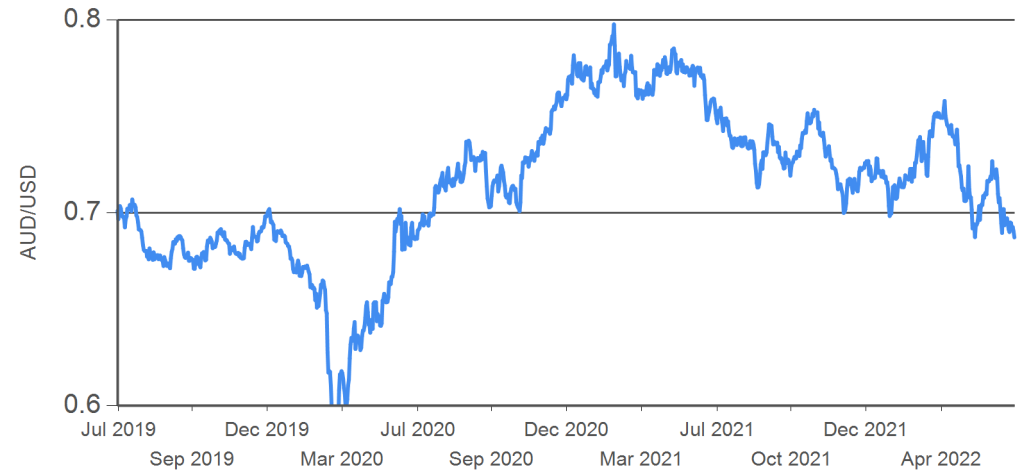
Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).

