

Australian beef exports to North America Monthly trade summary

Monthly trade summary July 2022

12-months ending July

		Chilled		Frozen		Total		
(Volume tonnes swt)	12-months ending y-O-Y % chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.	
т	Nth America	46,038 -24		101,620	1	147,658	-8	
ò	US	43,503	-25	93,090	-1	136,594	-10	
A	Canada	2,457	2,457 18 8,049		33	10,506	29	
	Mexico	78	71	480	554	558	369	

G	Nth America	3,601	•	1,890	20	5,491	6
R	US	2,441	-15	1,560	8	4,001	-7
A	Canada	1,122	56	40	-67	1,163	38
N	Mexico	38	-	290	1,595	327	497

G	Nth America	42,437 -25		99,729	1	142,167	-9
R	US	41,063	-26	91,530	-1	132,593	-11
S	Canada	1,334	-2	8,009	35	9,343	28
S	Mexico	40	409	190	238	231	260

Calendar year-to-July

Chilled		Frozen		Total		
2022 YTD	Y-O-Y % chg.	2022 YTD	%		Y-O-Y % chg.	
23,641	-28	53,768	8	77,409	-6	
22,071	-30	48,446	2	70,517	-11	
1,543	13	5,194	174	6,737	106	
27	19	128 75		155	61	

1,969	-2	1,068	20	3,037	4
1,153	-25	962	12	2,115	-12
807	73	73 25		832	74
10	-33	81	372	90	184

21,671	-30	52,700	8	74,372	-7
20,918	-30	47,483	1	68,401	-11
736	-19	5,169	174	5,906	112
17	116	47	-16	65	1

Month of July

Chilled			Frozen			Total			
2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.	
4,160	8	- 29	8,584	4	1	12,743	5	- 11	
4,001	15	- 30	7,756	5	- 6	11,756	8	- 15	
153	-57	- 12	828	1	212	982	-17	123	
5	-46	- 42	-	-	-	5	-66	- 79	

237	-46	- 19	122	-30	12	359	-41	- 11
201	6	- 29	122	-28	33	323	-10	- 13
36	-85	361	-	-	-	36	-85	361
-		•	-	-	-	-		

3,923	15	- 30	8,462	5	1	12,384	8	- 11
3,800	15	- 30	7,634	6	- 6	11,434	9	- 15
117	4	- 30	828	1	212	945	2	119
5	-34	37	-	-	-	5	-34	37

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grain is the prefix for grainfed beef. Grass is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

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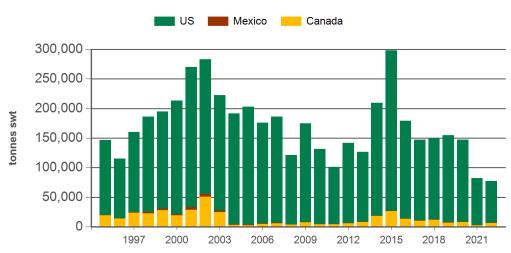
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Australian beef exports to North America

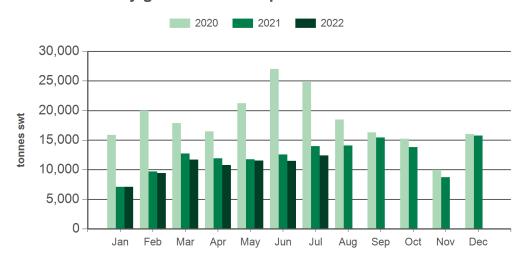
Monthly trade summary July 2022

Year-to-July beef exports to North America



Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to North America



Source: DAWR, Prepared by MLA

OSP O.7

Source: xe.com, Prepared by MLA

Sep 2019

Dec 2019

Mar 2020

0.6

Jul 2019

Monthly grainfed beef exports to North America

Sep 2020

Dec 2020

Mar 2021

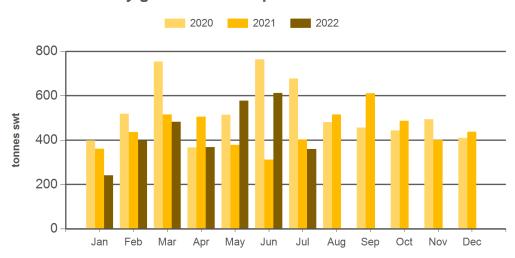
Jul 2021

Dec 2021

Apr 2022

Oct 2021

Jul 2020



Source: DAWR, Prepared by MLA

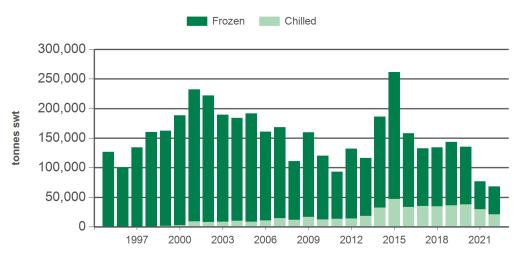
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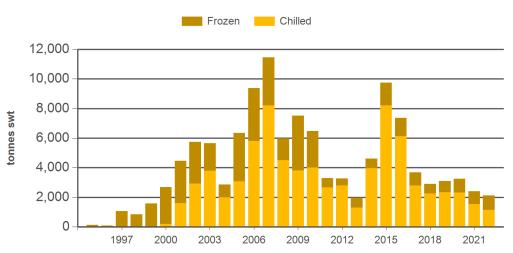
Australian beef exports to North America

Monthly trade summary July 2022

Year-to-July grassfed beef exports to the US



Year-to-July grainfed beef exports to the US



Source: DAWR, Prepared by MLA

Historical beef exports - Calendar year totals

Source: DAWR, Prepared by MLA

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Volume (tonnes swt)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Nth America	310,042	243,938	264,834	193,149	178,672	240,070	231,097	431,731	459,218	261,425	254,190	254,781	266,982	225,498	152,797
US	296,099	234,779	251,479	185,035	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264
Canada	12,311	8,543	12,319	6,949	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034
Mexico	1,633	616	1,036	1,166	703	298	497	870	692	96	124	604	1,163	43	499

2022 YTD	Y-O-Y % chg.
77,409	-6
70,517	-11
6,737	106
155	61

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

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