

Australian beef exports to South East Asia Monthly trade summary July 2022

12-months ending July

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	Chilled		Frozen		Total				
Volume (tonnes swt)	12-months Y-O-Y ending July chg.		12-months ending July	Y-O-Y % chg.	12-months ending July	Y-O-Y % chg.			
Total	13,486	-26	87,402	-1	100,888	-5			
Indonesia	2,715	-42	35,693	-9	38,408	-13			
Philippines	419	-40	23,498	8	23,917	7			
Malaysia	1,967	-5	6,840	13	8,808	9			
Singapore	3,838	-15	1,421	-34	5,260	-21			
Thailand	3,065	-9	9,573	76	12,638	43			
Vietnam	1,129	-57	9,083	-31	10,212	-35			
Other	352		1,294		1,645				

Calendar year-to-July

Chilled		Frozen		Total			
2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.	2022 YTD	Y-O-Y % chg.		
8,117	-25	48,942	-13	57,059	-15		
1,968	-43	19,809	-21	21,777	-24		
246	-45	12,332	-15	12,578	-16		
1,147	0	3,741	20	4,889	15		
2,140	-13	832	-23	2,971	-16		
1,866	-9	6,396	81	8,262	48		
563	-49	4,753	-46	5,316	-46		
187		1,080		1,266			

Month of July

Chilled			Frozen			Total			
2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.	2022 July	M-O-M % chg.	Y-O-Y % chg.	
1,268	1	- 8	8,669	-4	2	9,937	-3	1	
295	12	- 11	3,649	-4	- 17	3,944	-3	- 16	
78	-12	17	2,531	-7	28	2,609	-7	28	
196	47	59	886	35	66	1,082	37	65	
311	-10	- 16	188	85	13	499	12	- 7	
266	-7	- 20	692	-29	29	958	-24	10	
106	12	- 24	658	-1	- 22	764	1	- 22	
15			65			80			

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. M-O-M = Month-on-month. For further information email globalindustryinsights@mla.com.au.

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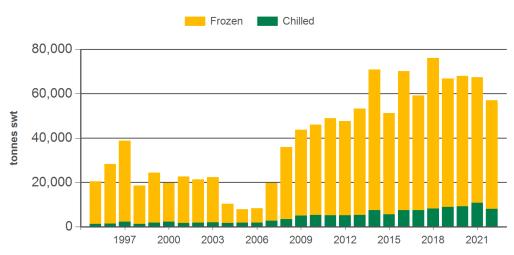
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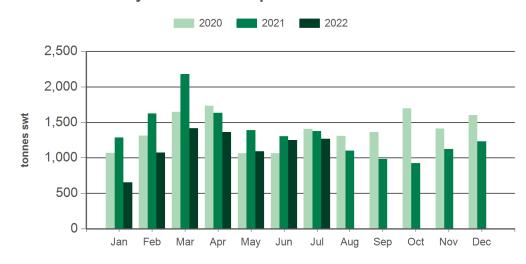
Monthly trade summary July 2022

Year-to-July beef exports to South East Asia



Source: DAWR, Prepared by MLA

Monthly chilled beef exports to South East Asia



Source: DAWR, Prepared by MLA

OSP 0.7

AUD/USD

Source: xe.com, Prepared by MLA

Sep 2019

Dec 2019

Mar 2020

0.6 | Jul 2019

Monthly frozen beef exports to South East Asia

Sep 2020

Dec 2020

Mar 2021

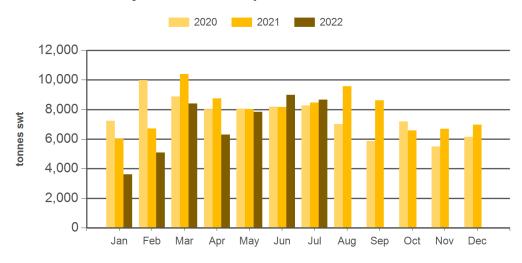
Jul 2021

Dec 2021

Apr 2022

Oct 2021

Jul 2020



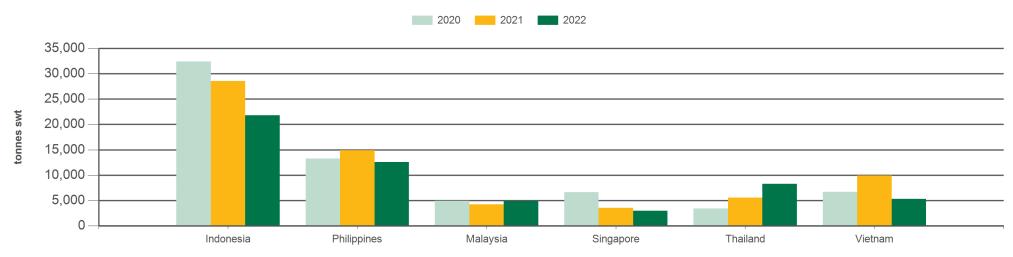
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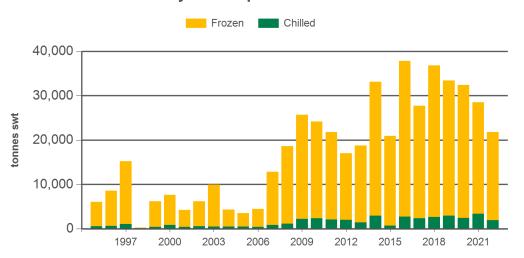
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Year-to-July beef exports to South East Asia