#### Year-to-July beef exports to North America



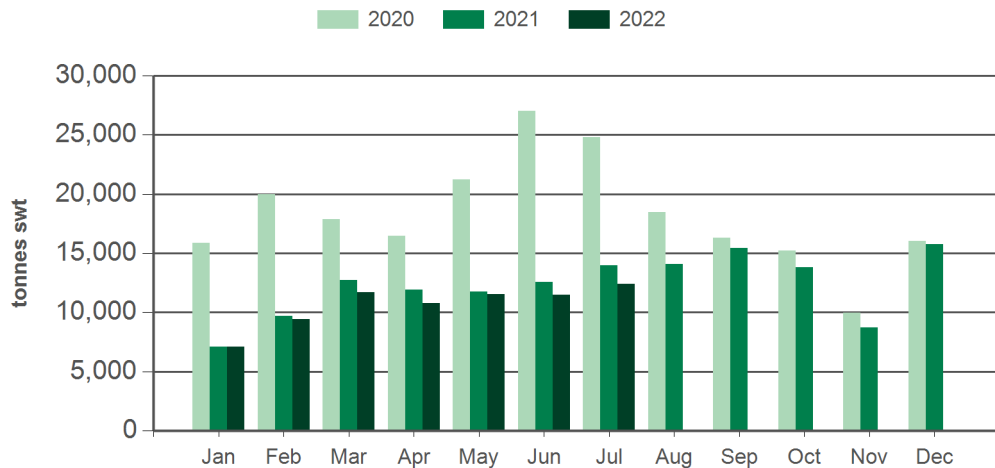
Source: DAWR, Prepared by MLA

#### AUD/USD



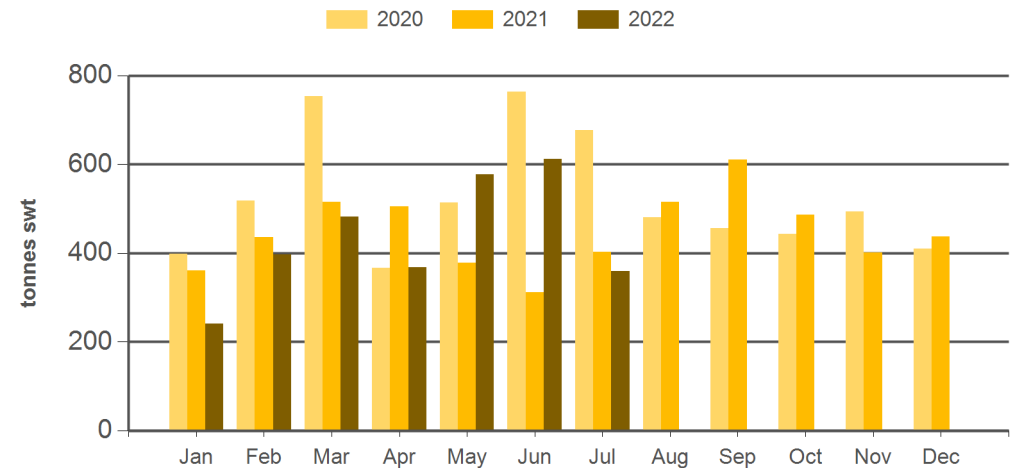
Source: xe.com, Prepared by MLA

#### Monthly grassfed beef exports to North America



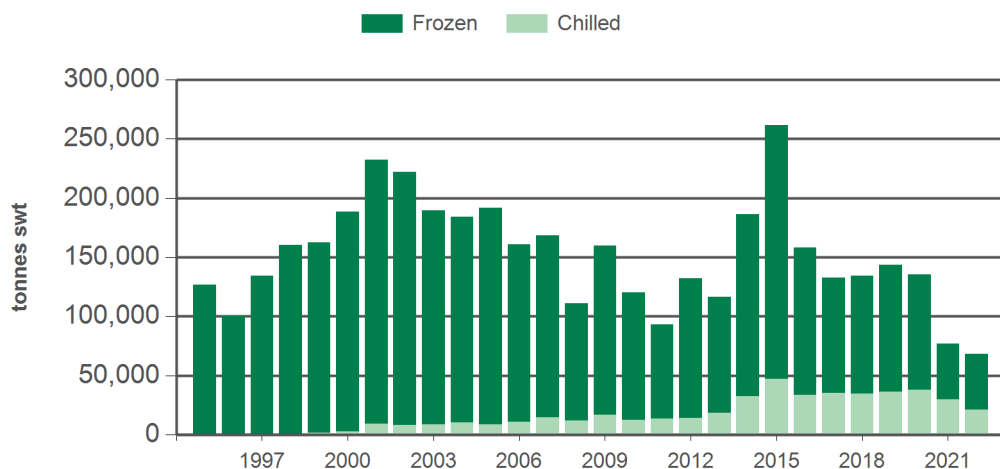
Source: DAWR, Prepared by MLA

#### Monthly grainfed beef exports to North America



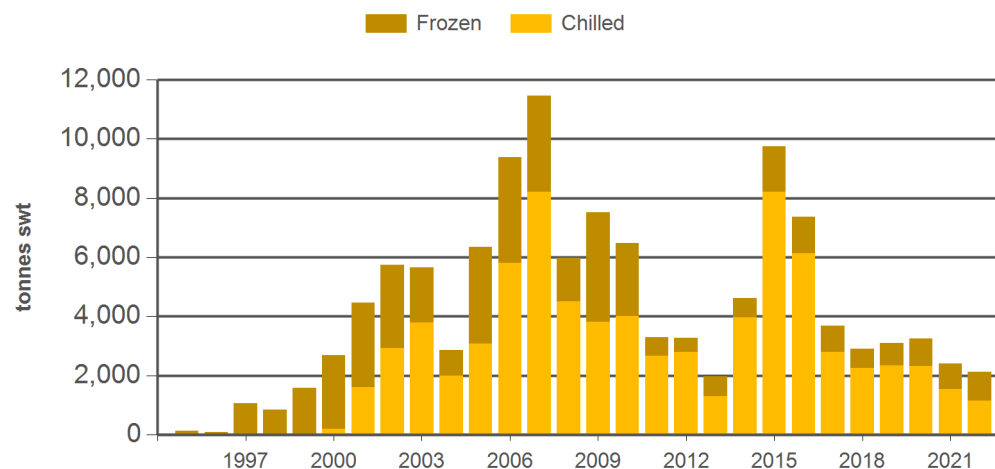
Source: DAWR, Prepared by MLA

#### Year-to-July grassfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Year-to-July grainfed beef exports to the US



Source: DAWR, Prepared by MLA

#### Historical beef exports - Calendar year totals

Volume (tonnes swt)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 YTD	Y-O-Y % chg.
Nth America	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	266,982	225,498	152,797	77,409	-6
US	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264	70,517	-11
Canada	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034	6,737	106
Mexico	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	1,163	43	499	155	61

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email [globalindustryinsights@mla.com.au](mailto:globalindustryinsights@mla.com.au).