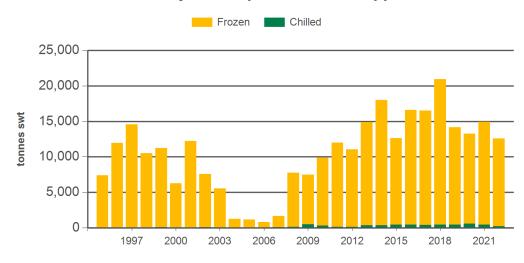
Source: DAWR, Prepared by MLA

Year-to-July beef exports to the Indonesia



Source: DAWR, Prepared by MLA

Year-to-July beef exports to the Philippines



Source: DAWR, Prepared by MLA

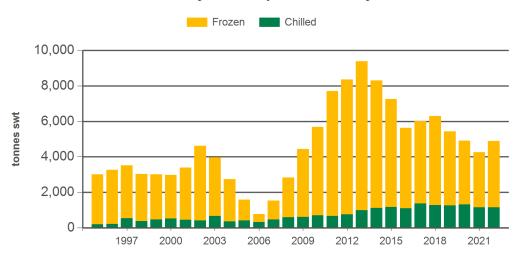
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Australian beef exports to South East Asia

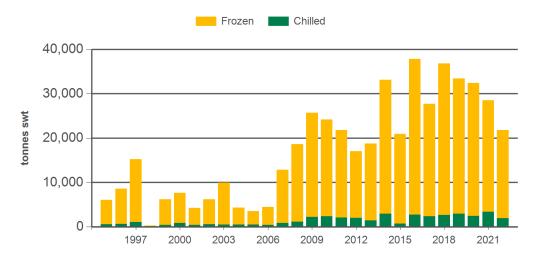
Monthly trade summary July 2022

Year-to-July beef exports to Malaysia



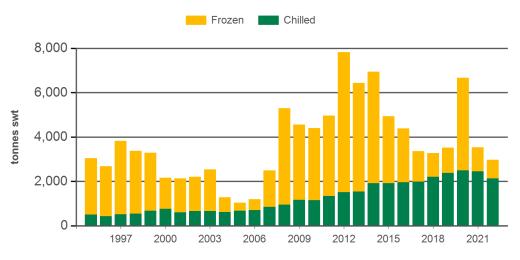
Source: DAWR, Prepared by MLA

Year-to-July beef exports to Indonesia

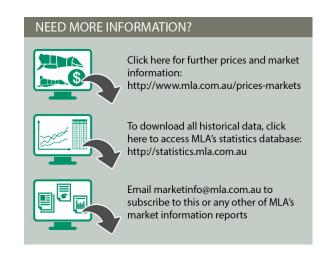


Source: DAWR, Prepared by MLA

Year-to-July beef exports to Singapore



Source: DAWR, Prepared by MLA



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Historical beef exports - Calendar year totals

Volume (tonnes swt)	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Total	41,233	63,862	87,069	90,277	89,351	88,036	100,461	119,939	96,271	119,879	111,219	129,387	121,592	107,094	111,179
Indonesia	26,788	33,018	51,815	48,436	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	57,637	47,733	45,178
Philippines	3,416	14,143	16,960	19,205	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	25,844	20,777	26,273
Malaysia	3,303	6,183	8,027	11,701	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	9,986	8,756	8,181
Singapore	5,534	8,061	7,472	7,622	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	6,336	9,792	5,828
Thailand	1,541	1,426	1,595	1,834	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	6,721	6,683	9,961
Vietnam	499	764	926	977	1,475	2,212	2,278	2,902	3,721	4,942	5,051	10,795	13,925	12,531	14,791
Other	152	266	273	502	694	588	1,010	924	1,055	908	898	1,126	1,142	821	969

2022 YTD	Y-O-Y % chg.
57,059	-15
21,777	-24
12,578	-16
4,889	15
2,971	-16
8,262	48
5,316	-46
1,266	

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-July. Y-O-Y = Year-on-year. For further information email globalindustryinsights@mla.com.au.

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